



FLAVOR OBSERVABLES AT HE/HL LHC IN VIEW OF ANOMALIES

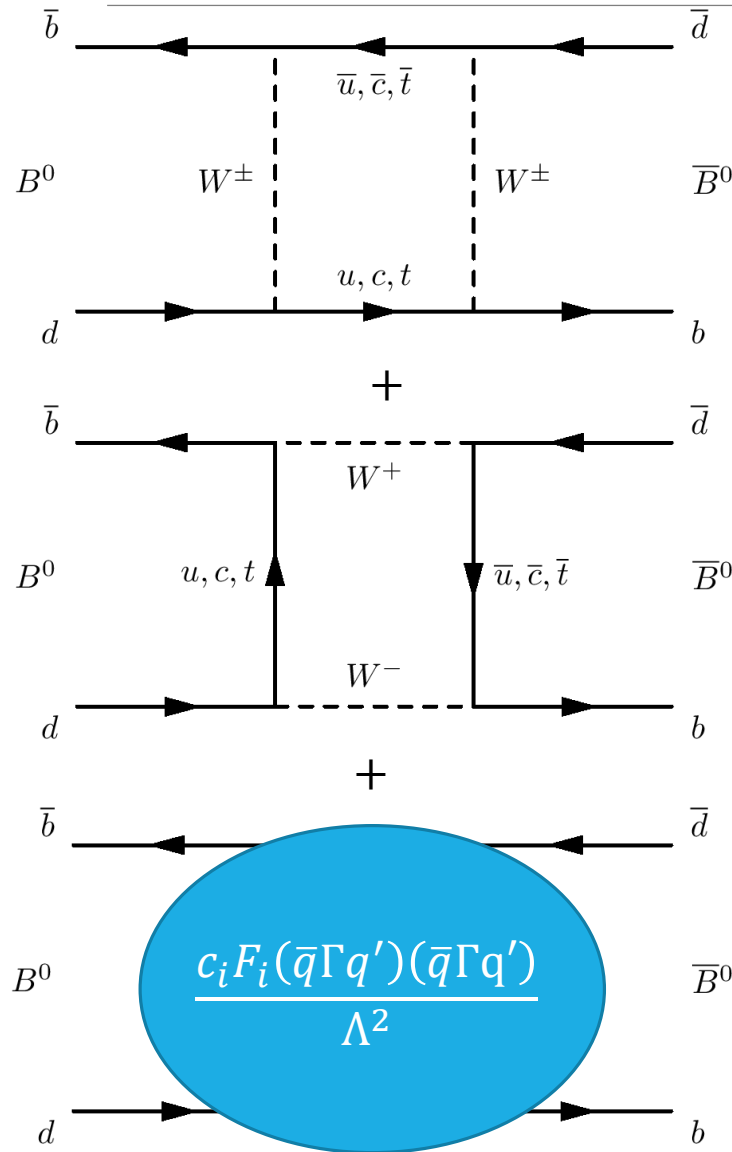
HL/HE LHC MEETING
FERMILAB

APRIL 5, 2018

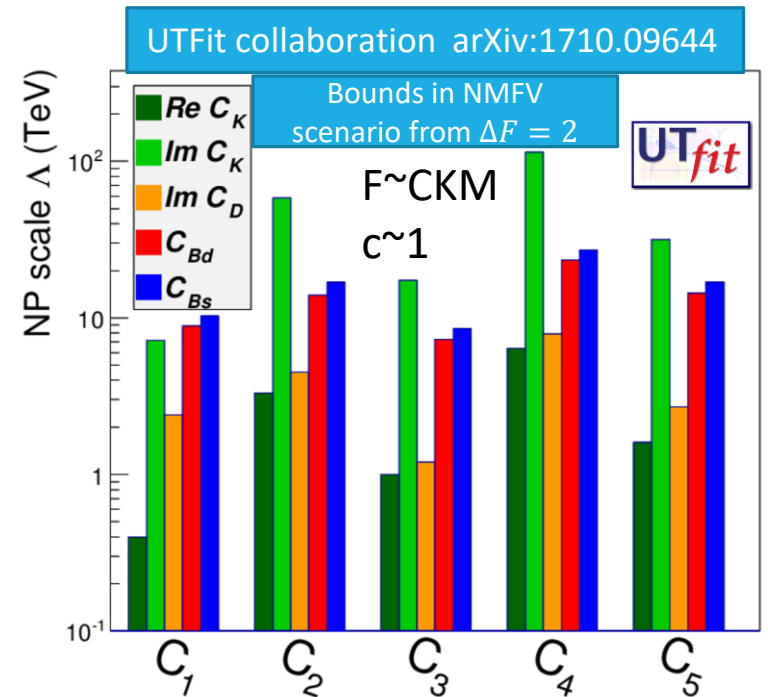
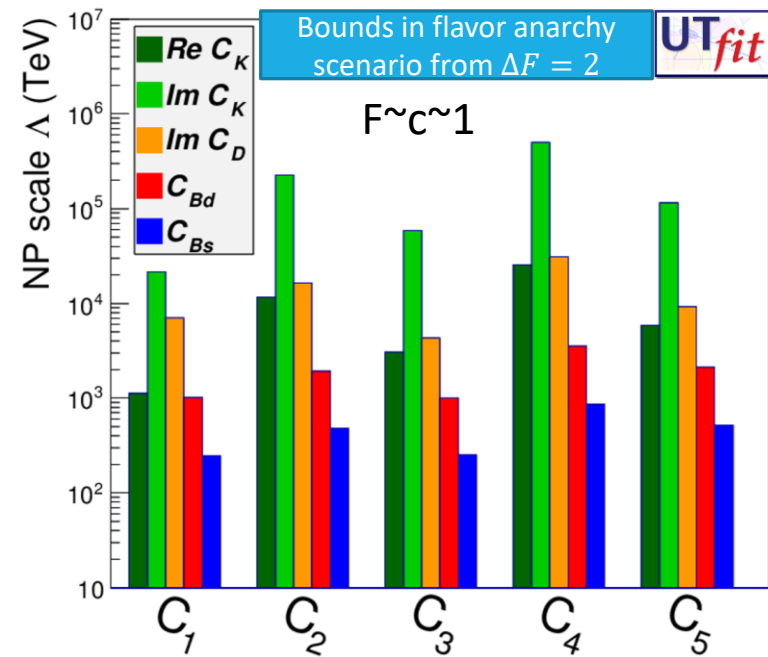
BRIAN HAMILTON
(UNIVERSITY OF MARYLAND)
ON BEHALF OF THE LHCb COLLABORATION



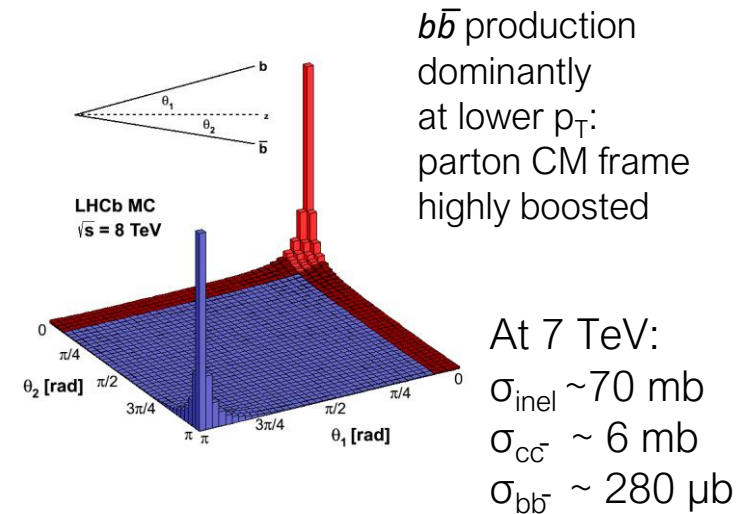
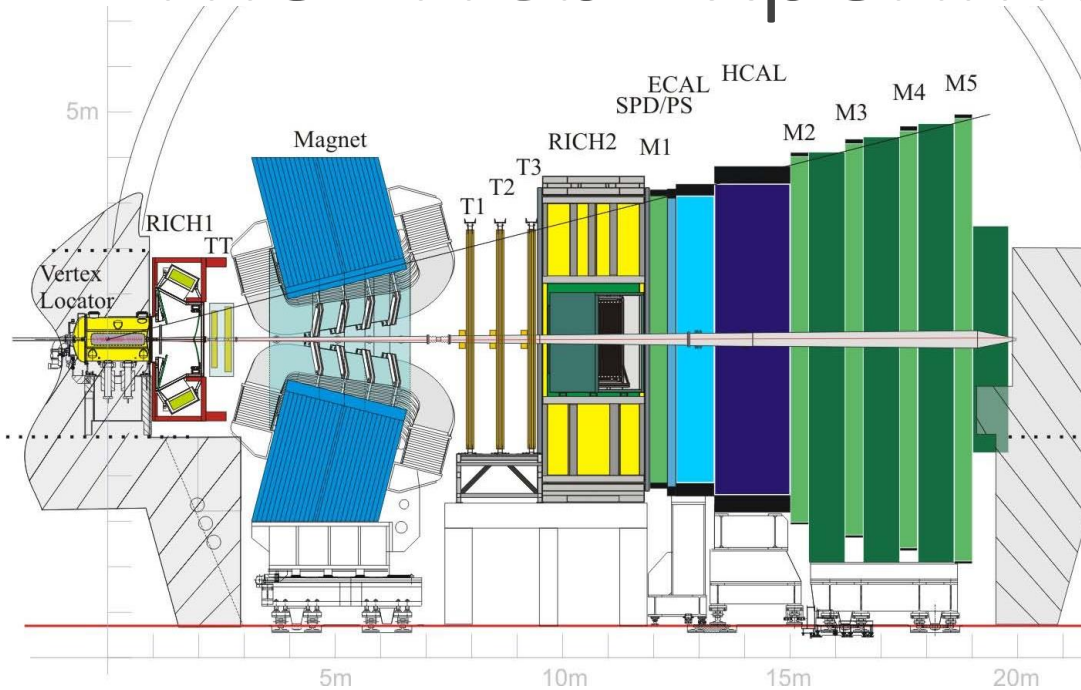
Flavor's Reach



Diagrams from C. Elsasser's FDL



The LHCb Experiment



- Focus on forward direction to exploit highly-boosted b quark production in multi-TeV collisions: cover 27% (25%) of (pair) production while instrumenting < 3% of the solid angle (value!)
- Single arm spectrometer optimized for beauty and charm physics at large η :
 - Trigger: $\sim 90\%$ efficient for dimuon channels, $\sim 30\%$ for all-hadronic
 - Tracking: $\sigma_p/p \sim 0.4\% - 0.6\%$ (p from 5 GeV to 100 GeV), $\sigma_{IP} = (15 + 29/p_T[\text{GeV}]) \mu\text{m}$
 - Vertexing: $\sigma_\tau \sim 45 \text{ fs}$ for $B_s \rightarrow J/\psi \phi$
 - PID: 97% μ ID for 1-3% $\pi \rightarrow \mu$ misID, 95% K ID for 5% $\pi \rightarrow K$ misID

LHCb in the HL-LHC Era

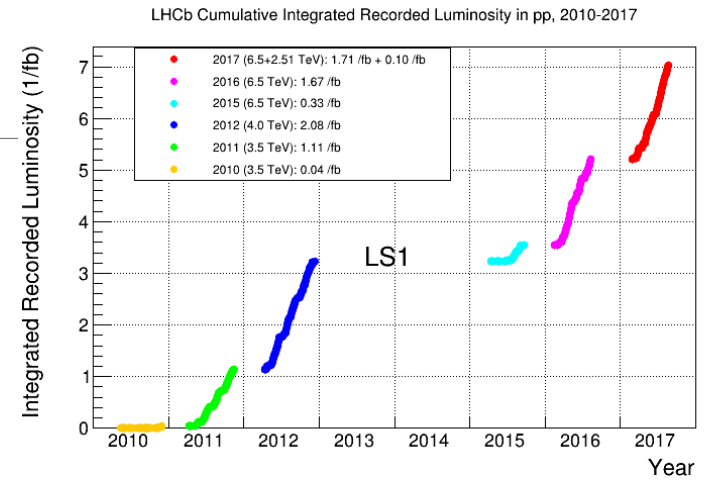
- LHCb is on target to hit $\sim 8/\text{fb}$ by LS2

- Goal: increase dataset by an order of magnitude (50/fb) over runs 3&4

- Run 4 concurrent with HL-LHC running of CMS & ATLAS

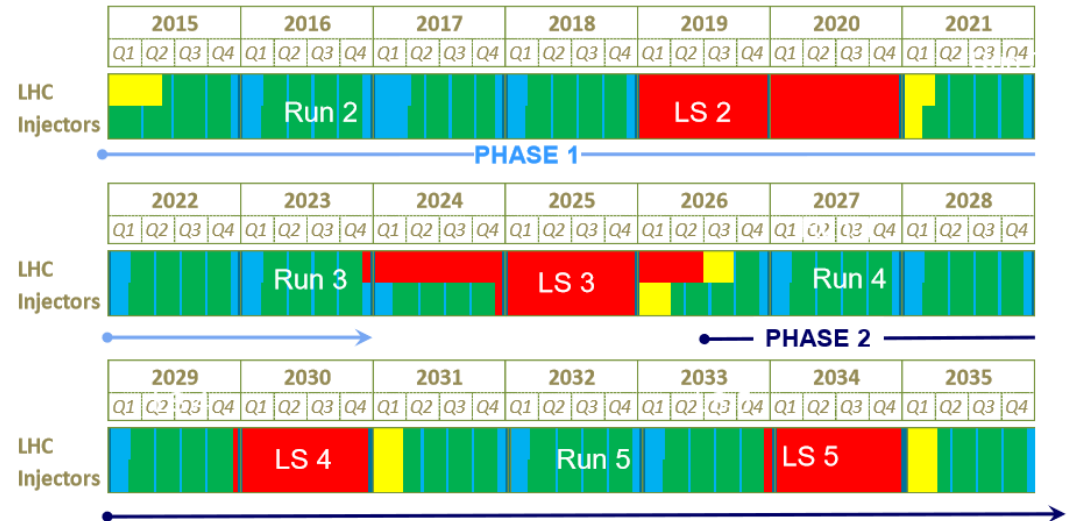
- Key ingredients:

- 40 MHz readout plus all-software trigger
 - Online detector alignment and calibration for offline-quality reco in trigger proven in Run2
- Improved segmentation; pixel vertex detector



LHC roadmap: according to MTP 2016-2020 V1

- LS2 starting in 2019 => 24 months + 3 months BC
- LS3 LHC: starting in 2024 => 30 months + 3 months BC
- Injectors: in 2025 => 13 months + 3 months BC



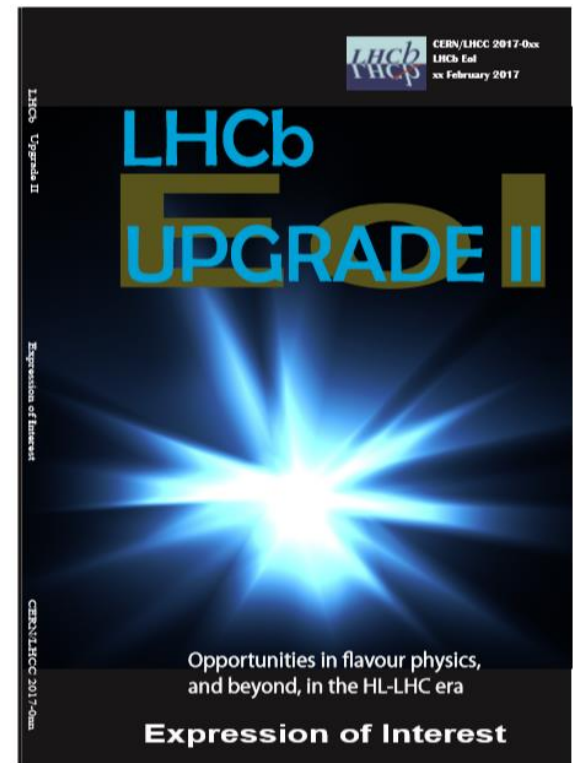
Frederick Bordry

LHCb Upgrade Phase 2

- HL-LHC upgrades can be exploited at point 8 by allowing LHCb to run at 10^{34} without disrupting high PT experiments
- Machine potential:
 - HL-LHC can run point 8 at $2 \times 10^{34}/\text{cm}^2\text{s}$ with negligible lumi impact for CMS and ATLAS
 - Total Point 8 integrated luminosity limited by radiation hardness of optics to $\sim 300/\text{fb}$
- LHCb must be re-upgraded and re-optimized to retain present performance at a pileup of 50
 - Requires further improvement in segmentation, improved pixel VELO with $O(200\text{ps})$ timing

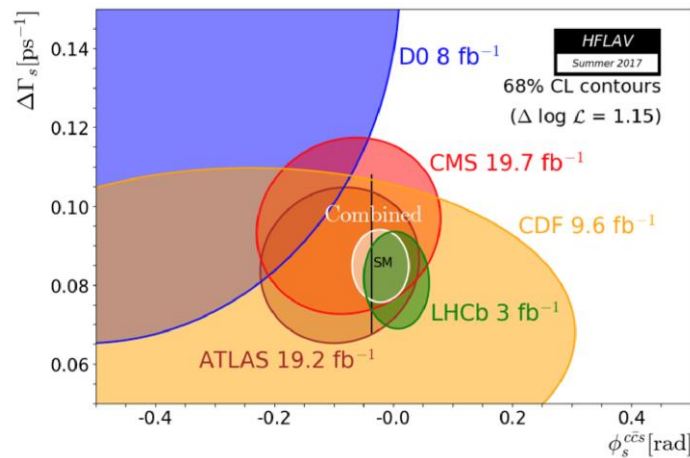
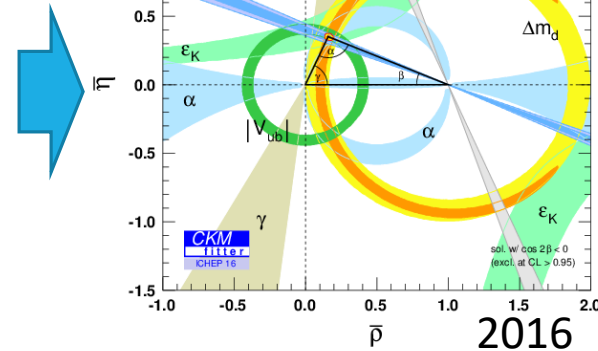
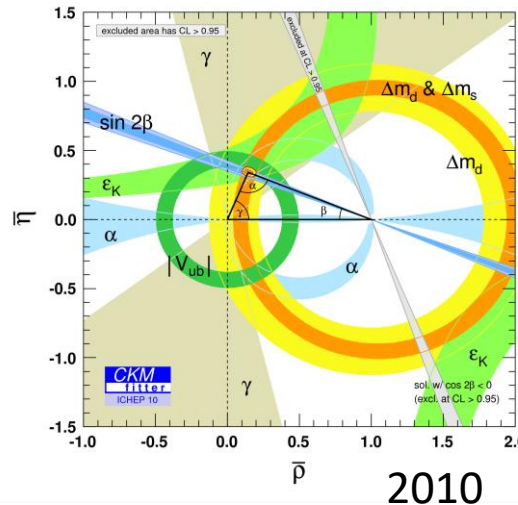


G. Wilkinson
Theatre of Dreams:
Beyond the LHCb
Phase 1 Upgrade

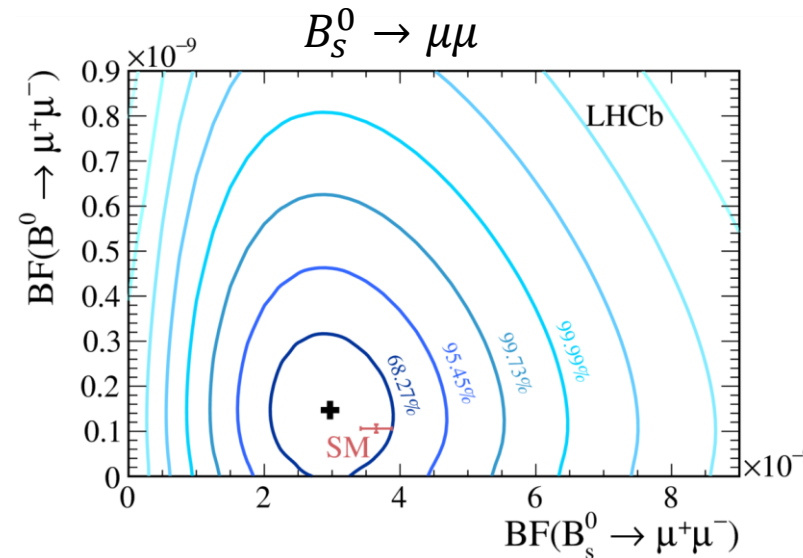


Impact of flavor at LHC

- CKM uncertainties steadily shrinking – huge impact on knowledge of γ

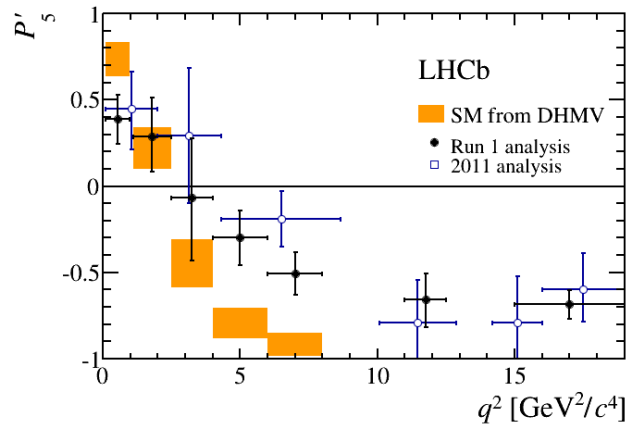


- B_s^0 mixing parameters and NP contributions to becoming steadily more constrained, plus competitive contributions to B^0 mixing parameters

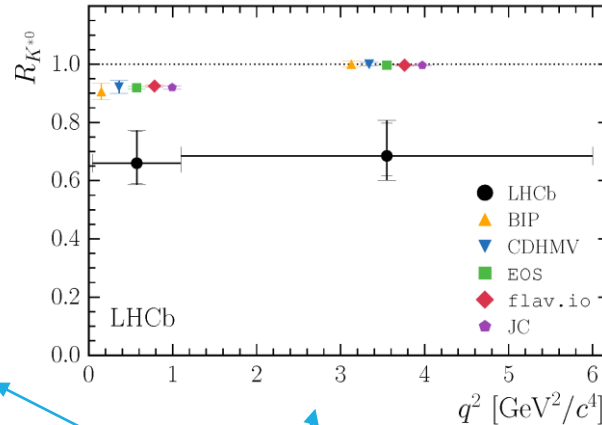


B hadron anomalies

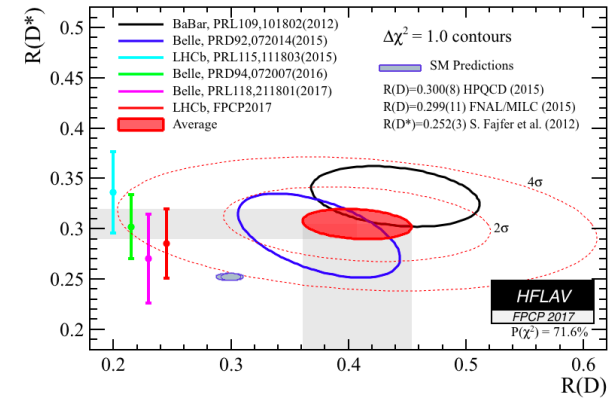
Angular distributions
in $B^0 \rightarrow K^* \mu^+ \mu^-$



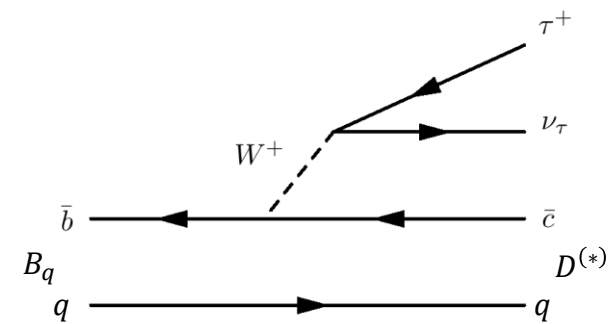
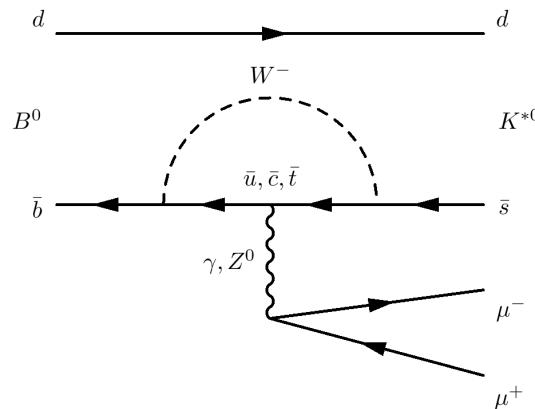
Deficit of $B \rightarrow K^{(*)} \mu \mu$
compared to $B \rightarrow K^{(*)} e e$



$B \rightarrow D^{(*)} \tau \nu$ excess

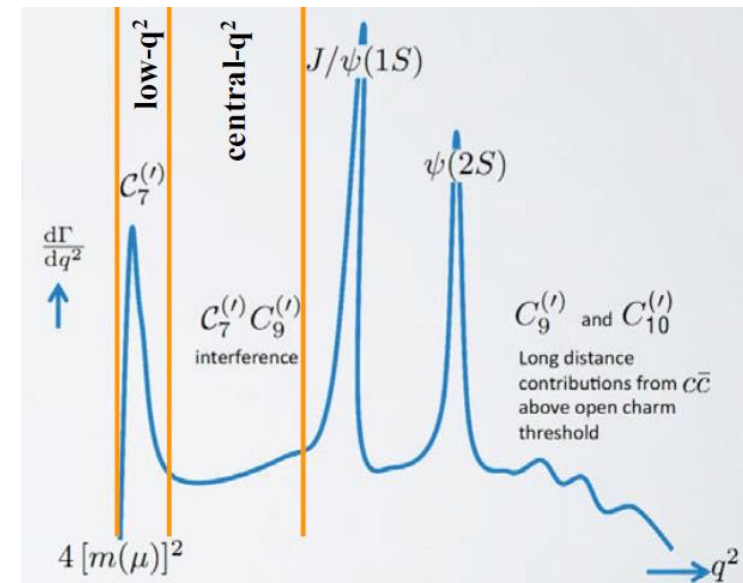
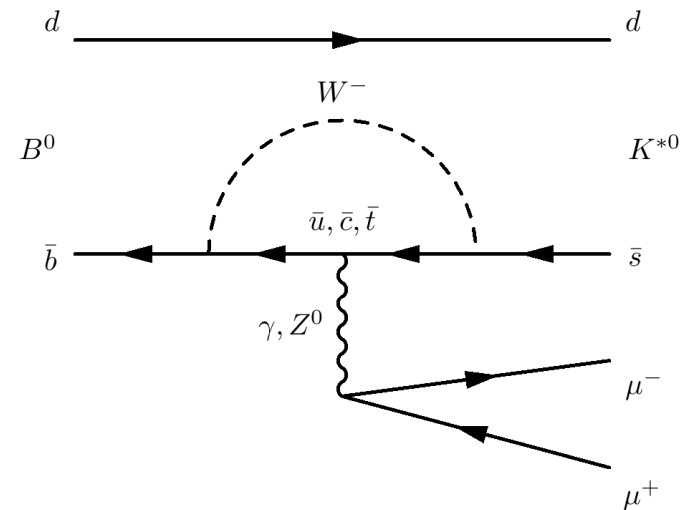


Quick acknowledgement:
Much of this has been
covered in more detail at
previous workshops by
[Mitesh Patel](#), [Paula Alvarez
Cartelle](#), and [Lucia Grillo](#),
from which I'm borrowing a lot.
See their linked slides for more!



Electroweak Penguin Decays

- Powerful testbed of the electroweak interaction
 - All major SM EW players appearing in a FCNC loop
 - New particles connected to EWSB can introduce q^2 - or angle-dependent interference
 - $q^2 \equiv (p_{\ell^+} + p_{\ell^-})^2$
- Excellent targets for both LHCb & upgrade
 - Dilepton in final state = efficient trigger in crowded events
 - Rich phenomenology of observables
 - SM calculations become unreliable near $m(\ell\ell) = m(J/\psi), m(\psi(2S))$
 - ($b \rightarrow c\bar{c}s$ amplitudes, $c\bar{c}$ vacuum polarization, long distance effects...)
 - Low q^2 preferred



FCNC Anomalies

- Run1 dataset: intriguing but inconclusive deviations, especially in angular observables

- LFU violating observables

$$R_{K^{(*)}} \equiv \frac{\mathcal{B}(B \rightarrow K^{(*)} \mu^+ \mu^-)}{\mathcal{B}(B \rightarrow K^{(*)} e^+ e^-)} \stackrel{SM}{\Rightarrow} 1 \pm \mathcal{O}(10^{-3})$$

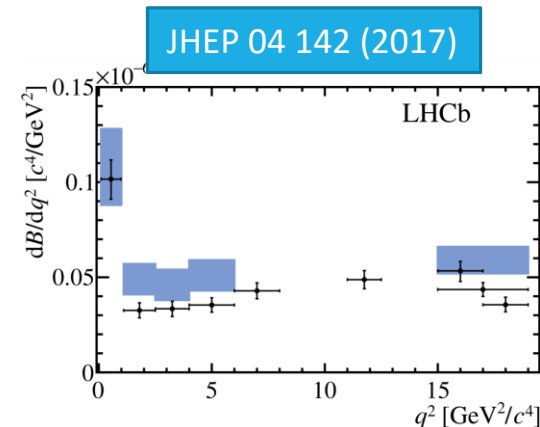
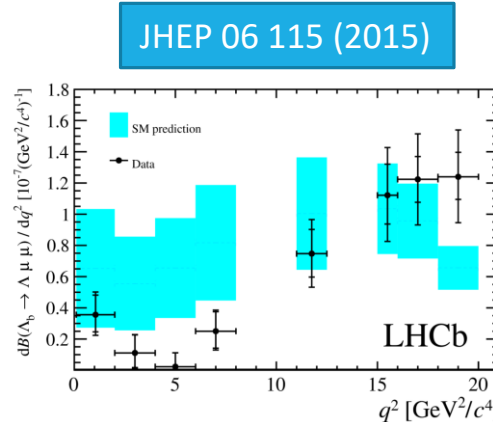
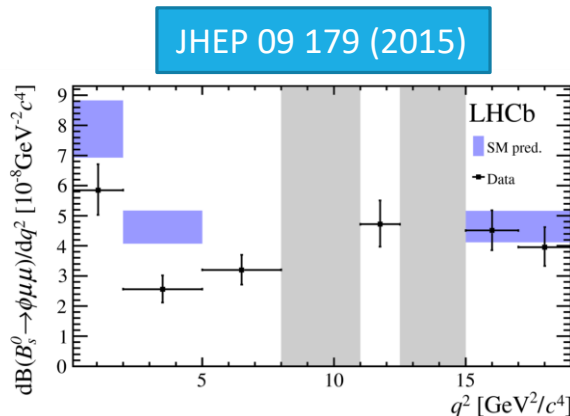
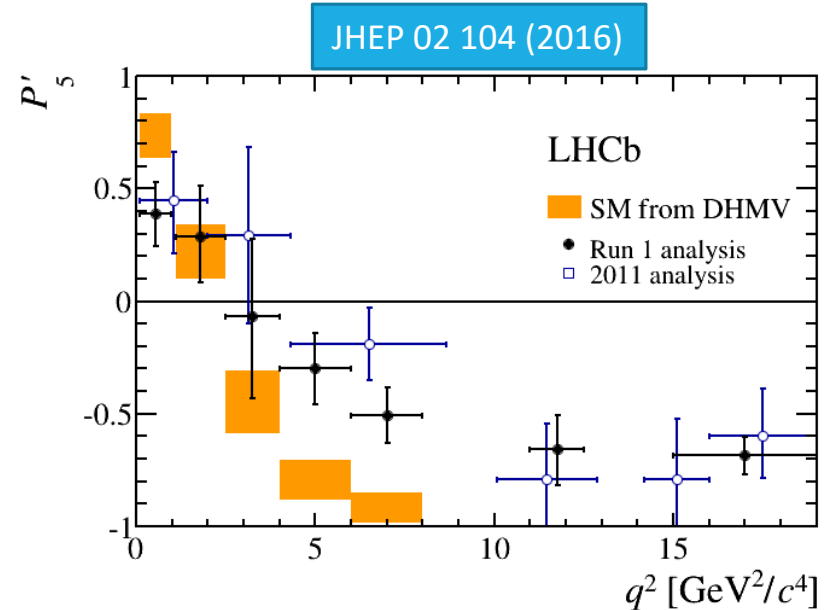
- Clean observables, but limited by statistics of $e^+ e^-$ modes at LHCb

- LHCb:

$$R_{K^*}(low\ q^2) = 0.66^{+0.11}_{-0.07} \pm 0.03$$

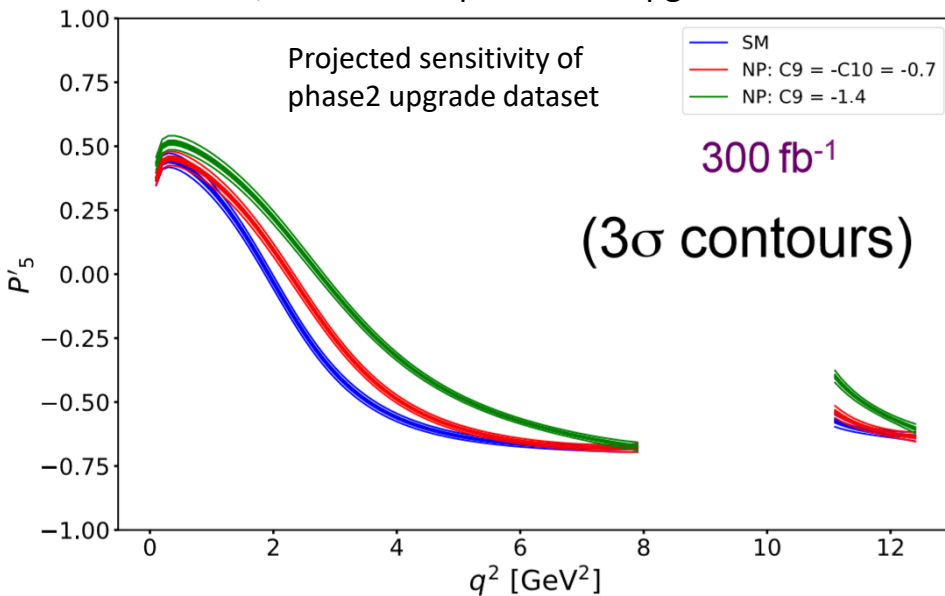
$$R_{K^*}(central\ q^2) = 0.69^{+0.11}_{-0.07} \pm 0.05$$

$$R_K, q^2 < 6 \text{ GeV}^2 = 0.745^{+0.090}_{-0.074} \pm 0.036$$

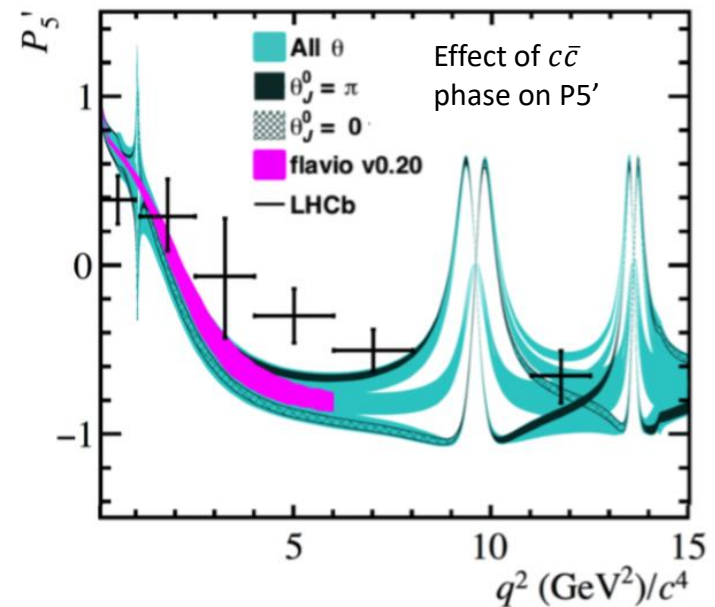


Prospects for Differential Observables

M. Patel, 3rd Workshop on LHCb Upgrade II

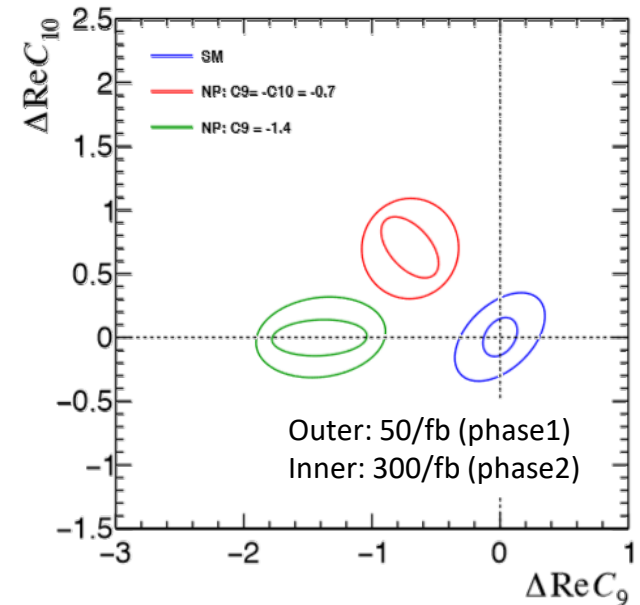
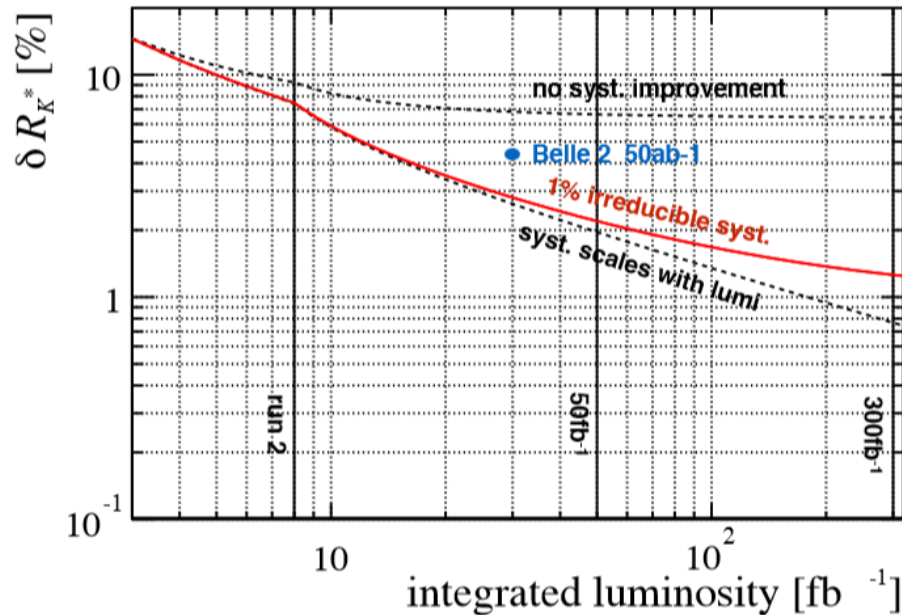


[Blake et al., arXiv:1709.03921]



- 50 (or 300)/fb will allow for extremely precise differential measurements
- With enough related data, can directly fit for parameters in models of hadronic form-factors
 - Can also potentially fit for effects of $c\bar{c}$ resonances directly from the data (with an appropriate model)
- Requires muon system performance similar to present detector to fully exploit in spite of busier events and larger radiation backgrounds

LFU plus angular observables



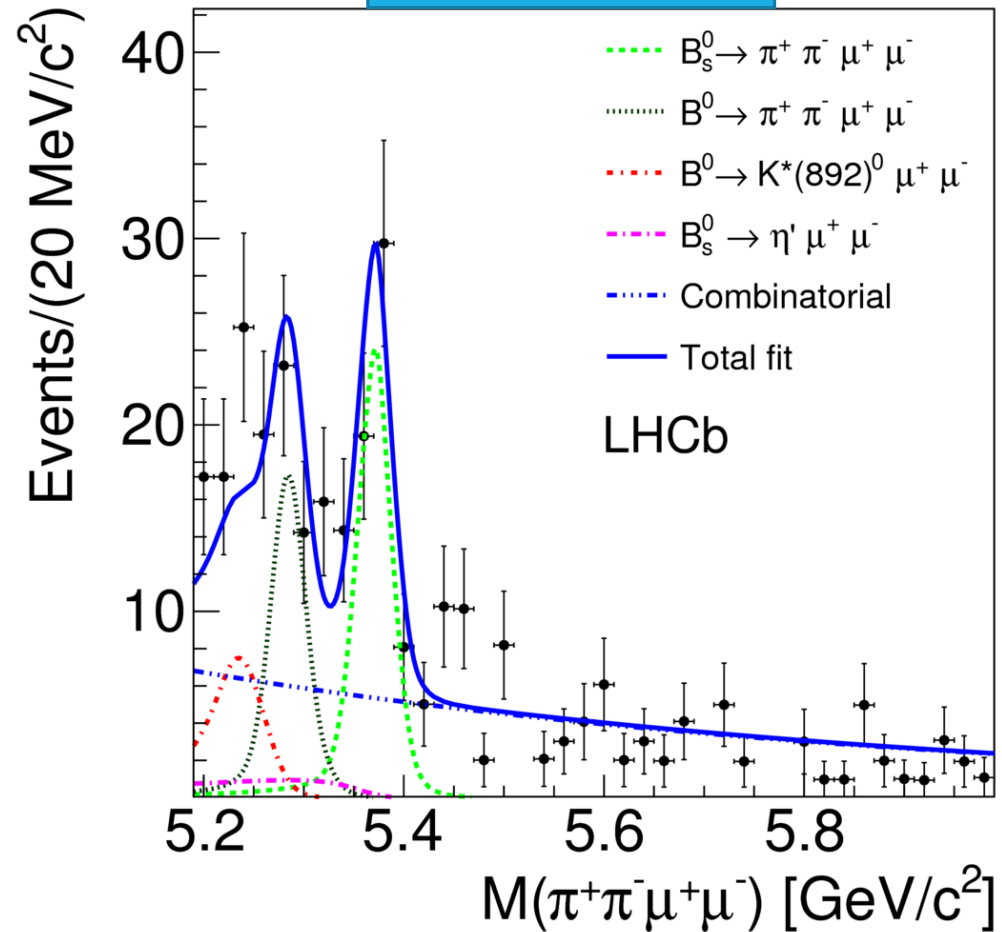
- Powerful idea going forward will be measuring LFU-violating differences in angular observables
 - Best of both worlds, potentially a very powerful probe to characterize what other observables may be presently hinting at
- Will require improvements to LHCb ECAL for Phase-II to boost e^\pm performance and bremsstrahlung recovery

New Possibilities

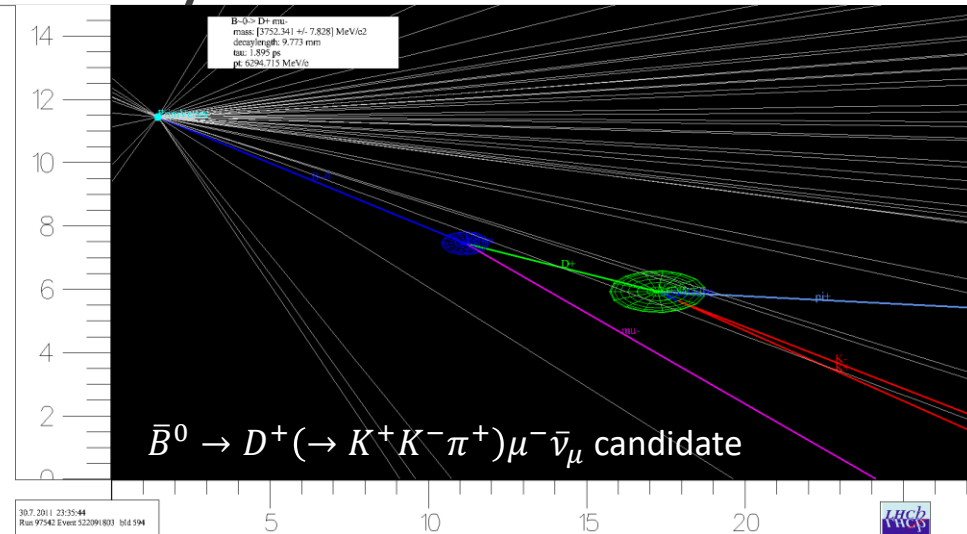
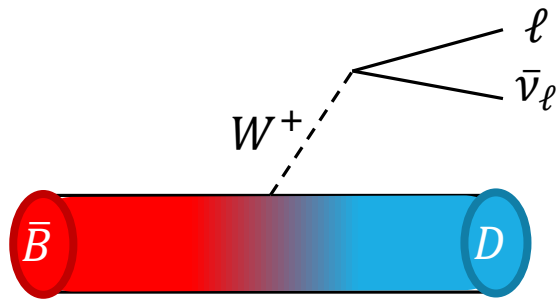
- $b \rightarrow d\ell\ell$

- $B_s^0 \rightarrow \bar{K}^{*0} \mu \mu$ in phase 2 at similar statistics similar to current measurements in B^0 decay
 - $B^0 \rightarrow \rho^0 \mu \mu$ requires flavor tag, careful treatment of $\pi\pi$ resonances
 - Flavor tagging expected to be limiting factor in statistics here, but contrarywise small improvements in FT can potentially dramatically boost sensitivity
 - LFU tests with $B \rightarrow \pi\ell\ell$
- Sum of exclusives $b \rightarrow X_s \ell\ell$ also interesting with enough statistics?

PLB 743, 46 (2015)



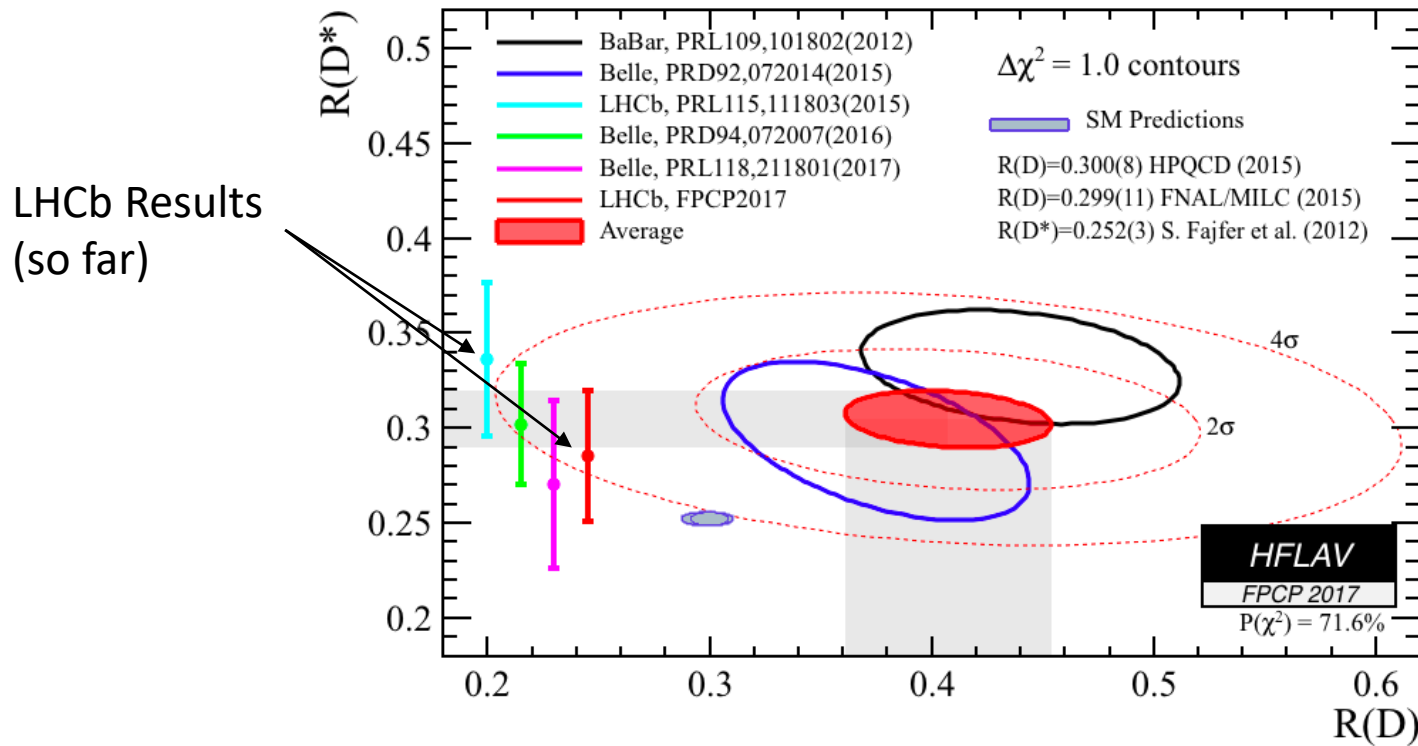
Semileptonic B decays



- “Beta decay” of B hadrons – signature is **lepton** (μ or e (or τ !)) , recoiling **hadronic** system, and **missing momentum**
- Theoretically well-understood in the SM
 - No QCD interaction between the lepton-neutrino system and the recoiling hadron(s)
 - Nonperturbative hadronic matrix element can be parameterized and fit in data/lattice
- **Main LFU observable:**

$$R(D^{(*)}) \equiv \frac{\mathcal{B}(\bar{B}^0 \rightarrow D^{(*)} \tau^- \bar{\nu}_\tau)}{\mathcal{B}(\bar{B}^0 \rightarrow D^{(*)} \mu^- \bar{\nu}_\ell)} = \begin{cases} D^* \rightarrow 0.252(3) \text{ [PRD } \mathbf{85} \text{ 094025 (2012)] (CLN)} \\ D \rightarrow 0.300(8) \text{ [EPJ } \mathbf{C77} \text{ 112 (2017)] (Lattice/FLAG)} \end{cases}$$

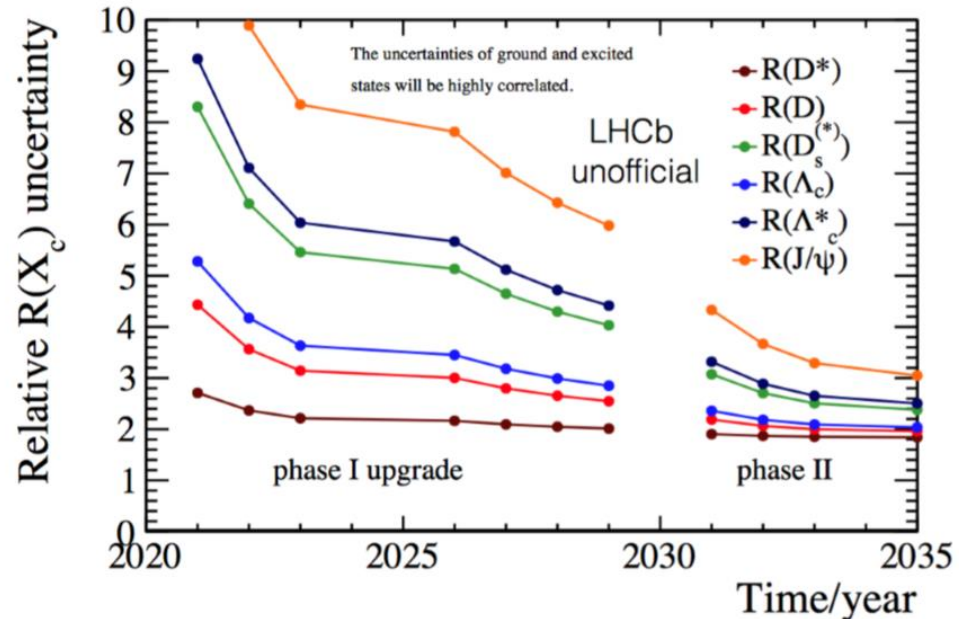
$R(D^{(*)})$ World Average



- With new LHCb result, deviation of world average from SM remains at about 4σ
- Preferred NP models look like W' or Leptoquarks, and suggest complimentary searches in $B \rightarrow K^{(*)} \nu \bar{\nu}$ and $B \rightarrow K^* \mu \tau$
- Highest experimental priority is improved measurements – only one single result over 3σ (BaBar), must be cautious with judicious averaging

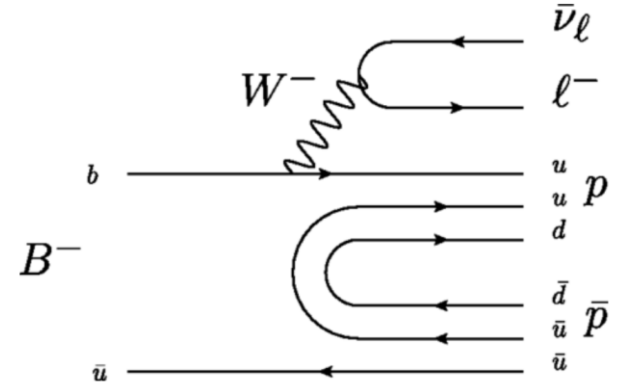
LFU Ratio prospects

- General prospects for increasing precision of core observables ($R(X_c)$) are relatively well-established
 - Ultimate sensitivity depends on what systematics become limiting
 - Large datasets \rightarrow large control samples \rightarrow most systematics can be reduced
- Right: projections if limiting systematics become combinatorial background shapes, PID efficiencies, data/MC corrections
- Absolutely crucial that computing keep up with data (need simulation $\sim 4\times$ data to keep up)
 - Raw power/architecture improvements?
 - Improved FastMC? (systematics?)



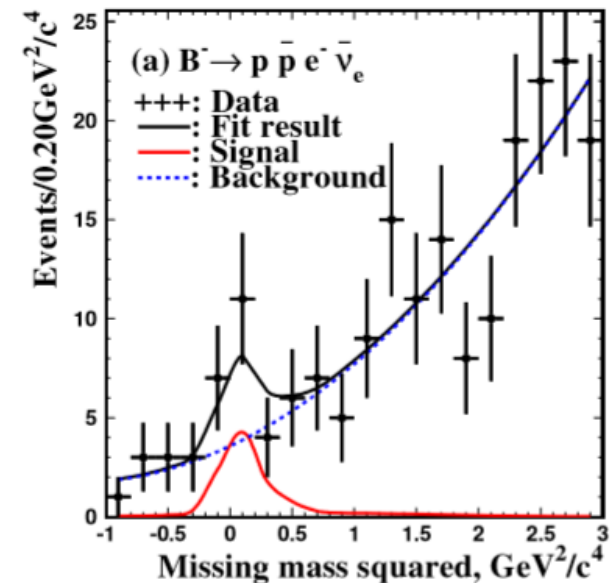
$b \rightarrow u \tau \nu$

- $b \rightarrow u$ semileptonics are challenging due to very large combinatoric backgrounds
 - Low daughter multiplicity, no tertiary vertex
 - One handle: rarer X_u systems (p, K instead of π)
 - Example: Existing LHCb result on $|V_{ub}|$ in $\Lambda_b^0 \rightarrow p \mu \nu$ is already systematics limited with just Run1
 - External inputs dominate – form factors, $\Lambda_c^+ \rightarrow p K \pi$
- **Probably the most promising target: $B^- \rightarrow p \bar{p} \tau \nu$**
 - Expect O(1000) normalization in first search for this mode at LHCb, by Run5 could have similar stats to 2015 LHCb $R(D^*)$ measurement
 - Many challenging partially reconstructed bkgds

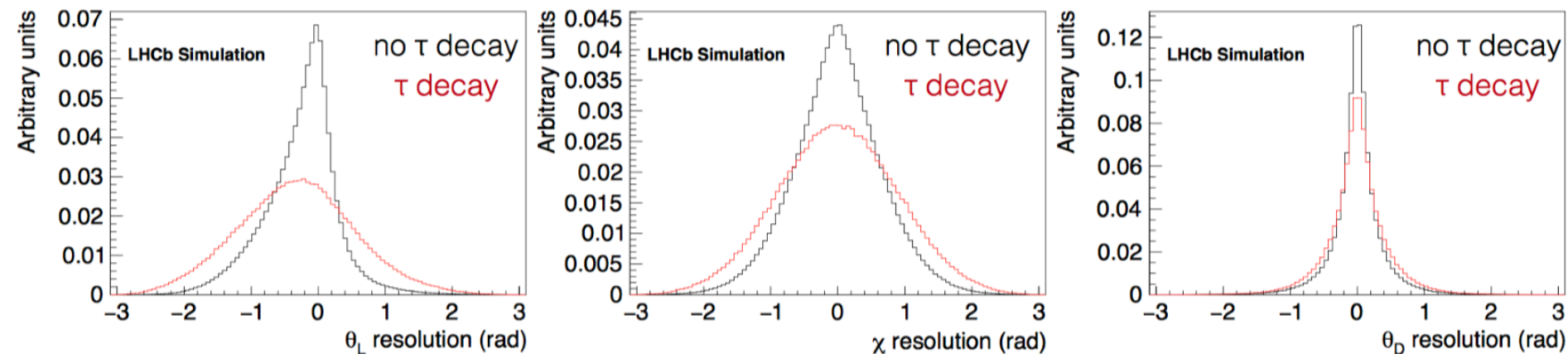


Belle - PRD 89, 011101 (2014)

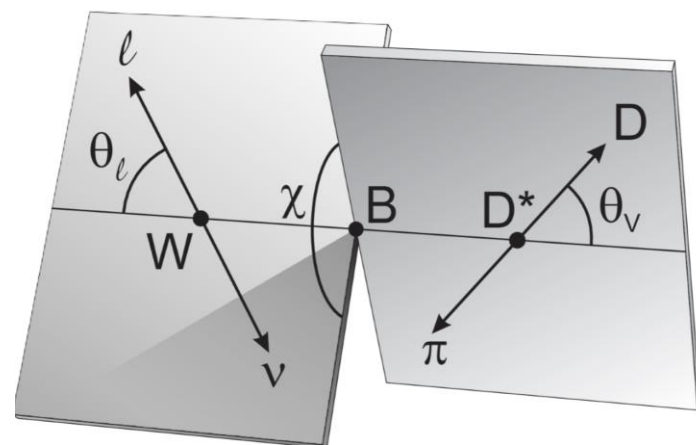
$$\mathcal{B}(B^- \rightarrow p \bar{p} \mu^- \bar{\nu}_\mu) = (3.1_{-2.4}^{+3.1} \pm 0.7) \times 10^{-6}$$



Angular observables

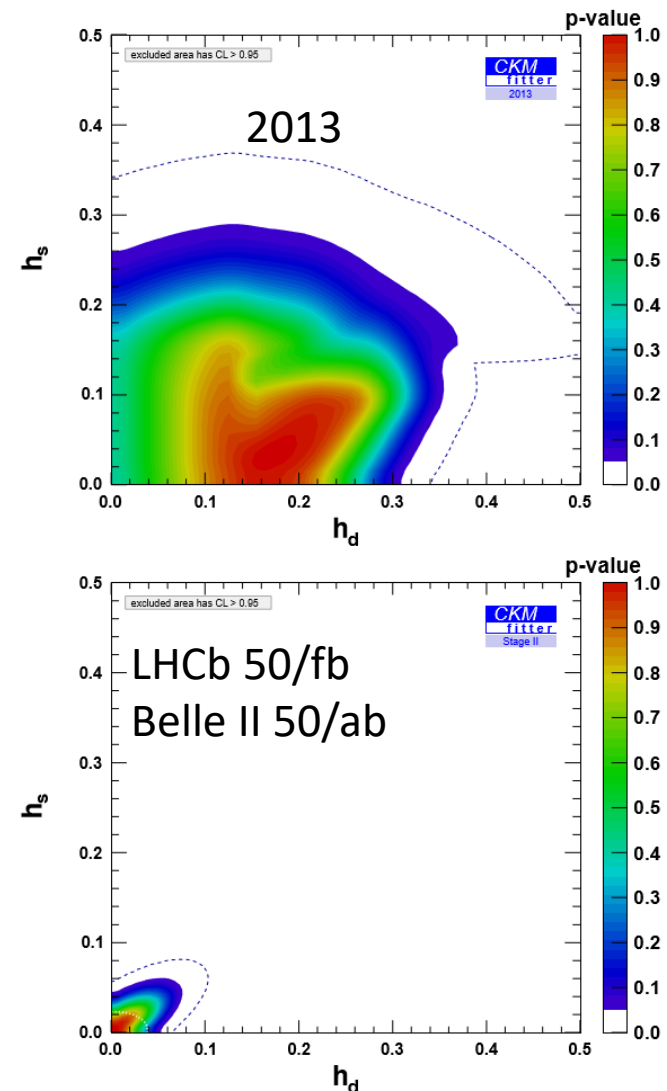


- With very high statistics more handles become available for differential measurements in angles or other variables
 - Can nail down spin structure of NP contributions
 - Also useful for model-independent SM characterization
- Resolutions are wide – unfolding (or forward-folding BSM models) and very high statistics is a must
 - Tools (HAMMER) and workflows underway to reweight detector and reconstruction-folded MC to arbitrary model (plugins provided by theorist) – potentially powerful paradigm



Conclusion

- Broad picture: Next decade will see a huge step forward for flavor datasets and associated HEP instrumentation, with a possible second large step immediately afterwards
 - NP contributions to, e.g., B mixing can be pushed to 1% level, probing O(20 TeV) scales for tree-level NP
- Current B physics anomalies present an intriguing path for further exploration
 - LHCb upgrade datasets will be able to push the core observables to new levels of sensitivity as well as cover a host of complimentary ones
 - Many of these complementary observables are good discovery tools in their own right!
 - Statistics in both signal and associated control samples are key to this program
 - Vital to keep current detector performance at higher pileup to fully exploit this data



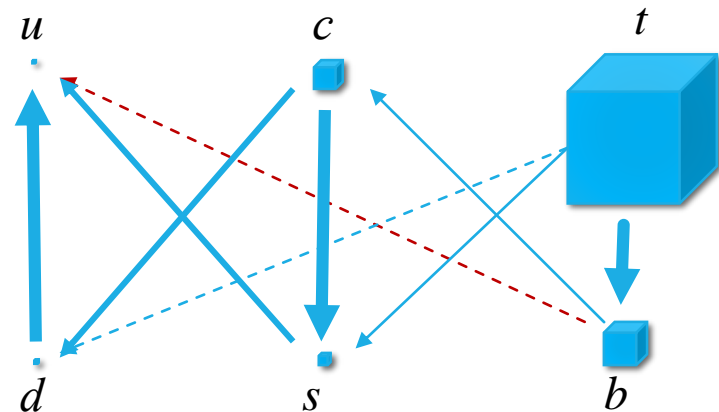
Backups

Quark flavor, CKM, and b-physics

- V_{CKM} hierarchical & nearly diagonal
 - Transitions mixing different generations suppressed
 - 3rd generation especially “isolated”
- -> Suppression of all tree-level b quark decay amplitudes
 - $|V_{cb}| \sim 0.04$
 - Makes B physics quite sensitive to NP generically misaligned with CKM
 - Also leads to long b quark lifetime: $c\tau_B \sim 400\mu\text{m}$! (= about 2x charm lifetime)

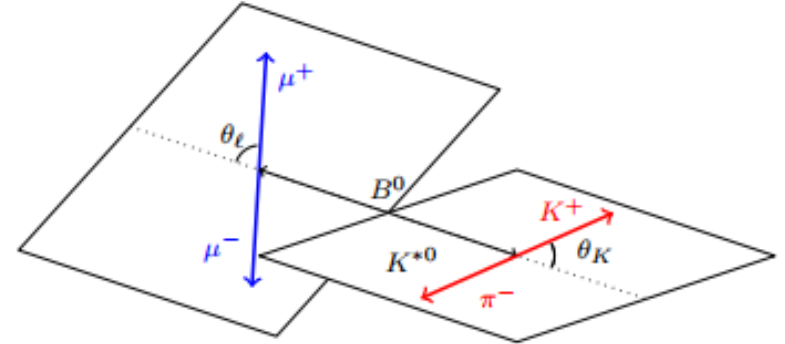
Quarks spin = 1/2		
Flavor	Approx. Mass GeV/c ²	Electric charge
u up	0.002	2/3
d down	0.005	-1/3
c charm	1.3	2/3
s strange	0.1	-1/3
t top	173	2/3
b bottom	4.2	-1/3

$$\begin{pmatrix} 1 - \frac{\lambda^2}{2} & \lambda & A\lambda^3(\rho - i\eta) \\ -\lambda & 1 - \frac{\lambda^2}{2} & A\lambda^2 \\ A\lambda^3(1 - \rho - i\eta) & -A\lambda^2 & 1 \end{pmatrix}$$



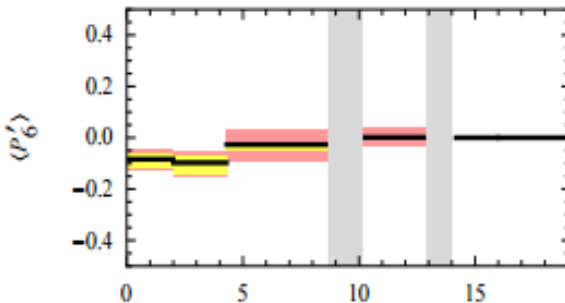
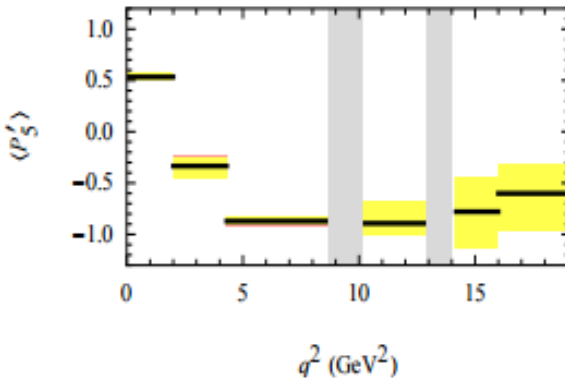
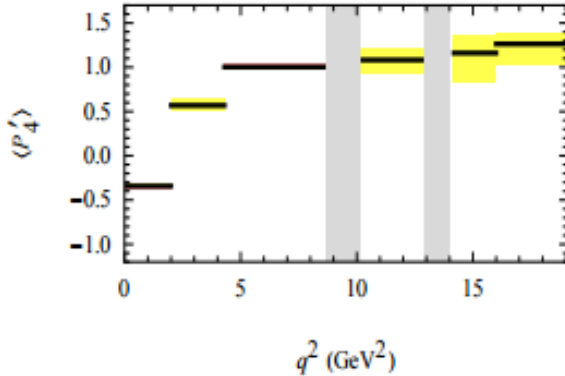
$K^* \mu \mu$ Angular Distribution

j	I_j	f_j
1s	$\frac{3}{4} [\mathcal{A}_{\parallel}^L ^2 + \mathcal{A}_{\perp}^L ^2 + \mathcal{A}_{\parallel}^R ^2 + \mathcal{A}_{\perp}^R ^2]$	$\sin^2 \theta_K$
1c	$ \mathcal{A}_0^L ^2 + \mathcal{A}_0^R ^2$	$\cos^2 \theta_K$
2s	$\frac{1}{4} [\mathcal{A}_{\parallel}^L ^2 + \mathcal{A}_{\perp}^L ^2 + \mathcal{A}_{\parallel}^R ^2 + \mathcal{A}_{\perp}^R ^2]$	$\sin^2 \theta_K \cos 2\theta_{\ell}$
2c	$- \mathcal{A}_0^L ^2 - \mathcal{A}_0^R ^2$	$\cos^2 \theta_K \cos 2\theta_{\ell}$
3	$\frac{1}{2} [\mathcal{A}_{\perp}^L ^2 - \mathcal{A}_{\parallel}^L ^2 + \mathcal{A}_{\perp}^R ^2 - \mathcal{A}_{\parallel}^R ^2]$	$\sin^2 \theta_K \sin^2 \theta_{\ell} \cos 2\phi$
4	$\sqrt{\frac{1}{2}} \text{Re}(\mathcal{A}_0^L \mathcal{A}_{\parallel}^{L*} + \mathcal{A}_0^R \mathcal{A}_{\parallel}^{R*})$	$\sin 2\theta_K \sin 2\theta_{\ell} \cos \phi$
5	$\sqrt{2} \text{Re}(\mathcal{A}_0^L \mathcal{A}_{\perp}^{L*} - \mathcal{A}_0^R \mathcal{A}_{\perp}^{R*})$	$\sin 2\theta_K \sin \theta_{\ell} \cos \phi$
6s	$2 \text{Re}(\mathcal{A}_{\parallel}^L \mathcal{A}_{\perp}^{L*} - \mathcal{A}_{\parallel}^R \mathcal{A}_{\perp}^{R*})$	$\sin^2 \theta_K \cos \theta_{\ell}$
7	$\sqrt{2} \text{Im}(\mathcal{A}_0^L \mathcal{A}_{\parallel}^{L*} - \mathcal{A}_0^R \mathcal{A}_{\parallel}^{R*})$	$\sin 2\theta_K \sin \theta_{\ell} \sin \phi$
8	$\sqrt{\frac{1}{2}} \text{Im}(\mathcal{A}_0^L \mathcal{A}_{\perp}^{L*} + \mathcal{A}_0^R \mathcal{A}_{\perp}^{R*})$	$\sin 2\theta_K \sin 2\theta_{\ell} \sin \phi$
9	$\text{Im}(\mathcal{A}_{\parallel}^L \mathcal{A}_{\perp}^{L*} + \mathcal{A}_{\parallel}^R \mathcal{A}_{\perp}^{R*})$	$\sin^2 \theta_K \sin^2 \theta_{\ell} \sin 2\phi$
10	$\frac{1}{3} [\mathcal{A}_S^L ^2 + \mathcal{A}_S^R ^2]$	1
11	$\sqrt{\frac{4}{3}} \text{Re}(\mathcal{A}_S^L \mathcal{A}_0^{L*} + \mathcal{A}_S^R \mathcal{A}_0^{R*})$	$\cos \theta_K$
12	$-\frac{1}{3} [\mathcal{A}_S^L ^2 + \mathcal{A}_S^R ^2]$	$\cos 2\theta_{\ell}$
13	$-\sqrt{\frac{4}{3}} \text{Re}(\mathcal{A}_S^L \mathcal{A}_0^{L*} + \mathcal{A}_S^R \mathcal{A}_0^{R*})$	$\cos \theta_K \cos 2\theta_{\ell}$
14	$\sqrt{\frac{2}{3}} \text{Re}(\mathcal{A}_S^L \mathcal{A}_{\parallel}^{L*} + \mathcal{A}_S^R \mathcal{A}_{\parallel}^{R*})$	$\sin \theta_K \sin 2\theta_{\ell} \cos \phi$
15	$\sqrt{\frac{8}{3}} \text{Re}(\mathcal{A}_S^L \mathcal{A}_{\perp}^{L*} - \mathcal{A}_S^R \mathcal{A}_{\perp}^{R*})$	$\sin \theta_K \sin \theta_{\ell} \cos \phi$
16	$\sqrt{\frac{8}{3}} \text{Im}(\mathcal{A}_S^L \mathcal{A}_{\parallel}^{L*} - \mathcal{A}_S^R \mathcal{A}_{\perp}^{R*})$	$\sin \theta_K \sin \theta_{\ell} \sin \phi$
17	$\sqrt{\frac{2}{3}} \text{Im}(\mathcal{A}_S^L \mathcal{A}_{\perp}^{L*} + \mathcal{A}_S^R \mathcal{A}_{\perp}^{R*})$	$\sin \theta_K \sin 2\theta_{\ell} \sin \phi$



- Full angular distribution described by 6 amplitudes $\mathcal{A}_{0,\parallel,\perp}^{L,R}$ (+2 $\mathcal{A}_S^{L,R}$ for S-wave component)
 - In turn these are dependent on C_{7-9} and C'_{7-9}
 - Full angular distribution left
- Of particular interest are integrated decay rate vs q^2 , forward-backward asymmetry, and particular combinations for which form factors cancel to leading order

Optimized Angular Observables



- Descotes-Genon, Hurth, Matais and Virto introduced a more optimized basis
 - Cancels leading FF uncertainties in theoretical predictions
 - (JHEP, 1305:137, (2013))
- Angular observables given by:
(with corresponding CP asymmetry variables given by taking differences in numerators)

$$\langle P_1 \rangle_{\text{bin}} = \frac{1}{2} \frac{\int_{\text{bin}} dq^2 [J_3 + \bar{J}_3]}{\int_{\text{bin}} dq^2 [J_{2s} + \bar{J}_{2s}]},$$

$$\langle P_2 \rangle_{\text{bin}} = \frac{1}{8} \frac{\int_{\text{bin}} dq^2 [J_{6s} + \bar{J}_{6s}]}{\int_{\text{bin}} dq^2 [J_{2s} + \bar{J}_{2s}]},$$

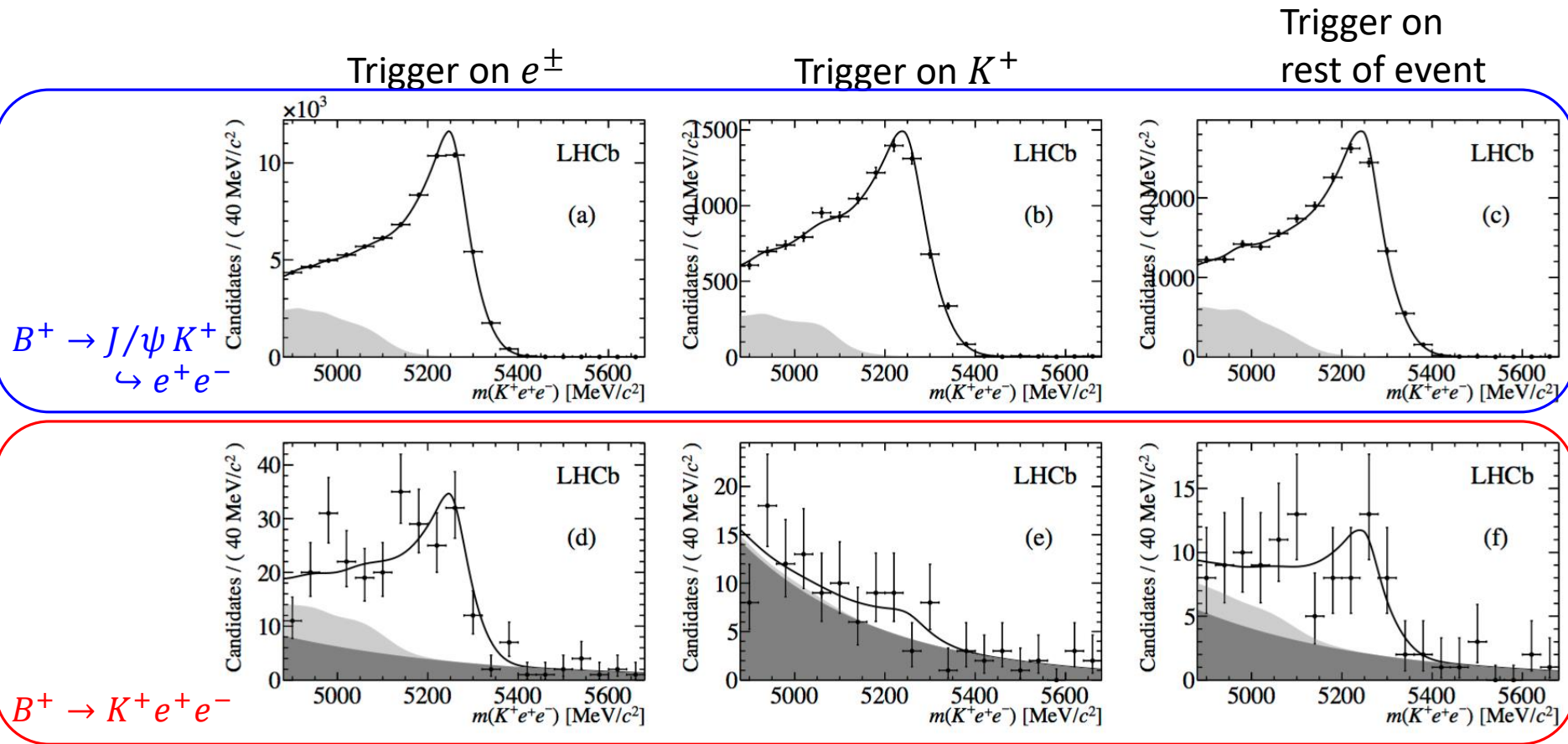
$$\langle P_3 \rangle_{\text{bin}} = -\frac{1}{4} \frac{\int_{\text{bin}} dq^2 [J_9 + \bar{J}_9]}{\int_{\text{bin}} dq^2 [J_{2s} + \bar{J}_{2s}]},$$

$$\langle P'_4 \rangle_{\text{bin}} = \frac{1}{\mathcal{N}'_{\text{bin}}} \int_{\text{bin}} dq^2 [J_4 + \bar{J}_4],$$

$$\langle P'_5 \rangle_{\text{bin}} = \frac{1}{2\mathcal{N}'_{\text{bin}}} \int_{\text{bin}} dq^2 [J_5 + \bar{J}_5],$$

$$\langle P'_6 \rangle_{\text{bin}} = \frac{-1}{2\mathcal{N}'_{\text{bin}}} \int_{\text{bin}} dq^2 [J_7 + \bar{J}_7],$$

Fitting the electron mode



- Mass shape in electron mode is sum of shapes corresponding to one, two, or three recovered photons
 - Fit separately in each of [electron triggered, kaon triggered, other] categories
 - Parameters fixed in signal decays to those obtained in fit to $B^+ \rightarrow J/\psi K^+$

RK* event selection and raw yields

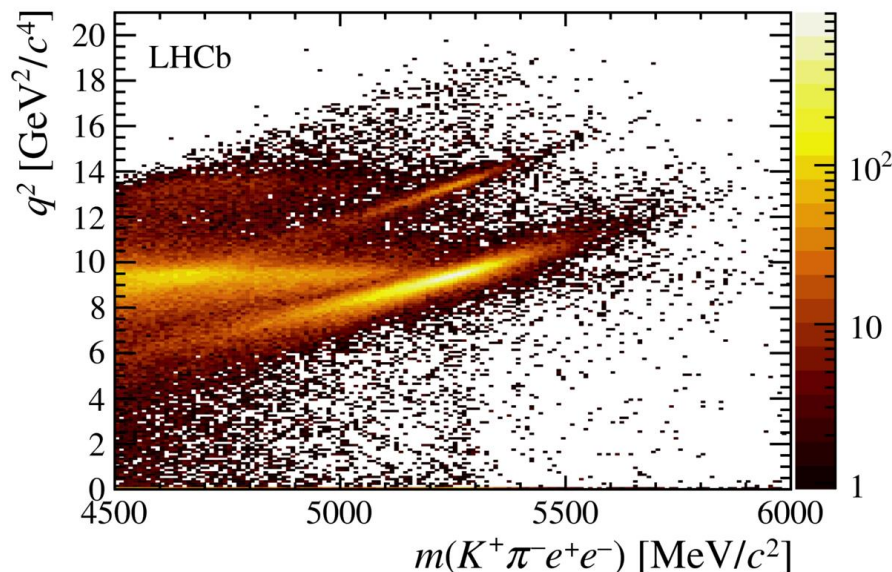
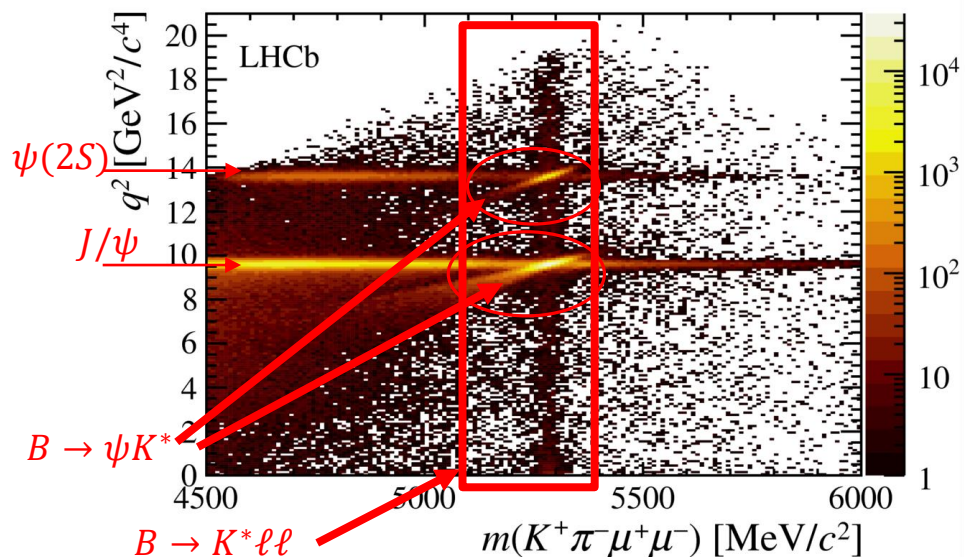
- Main challenge experimentally at LHCb: **electron reconstruction**
 - Electron momentum resolution is considerably worsened by bremsstrahlung
 - Charged particles at LHCb see $X/X_0 \approx 60\%$ before RICH2, $\approx 30\%$ before magnet
 - Recovery algorithms find the hardest pre-magnet emissions ($E_T > 75$ MeV)
 - Limitations of E_T threshold, unassociated clusters misidentified as brems. and inefficiency of isolation limit resolution
 - Dielectron mass resolution also strongly dependent on trigger path

• Measure double ratio

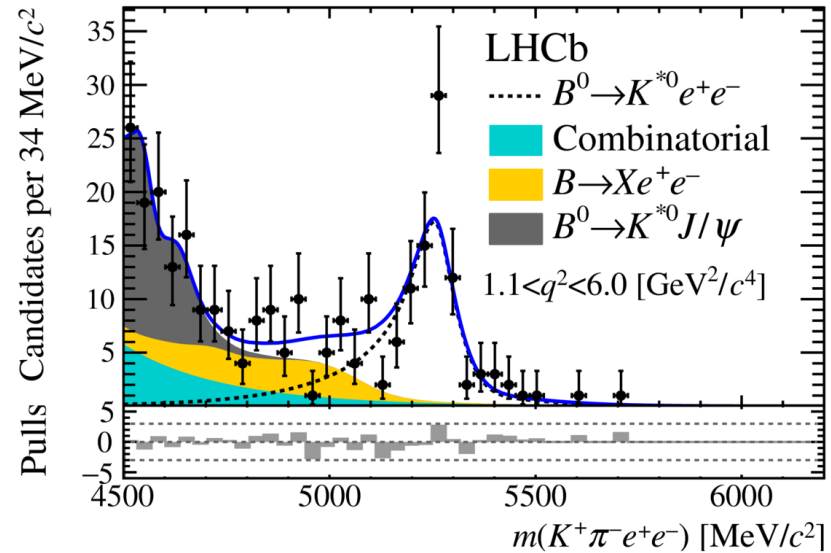
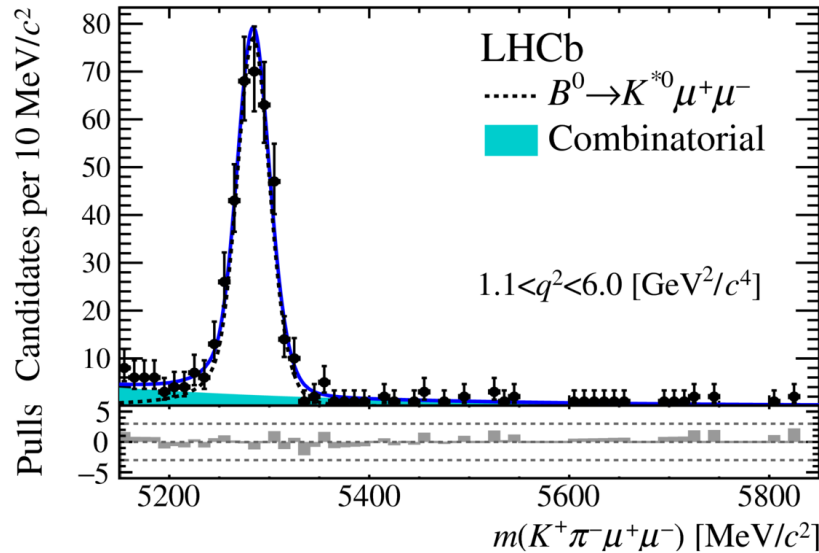
$$\frac{\mathcal{B}(B \rightarrow K^* \mu \mu)}{\mathcal{B}(B \rightarrow J/\psi [\rightarrow \mu \mu] K^*)} / \frac{\mathcal{B}(B \rightarrow K^* e e)}{\mathcal{B}(B \rightarrow J/\psi [\rightarrow e e] K^*)}$$

$$= \frac{\mathcal{B}(B \rightarrow K^* e e)}{\mathcal{B}(B \rightarrow K^* \mu \mu)} / r_{J/\psi}$$

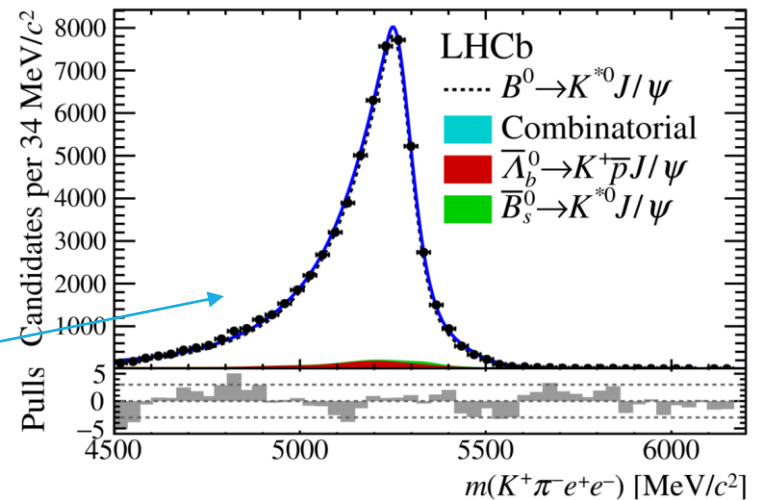
to minimize impact of reconstruction systematics on LFU observables



R_{K^*} fit



- Mass shape in electron mode is sum of shapes corresponding to zero, one, or two or more recovered photons
 - Fit separately in each of [electron triggered, kaon triggered, other] categories
 - Parameters fixed in signal decays to those obtained in fit to $B \rightarrow J/\psi K^*$



RK* results

- This result:

- $R_{K^*}(low\ q^2) = 0.66^{+0.11}_{-0.07} \pm 0.03$
 - 2.1 – 2.3 σ below predictions (~ 0.92)
- $R_{K^*}(central\ q^2) = 0.69^{+0.11}_{-0.07} \pm 0.05$
 - 2.4 – 2.5 σ below predictions (~ 1.0)

- Previous LHCb result:

- $R_{K, q^2 < 6\text{GeV}^2} = 0.745^{+0.090}_{-0.074} \pm 0.036$

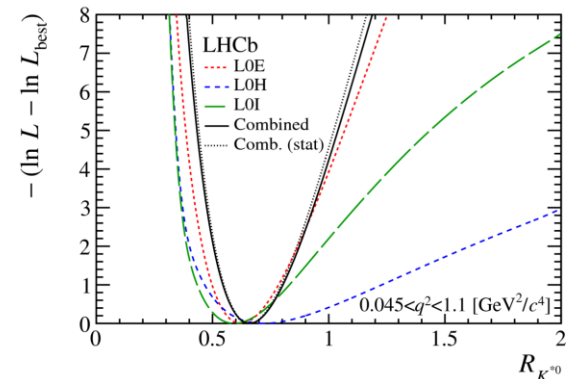
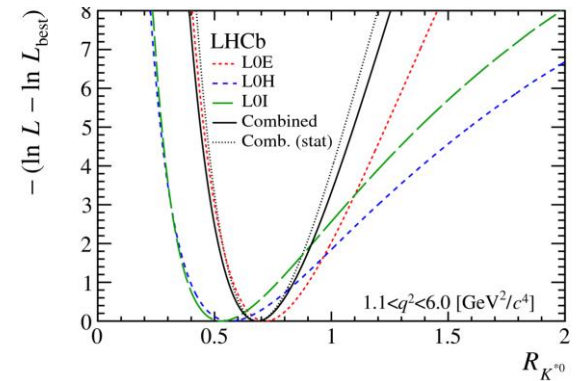
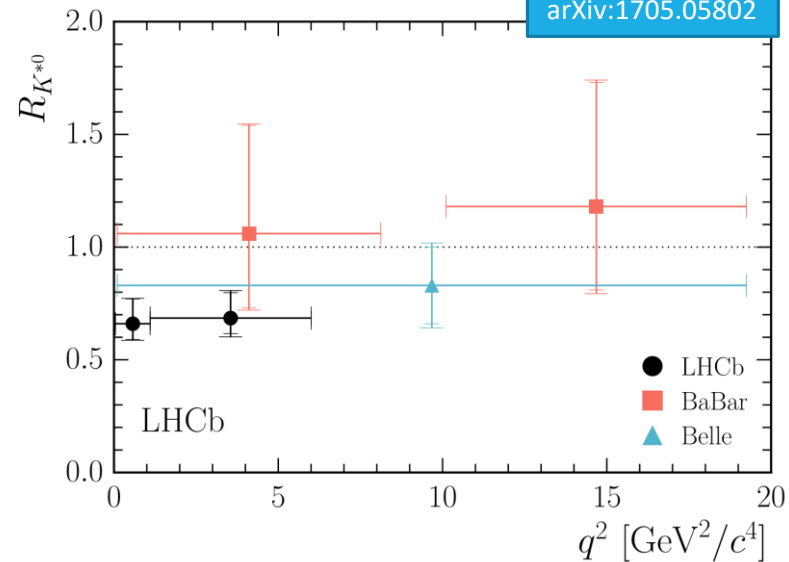
- Result cross-checked by studying the *single ratio* $r_{J/\psi} =$

$$\frac{\mathcal{B}(B \rightarrow J/\psi [\rightarrow \mu\mu] K^*)}{\mathcal{B}(B \rightarrow J/\psi [\rightarrow ee] K^*)} = 1.043 \pm 0.006 \pm 0.045$$

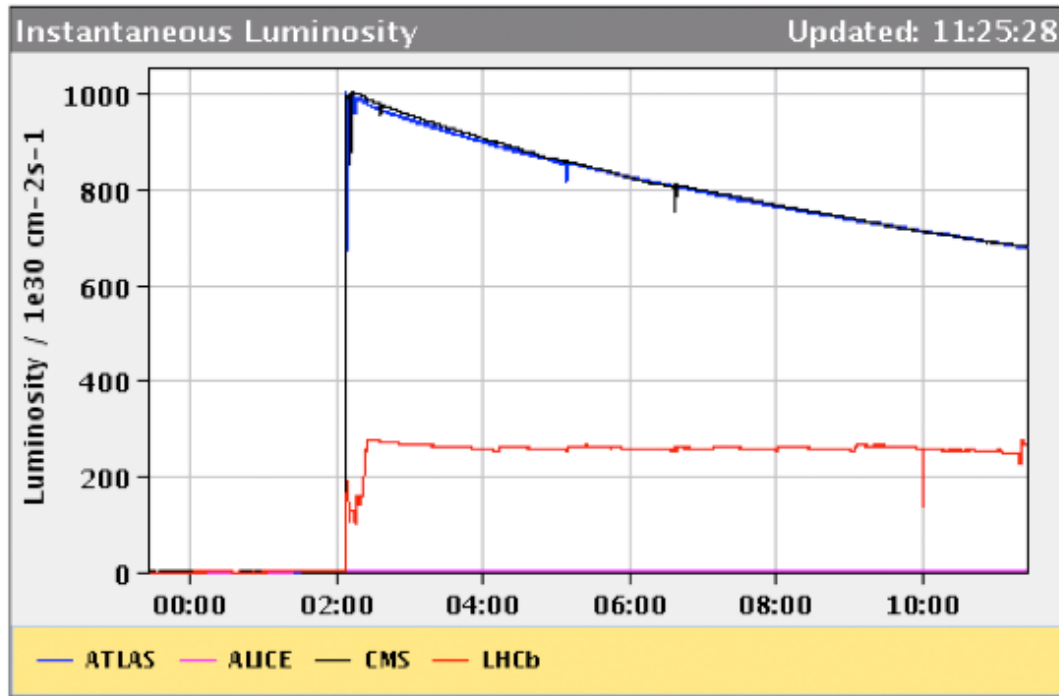
- Fewer cancellations than double ratio means it is more sensitive to systematic issues with efficiencies and yield extraction
- Further cross-checks measure double ratio for $\psi(2S) \rightarrow$ result is 1 within 2%(=stat error)

- Consistent with $C_9/C_9 - C_{10}$ -type new physics picture preferred by global fits to $b \rightarrow s\ell\ell$ data – eg

- Currently this is the “poster child” of statistics-limited measurements. Expect fast improvement with Run2!



LHCb Datataking



- LHCb requirements:
 - Lower peak Lumi ($2 - 4 \times 10^{32}$)
 - Stable intra-fill pileup
- LHC machine solution: Lumi levelling scheme at point 8
 - Possible use in high-pt experiments in HL-LHC

