

HEP community government engagement

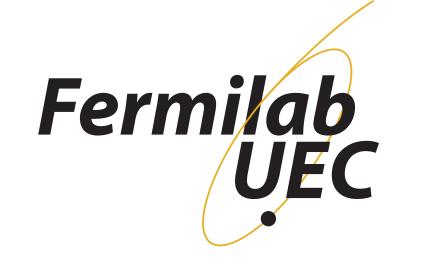
The annual HEP government engagement activities are run through users/community groups

- **UEC** Fermilab Users Executive Committee
- SLUO SLAC Users Organization
- USLUA US LHC Users Association
- **DPF EC -** APS Division of Parties and Fields EC

Through election, these groups represent a significant fraction of the 6000-strong HEP community, although not all.

A large fraction of the support for the trip comes from the Universities Research Association.

• URA is non-for-profit of over > 90 institutions.













Been running for ~35 yrs

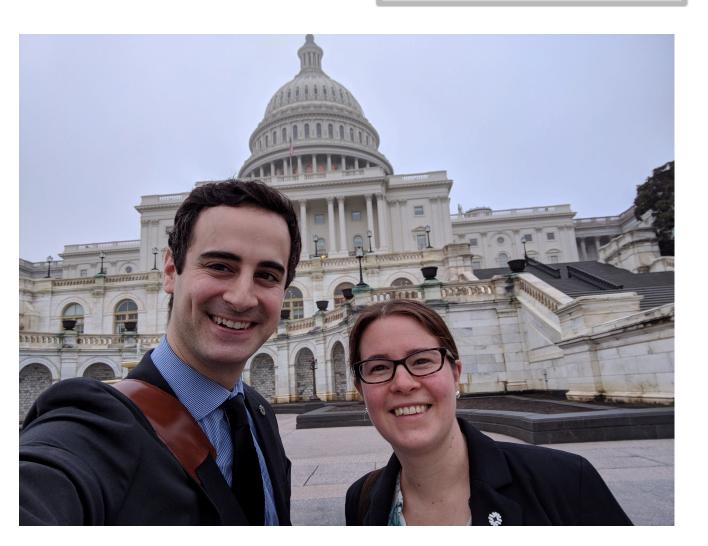
HEP community government engagement

- These groups aim to visit as many Congressional members and relevant staff as possible.
- Nominally a 3-day trip to Washington DC for a group of up to 70 people. 2020, 2021 and 2022 trips were virtual
- For in-person trips, we meet with about 80% of both House and Senate.
- The trip is timed based on when Congress is writing its budget in the form of 'appropriations bills' generally in March/April
 - HEP is funded through the National Science Foundation and the Department of Energy Office of High energy physics
- Attendees are selected by users group: through election, competition, or expertise.









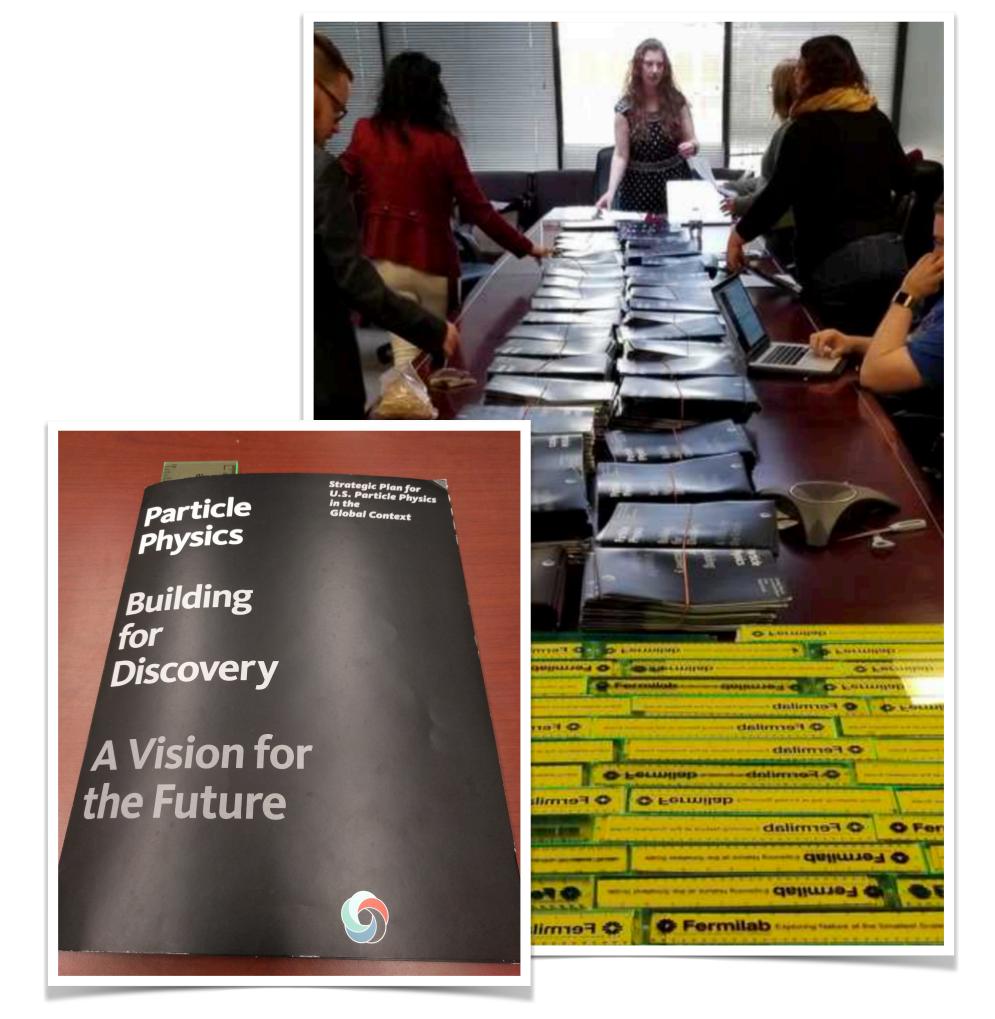


- The trip aims to increase the knowledge and understanding of HEP and basic research within congress and to ask for funding for HEP.
- We share our excitement about our research and put a face to science and the experiments we request funding for.
- The community works to create a coherent message before the trip reflecting the unity of the field around the P5 plan. All trip attendees go with this one cohesive message.
 - The message covers the priorities from the P5 plan and our progress toward them.
- We bring a packet of material to support this message and help lead the conversation



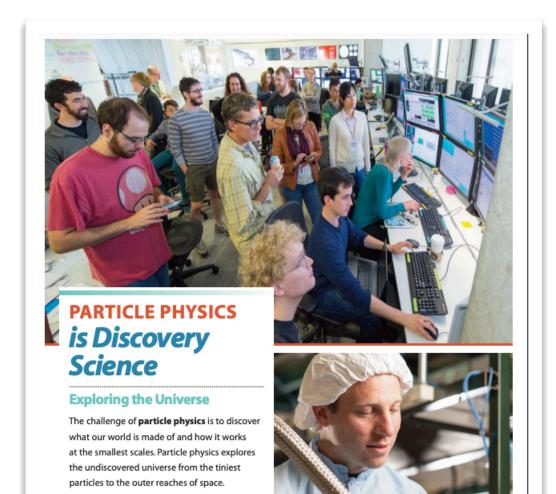


- Aim to inform and to make a positive lasting impression. A standard meeting will cover:
 - Who you are, what is high energy physics, and what you are specifically working on
 - Our clear and community-supported plan (P5) and its process
 - The 'Ask', the appropriations request for DOE OHEP and NSF, its justification
 - Point out 'Dear Colleague letters' or policies in support of this Ask.
 - Highlight a couple of areas that match the offices or your own interests. For example,
 - Training next generation STEM workforce
 - Benefits to society and economy
 - Links to administration priorities such as AI, QIS, microelectronics
 - We thank the congresspeople for the support we have been provided.











of having a diverse research community and fostering a sense of belonging among its currer and future members. We are actively working to improve the climate for groups historically underrepresented in physics. These long needed changes to address systemic inequities are taking place throughout the community and wherever physicists work, including laboratory and university settings.

PARTICLE PHYSICS

Particle physicists share the excitement of

discovery, inspire young minds, and enhance

public understanding of science. We partner

with educators to prepare students to thrive

the next generation of innovators.

Builds STEM

Leaders



Community strategy to enable a diver "What drives significant intellectual progress and breakthrou pool of talents who bring in distinctive skills and perspectives decadal planning process, the U.S. Particle Physics community sure equal access to education and career opportunitie



The P5 Report provides the strategy and priorities for U.S. investments in particle physics for the coming decade.

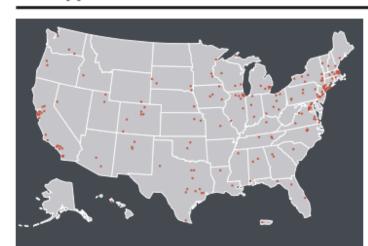
The top three priorities in 2022

Strengthen support for particle physics research at universities and national laboratories, which includes data analysis, R&D, design of new experiments, and a vibrant theory program. As emphasized in the P5 Report, these activities are essential for the success of the field. They are crucial for extracting scientific knowledge from all the great new data, developing new methods and ideas, maintaining U.S. leadership, and training the next generation of scientists and innovators.

Advance the High-Luminosity Large Hadron Collider (HL-LHC) accelerator and ATLAS and CMS detector upgrade projects on schedule, continuing the highly successful LHC program and bilateral partnership with

Advance the Long-Baseline Neutrino Facility (LBNF), Deep Underground Neutrino Experiment (DUNE), and Proton Improvement Plan-II (PIP-II), working with international partners on the design, prototypes, initial site construction, and long-lead procurements.

These carefully chosen investments will enable a steady stream of exciting new results for many years to come and will maintain U.S. leadership in key areas.



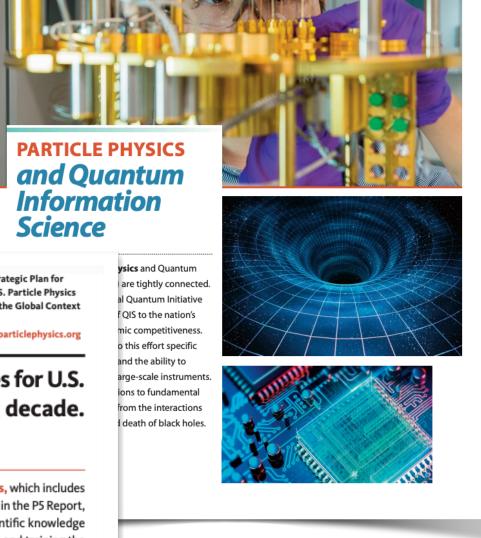
Particle physics is both global and local. Scientists, engineers, and technicians at nore than 180 universities, institutes, and aboratories throughout the U.S. are working in partnership with their international colleagues to build high-tech tools and components, conduct scientific research, and train and educate the next generation of innovators. Valuing equity, diversity, and inclusion, the field is committed to increasing participation of underrepresented groups. Particle physics activities in the U.S. attract some of the best scientists from around the world.

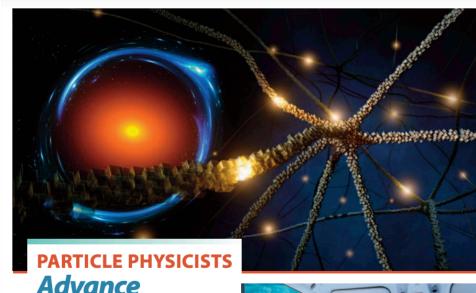
Science

Strategic Plan for

in the Global Context

usparticlephysics.org



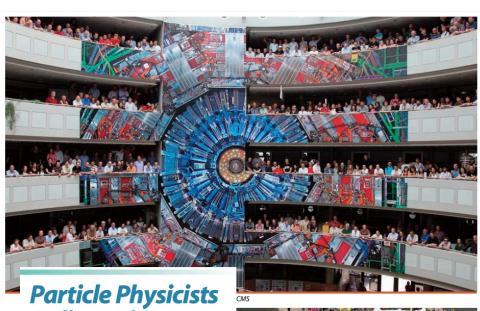


Advance Artificial Intelligence

Particle physicists advance artificial intelligence in their quest to explore the frontiers of science. They face unique challenges in operating complex accelerators and detectors and in analyzing massive streams of data. They meet these challenges with innovative techniques that have applications in other areas of science and in industry.







Deliver Discovery Science Through Collaboration

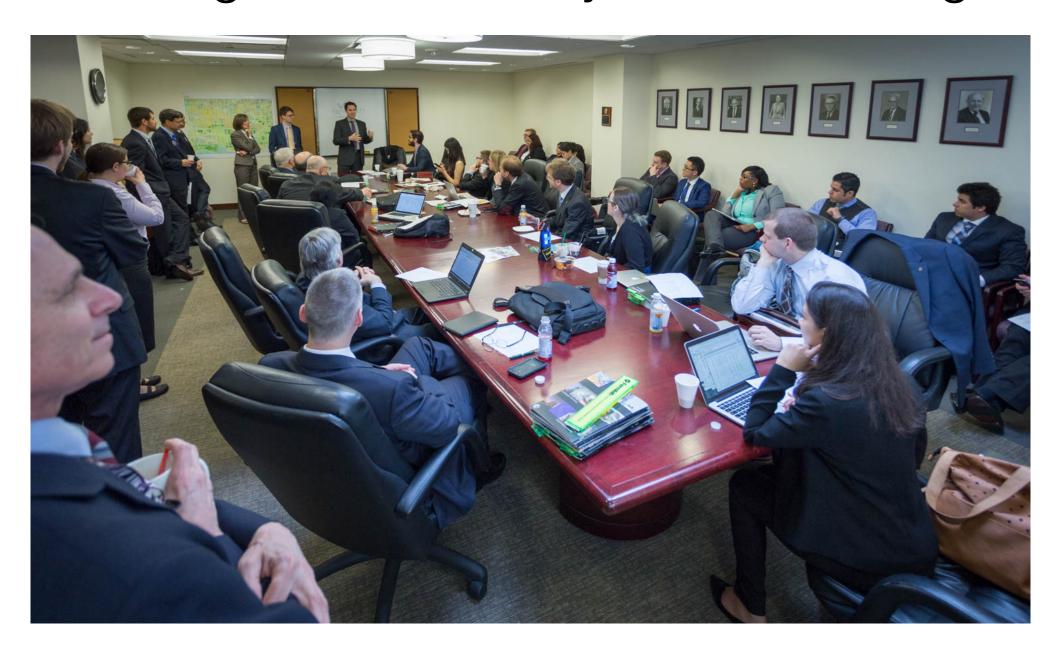
Particle physicists seek to discover the fundamental laws of nature by making ions at the largest and smallest distances ever probed by humans. To meet this challenge, particle physicists from the U.S. and around the world join together in groups large and small. These collaborations have been incredibly successful at developing highly complex experiments and delivering worldleading scientific research.



Experiment Timeline NOLAB 🌘 CMB S4 ILC 🌎 DM G3



- Hold multiple training sessions to teach people: how to talk to congress, the appropriations
 process, meeting etiquette, and the material.
- Provide talks from HEP government relations experts
- Well-developed <u>Trip wiki</u> with masses of info and material for the trip
- Provide training videos showing example meetings
- On-the-job training: meetings are held in pairs, with a lead and secondary. First, attendees attend meetings as secondary before running their own.



Gov relations expert talks to trip attendees at URA, 8am first day



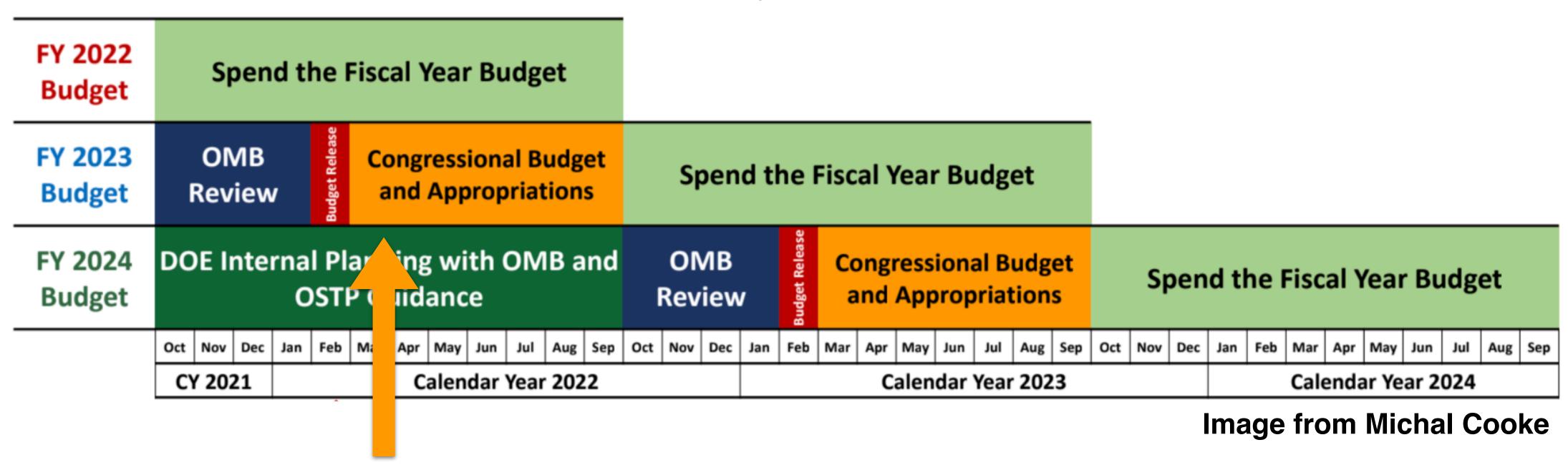
Training video

Appropriations Committee meetings

- In addition, we meet specifically with the staff of the various congressional committees, including Appropriations committees, which are formatting the congressional budget for DOE and NSF
 - Approp: Commerce, Justice, Science (House and Senate)
 - Approp: Energy & Water Development (House and Senate)
 - Energy (House and Senate)

DC trip

House Research and Tech, and Senate Space and Science



Executive branch meetings

- In addition to the congressional visits, we also arrange visits with:
 - Funding agencies: NSF, DOE OHEP, and DOE OS
 - Executive office of the President Office of Management and Budget/Office of Science and Technology Policy

• These groups are already focused on next year's budget, but we can provide feedback on how their budget is

being received in congress and give input on the next budget

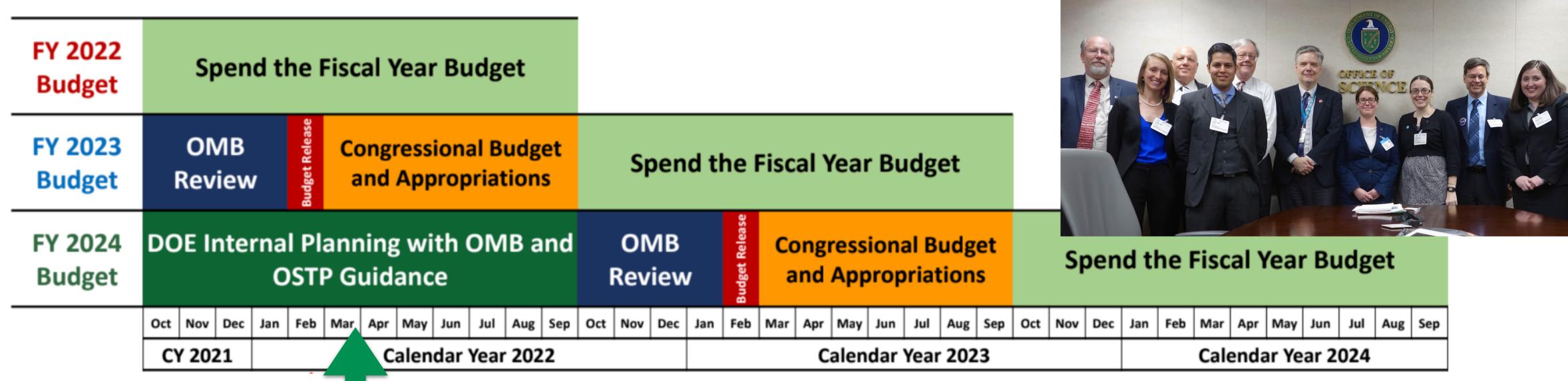
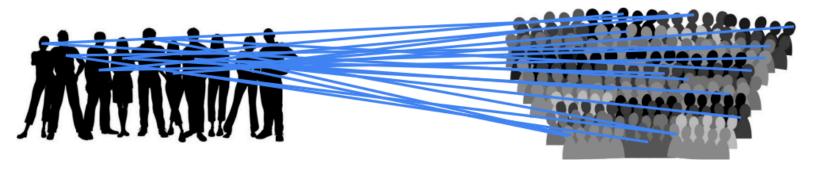
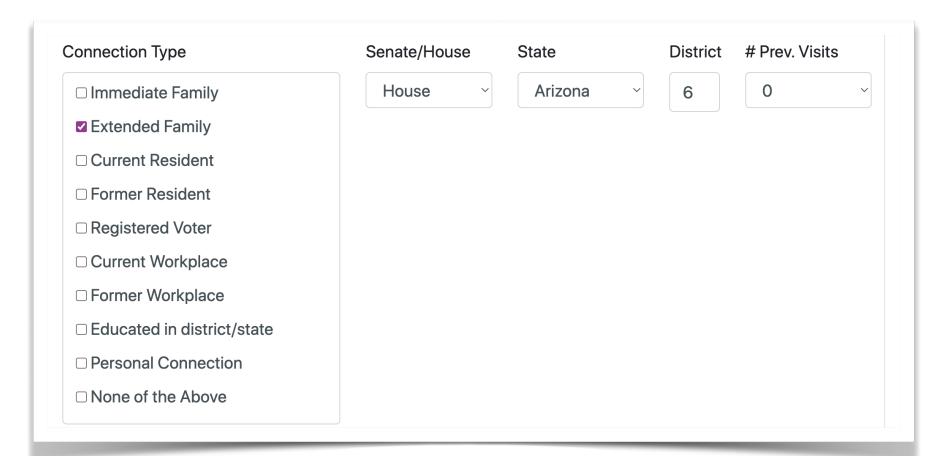


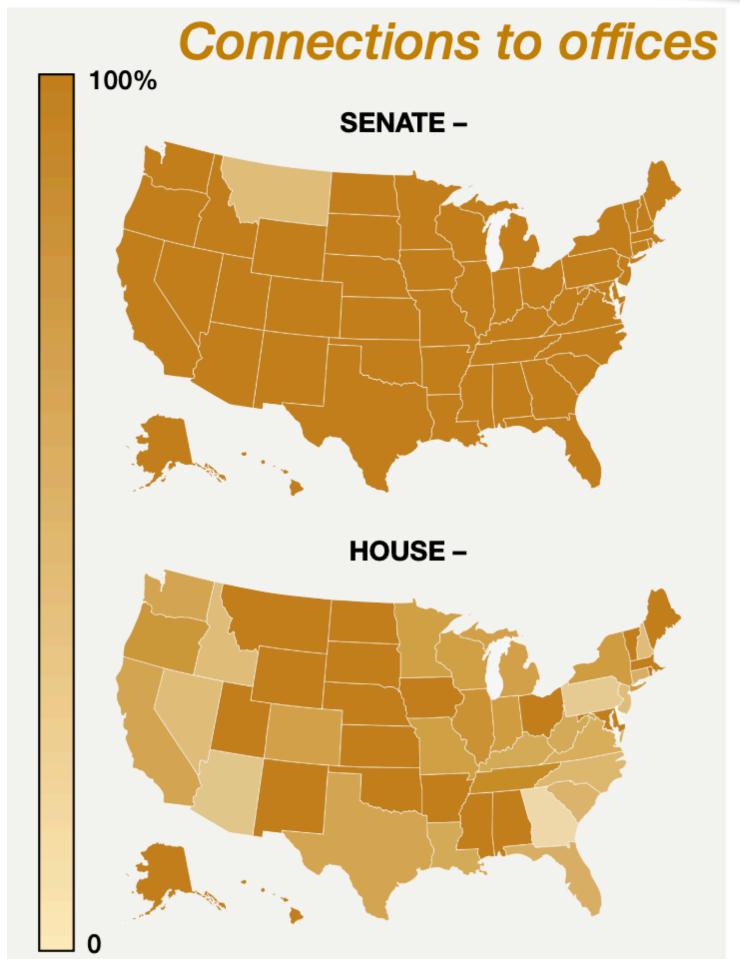
Image from Michal Cooke

How we make it work

- Pre-trip attendees provide 'connections' to congressional districts.
- An algorithm matches attendees with Representatives and Senators
- Attendees are responsive to arranging meetings with matched offices
- Over 3723 connections are currently in the database but not enough to reach all districts
- We need you!







HEP DC Trip Code of Conduct

Fermilab Users Executive Committee, SLAC Users Organization, US LHC Users Association

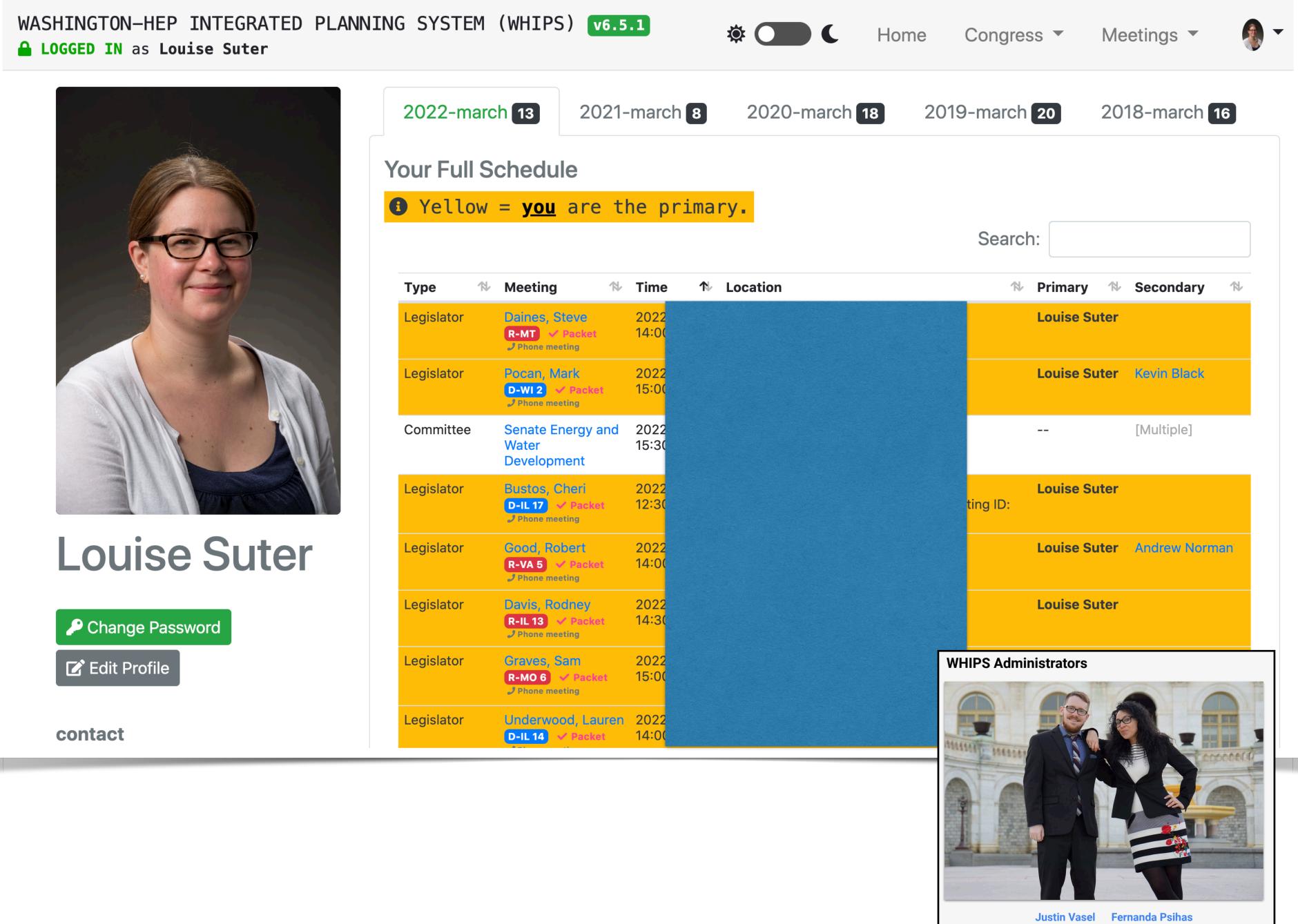
All trip attendees will conduct themselves in a professional manner that is welcoming to all participants and free from any form of discrimination, harassment, bullying, or retaliation. Participants will treat each other with respect and consideration to create a collegial, inclusive, and professional environment in all activities associated with the trip.

Participants will avoid any inappropriate actions or statements based on individual characteristics of any kind. Disruptive or harassing behavior of any kind will not be tolerated. Harassment includes but is not limited to inappropriate or intimidating behavior and language, unwelcome jokes or comments, unwanted touching or attention, and stalking.

The above considerations apply to both interactions with other participants and interactions with Congressional offices and their personnel. Participants agree to maintain civil, respectful, and appropriate discourse during all visits. As representatives of the High Energy Physics community, participants agree to abstain from making statements, or introducing materials and/or personal opinions--political or otherwise--which are unrelated to or in conflict with the message agreed upon by the community.

Violations of this code of conduct policy may be reported to any of the trip organizers. Sanctions may range from verbal warning, to ejection from the trip, to notifying appropriate authorities, at the discretion of the organizers. Retaliation for complaints of inappropriate conduct will not be tolerated. If a participant observes inappropriate comments or actions and personal intervention seems appropriate and safe, they should be considerate of all parties before intervening.

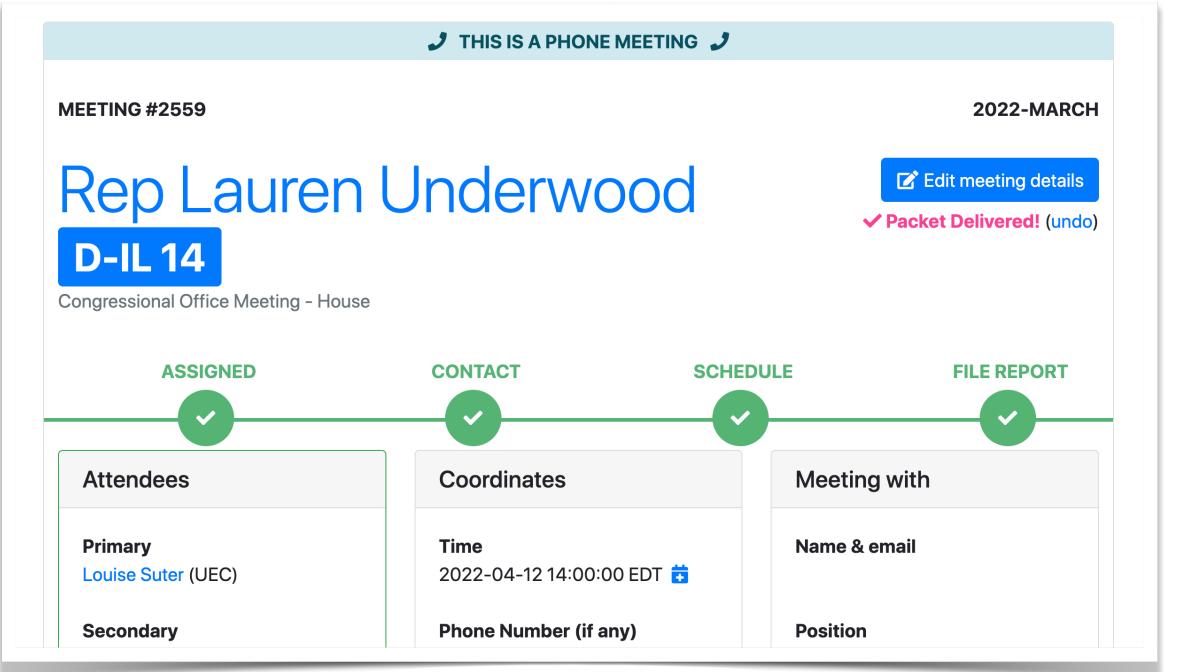
Sophisticated logistical and management tools have been developed



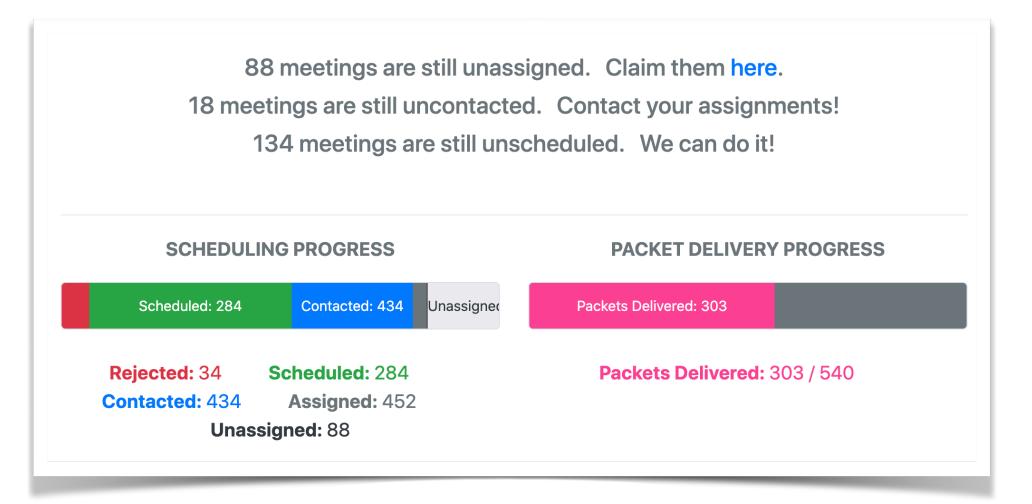
justin.vasel@gmail.com fernanda.psihas@gmail.com

Detailed meeting planning and tracking

Including trip reports and info from past meetings



Real-time statistics on the trip



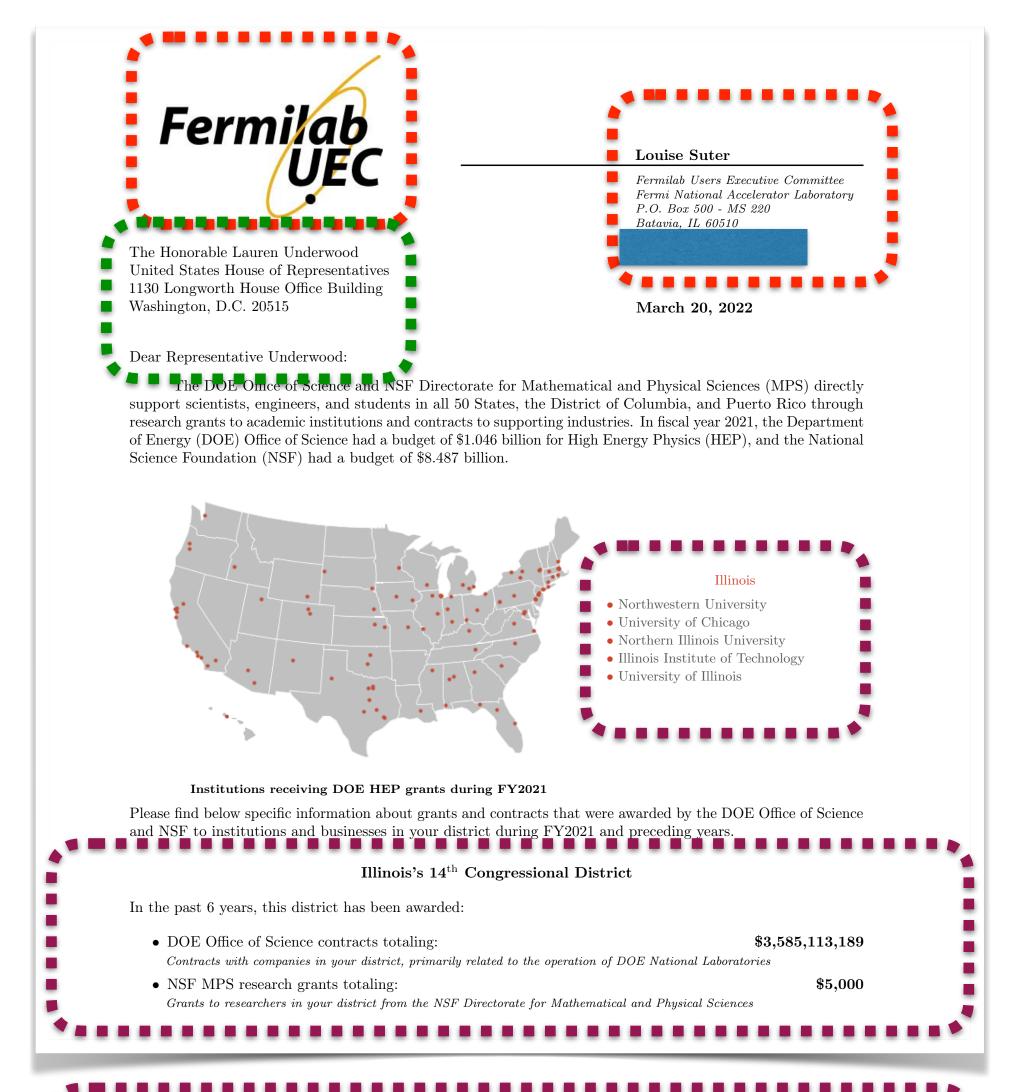
Office by office details



Automatically generated tailored DOE and NSF grant info

Tailored to Representative/Senator

Information on interns



SULI & CCI Students

Science Undergraduate Laboratory Internships, Community College Internships			
Name	College	Host Lab	
Michael Christofersen	Waubonsee Community College	Fermi National Accelerator Laboratory	
Christian Darvin Ornelas	Waubonsee Community College	Fermi National Accelerator Laboratory	
Christopher Settles	Waubonsee Community College	Fermi National Accelerator Laboratory	
Ramone Aries Randle	Waubonsee Community College	Fermi National Accelerator Laboratory	
Emmanuel Noufele	Waubonsee Community College	Fermi National Accelerator Laboratory	
Thomas Mcdonald	Waubonsee Community College	Fermi National Accelerator Laboratory	
Emily Macuk	McHenry County College	Fermi National Accelerator Laboratory	

Trip attendee specific logo and contact details

Tailored to district or state

Developers: Rob Fine Michael Baumer Matthew Feickert Justin Vasel Fernanda Psihas



The Honorable Lauren Underwood United States House of Representatives 1130 Longworth House Office Building Washington, D.C. 20515

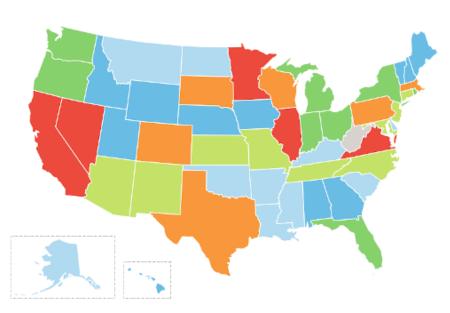
Louise Suter

Fermilab Users Executive Committee Fermi National Accelerator Laboratory P.O. Box 500 - MS 220 Batavia, IL 60510

March 20, 2022

Dear Representative Underwood:

In fiscal year 2021, Fermilab spent \$330 million in the United States to purchase goods and services in 48 states and the District of Columbia. Please find below specific information about goods and services purchased by Fermilab from your State or district during this time.



\$1,000-\$100,000

Alaska, Arkansas, Delaware, Kentucky, Louisiana, Mississippi, Montana, North

\$1 million-\$2 milli

Arizona, Connecticut, Kansas, Maryland, Missouri, New Jersey, New Mexico, North Carolina, Tennessee

\$4 million-\$10 million

Pennsylvania, South Dakota, Texas, Wisconsin

\$100,000-\$1 million

Alabama, Georgia, Hawaii, Idaho, Iowa, Maine, Nebraska, New Hampshire, Utah, Vermont, Wyoming

2 million-\$4 million

Florida, Indiana, Michigan, New York, Ohio, Oregon, Rhode Island, Washington

More than \$10 million

Colorado, District of Colombia, Massachusetts, California, Illinois, Minnesota, Nevada, Virginia

Illinois's 14th Congressional District

Vendor	ZIP Code	Amount (\$)
LEYDEN ELECTRIC INC	60119	\$838,891
VOLT ELECTRIC INC	60511	\$407,183
DILIGENTIA, LLC	60510	\$207,712
FEECE OIL CO	60510	\$169,470
FEHR SOLUTIONS LLC	60134	\$144,115
DEKANE EQUIPMENT CORP	60511	\$93,328
DIVERSIFIED FLEET SERVICES	60510	\$87,940
POWER ONE SUPPLY INC	60134	\$81,587
NICOR GAS	60507	\$79,753
WELDSTAR COMPANY	60507	\$66,226
SCHAEFER GREENHOUSES	60507	\$58,340
PRODUCERS CHEMICAL CO	60554	\$45,694
ADAMS, MARK	60134	\$40,000
CARGILL SALT INC	60585	\$39,803
ADVANCED DISPOSAL SERVICES SOLID WASTE MIDWEST LLC	60510	\$38,009
MARINE BIOCHEMISTS	60119	\$35,280

Information on HEP spending, using FNAL spreading per district.

Pulled from annual Fermilab procurements

Developers:
Rob Fine
Michael Baumer
Matthew Feickert
Justin Vasel
Fernanda Psihas

Getting involved

Google form to express your interest https://forms.gle/vpjtKZnBRmUSjvGJ8

- A small number of people manage the logistical tools. Please let us know if you want to help!
 - Lots of improvements are planned but need more resources to

see them actualized.

- We need your new ideas!
- People to come on a virtual or in-person trip.

CEF06 Recommendation 2 – The FNAL, SLAC, USLHC Users groups and APS DPF must support and grow the annual HEP Congressional advocacy effort.

The annual HEP advocacy effort is essential to increasing knowledge and interest of HEP in Congress. Participation in these efforts should be encouraged. The HEP community should support efforts for continued development and growth.

Sub-recommendations 2.1 - 2.6 are listed in Section 5 and give specific recommendations in this area.

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Summary Report for
<sup>2</sup> Topical Group on Public Policy and Government Engagement,
                      Community Engagement Frontier
                                  Snowmass 2021
                               Rob Fine<sup>1</sup>, Louise Suter<sup>2</sup>
                             <sup>1</sup>Los Alamos National Laboratory
                          <sup>2</sup>Fermi National Accelerator Laboratory
                                         ABSTRACT
           This document is the Snowmass topical group report for the Public Policy &
        Government Engagement group within the Community Engagement Frontier.
        This report discusses how the High Energy Physics community engages with
        government at all levels, how gives recommendations on how these actives should
        be improved. This includes the current HEP Congressional advocacy "DC trip",
        materials produced for advocacy, advocacy for areas other than HEP funding,
        and interactions with the funding agencies, executive office of the president and
        state and local government.
                 Submitted to the Proceedings of the US Community Study
                     on the Future of Particle Physics (Snowmass 2021)
```

CEF06: PP&GE report and feedback sheet from the wiki https://snowmass21.org/community/policy

CEF06: PP&GE contributed papers

Submitted to the Proceedings of the US Community Study on the Future of Particle Physics (Snowmass 2021)

Snowmass '21 Community Engagement Frontier 6: Public Policy and Government Engagement Congressional Advocacy for HEP Funding (The "DC Trip")

Mateus Carneiro¹, Richie Diurba², Rob Fine³, Mandeep Gill⁴, Ketino Kaadze⁵, Harvey Newman⁶, Kevin Pedro⁷, Alexx Perloff⁸, Louise Suter⁷, and Shawn Westerdale⁹

¹Brookhaven National Laboratory

²Universität Bern

³Los Alamos National Laboratory

⁴Kavli Institute

⁵Kansas State University

⁶California Institute of Technology

⁷Fermi National Accelerator Laboratory

⁸University of Colorado Boulder

⁹Princeton University

Submitted to the Proceedings of the US Community Study on the Future of Particle Physics (Snowmass 2021)

Snowmass '21 Community Engagement Frontier 6: Public Policy and Government Engagement Non-Congressional Government Engagement

Richie Diurba¹, Rob Fine², Mandeep Gill³, Harvey Newman⁴, Kevin Pedro⁵, Alexx Perloff⁶, and Louise Suter⁵

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⁶University of Colorado Boulder

Submitted to the Proceedings of the US Community Study on the Future of Particle Physics (Snowmass 2021)

Snowmass '21 Community Engagement Frontier 6: Public Policy and Government Engagement Congressional Advocacy for Areas Beyond HEP Funding

Richie Diurba¹, Rob Fine², Mandeep Gill³, Harvey Newman⁴, Kevin Pedro⁵, Alexx Perloff⁶, Breese Quinn⁷, Louise Suter⁵, and Shawn Westerdale⁸

¹Universität Bern

²Los Alamos National Laboratory

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⁴California Institute of Technology

⁵Fermi National Accelerator Laborato

⁶University of Colorado Boulder

⁷University of Mississippi

⁸Princeton University

physics.soc-ph

- Non-Congressional Government Engagement https://arxiv.org/pdf/2207.00125.pdf
- Advocacy for Areas Beyond HEP Funding https://arxiv.org/pdf/2207.00124.pdf
- Congressional Advocacy for HEP Funding <u>https://arxiv.org/pdf/2207.00122.pdf</u>

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The P5 report was well received within congress

- 2014 House Energy & Water Approp.: "Committee supports the Office of Science's challenge to the HEP community to identify an LBNE construction approach that avoids large out-year funding spikes or to identify viable alternatives with similar scientific benefits at significantly lower cost."
- 2015 House Energy & Water Approp.: "Committee notes that the HEP research community is currently engaged in developing a ten-year plan for U.S. particle physics, which will include a ten-year report by the **Particle Physics Project Prioritization Panel** under various budget scenarios. **The Committee applauds the Department for this**undertaking . . ."
- 2016 House Energy & Water Approp.: "Committee **strongly supports** the Department's efforts to advance the recommendations of the **Particle Physics Prioritization Panel** and urges the Department to maintain a careful balance among competing priorities and among small, medium, and large scale projects."