

FERMILAB-SLIDES-20-071-E

Standing on The Shoulders of Giants

Past, Present, and Future of Muon g-2

Josh LaBounty, on behalf of the Muon g - 2 Collaboration New Perspectives 2020 07/21/2020





Background: What is g - 2?

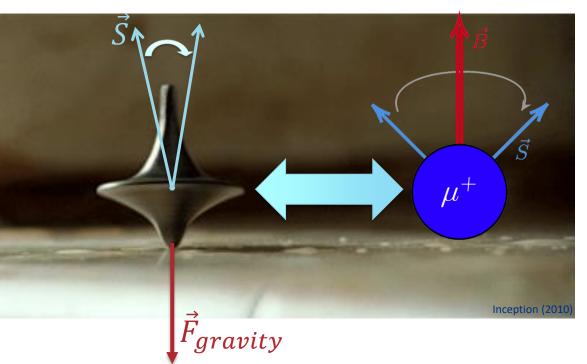
The spin of a muon (or any similarly charged fermion) will precess about an external magnetic field like:

$$\frac{d\vec{s}}{dt} = \vec{\mu} \times \vec{B} = \frac{gq}{2mc}\vec{s} \times \vec{B}$$

Dirac (in 1928) calculated (for a Spin-¹/₂ charged particle) that g = 2 $H = \frac{\vec{p}^2}{2m} + V(r) + \frac{e}{2m}\vec{B} \cdot (\vec{L} + 2\vec{S})$

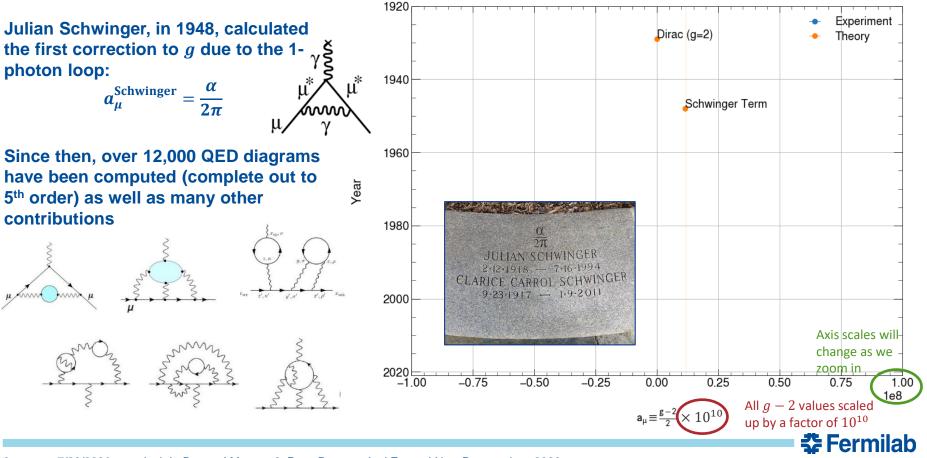
By the late 1940's, there was substantial evidence that this was not exactly true, and so the search was on for the deviation from the 0th order prediction:

$$a_{\mu}\equiv rac{g_{\mu}-2}{2}$$



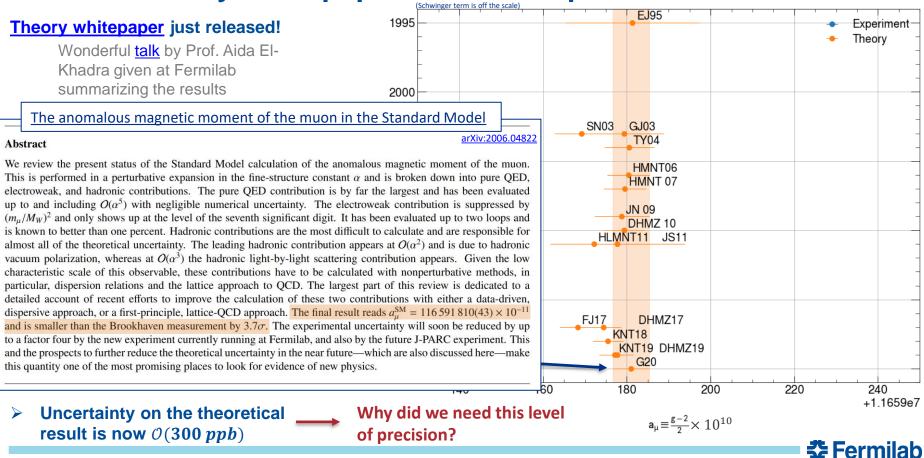


Initial Calculations





Present: Theory Whitepaper Released April 2020





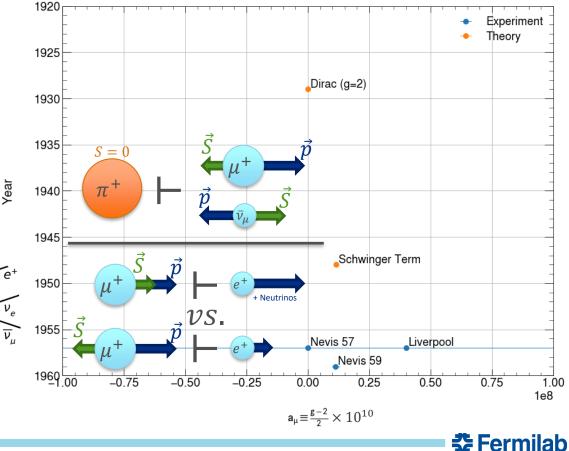
Past: Nevis

The Nevis and Liverpool experiments in 1957 showed that g_{μ} was consistent with the Dirac prediction: $g_{\mu} = 2 \pm 10\%$

These experiments both stopped muons in a target and rotated their spins with a changing magnetic field.

- Polarized muons come 'free' with pion decay
- Most importantly, they showed parity violation in the weak decay of the muon (decay $e^{+/-}$ μ^+ preferentially emitted in the direction of the spin vector). This has formed the basis of every measurement of g - 2.

A refinement of the technique in 1959 showed a result consistent with the Schwinger correction



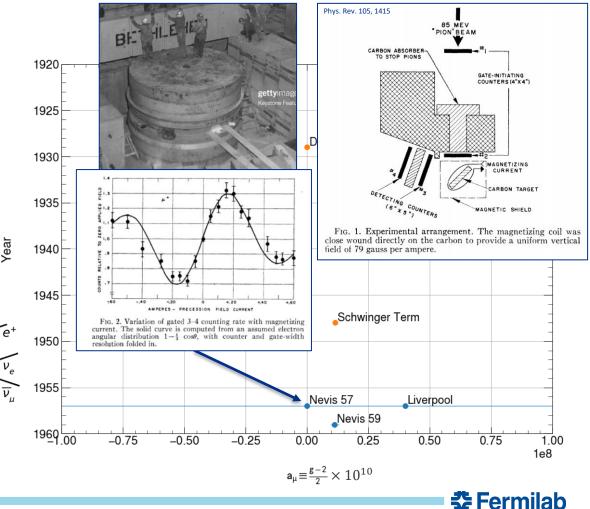
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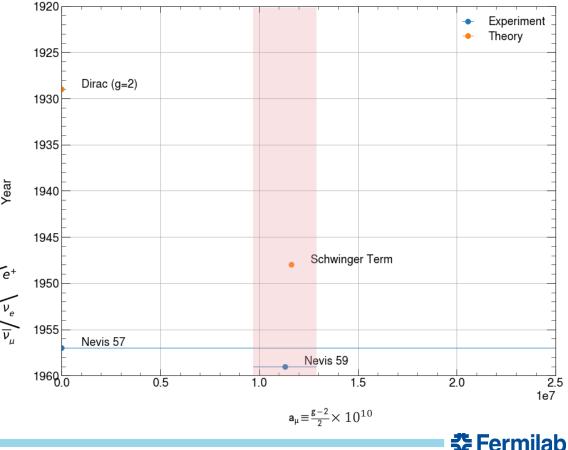
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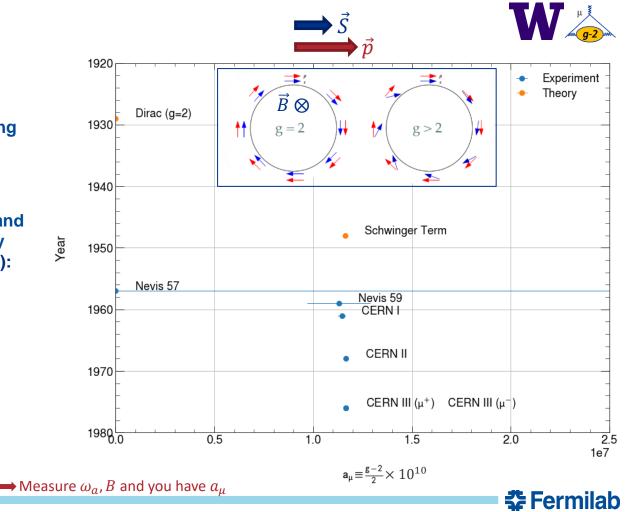


Past: CERN I and II

Seeing the results from Nevis/Liverpool, groups at CERN started to show interest in measuring a_{μ} for themselves.

► Learning from Nevis: use the relative precession of the spin and cyclotron frequencies \rightarrow directly proportional to a_{μ} (to first order):

$$\omega_{s} = \frac{geB}{2m} + (1+\gamma)\frac{eB}{\gamma m}$$
$$\omega_{c} = \frac{eB}{\gamma m}$$
$$\downarrow$$
$$\omega_{a} \equiv \omega_{s} - \omega_{c} = -\left(\frac{g-2}{2}\right)\frac{e}{m_{\mu}}B$$
$$= -a_{\mu}\frac{e}{m_{\mu}}B$$





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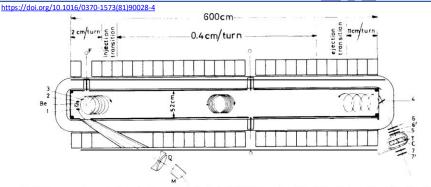
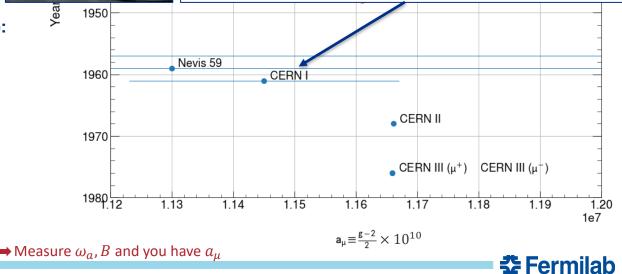
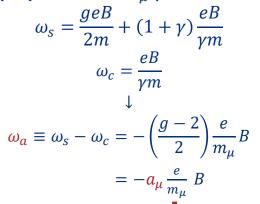


Fig. 2. The storage of muons in the 6 m bending magnet used in the first CERN (g-2) experiment. The field gradient makes the orbits walk to the right and at the end a large gradient is used to eject the particles so that they are stopped in the polarization analyser. Injected and ejected muons which stopped in the polarization analyser were signalled by a coincidence between detectors 123 and 466'57, respectively. The decay electrons were separated into forward [77²4(65)] and backward [66'4(77)] events and collected in 0.1 µs time bins as a function of storage time.





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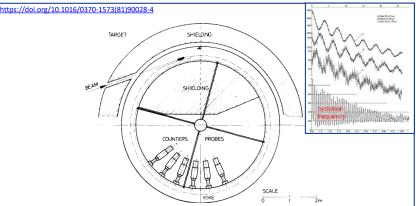


Fig. 5. Plan view of the 5 m diameter magnet used in the first muon storage ring at CERN. The momentum of the muons was 1.3 GeV/c and these particles were derived from a pulse of 10 GeV protons which produced pions at the target. A fraction of the latter subsequently decayed in flight inside the storage region. The proton beam and target are indicated in the figure as is the shielding needed to protect the decay electron counters.





Past: CERN III

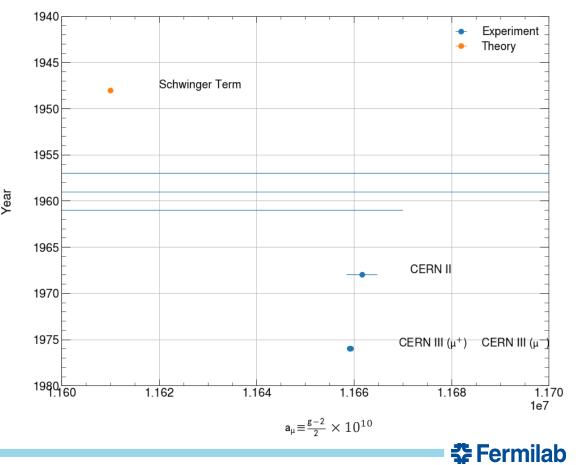
The equations on the previous slide are only valid to first order. A fuller version is:

$$\omega_a = \frac{e}{m} \left[a_\mu \vec{B} + \left(a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right] + \cdots$$

Electrostatic focusing \rightarrow More uniform \vec{B} ... at the cost of adding \vec{E} CERN-III featured a 14.1 *m* diameter storage ring to allow for storing muons at the 'magic momentum' (which minimizes the $\vec{\beta} \times \vec{E}$ term):

$$\succ \quad \gamma = \sqrt{\frac{1}{a_{\mu}} + 1} \approx 29.3 \rightarrow p = 3.09 \frac{GeV}{c}$$

 π injection (rather than a proton target in the ring) helped reduce initial splash and increase storage



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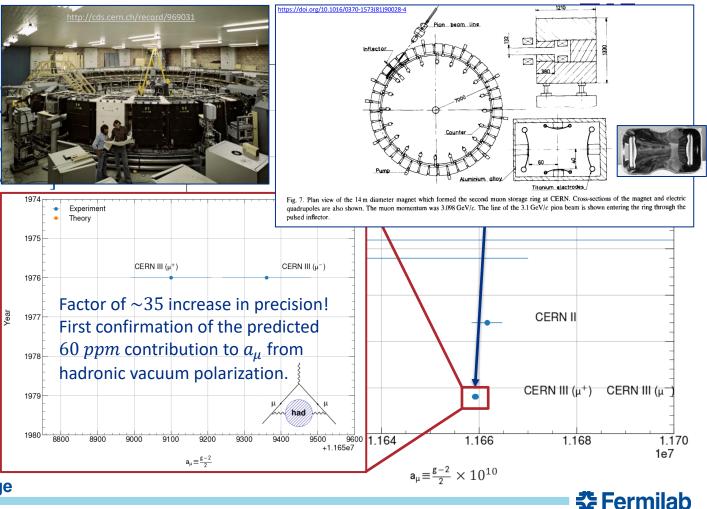
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Past: E821 Brookhaven Measurement

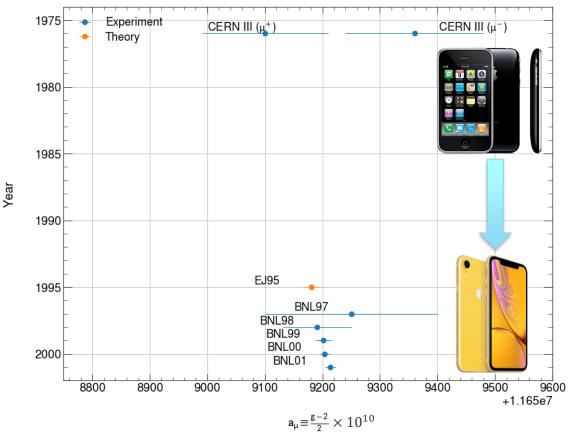


🛠 Fermilab

E821 kept the fundamentals of the CERN-III measurement but improved upon it in pretty much every way.

- 20 years of hardware/software advances.
- Transition from pion injection to muon injection further reduced the initial splash of particles.
- Electromagnetic kicker puts muons
 onto correct orbits
- Transition from 14 separate magnets to a single ring meant that the magnetic field is much more uniform
- Magnetic field can be mapped/tracked in situ using trolley / fixed NMR probes

About a factor of 14 improvement over CERN-III's final result.



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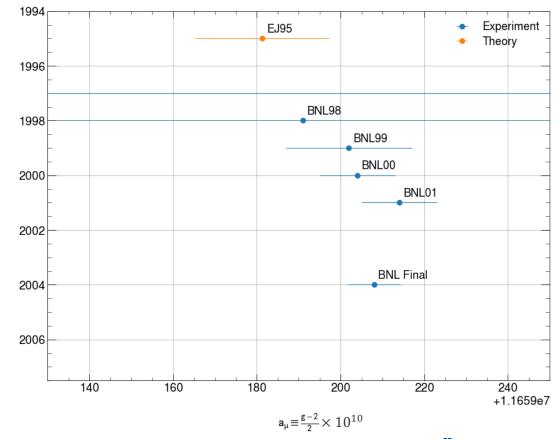


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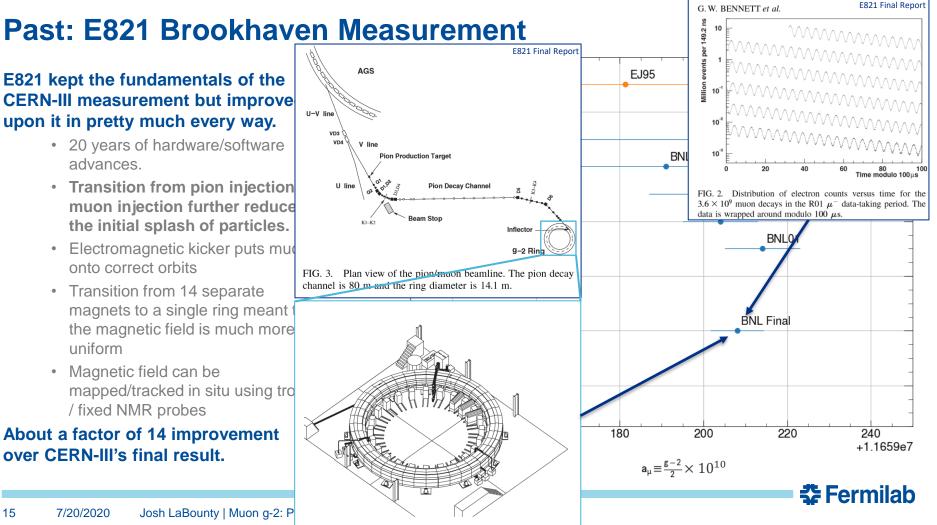
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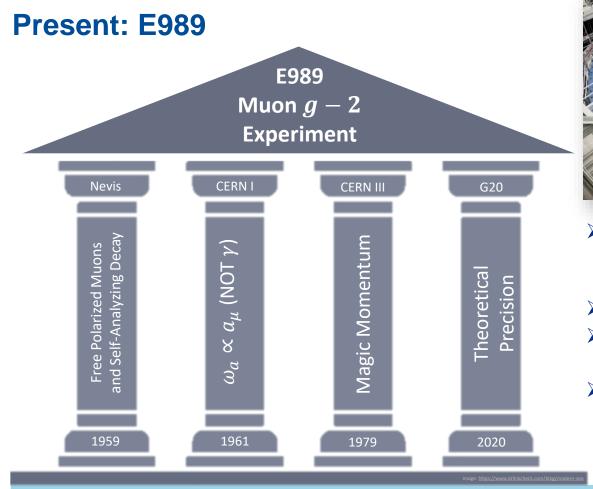
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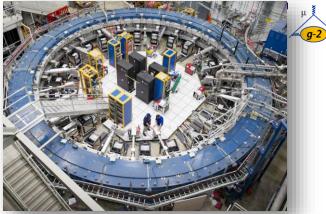
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Year







- Muons are special: Free polarization and a selfanalyzing decay
- $\succ \omega_a \propto a_\mu \pmod{\gamma!}$
- Magic momentum cancels $\vec{E} \times \vec{B}$ term
- Theory can be calculated as precisely as measurements

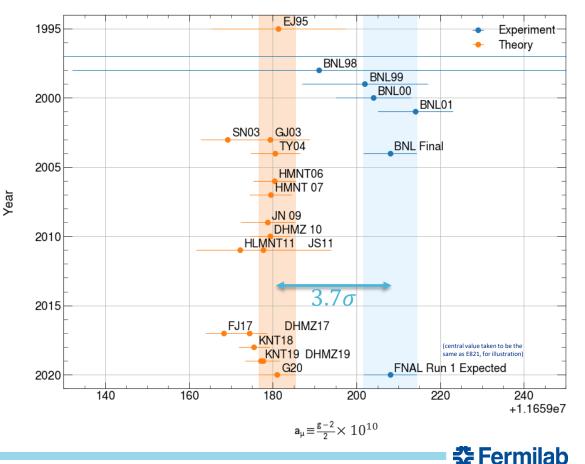
Present: E989

The first run of the Fermilab Muon g-2 experiment is expected to match the final BNL result in precision.

Overall, the goal is to reduce the experimental uncertainty from 540 $ppb \rightarrow 140 \, ppb$

Like the transition from CERN III \rightarrow E821, the transition from E821 \rightarrow E989 is a refinement of the technique

- Better detector systems reduce
 pileup
- Better shimming / mapping of the magnetic field
- Fermilab DR allows for a cleaner beam, reduced π^+ contamination
- 20 years of hardware/software improvements



Present: E989

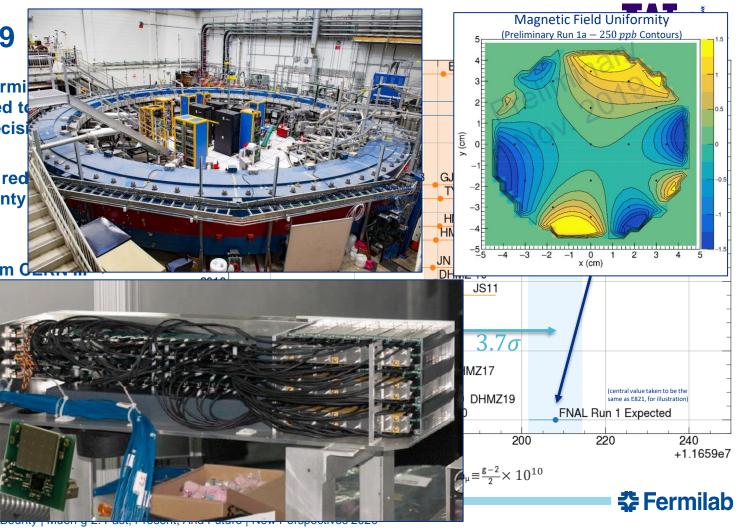
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Josh



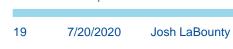
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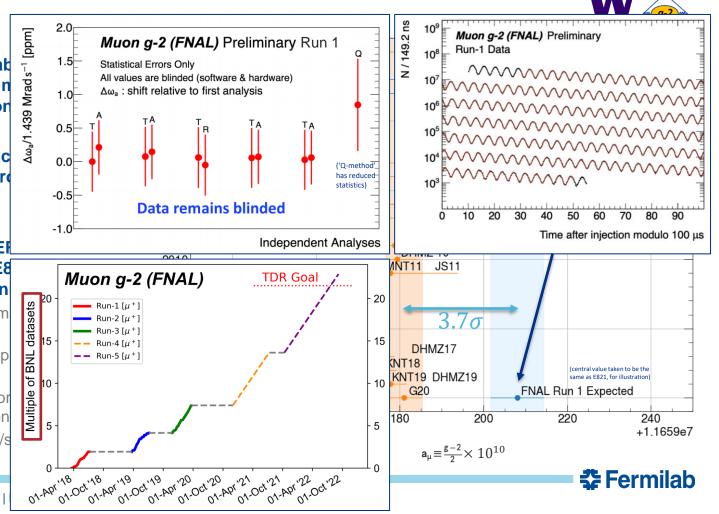
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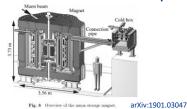


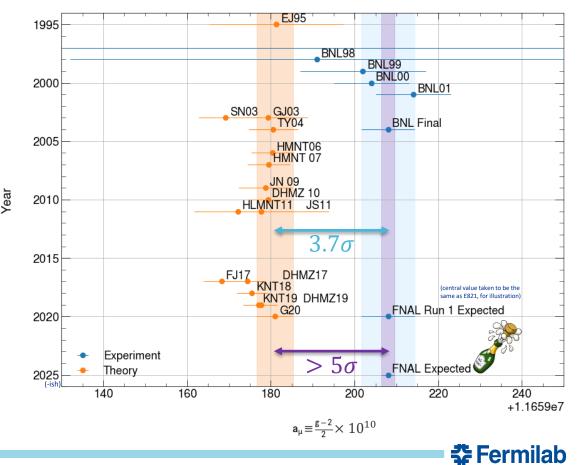
Future: Outlook

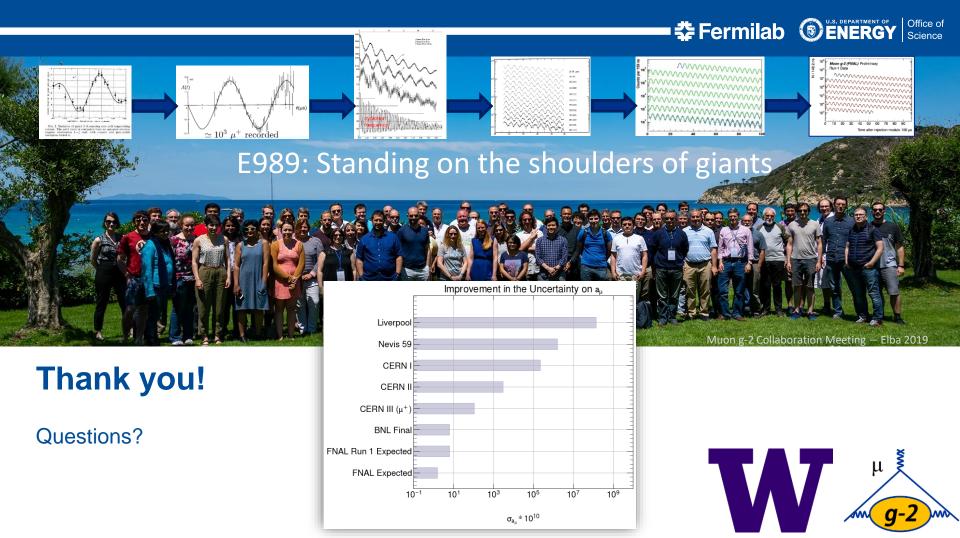
If the central value from E821 is maintained and we reach our goal of 140 *ppb* precision, we will be able to show a 5σ discrepancy with the standard model calculation.

This has huge implications for many BSM physics models, ruling out some (e.g. MSSM, Dark Photon) and supporting others (Two-Higgs doublet models, Axion, Leptoquarks).

J-PARC Measurement will provide an independent confirmation of a_{μ} .









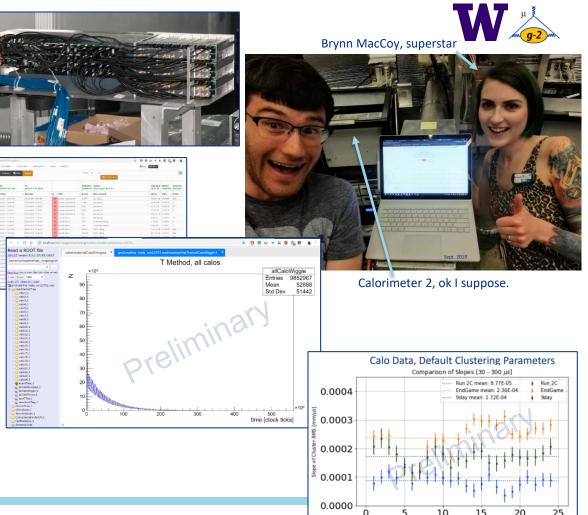
Bonus Slides!



My Contributions

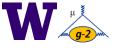
Detector Operations

- Maintaining and improving the detector systems, focusing on the electromagnetic calorimeters
- Supported by Fermilab URA
- **Data Processing**
- Manager of 'Nearline' data analysis system, which can process ~30% of the data from the experiment within 2 hours of it being taken. Provided first look at Run 2+ data.
- Web interface for live monitoring
- Useful for systematic studies / live optimization of beam parameters
- ω_a Analysis
- Systematic studies related to the extraction of ω_a



Calo Number

E989 vs. E821 Systematic Errors



E989 TDR

Table I: Uncertainties on the quantities used to determine a_{μ}^{Exp} and a_{μ}^{SM} . Experimental errors from Ref [6]. CODATA ratio uncertainties from the 2014 online update.

Quantity	Present Uncertainty	E989 Goal	
	ppb	ppb	
Total ω_a Statistical	460	100	
Final ω_a Systematic	210	70	
Final $\tilde{\omega}_p$ Systematic	170	70	
CODATA m_{μ}/m_e	22	_	
CODATA μ_p/μ_e	3.0	NA	
Electron g factor, g_e	0.000035	NA	
Final E821	630	-	
Goal Fermilab E989	-	140	

Source of uncertainty	R99	R00	R01	E989	Section
	[ppb]	[ppb]	[ppb]	[ppb]	
Absolute calibration of standard probe	50	50	50	35	15.4.1
Calibration of trolley probes	200	150	90	30	15.4.1
Trolley measurements of B_0	100	100	50	30	15.3.1
Interpolation with fixed probes	150	100	70	30	15.3
Uncertainty from muon distribution	120	30	30	10	15.3
Inflector fringe field uncertainty	200	_	_	-	_
Time dependent external B fields	_	_	_	5	15.6
Others †	150	100	100	30	15.7
Total systematic error on ω_p	400	240	170	70	-
Muon-averaged field [Hz]: $\tilde{\omega}_p/2\pi$	61791256	61791595	61791400	—	-

Table 15.1: Systematic errors for the magnetic field for the different run periods in E821. R99 refers to data taken in 1999, R00 to 2000, R01 to 2001. The last two columns refer to anticipated uncertainties for E989, and the section in this chapter where the uncertainty is discussed in detail. [†]Higher multipoles, trolley temperature and its power supply voltage response, and eddy currents from the kicker.

Table 16.1: Detector-specific systematic uncertainties in E821 and proposed upgrade actions and projected future uncertainties for E989.

E821 Error	Size	Plan for the New $g-2$ Experiment	Goal
	[ppb]		[ppb]
Gain changes	120	Better laser calibration; low energy threshold;	
		temperature stability; segmentation to lower rates	20
Pileup	80	low energy samples recorded; calorimeter segmentation;	
		Fast Cherenkov light; improved analysis techniques	40



Summary

10⁹

10⁸

10⁵

10³

0

N / 149.2 ns

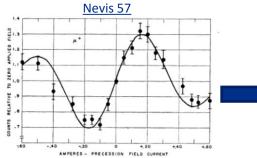
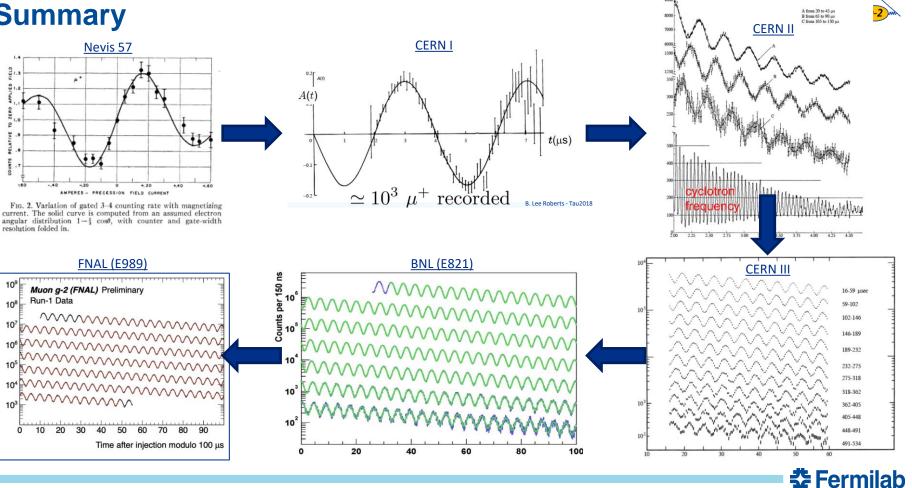


FIG. 2. Variation of gated 3-4 counting rate with magnetizing current. The solid curve is computed from an assumed electron angular distribution $1-\frac{1}{3}\cos\theta$, with counter and gate-width resolution folded in.



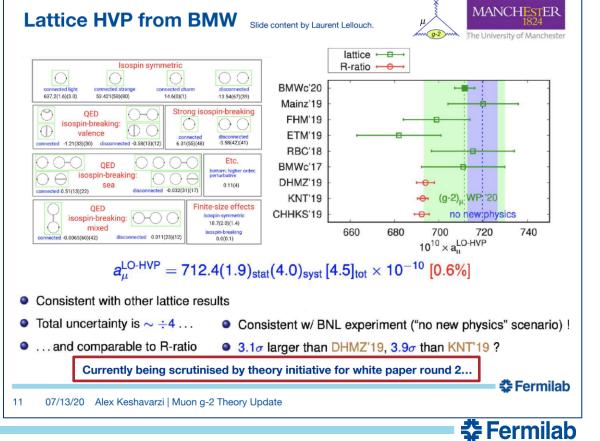
What if we're just wrong?

New Lattice HVP result from BMW (not the car company) gives a value of a_{μ} which is consistent with the standard model.

Currently under scrutiny

- New technique
- Well-vetted techniques for doing the same calculation differ by $> 3 \sigma$
- Fixes g_µ anomaly, but causes tension in some well-established electroweak fits
- No confirmation by other groups with the same level of uncertainty

Results of this scrutiny will be included in updated theoretical predictions.



Past: Theory Push for E821



🔁 Fermilab

A number of mistakes in the QED calculations for g - 2 were realized during the CERN I-III years and corrected.

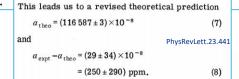
PHOTON-PHOTON SCATTERING CONTRIBUTION TO THE SIXTH-ORDER MAGNETIC MOMENT OF THE MUON*

Janis Aldins† and Toichiro Kinoshita Laboratory of Nuclear Studies, Cornell University, Ithaca, New York 14850

and

Stanley J. Brodsky and Andrew J. Dufner Stanford Linear Accelerator Center, Stanford University, Stanford, California 94305 (Received 25 July 1969)

We report a calculation of the three-photon-exchange (electron-loop) contribution to the sixth-order anomalous magnetic moment of the muon. Our result, which contains a logarithmic dependence on the muon-to-electron mass ratio, brings the theoretical prediction into agreement with the CERN measurements, within the 1-standard-deviation experimental accuracy.



Error on the theoretical result was reduced to be comparable with the expected E821 experimental limits



PhysRevLett.23.441

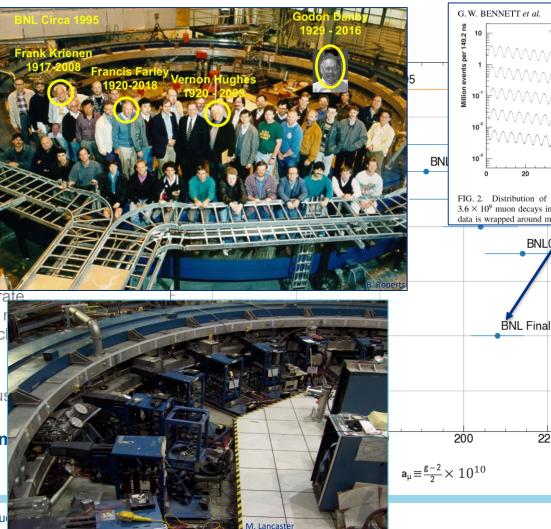
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975.0		Experime Theory	CER	۷ III (µ ⁺	-)			CERN III (μ-)
77.5	-	E821 Final Report					1		
80.0	- - - -	TABLE XVI. a_{μ} . The error listed for (Had	Contributions to in ppm refers to d; LO) are the quad e corrections. The	the full rature of	value of a_{μ} . f those from t	The errors he data and			
82.5	- - - -	listed separat	include the hadro ely. In computing n from the same	the tota	l, the higher	-order had-			
85.0		Contribution	Value [10 ⁻¹⁰]	Error	Error [ppm]	Reference			
87.5	- - -	QED Had; LO Had; LO	11658471.958 696.3 692.4	0.143 7.2 6.4	0.012 0.62 0.55	[44] [46] [52]			
90.0	-	Had; HO Had; HO Had; LBL Weak	-10.0 -9.8 12 15.4	0.6 0.1 3.5 0.22	0.05 0.01 0.3 0.02	[46] [52] [42] [42]			
92.5	- - -	Total	11659185.7 11659182.0	8.0 7.3	0.69 0.62	[46] [52]			
ł	- I			EJS	95				
	8	800 890	0 9000	910	0 920	0 93	00 94	400 95	00 9 +1.165e
P					$a_{\mu} \equiv \frac{g-2}{2}$	10^{10}			

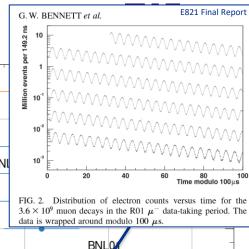
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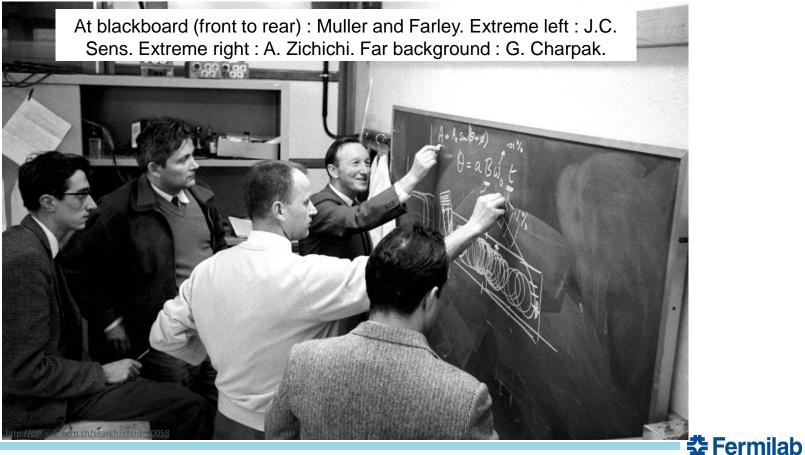
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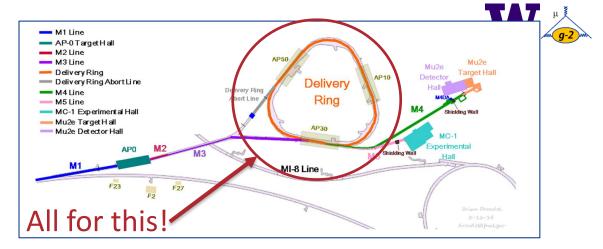
Blackboard Interpretations of CERN I





"The Big Move"









https://muon-g-2.fnal.gov/bigmove/gallery.shtm

Outline





Past



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As we go through, we'll touch on the 4 pillars that make our measurement of g - 2 possible (and viable as a test of the SM)

- Muons are special: Free polarization and a selfanalyzing decay
- $\omega_a \propto a_\mu \pmod{\gamma!}$
- Magic momentum cancels $\vec{E} \times \vec{B}$ term

Throughout the talk, these bullets will denote the 'pillars'

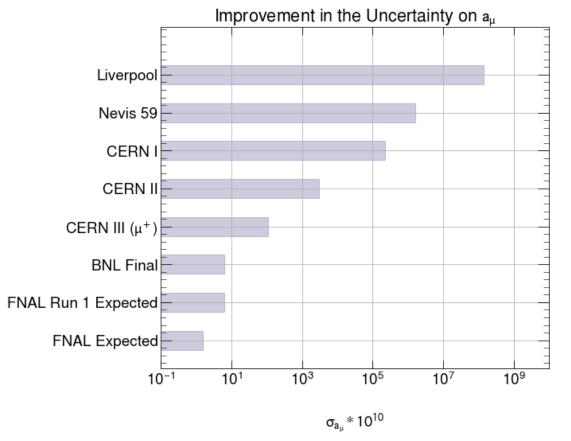
Theory can be calculated as precisely as measurements

Future

Present

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g-2 Throughout The Years



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g-2 Throughout The Years

808



Table 1. Measurements of the muon anomalous magnetic moment. When the uncertainty on the measurement is the size of the next term in the QED expansion, or the hadronic or weak contributions, the term is listed under 'sensitivity'. The '?' indicates a result that differs by greater than two standard deviations from the Standard Model. For completeness, we include the experiment of Henry *et al* [46], which is not discussed in the text.

±	Measurement	$\sigma_{a_{\mu}}/a_{\mu}$	Sensitivity	References
μ^+	$g = 2.00 \pm 0.10$		g = 2	Garwin et al [30], Nevis (1957)
μ^+	$0.001\ 13^{+0.000\ 16}_{-0.000,12}$	12.4%	$\frac{\alpha}{\pi}$	Garwin et al [33], Nevis (1959)
μ^+	0.001 145(22)	1.9%	$\frac{\alpha}{\pi}$	Charpak <i>et al</i> [34] CERN 1 (SC) (1961)
μ^+	0.001 162(5)	0.43%	$\left(\frac{\alpha}{\pi}\right)^2$	Charpak et al [35] CERN 1 (SC) (1962)
μ^{\pm}	0.001 166 16(31)	265 ppm	$\left(\frac{\alpha}{\pi}\right)^3$	Bailey et al [36] CERN 2 (PS) (1968)
μ^+	0.001 060(67)	5.8%	$\frac{\alpha}{\pi}$	Henryet al [46] solenoid (1969)
μ^{\pm}	0.001 165 895(27)	23 ppm	$\left(\frac{\alpha}{\pi}\right)^3$ + Hadronic	Bailey et al [37] CERN 3 (PS) (1975)
μ^{\pm}	0.001 165 911(11)	7.3 ppm	$\left(\frac{\alpha}{\pi}\right)^3$ + Hadronic	Bailey et al [38] CERN 3 (PS) (1979)
μ^+	0.001 165 919 1(59)	5 ppm	$\left(\frac{\alpha}{\pi}\right)^3$ + Hadronic	Brown et al [48] BNL (2000)
μ^+	0.001 165 920 2(16)	1.3 ppm	$\left(\frac{\alpha}{\pi}\right)^4$ + Weak	Brown et al [49] BNL (2001)
μ^+	0.001 165 920 3(8)	0.7 ppm	$\left(\frac{\alpha}{\pi}\right)^4$ + Weak + ?	Bennett et al [50] BNL (2002)
μ^{-}	0.001 165 921 4(8)(3)	0.7 ppm	$\left(\frac{\alpha}{\pi}\right)^4$ + Weak + ?	Bennett et al [51] BNL (2004)
μ^{\pm}	0.001 165 920 80(63)	0.54 ppm	$\left(\frac{\alpha}{\pi}\right)^4$ + Weak + ?	Bennett et al [51, 26] BNL WA (2004)

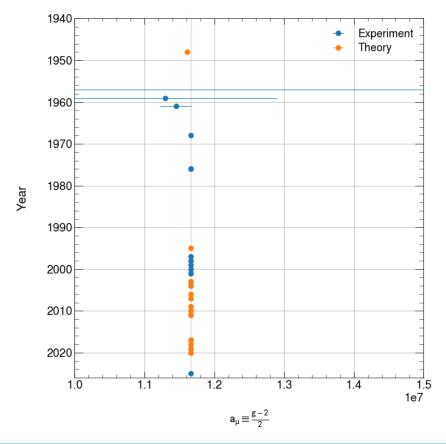
https://iopscience.iop.org/article/10.1088/0034-4885/70/5/R03

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g-2 Throughout The Years







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Future: Outlook

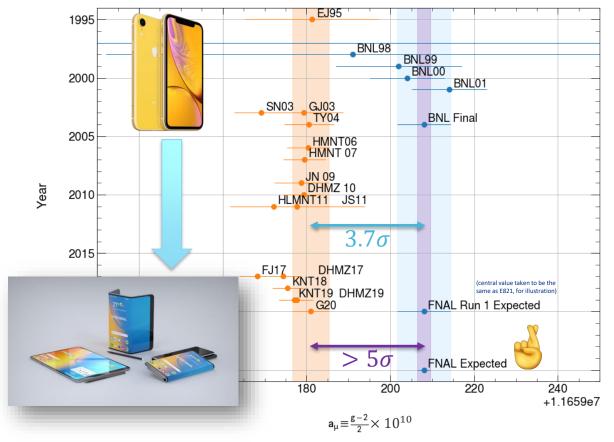


Table of Errors (from E821 Final Report, 2004)



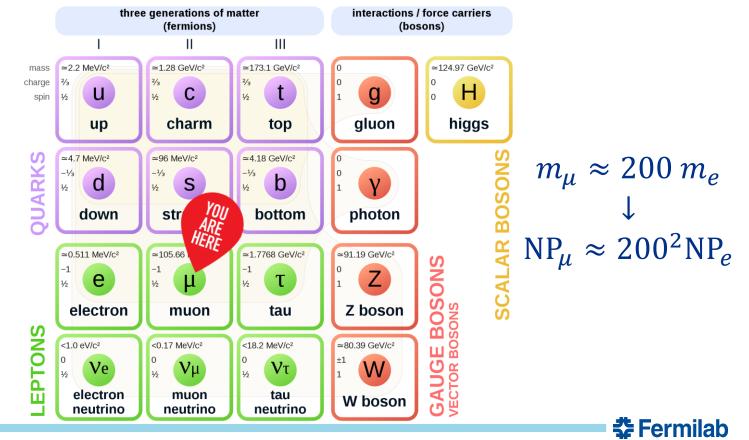
TABLE I. Summary of a_{μ} results from CERN and BNL, showing the evolution of experimental precision over time. The average is obtained from the 1999, 2000 and 2001 data sets only.

Experiment	Years	Polarity	$a_{\mu} imes 10^{10}$	Precision [ppm]	Reference
CERN I	1961	μ^+	11450000(220000)	4300	[2]
CERN II	1962-1968	μ^+	11661600(3100)	270	[3]
CERN III	1974–1976	μ^+	11659100(110)	10	[5]
CERN III	1975-1976	μ^{-}	11659360(120)	10	[5]
BNL	1997	μ^+	11659251(150)	13	[6]
BNL	1998	μ^+	11659191(59)	5	[7]
BNL	1999	μ^+	11659202(15)	1.3	[8]
BNL	2000	μ^+	11659204(9)	0.73	[9]
BNL	2001	μ^-	11659214(9)	0.72	[10]
Average			11659208.0(6.3)	0.54	[10]



Background

Standard Model of Elementary Particles



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Overview

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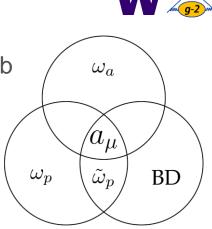
- Goal of the experiment is to measure $a_{\mu} \equiv (g-2)/2$ to 140 ppb
- In order to do this, we measure three quantities:
 - ω_a : anomalous spin precession frequency of the muon
 - ω_p : free proton precession frequency ($\propto B$)
 - Beam Dynamics: the path the muons travel in a magnetic field
 - $\omega_p \otimes BD = \widetilde{\omega}_p$
- We then combine these values with others measured by other experiments

$$a_{\mu} = \frac{\omega_{a}}{\widetilde{\omega}_{p}} \frac{\mu_{p}}{\mu_{e}} \frac{m_{\mu}}{m_{e}} \frac{g_{e}}{2}$$

$$0.3 \text{ ppt}$$

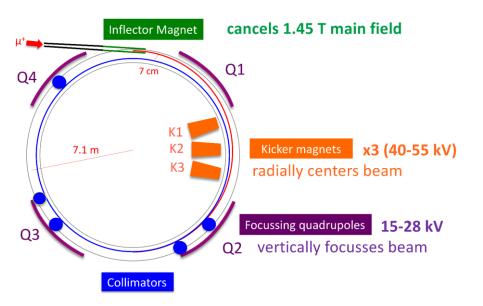
$$22 \text{ ppb}$$

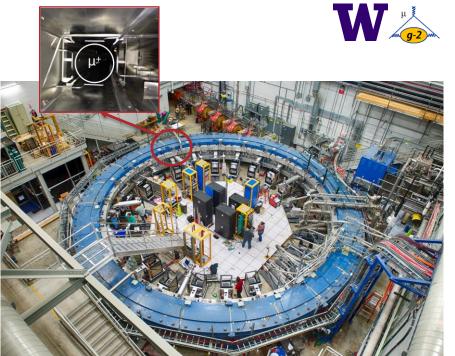
$$3 \text{ ppb}$$





Experimental setup



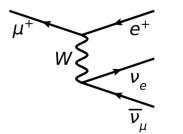


A beam of polarized muons is brought into the storage ring through the inflector magnet, which cancels the field from the main storage ring in a small area. They are placed onto the correct orbit by 3 kicker magnets and then allowed to precess as they orbit in the uniform magnetic field.

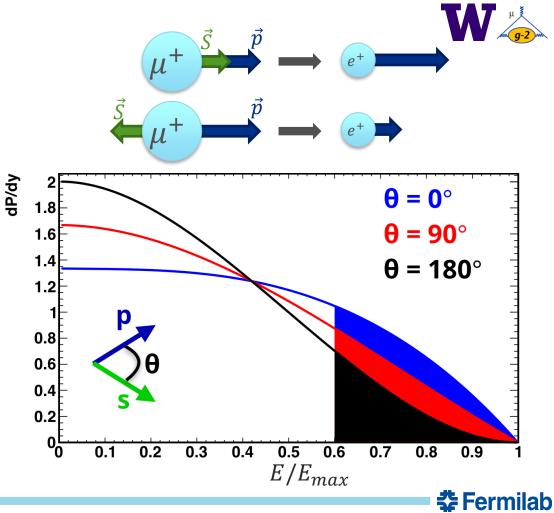


How do we measure ω_a ?

Conveniently, nature does it for us. Decay positrons are preferentially emitted in the direction of the muons spin.

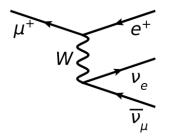


This imprints ω_a onto the energy vs. time spectrum of the decay positrons, which we can measure.

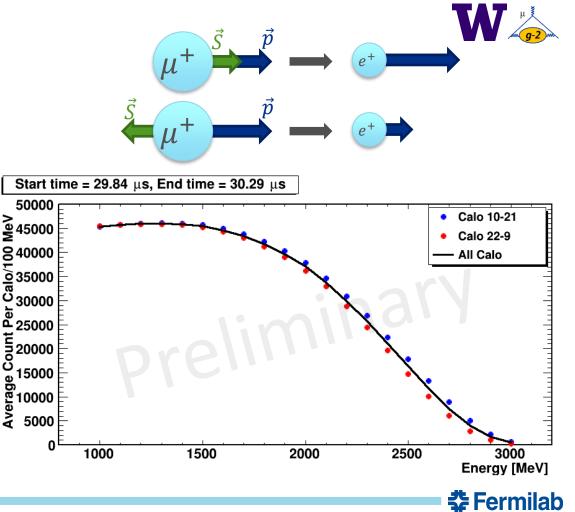


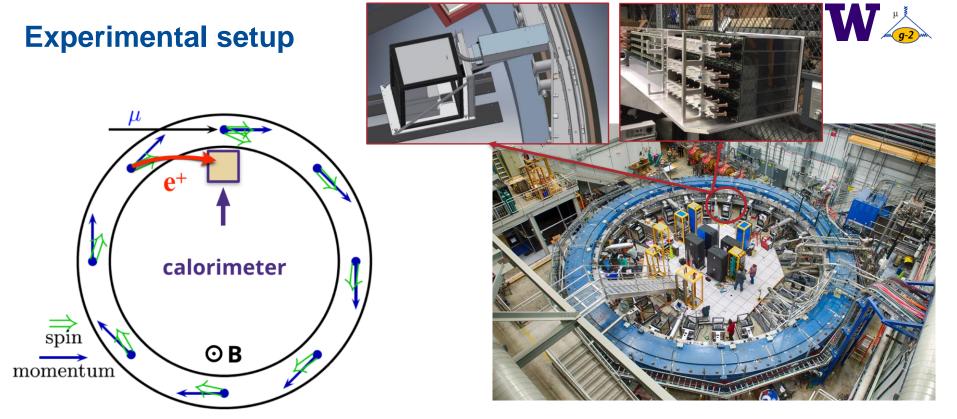
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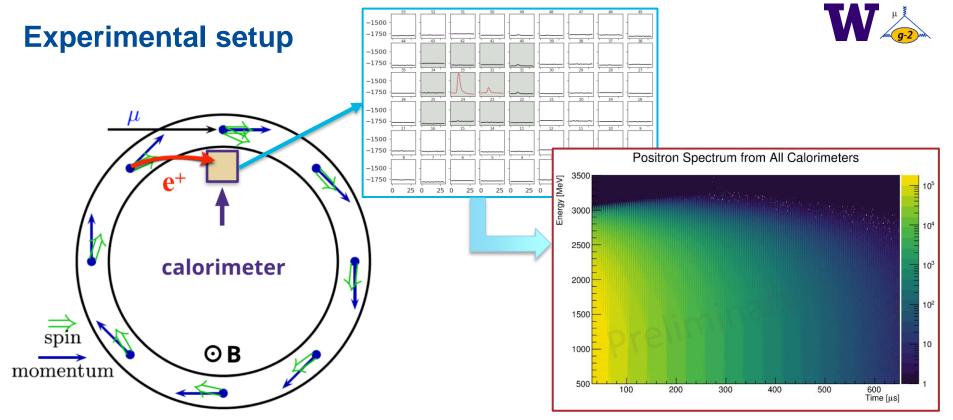
This imprints ω_a onto the energy vs. time spectrum of the decay positrons, which we can measure.





After some time, each muon decays into a positron which then spirals inward and strikes a calorimeter. Each of the 24 calorimeters consists of 54 PbF_4 crystals, which emit Čerenkov light when a decay positron passes through them. The energy of the positron is recorded in the calorimeter as well as the time of impact.





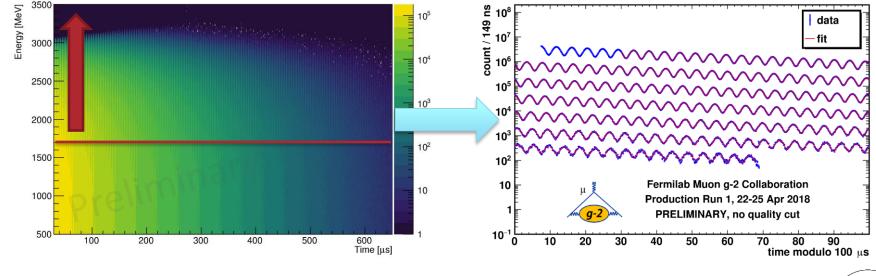
From each of these positron signals, we construct the right plot of energy vs. time.



Creating the 'Wiggle Plot'



Positron Spectrum from All Calorimeters



We can create a plot of the energy vs. time spectrum of the decay positrons. Integrating all of the counts above a certain energy threshold allows us to capture the 'wiggle' which is embedded in this spectrum. We fit this plot with a function such as $N(t) = N_0 e^{-t/\tau_{\mu}} (1 + A \cos(\omega_a t + \phi_a)) + [\text{Higher order terms}]$ In order to extract ω_a .

 ω_{a}

 a_{μ}

 $\tilde{\omega}_n$

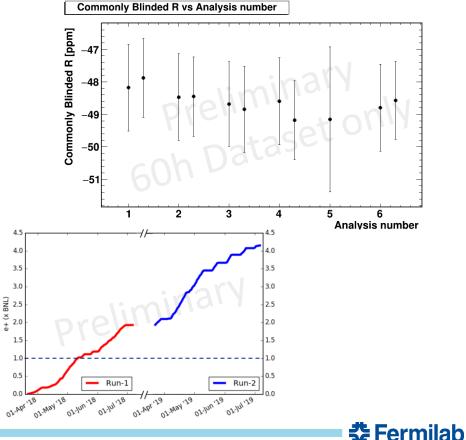
BD

 ω_p

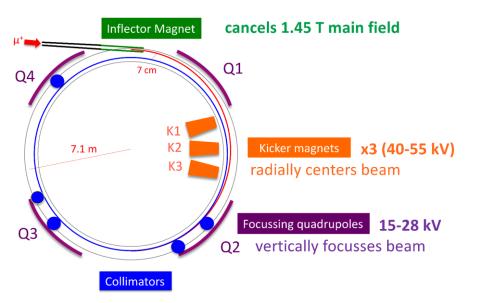
Results

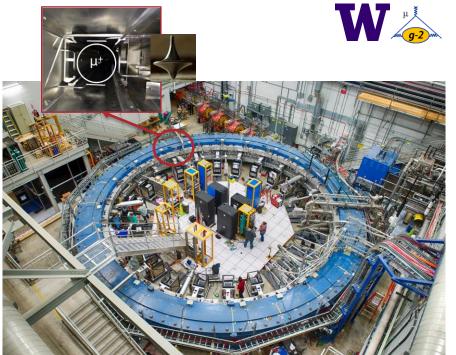
- A relative (but not absolute) comparison of the ω_a analyses has been performed, and all analyzers agree on the result to within statistical + systematic errors.
- Final analysis of the first run is nearly complete, and we expect to have a result published in the coming months
 - The first run is expected to have a total error comparable to the 2003 BNL final result, with 3+ runs to follow.
- Run 2 analysis is underway and Run 3 data collection started yesterday(!!!).

$R = \omega_a \ (ppm \ from \ reference \ value) + [Unknown \ offset]$



Experimental setup





A beam of polarized muons is brought into the storage ring through the inflector magnet, which cancels the field from the main storage ring in a small area. They are placed onto the correct orbit by 3 kicker magnets and then allowed to precess as they orbit in the uniform magnetic field.



Higher Order Terms

1



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$$N(t) = N_0 \cdot \left(1 - K_{loss} \int_0^t e^{t'/\tau} L(t') \, \mathrm{d}t' \right) \cdot N_{CBO}(t) \cdot N_{VW}(t) \cdot e^{-t/\tau} \cdot \left[1 + A(t) \cos \left(\omega_a(R) - \phi(t) \right) \right]$$

Parameter	Meaning
R	Blinded ω_a
N_0	Normalization
au	Muon lifetime
A	g-2 asymmetry
ϕ	g-2 phase
$\omega_{CBO,0}$	CBO frequency
τ_{CBO}	CBO decoherence time
$A_{CBO,N}$	CBO N_0 modulation
$\phi_{CBO,N}$	Phase of CBO N_0 modulation
$A_{CBO,A}$	CBO A modulation
$\phi_{CBO,A}$	Phase of CBO A modulation
$A_{CBO,\phi}$	CBO ϕ modulation
$\phi_{CBO,\phi}$	Phase of CBO ϕ modulation
ω_{VW}	VW frequency
τ_{VW}	VW decoherence lifetime
A_{VW}	VW N_0 modulation
ϕ_{VW}	Phase of VW N_0 modulation
Kloss	Muon loss correction amplitude

$$\begin{split} N_{CBO}(t) &= 1 + A_{CBO,N} \cdot e^{-t/\tau_{CBO}} \cos\left(\omega_{CBO} \cdot t - \phi_{CBO,N}\right) \\ N_{VW}(t) &= 1 + A_{VW,N} \cdot e^{-t/\tau_{VW}} \cos\left(\omega_{VW} \cdot t - \phi_{VW,N}\right) \\ \phi(t) &= \phi_0 + A_{CBO,\phi} \cdot e^{-t/\tau_{CBO}} \cos\left(\omega_{CBO} \cdot t - \phi_{CBO,\phi}\right) \\ A(t) &= A_0 \left[1 + A_{CBO,A} \cdot e^{-t/\tau_{CBO}} \cos\left(\omega_{CBO} \cdot t - \phi_{CBO,A}\right) \right] \\ \omega_{CBO}(t) &= \omega_{CBO,0} \left[1 + \delta_{CBO}(t) \right]. \quad \delta_{CBO}(t) \text{ fixed from tracker measurements} \end{split}$$

Who's who.



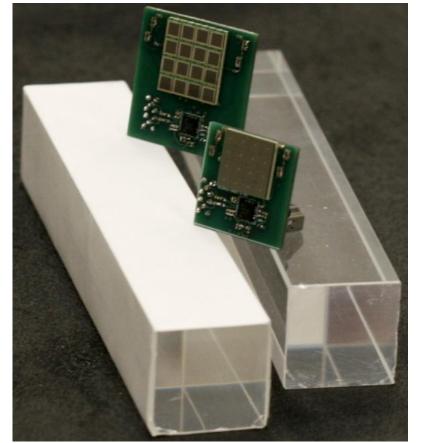




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Calorimeter Crystals



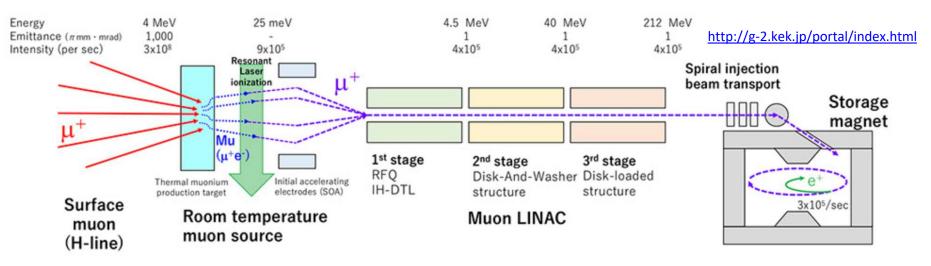




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J-PARC Muon g - 2





Our experiment introduced here is intended to measure a_{μ} and d_{μ} with a very different technique, using a 300 MeV/c reaccelerated thermal muon beam with 50% polarization, vertically injected into an Magnetic Resonance Imaging (MRI)-type solenoid storage ring with 1 ppm local magnetic field uniformity for the muon storage region with an orbit diameter of 66 cm.

arXiv:1901.03047v2



Some References



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