



Storage ring studies at the Muon $g - 2$ Experiment

David Tarazona

University Advisor:

Martin Berz

Fermilab Mentors:

Mike Syphers

Diktys Stratakis

*FNAL Accelerator PhD Program
Budker Seminar*

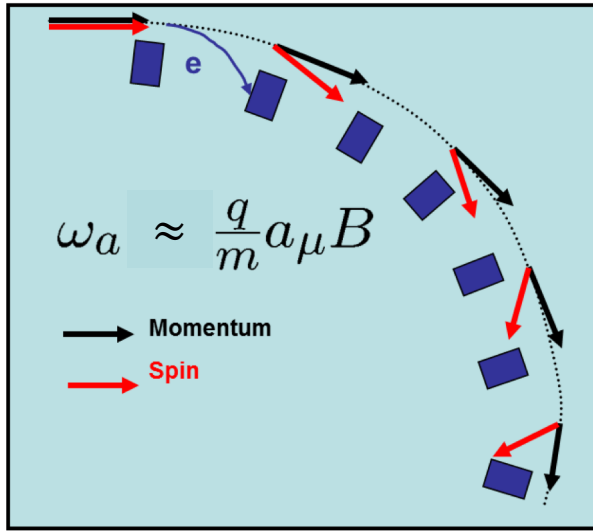
Contents

1. g-2 Storage Ring Simulation
2. Betatron resonances
 - Optimal configurations to increase statistics and reduce lost muons rates
 - HV~18kV peak as a probe to determine EQS misalignments
 - HV~17kV peak to understand interplay of magnetic and electric resonances
3. Tunes and Betatron frequencies
 - Measurements of tunes for model calibration
 - Betatron frequency time-evolution vulnerable to hardware damages
4. Momentum distribution and collimation
 - Special collimation to address beam momentum distribution

Snapshot of work progress

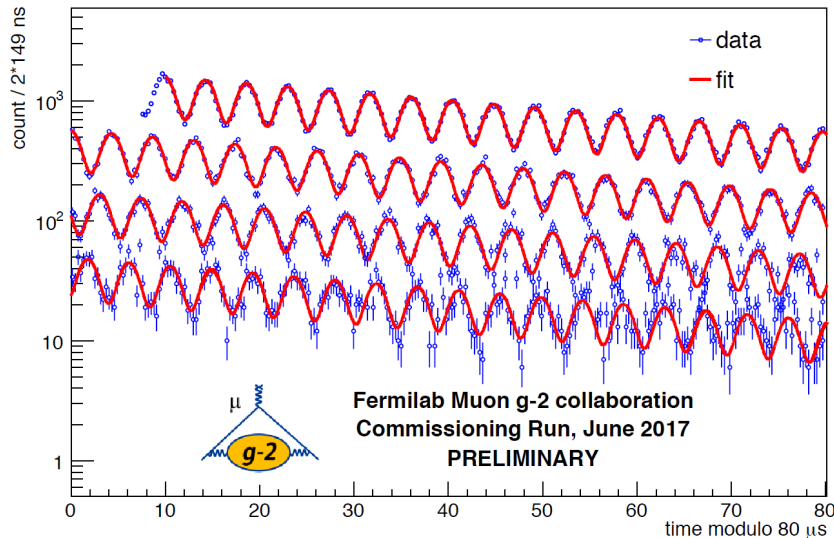
- > “Lost Muons – Traditional Scraping Studies.”
g-2 Beam Dynamics Workshop, November 2017
- > “COSY Studies - Lost muons with measured B-field and some oomph.”
g-2 Beam Dynamics Workshop, March 2018
- > “Tune/Resonances”
Plenary Talk Muon g-2 Collaboration Meeting, July 2018
- > Other internal talks at g-2 Beam Dynamics meetings...
- > “Transverse beam phase-space and dispersion measurement technique at Muon Campus at Fermilab”
ICAP Conference, October 2018...
- > “Muon losses from betatron resonances at the Muon g-2 Experiment at Fermilab”
CPO Conference, October 2018...

Muon g-2 Experiment: Measurement Principle



$$a_\mu \approx \frac{m_\mu \omega_a}{eB}$$

- $\omega_a = \omega_S - \omega_C$ obtained from fit to the wobble plot
- Goal of E989 is to measure a_μ to 0.14ppm precision or less
- Reduction of statistical and systematic uncertainties essential.



$$N(t, E_{th}) = N_0(E_{th}) \exp^{-t/\gamma\tau_\mu} [1 + A(E_{th}) \cos(\omega_a t + \varphi_a(E_{th}))]$$

Muon g-2 Storage Ring: **Simulation**

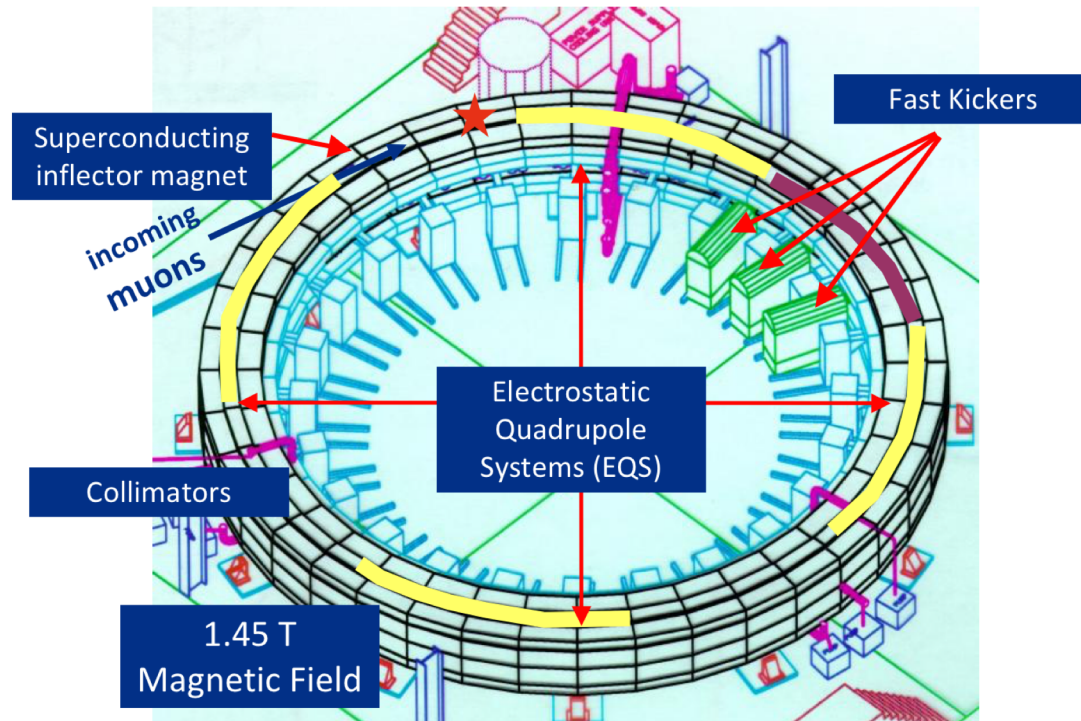
Muon g-2 Storage Ring: Simulation-> COSY INFINITY

- Preparation of high-order transport map from Runge Kutta ODE integrator (use of Differential algebra) for symplectic tracking

$$\mathcal{M}(\vec{z}_0) = \vec{z}_f$$

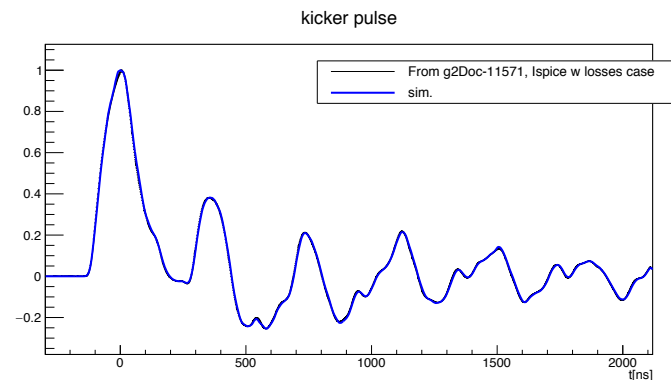
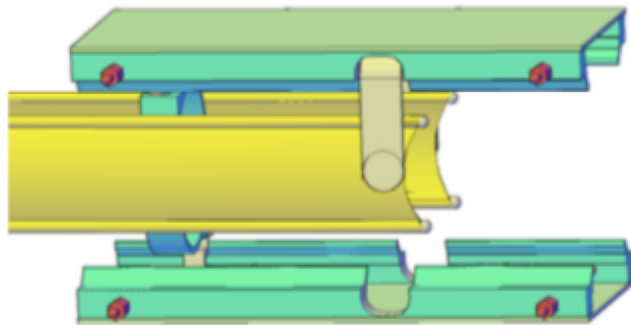
- \vec{z} : array made of (x, a, y, b, l, δ) ray vectors
- \mathcal{M} : Map containing $(x|x^{lx1} a^{lx2} y^{lx3} b^{lx4} l^{lx5} \delta^{lx6}), (a|a^{la1} y^{la3} b^{la4} l^{la5} \delta^{la6}), \dots$

Storage ring configuration



Muon g-2 Storage Ring: Simulation-> Injection Kicker

- Three kicker modules (1.27m long each) to ideally kick $10.8 \pm 0.4\text{mrad}$ at $\sim 90^\circ$ from injection point
- Current simulation recreates instantaneous kick at central kicker
- Measured time-dependent kicker pulse considered
- 75% of nominal kick and ringing signal after main kick in simulations to imitate behavior during first run

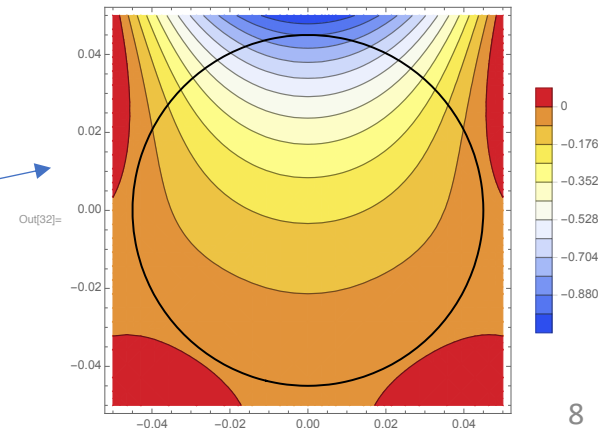
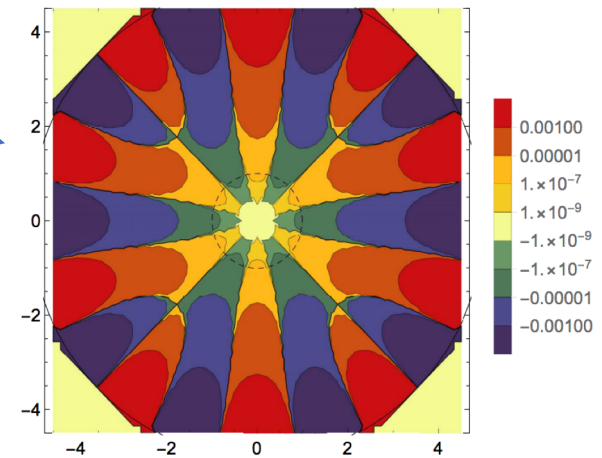


Muon g-2 Storage Ring: Simulation-> EQS

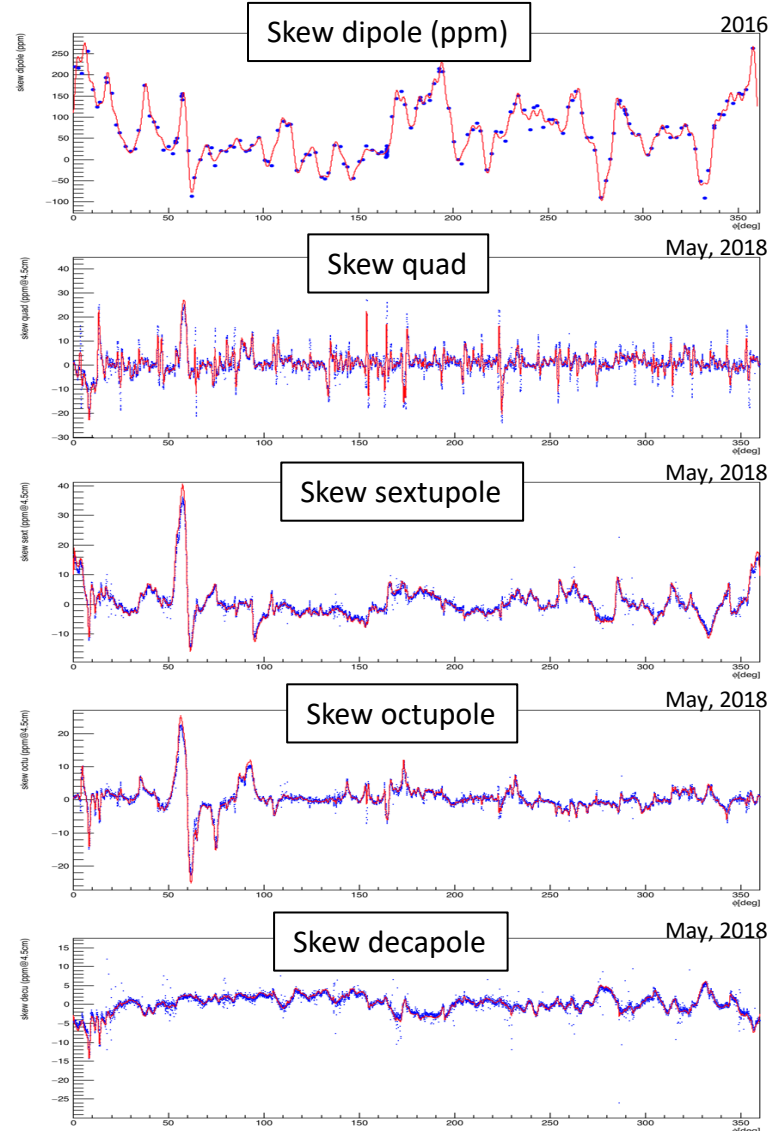
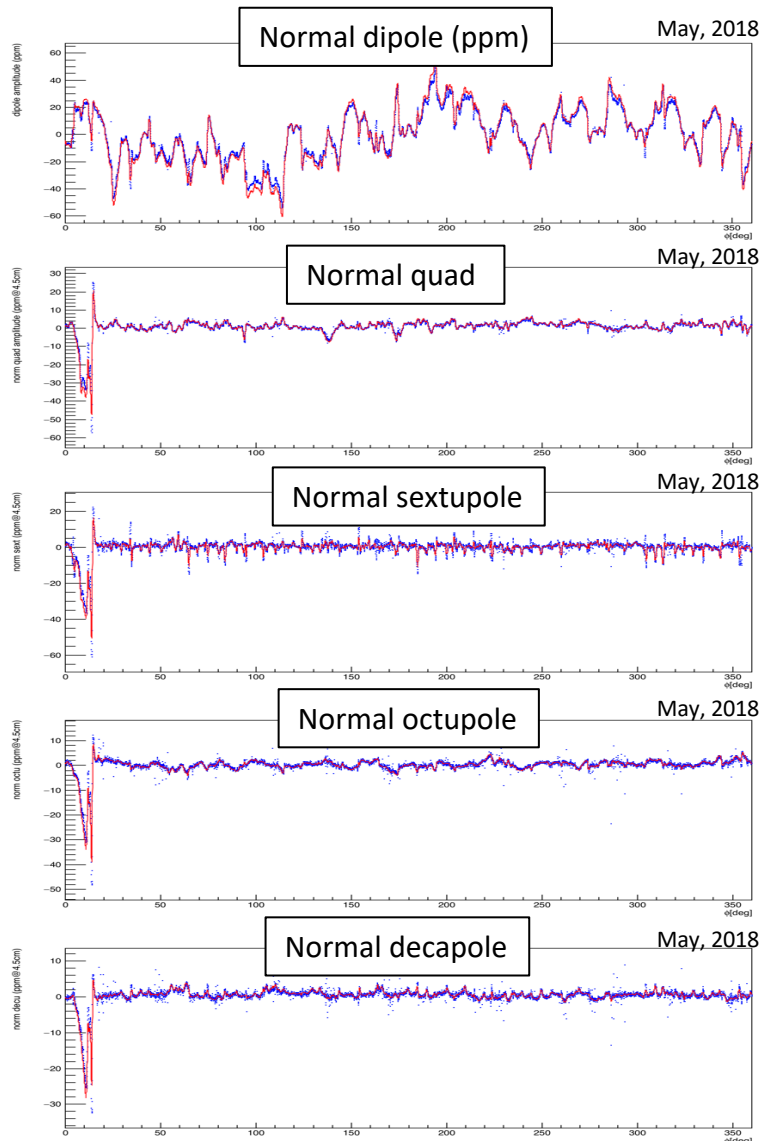
- Electrostatic multipole terms from EQS flat plates up to 20th order

$$\phi(r, \theta) = \sum_{j=0}^{\infty} r^j [a_j \cos(j\theta) + b_j \sin(j\theta)]$$

- Multipole terms from conformal maps method by Eremey V. and Martin B.
- Fringe fields falloff described with Enge functions coefficients from fitting the multipole term $M_{2,2}(s, r)$. $M_{2,2}$ obtained from 3D electrostatic potential calculation using an FFT transform along the circle of radius $R_{ref} = 3.6\text{cm}$
- Mispowered EQS for scraping stage by superposition and rotation of mispowered plates with nominal EQS.



Muon g-2 Storage Ring: Simulation-> Magnetic Field

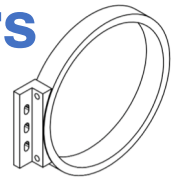


- Present radial field differs from the 2016 measurements, after the radial field was adjusted using the surface coils in 2017.

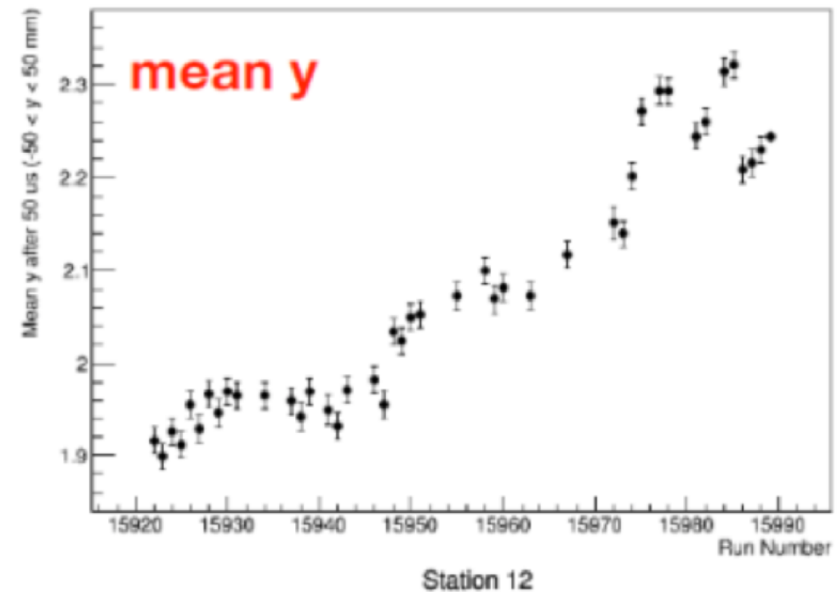
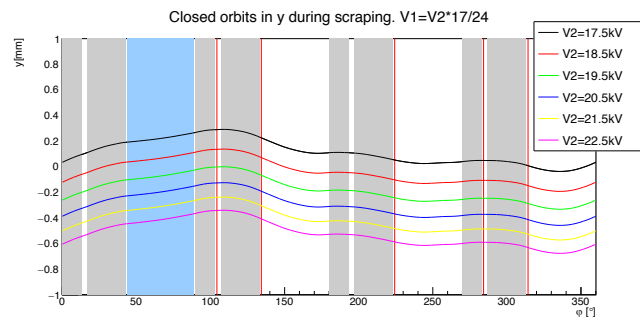
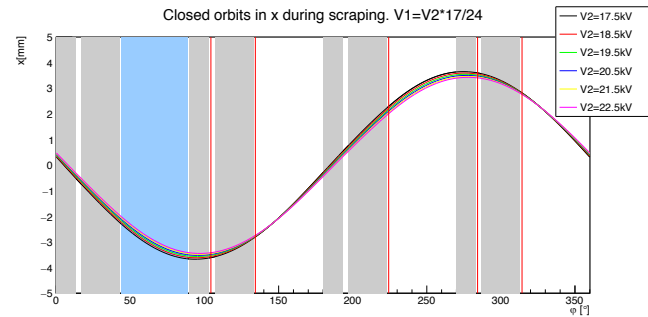
Muon g-2 Storage Ring: Simulation-> Magnetic Field

- Measured B-field multipoles extracted from azimuth-independent fit of NMR trolley probes measurements
- Superimposed uniform vertical B-field, ESQ E-field and measured B-field multipoles represented as fine mesh of symplectic kicks applied to the map
- Multi-gaussian functions to include continuous multipoles amplitudes in simulation
- High-order multipoles stability over time of $\sim\pm 1\text{ppm}$ and azimuthally averaged dipole stability of less than 2ppm
- Previously tried to recreate measured B-field from azimuth-dependent data fit in midplane. Caveat: Midplane symmetry assumed.

Muon g-2 Storage Ring: Simulation-> Beam collimators



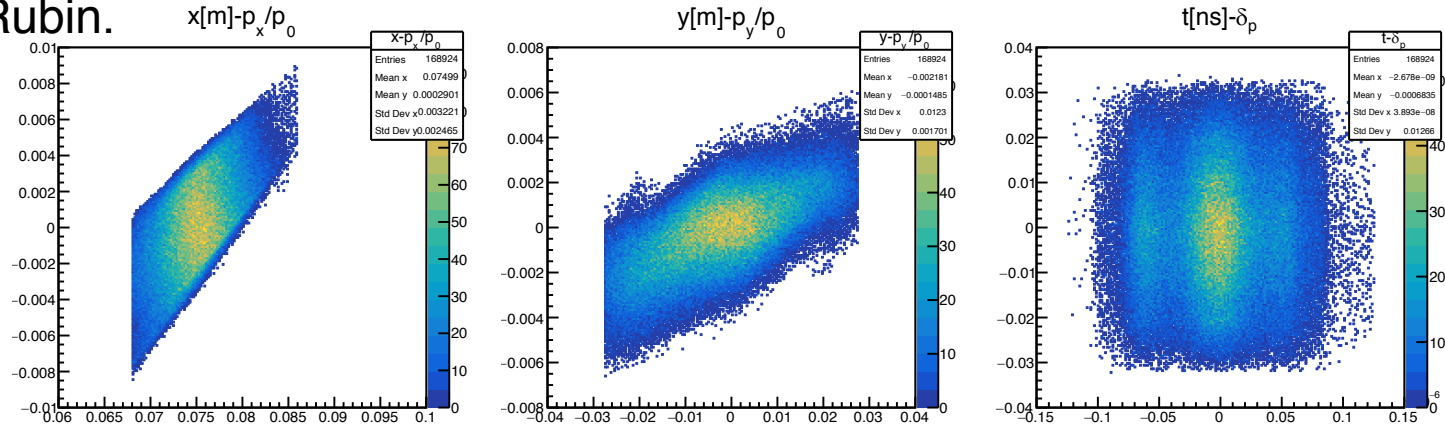
- Beam collimators to provide effective scraping of the injected beam to remove muons outside the storage region



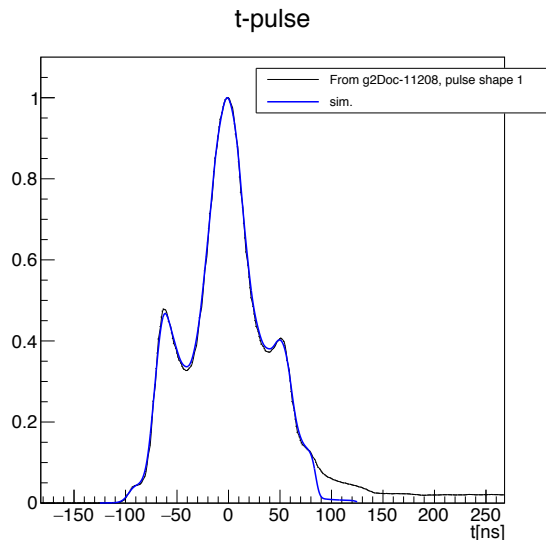
- Simulation: If muon location is beyond collimators apertures at their corresponding azimuth positions, it is lost.

Muon g-2 Storage Ring: Simulation-> Initial beam dist.

- $x, p_x/p_0, y, p_y/p_0$ and δ_p distributions at $t = 0$ (at infl. exit) taken from BMAD sims by D. Rubin.



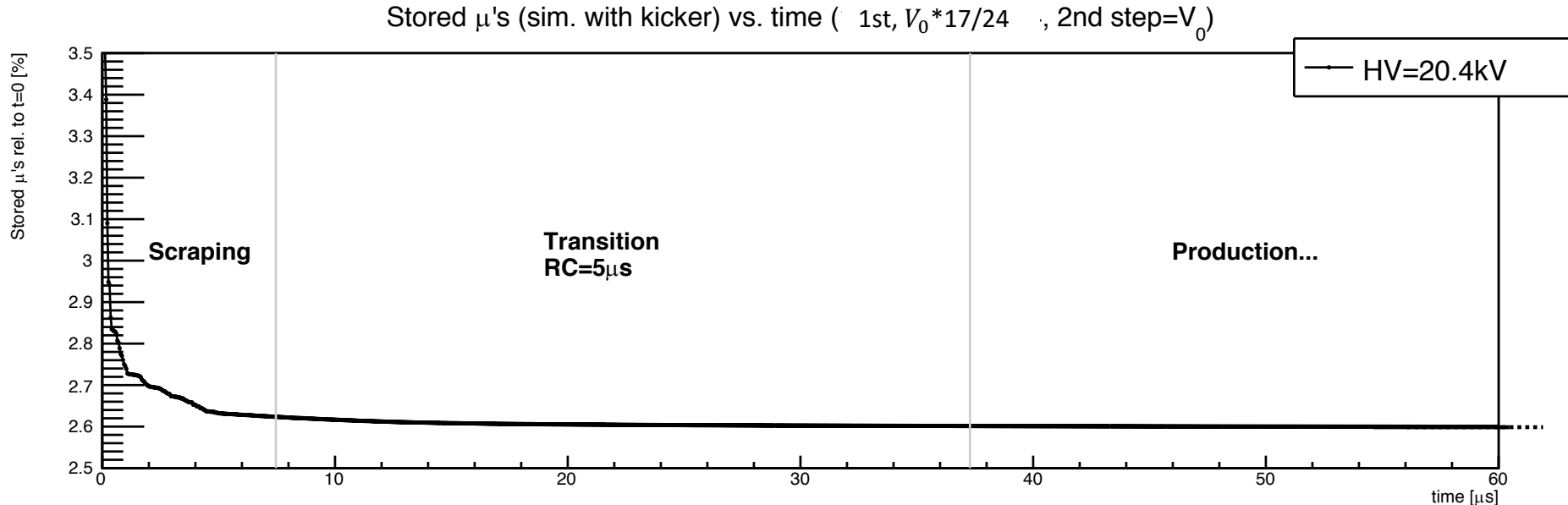
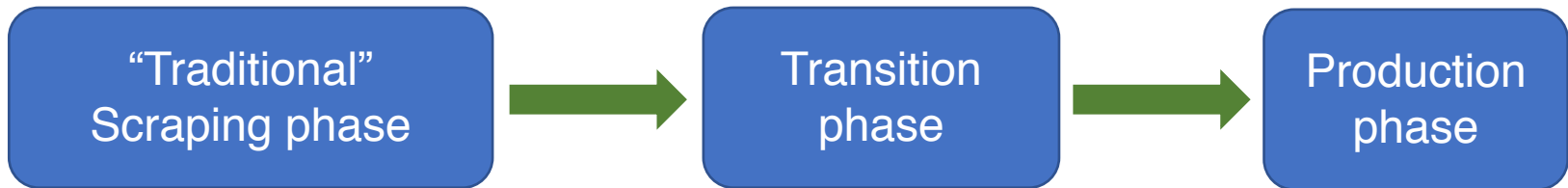
- t distribution based on measurements.



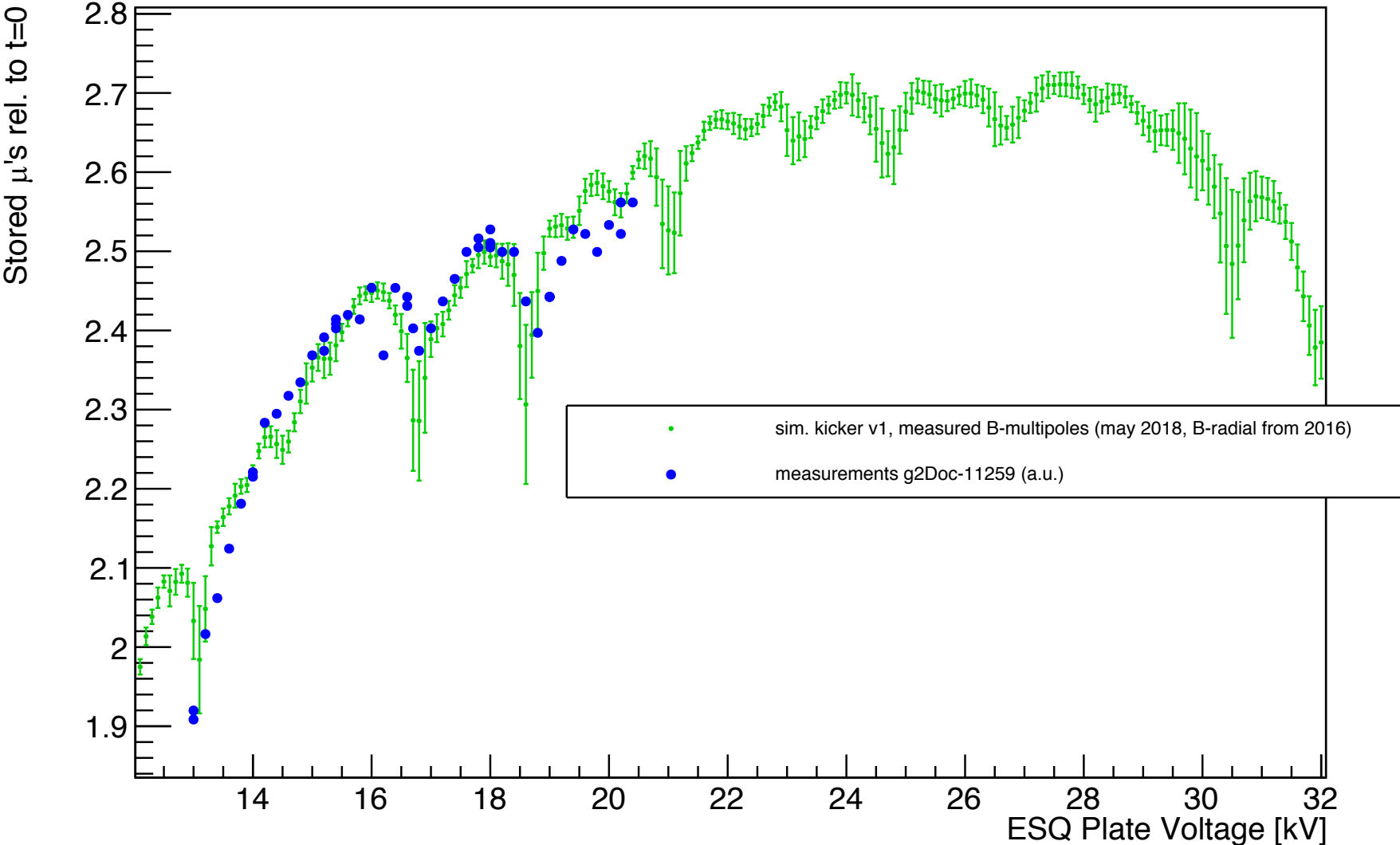
- Initial distribution at $t=0$ ($> 6M$ muons) generated after “inflating” low-statistics distributions, where for each original muon, 40 are randomly created within the vicinity of the original muon for the uniform range $[-\sigma/10, \sigma/10]$. This method preserves averages and correlations of the original distribution.

Muon g-2 Storage Ring: Simulation-> Stages

- We follow a sequence of stages similar to those done at BNL and that has been implemented for E989.



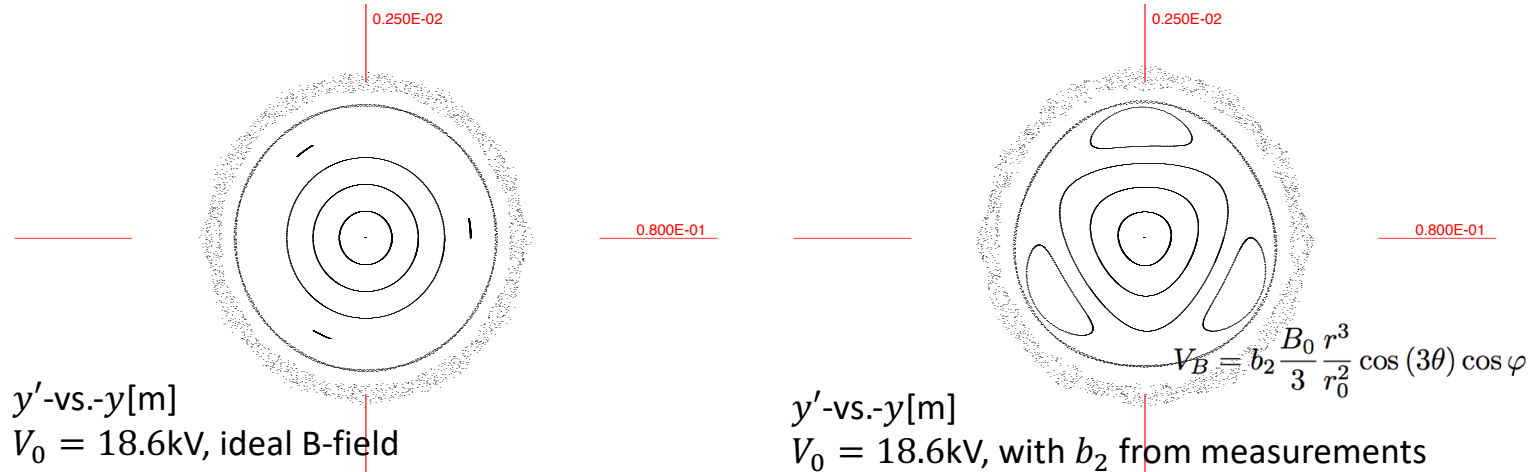
Stored muons vs. HV[kV] (t=186μs)



Muon g-2 Storage Ring: **Studies**

Betatron resonances

- Muon losses contribute to the systematics of a_{μ}^{E989} by introducing a slowly changing modification to the normal exponential decay and by possibly changing $g - 2$ phase

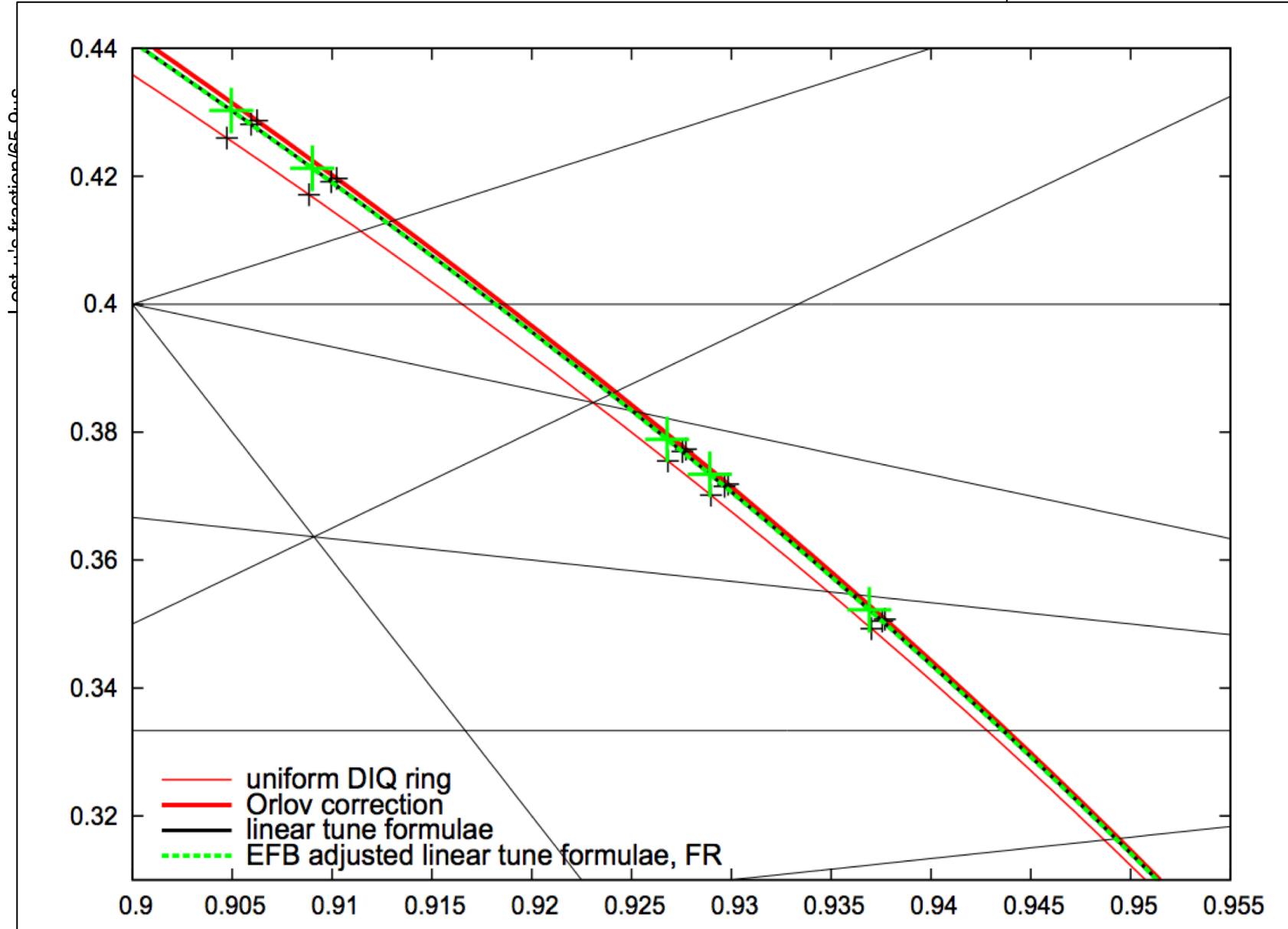


- Specific configurations of the storage ring (i.e. ESQ HV's and/or magnetic field multipoles) drive resonances that drastically increase muon losses during production.
- The understanding of observed resonances is tantamount to a deeper characterization of the storage ring EQS plates misalignment and nonlinear effects.

Betatron resonances: HV scan

$$2\nu_x - 2\nu_y = 1, \text{ B-8}^{\text{th}} \text{ pole}$$

...



(6)

32
age [kV]

ed

need to study spin resonances

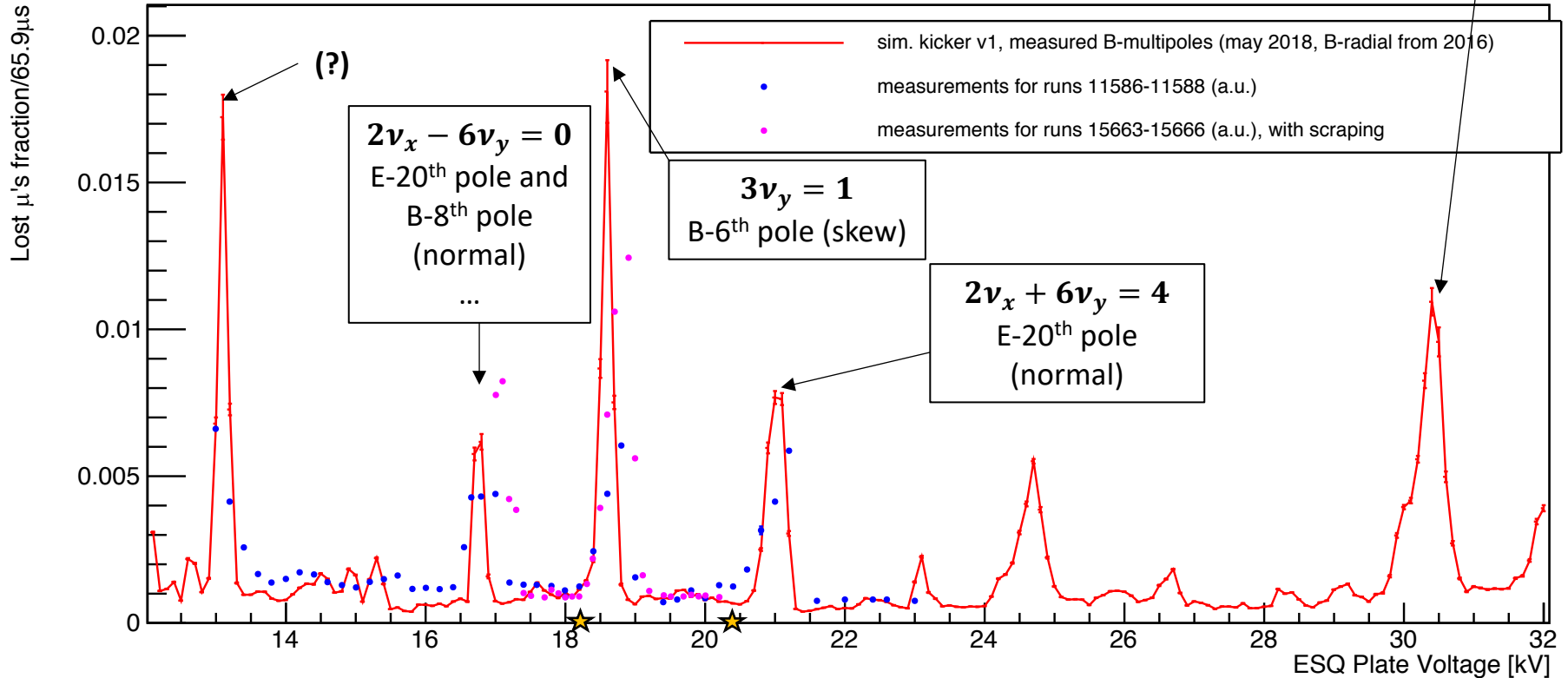
Betatron resonances: HV scan

lost muons (sim) vs. HV[kV] (t=121-186μs)

$$2\nu_x - 2\nu_y = 1, \text{ B-8}^{\text{th}} \text{ pole}$$

...

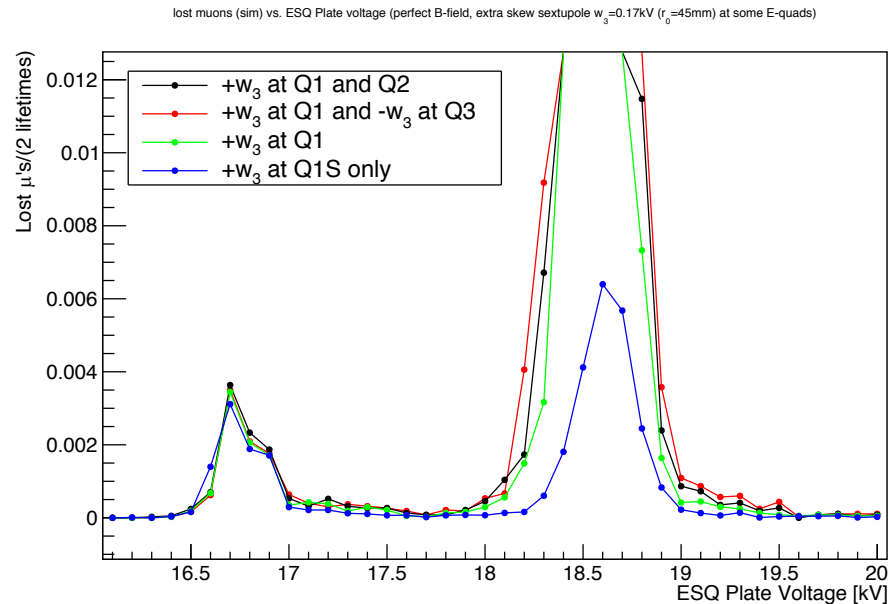
Revise...



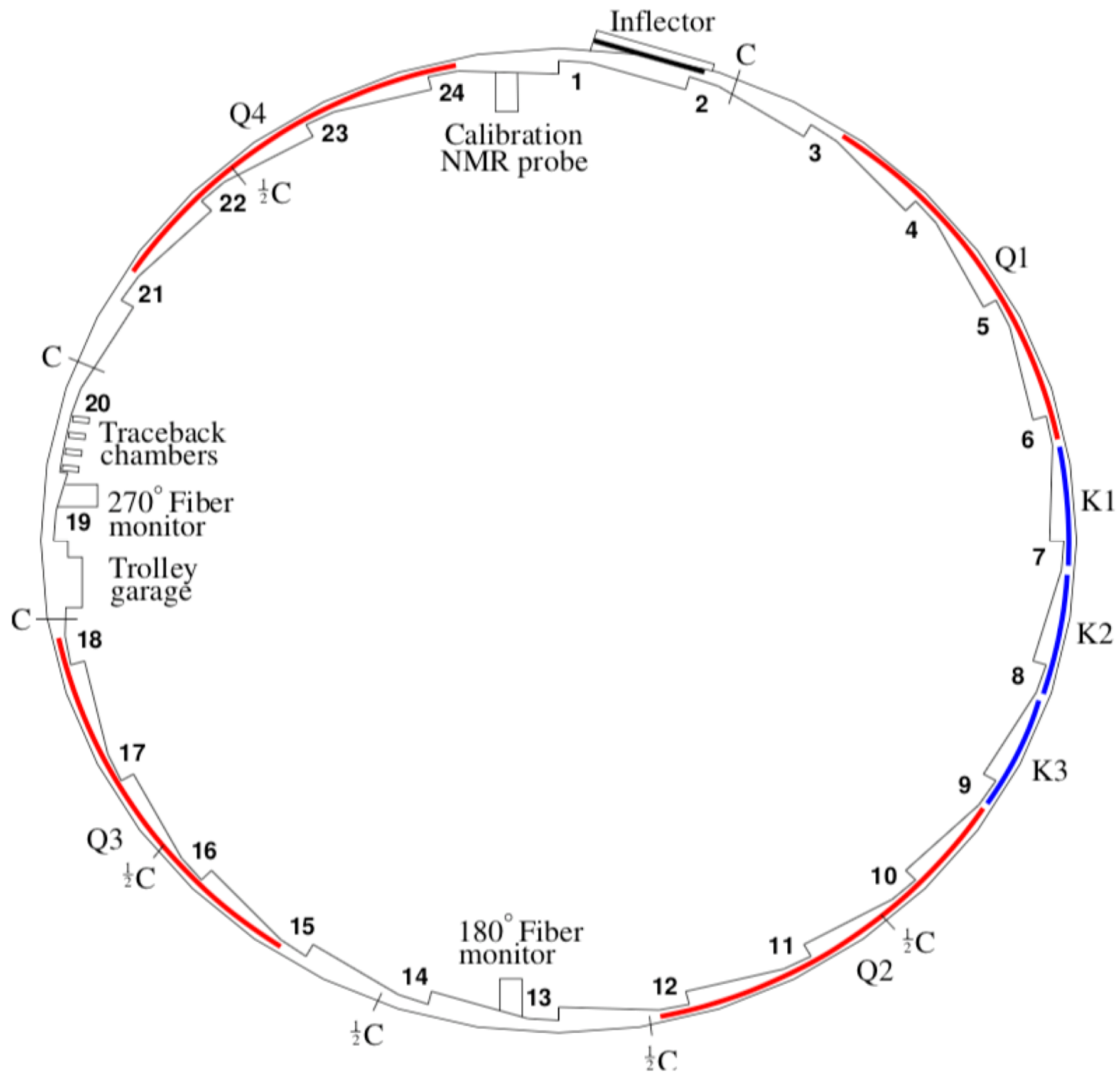
- Aim to maintain lost muon fraction $<10^{-4}$ per muon lifetime
- Measurements: Calorimeters read MIP (Minimum Ionizing Particles) deposited energy ($\sim 170\text{MeV}$) and apply time cuts to detect lost muons.
- Cuts and background-subtraction measurement technique by S. Ganguly
- Optimal HV at $\sim 28\text{kV}$
- Need to study spin resonances

Betatron resonances: ~18.6kV resonance (from E-fields)

- Precise measurements of EQS plates alignment are done during shutdown. Hard to do during runs
- ~18.6kV resonance was unexpected while quad scan measurements were performed
- ~18.6kV resonance condition is $3\nu_y = 1$ produced by skew sextupole term fields
 - Non-perfect B-field contributes to skew sextupole term
 - Misaligned EQS plates may introduce electric skew sextupole field



- From the electric side, $w_3 = 0.17\text{kV}$ ($r_0 = 4.5\text{cm}$) at Q1S is enough to recreate observed peak at ~18.6kV.



Betatron resonances: ~18.6kV resonance (from E-fields)

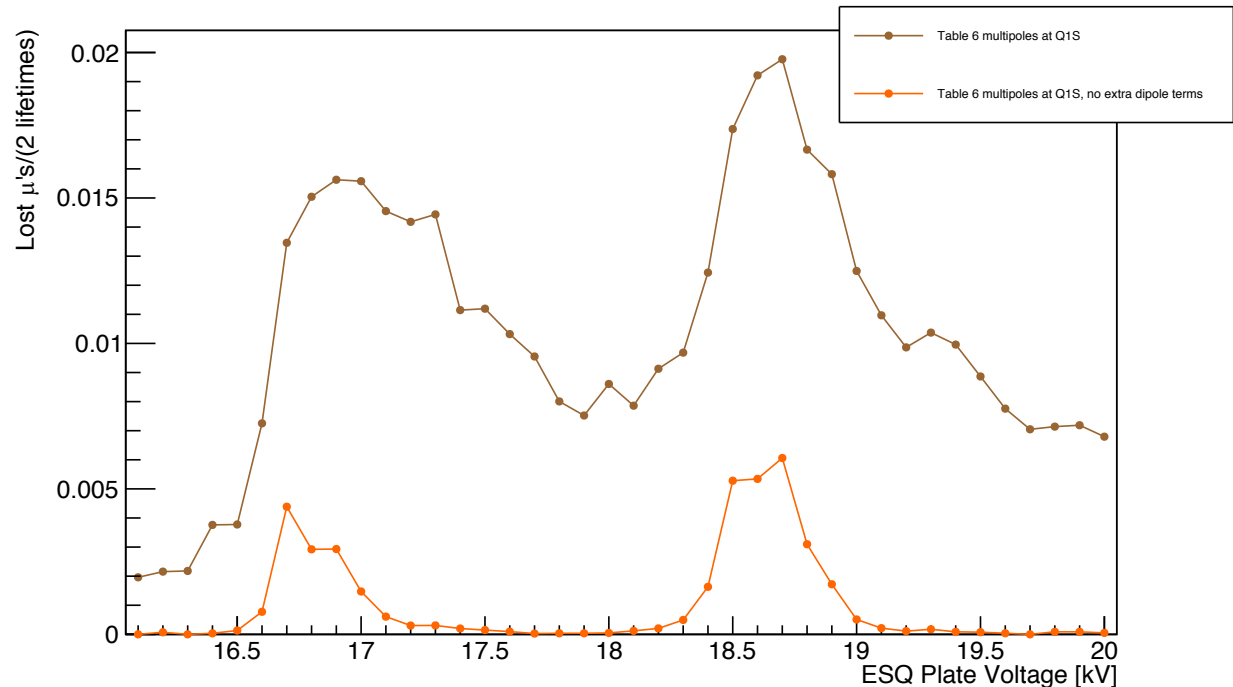
- Considering all the other multipoles associated with $w_3 = 0.17\text{kV}$ ($r_0 = 4.5\text{cm}$) at Q1S from Table 6, NIM-A quad paper (Y. Semertzidis et al., 503(3):476, 2003):

Table 6
The potential multipoles at $r = 4.5$ cm, the edge of the muon storage region, for negative muon storage and ± 24 kV on the plates

Order of multipole	Cosine term (normal) [V]	Sine term (skewed) [V]
1	405	345
2	19875	-75
3	173	-120
4	-190	20
5	-10	-8
6	-35	30
7	-50	35
8	20	10
9	-50	-30
10	-391.3	0
11	-15	10
12	20	4
13	4	2
14	50	-2

The placement of the plates is assumed to be the worst possible (i.e. ± 0.75 mm on the side plates, and ± 0.5 mm on the top ones). The multipoles shown are the highest values found when different combinations of non ideal quad plate positioning is assumed.

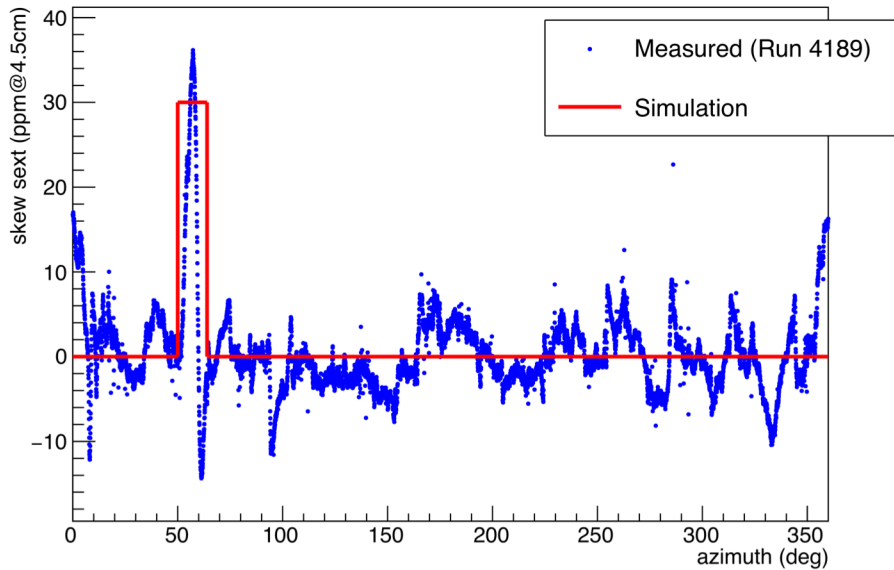
lost muons (sim) vs. ESQ Plate voltage (perfect B-field)



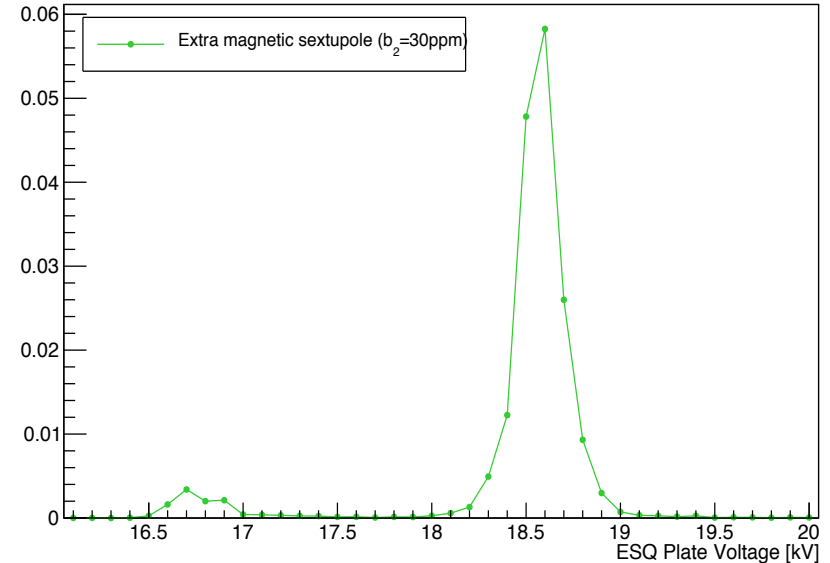
- The extra dipole terms from Table 6 introduce muon losses all around, which makes the expected peaks at $\sim 17\text{kV}$ and $\sim 18.7\text{kV}$ from measurements to lose their observed sharpness.

Betatron resonances: ~18.6kV resonance (from B-fields)

skew sextupole



lost muons (sim) vs. ESQ Plate voltage

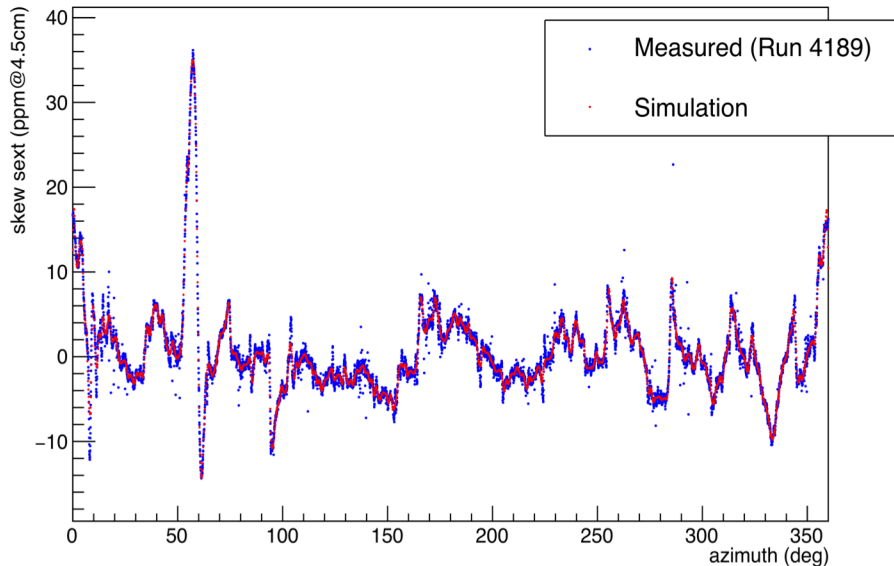


- Based on recent measurements of the magnetic skew sextupole* (blue dots), we add to the ideal $g - 2$ ring simulation model in COSY a skew sextupole $b_2 = 30\text{ppm}$ as shown by the red line above to mimic the tallest peak at $\sim 56^\circ$
- Simulation results show the high sensitivity of the $3\nu_y = 1$ resonance to magnetic sextupole fields.

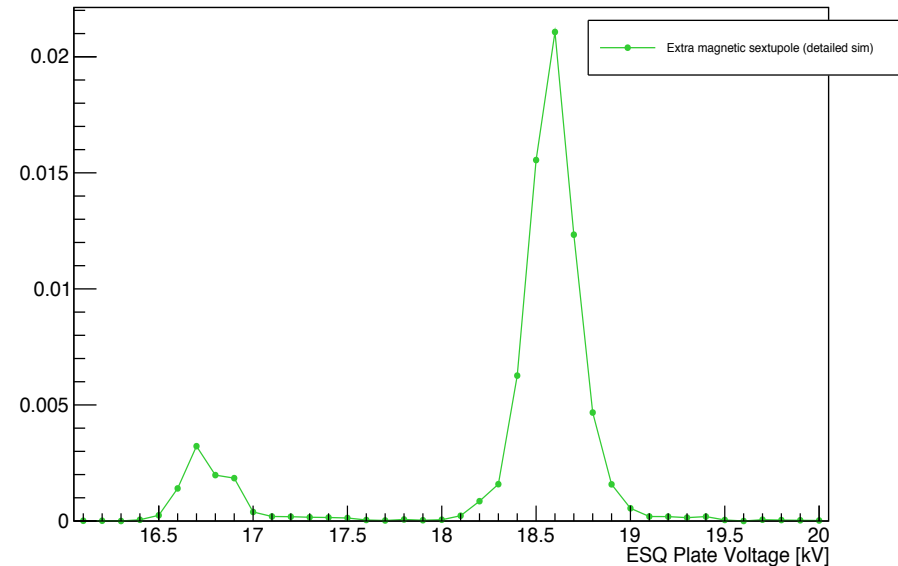
* J. Grange et al. *Field results trolley run 5/5 evening*. Elog-1161, May 2018.

Betatron resonances: ~18.6kV resonance (from B-fields)

skew sextupole



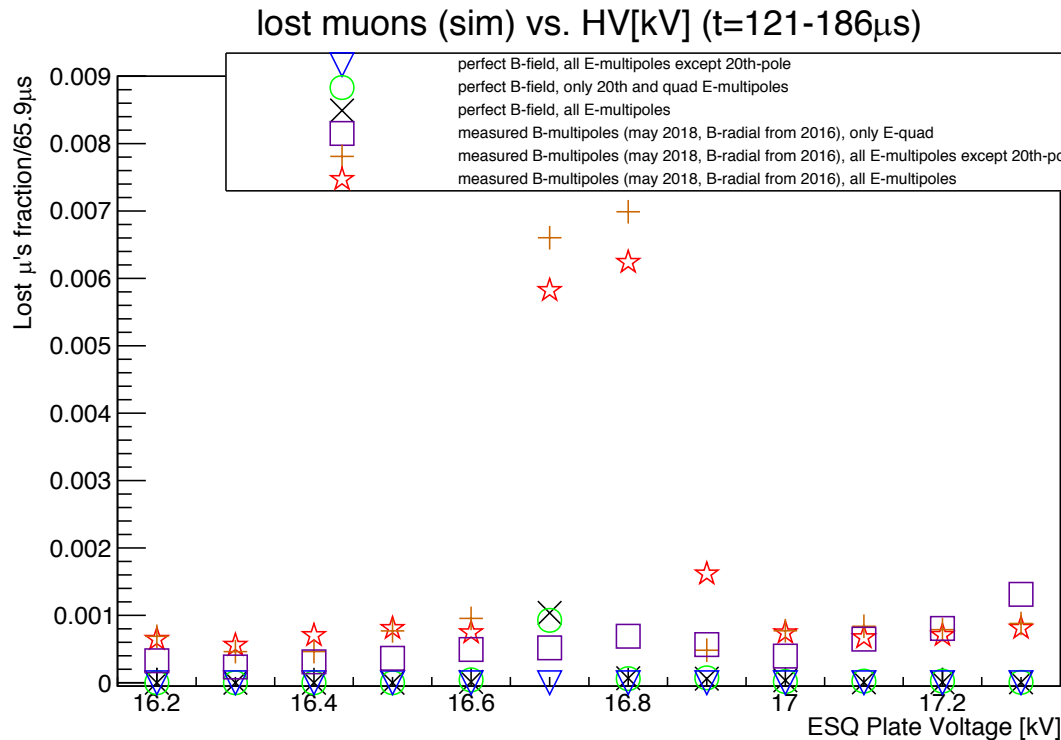
lost muons (sim) vs. ESQ Plate voltage



- To better evaluate measurements from the simulation side, a more detailed representation of the measured term was implemented (see red dots above)
- Simulation results for this case recreate observations
- Other factors such as damping due to imperfect vacuum and different time scales between simulations ($128\mu\text{s}$) and measurements ($700\mu\text{s}$) may be the main sources of discrepancy.

Betatron resonances: ~16.8kV resonance

- ~16.8kV resonance was not expected when quad scan measurements became available. EQS misalignments or B-field errors thought to be the culprits
- Effect of interplay between B-field errors and EQS multipoles on muon losses not explored for previous $g - 2$ experiments



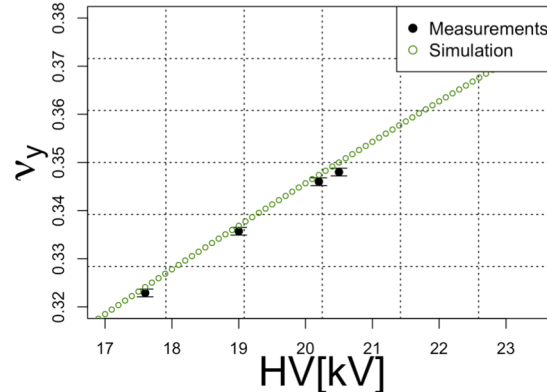
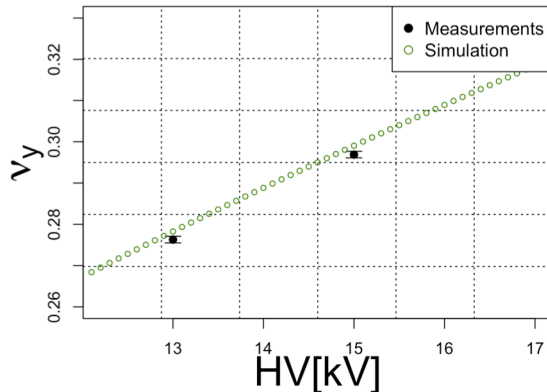
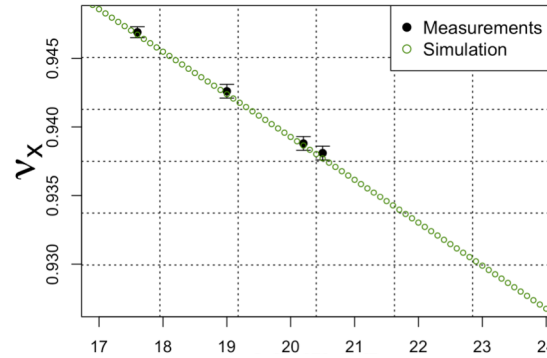
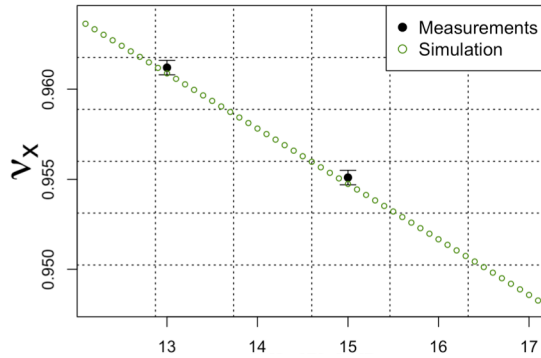
$$lv_x + mv_y = N$$

HV (KV)	l	m	N
16.75	1	-3	0

from EQS 20th-pole and magnetic normal octupole

- Lower order magnetic nonlinearities can boost higher order electric resonances. Same mechanism may happen for spin resonances.

Tunes and f_{CBO} : Tunes measurements vs. simulation



- Tunes relate to High-Voltage on ESQ plates

$$\nu_x \approx \sqrt{1 - \frac{13}{30} \frac{R}{vB_0} \frac{\partial E_y}{\partial y}}$$

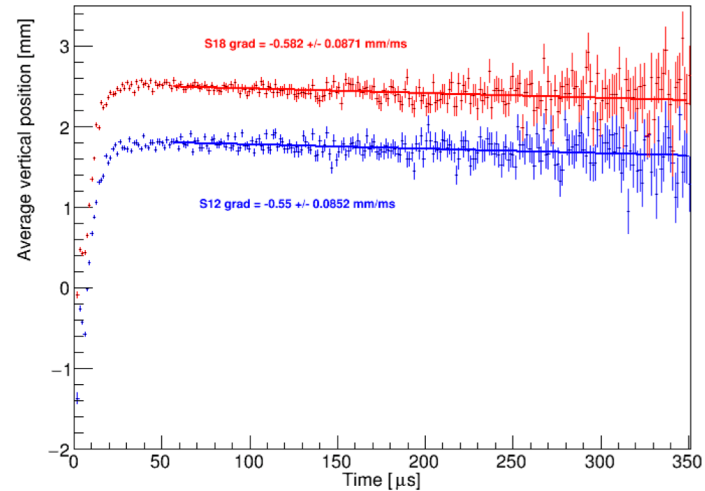
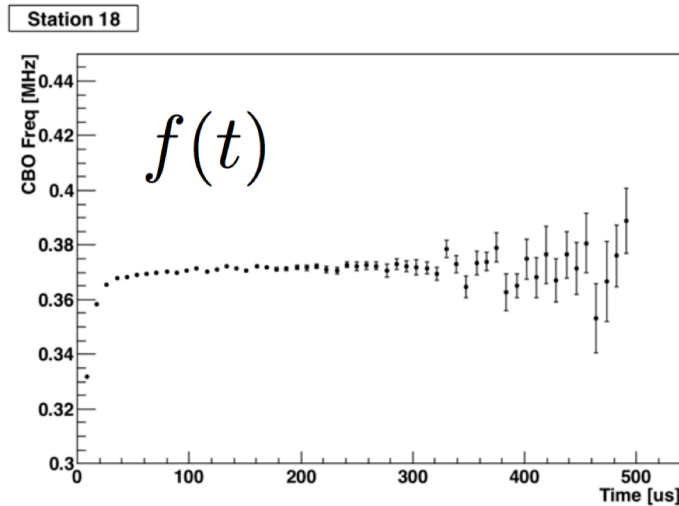
$$\nu_y \approx \sqrt{1 - \nu_x^2}$$

- f_{CBO} results from muon bunch cyclotron frequency and tune

$$f_{CBO_{0x}} = f_{c0}(1 - \nu_x), \quad f_{CBO_{0y}} = f_{c0}\nu_y$$

- Comparison of data with detailed simulations of muon beam properties allow to identify systematic error sources (EQS plates misalignments, HV's, and more)
- Horizontal tunes in agreement with measurements. Vertical tunes discrepancies may come from amplitude/momentum tune shifts or EQS damaged resistors
- Measurements done by A. Chapelain.

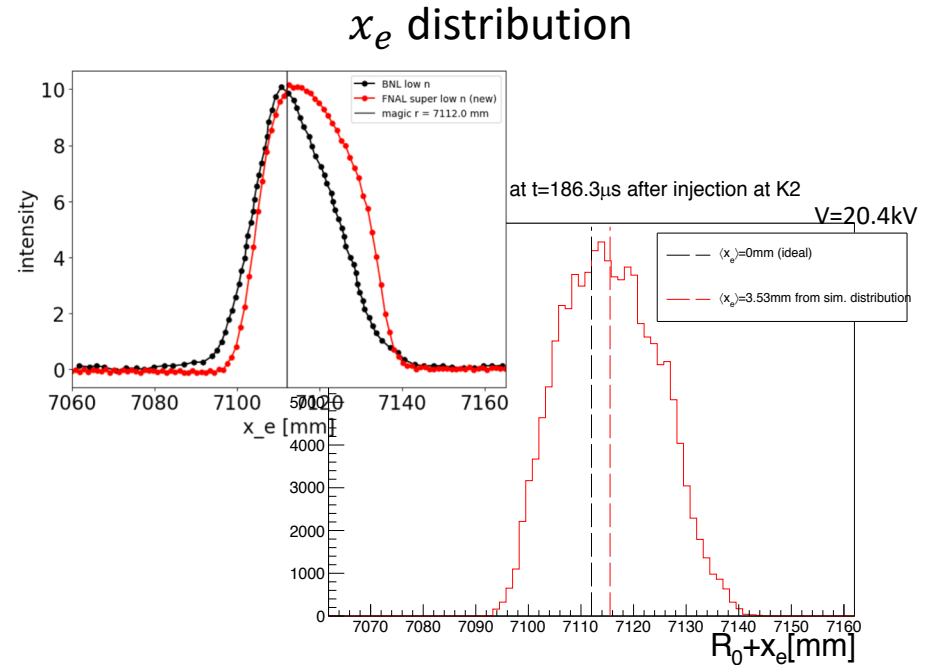
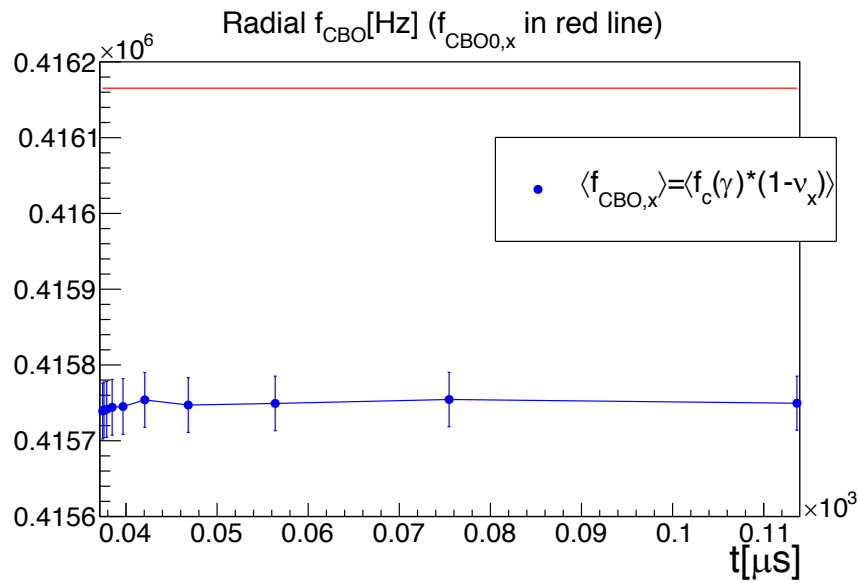
Tunes and f_{CBO} : Time-evolving f_{CBO}



- From data fitting, horizontal f_{CBO} increases by about 1.6% when data set $< 50\mu$ s was removed
- Average vertical position observed to fall $\sim 0.5\text{mm/ms}$
- Tracking simulations with nonlinear detuning considered did not show varying f_{CBO} nor average vertical position at late times
- Model of damaged EQS resistors recreates observations best
- Measurements done by Tracker team

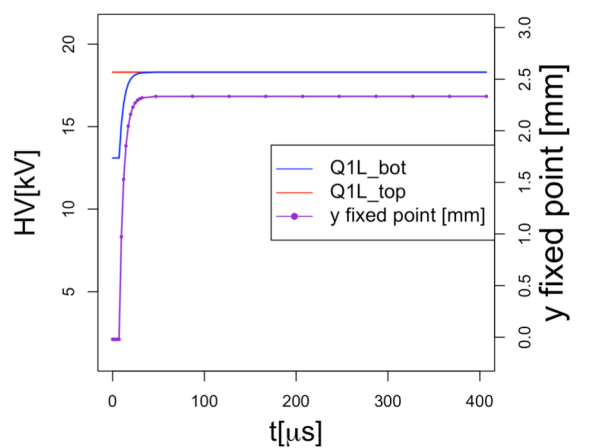
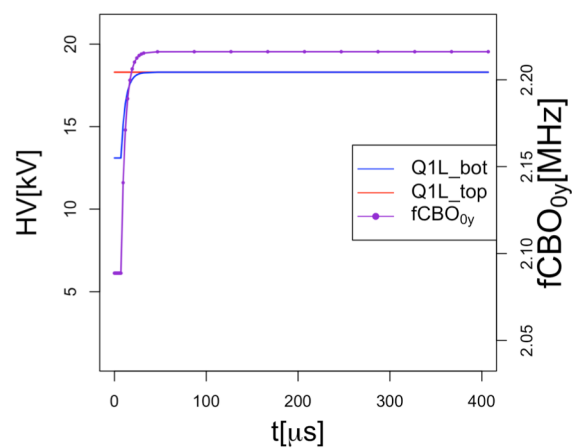
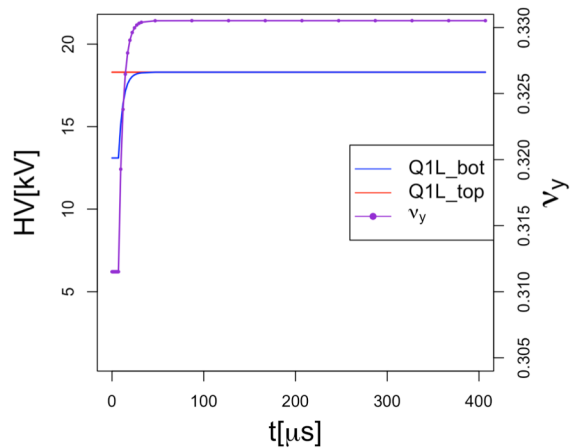
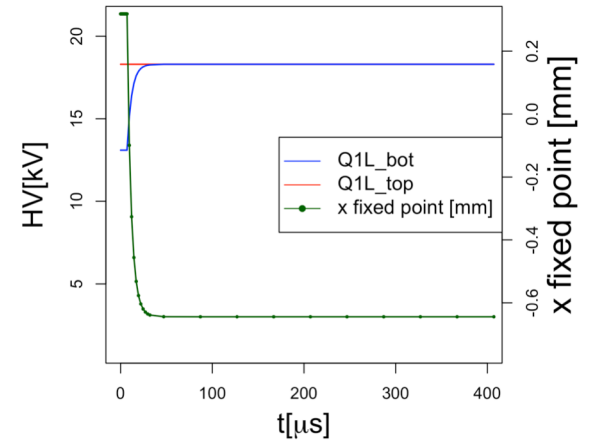
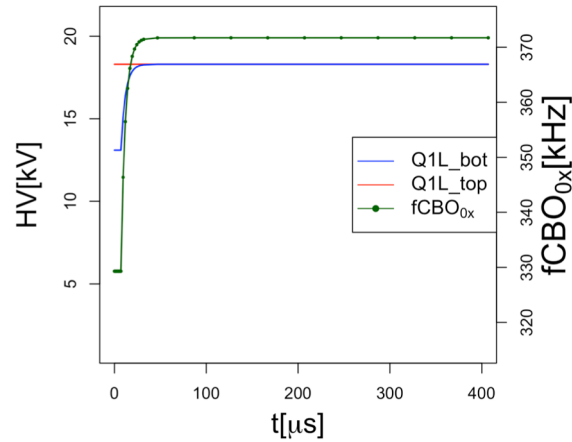
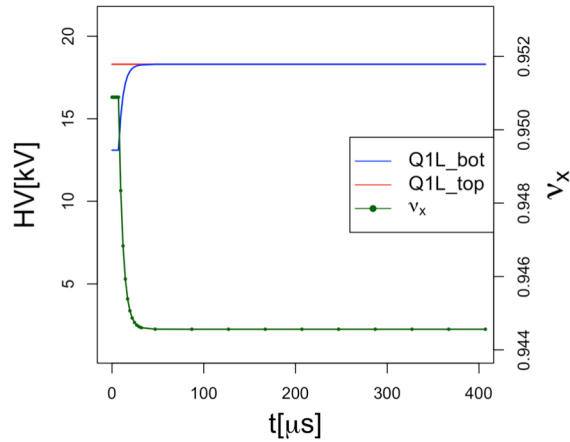


Tunes and f_{CBO} : Time-evolving f_{CBO} (nonlinear detuning)



- Amplitude and time dependent tune shifts from tune maps
- This approach does not yield vertical beam average position observed either

Tunes and f_{CBO} : Time-evolving f_{CBO} (nominal)

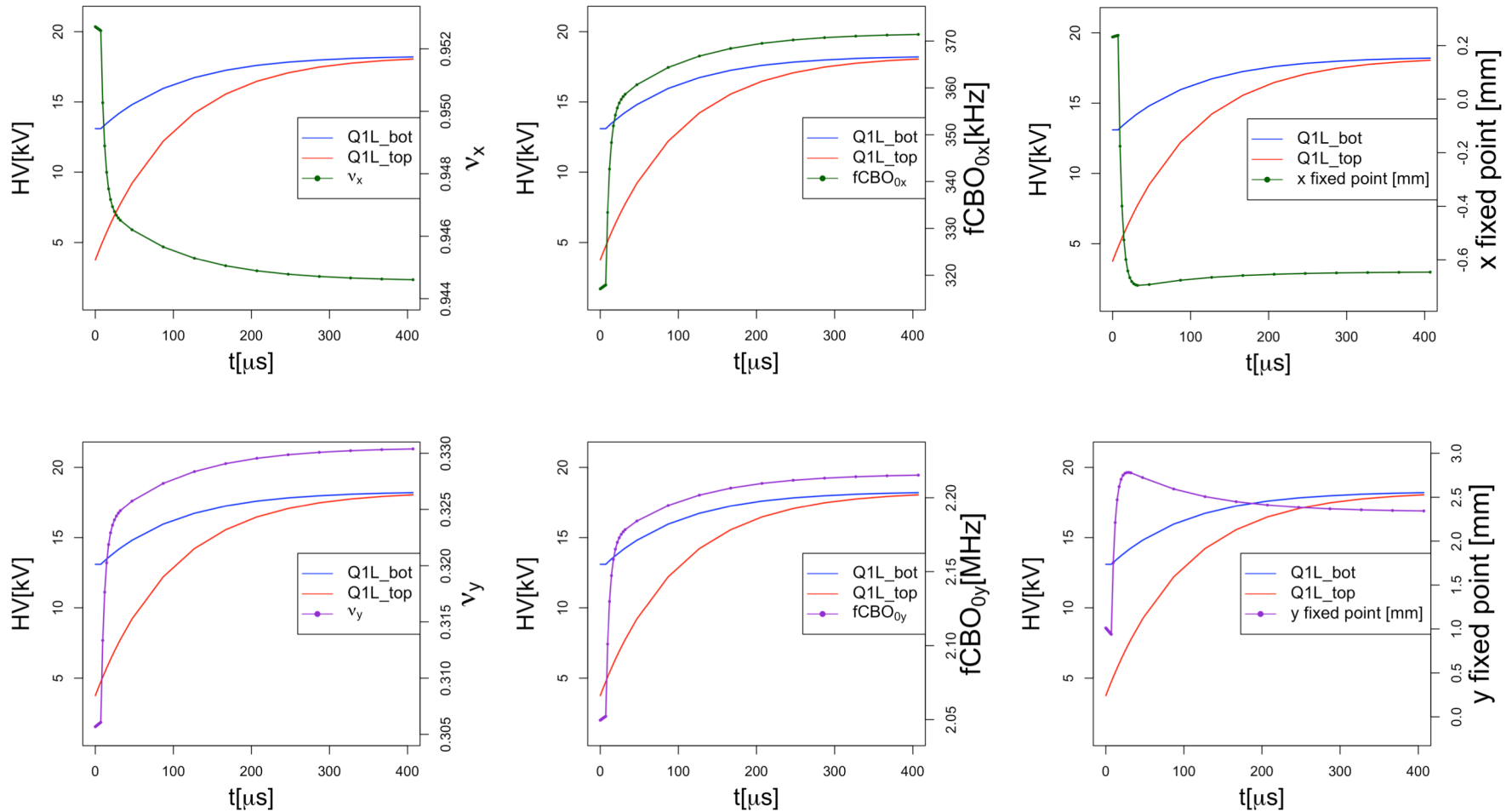


$t = 0$ when beam is injected

$$f_{CBO_{0x}} = f_{c0}(1 - v_x), \quad f_{CBO_{0y}} = f_{c0}v_y \quad \text{where} \quad f_{c0} = \frac{1}{2\pi} \frac{eB_0}{\gamma_0 m}$$

“fixed point” below corresponds to the x, y coordinates of the closed orbit at K2 center

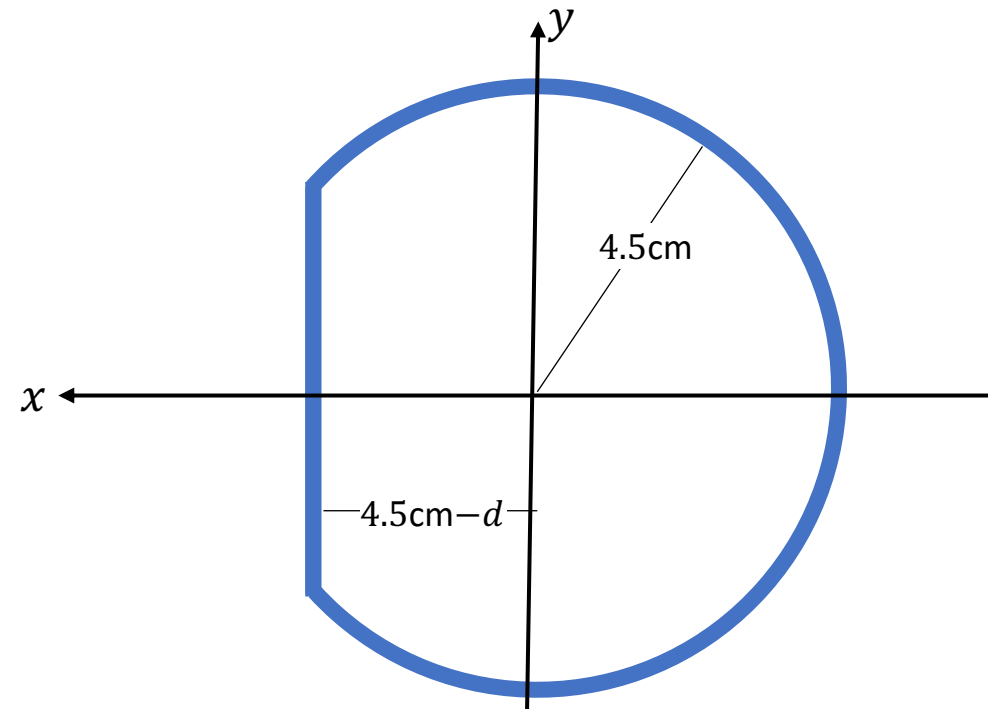
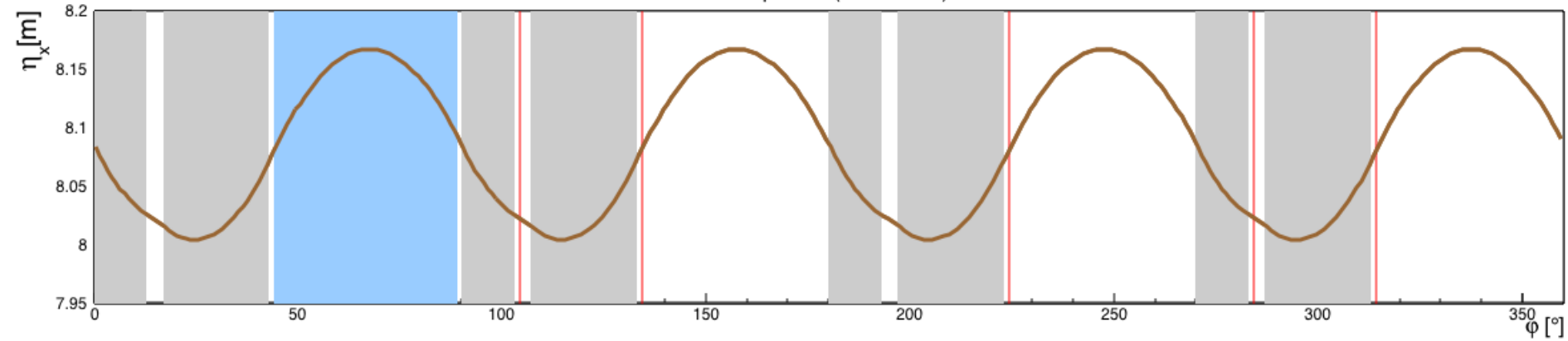
Tunes and f_{CBO} : Time-evolving f_{CBO} (damaged resistors)



- Tunes calculated from transport maps around closed orbits for different HV settings
- Fixed points from transport maps around ideal orbit
- HCBO and VCBO increase $\sim 1.26\%$ and $\sim 0.61\%$, respectively, from $120\mu s$ to $400\mu s$
- Vertical fixed point does fall after $50\mu s$, but nonlinearly

Momentum distribution and collimation

Horizontal dispersion (HV=20.4kV)

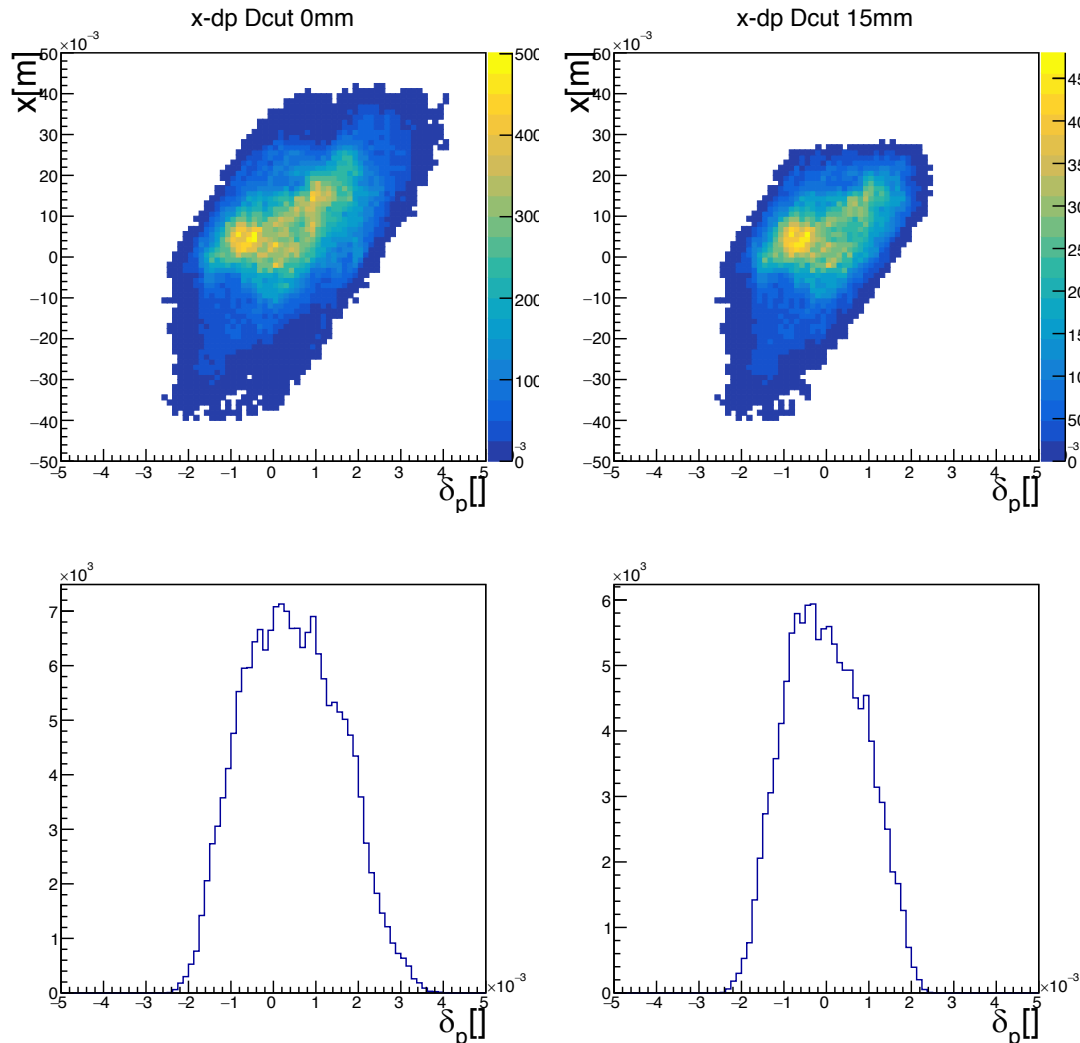


- Increment of **E-field correction** from beam momentum offset $\left\langle \frac{\Delta p}{p_0} \right\rangle \neq 0$ due to inj. kicker imperfect pulse. Special beam collimation could mitigate this issue

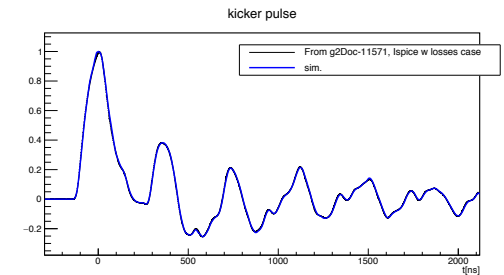
$$C_E = -2n(1 - n)\beta^2 \frac{\langle x_e^2 \rangle}{\rho_0^2}$$

- Studies of D-shape collimators for several d 's

Momentum distribution and collimation

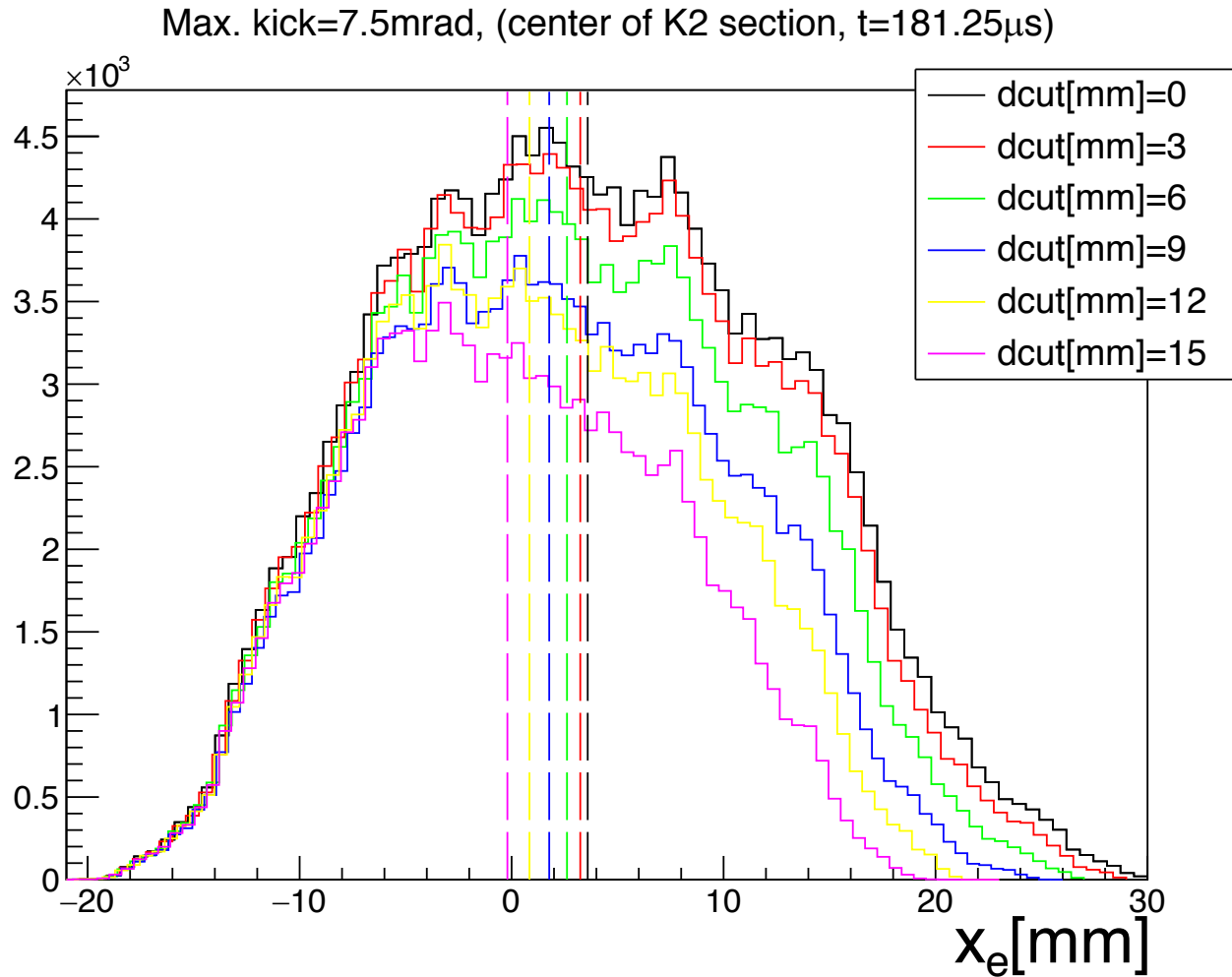


- Due to dispersion, D-shape collimators remove higher-momentum muons
- More muons removed as d increases.
- Low-momentum muons barely affected by D-shape



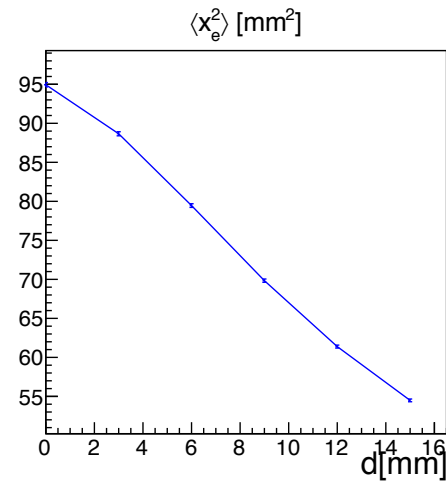
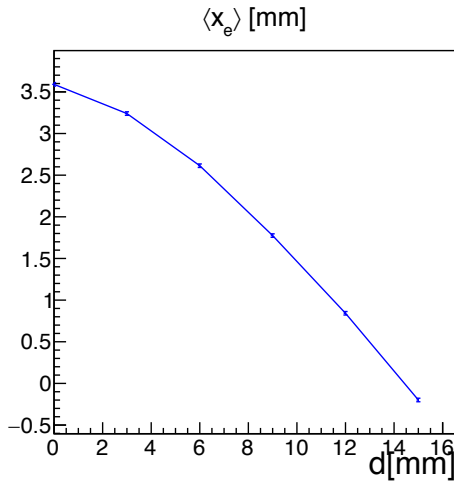
*Kick pulse in simulations, where $\theta_{max} = 7.5\text{mrad}$

Momentum distribution and collimation

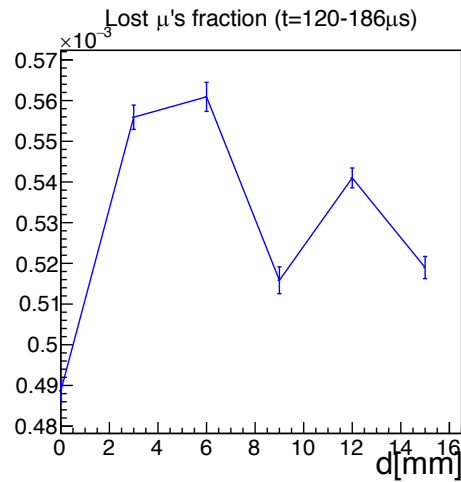
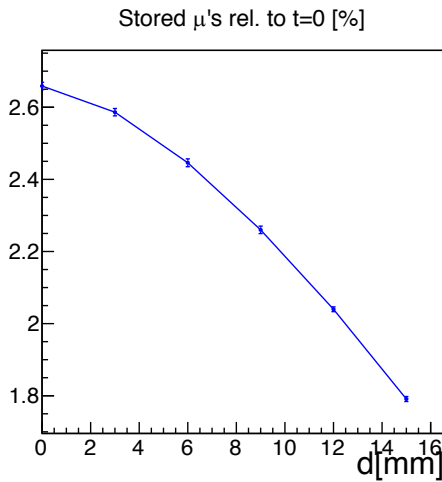


- $\langle x_e^2 \rangle$ is reduced with D-shaped collimators at the expense of storing less muons

Momentum distribution and collimation



- E.g. for $d=12\text{mm}$, stored muons fraction reduced from 2.6% to 2%, but $\langle x_e^2 \rangle$ reduced from 95 to 60 mm^2
- Lost muons fractions not much affected by d -cut in collimators
- For higher HV setting, η_x increases ---> D-shape collimation more effective.



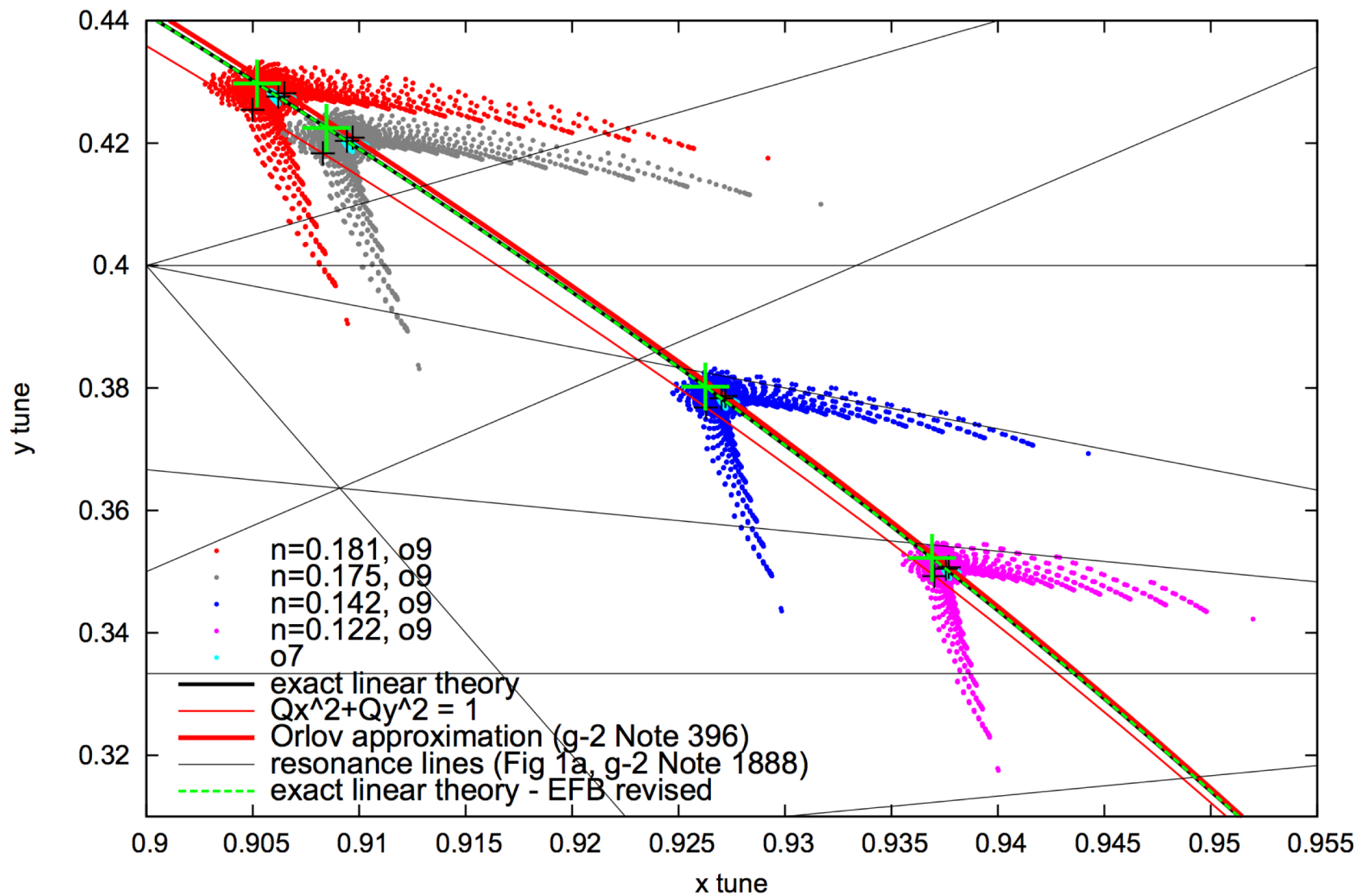
Conclusions

- Wide range of HV simulations show configurations to suppress betatron resonance effects and maximize stored muons fraction
 - Betatron resonance simulations and measurements reveal interplay of low order magnetic nonlinearities with electric resonances
 - Such mechanism could drive spin resonances. Will prepare spin simulations, normal form theory frame and do measurements
 - Driving resonance mechanisms possible to understand with COSY simulation
- Simulations with damaged EQS resistors describe observed behavior of f_{CBO} and beam average positions
 - Add more details of damaged resistors recently measured
 - Do tracking and study spin, lost and stored muons rates to assess impact on commissioning runs
- Special collimation to reduce systematics of E-field correction
 - Reduction of stored muons limits method
- Next: add inflector to connect beam delivery and storage ring simulations, dispersion measurements along end-to-end beamlines, RF scraping, $g - 2$ phase tracking.

BACKUP

Amplitude-dependent tune shifts

Tune Footprints of the g-2 Ring (DIEM, R < 45mm)



V=20.4kV

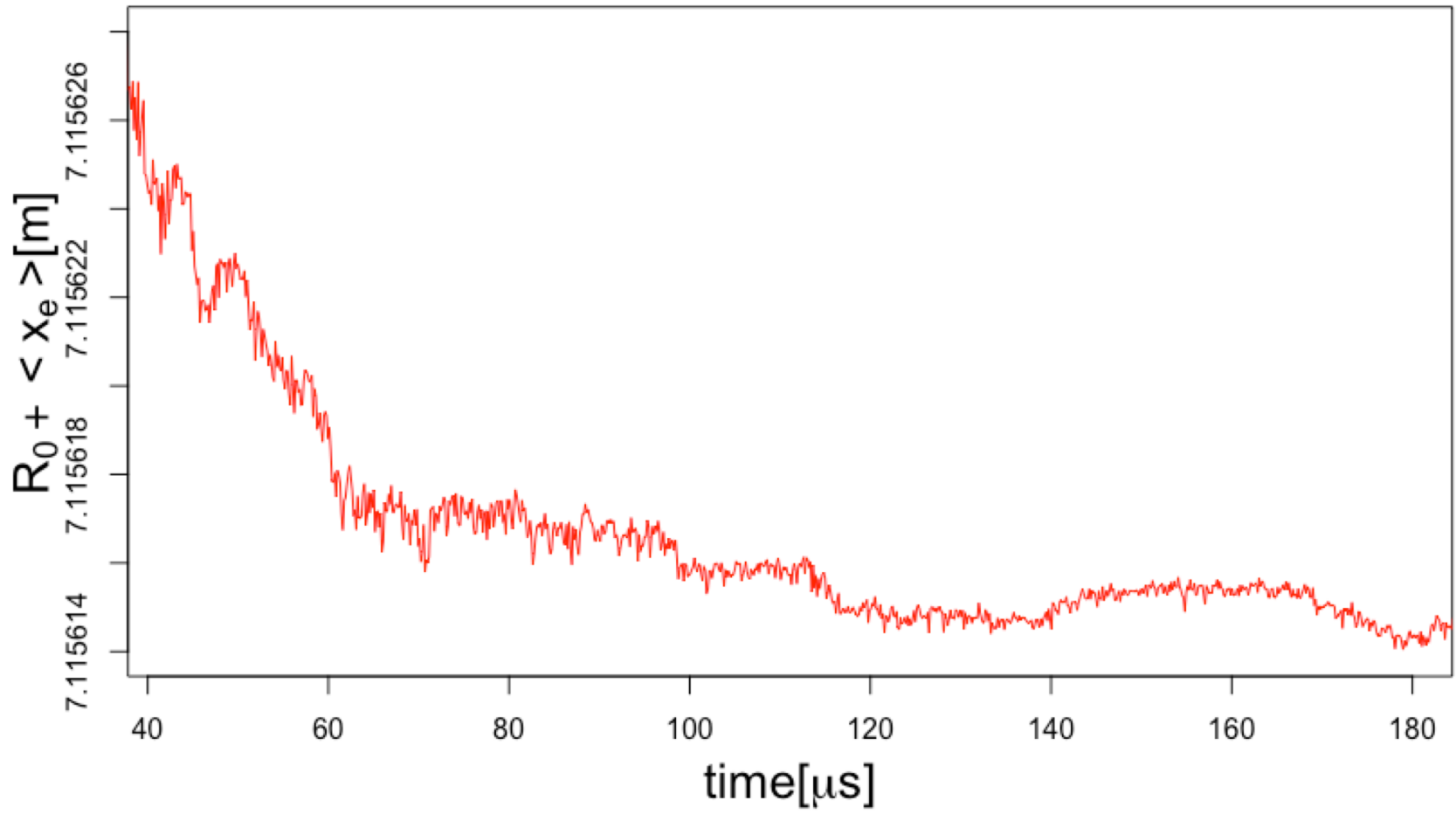


Table 5.1: Event rate calculation using a bottom-up approach.

Item	Factor	Value per fill	Note
Protons on target		10^{12} p	1
Positive pions captured in FODO, $\delta p/p = \pm 0.5\%$	1.2×10^{-4}	1.2×10^8	2
Muons captured and transmitted to SR, $\delta p/p = \pm 2\%$	0.67%	8.1×10^5	3
Transmission efficiency after commissioning	90%	7.3×10^5	4
Transmission and capture in SR	$(2.5 \pm 0.5)\%$	1.8×10^4	5
Stored muons after scraping	87%	1.6×10^4	6
Stored muons after $30 \mu\text{s}$	63%	1.0×10^4	7
Accepted positrons above $E = 1.86 \text{ GeV}$	10.7%	1.1×10^3	8
Fills to acquire 1.6×10^{11} events (100 ppb)		1.5×10^8	9
Days of good data accumulation	17 h/d	202 d	10
Beam-on commissioning days		150 d	11
Dedicated systematic studies days		50 d	12
Approximate running time		$402 \pm 80 \text{ d}$	13
Approximate total proton on target request		$(3.0 \pm 0.6) \times 10^{20}$	14

Table 5.2: The largest systematic uncertainties for the final E821 ω_a analysis and proposed upgrade actions and projected future uncertainties for data analyzed using the T method. The relevant Chapters and Sections are given where specific topics are discussed in detail.

Category	E821 [ppb]	E989 Improvement Plans	Goal [ppb]	Chapter & Section
Gain changes	120	Better laser calibration low-energy threshold	20	16.3.1
Pileup	80	Low-energy samples recorded calorimeter segmentation	40	16.3.2
Lost muons	90	Better collimation in ring	20	13.10
CBO	70	Higher n value (frequency) Better match of beamline to ring	< 30	13.9
E and pitch	50	Improved tracker Precise storage ring simulations	30	4.4
Total	180	Quadrature sum	70	