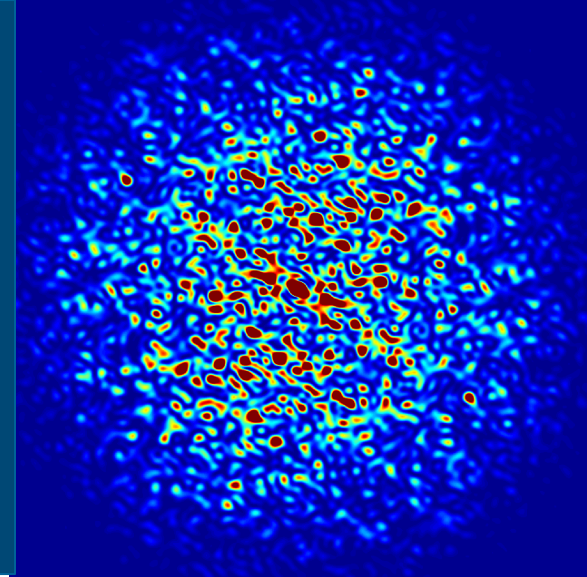


# EPICS Upgrade Path for AWA



**Guobao Shen**

Controls Group Leader  
Advanced Photon Source  
Argonne National Laboratory

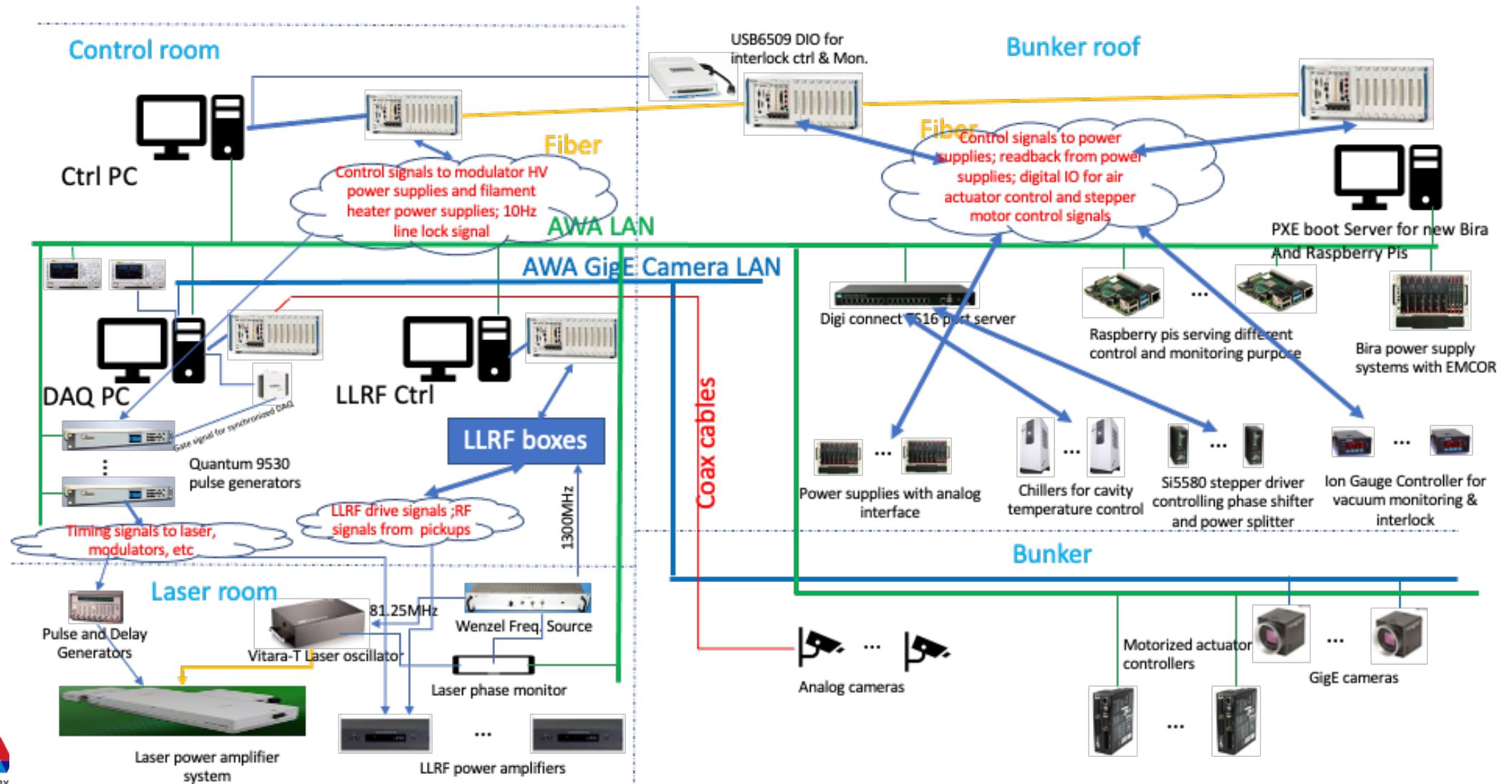
AWA Upgrades Mini Workshop  
March 25, 2021

# Outline

- Existing AWA Controls System Overview
- System Upgrade Assumptions
- AWA Controls System Upgrade Design
- Implementation Consideration, Approaches, and Priorities
- Further Consideration
- Current Status
- Summary

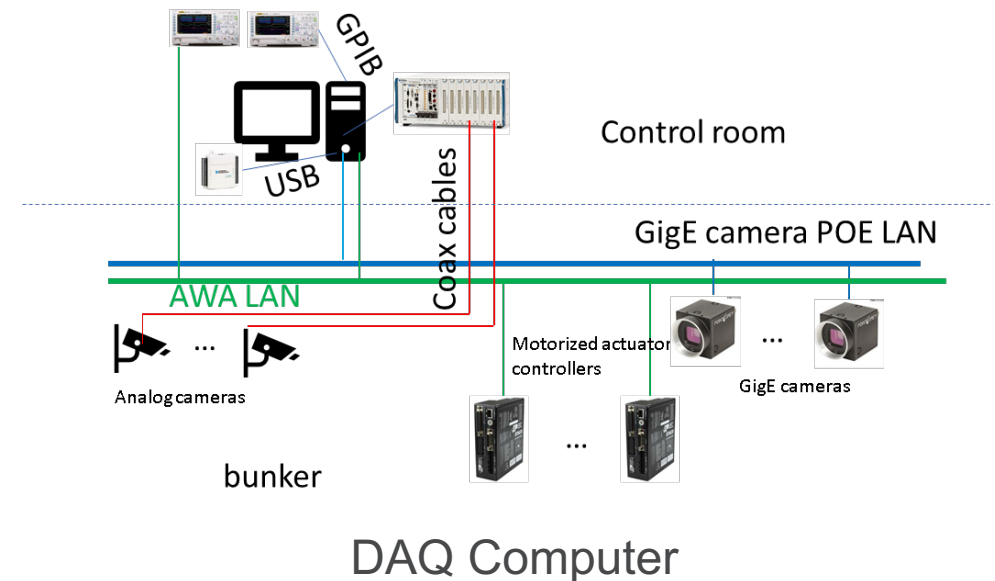
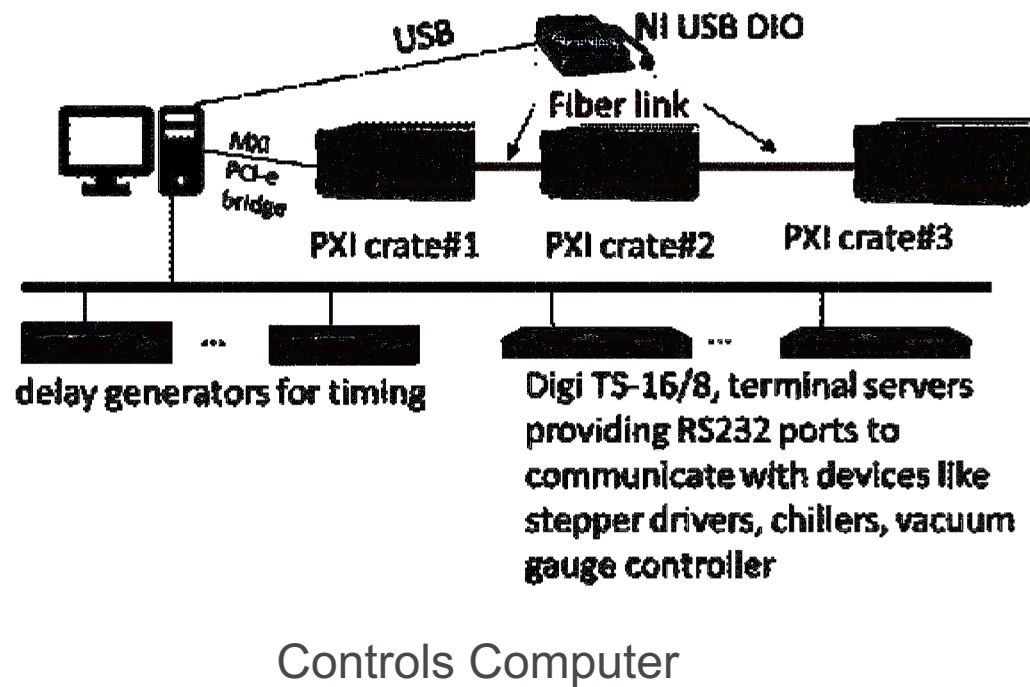
# Existing AWA Controls System Overview

- Existing system upgraded from a CAMAC based system over years



# Existing AWA Controls System Overview

- A centralized system with two (2) computers working independently.
  - One is responsible for control and the other one is responsible for data acquisition



# System Upgrade Assumptions

- Control system upgrade shall minimize the impact to AWA operation
- Controls for existing components will continue to be maintained in operations
- Control architecture will be built on existing infrastructure and gradually transit to new infrastructure
- Control hardware will be built as an evolutionary development from existing designs
- Provide EPICS support on top of existing control system and gradually transit to a full EPICS based control system
- Progress compliant with the constrains of both budget and man-power

# AWA Controls System Upgrade

- Hardware Architecture Consideration
  - Adopt a standard 3-tier distributed structure

## Tier-3: Operator Interface

OS:

Unix/Linux  
Windows

## Tier-2: I/O Controllers (IOC)

VME, uTCA, PCI/PCIe, PLC, FPGAs

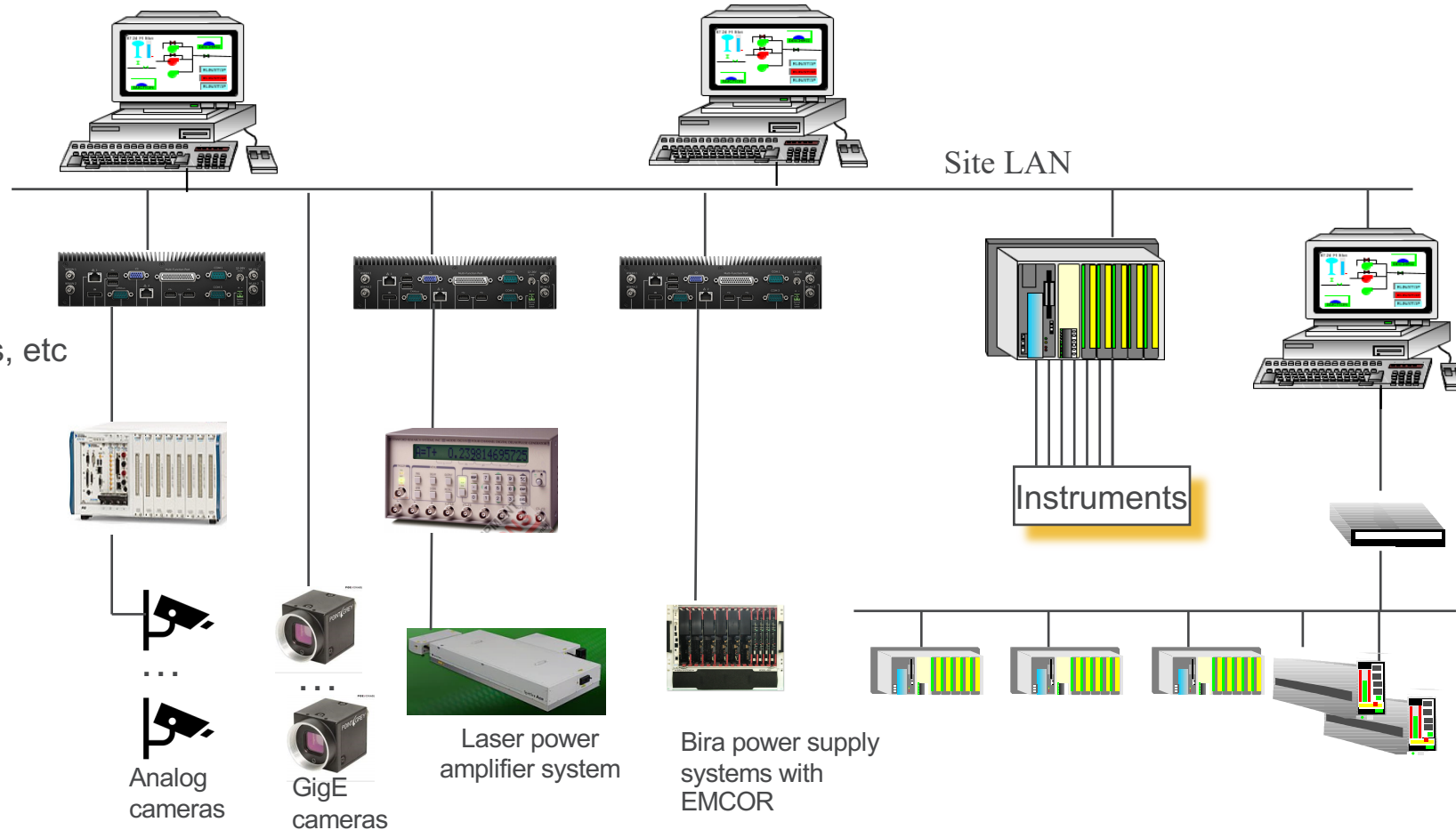
OS:

Linux, RTLinux, vxWorks, RTEMS, Windows, etc

## Tier-1: Remote and Local I/O

Buses:

Ethernet, VME/VXI, GPIB,  
Serial, Modbus, Ethernet/IP, ....



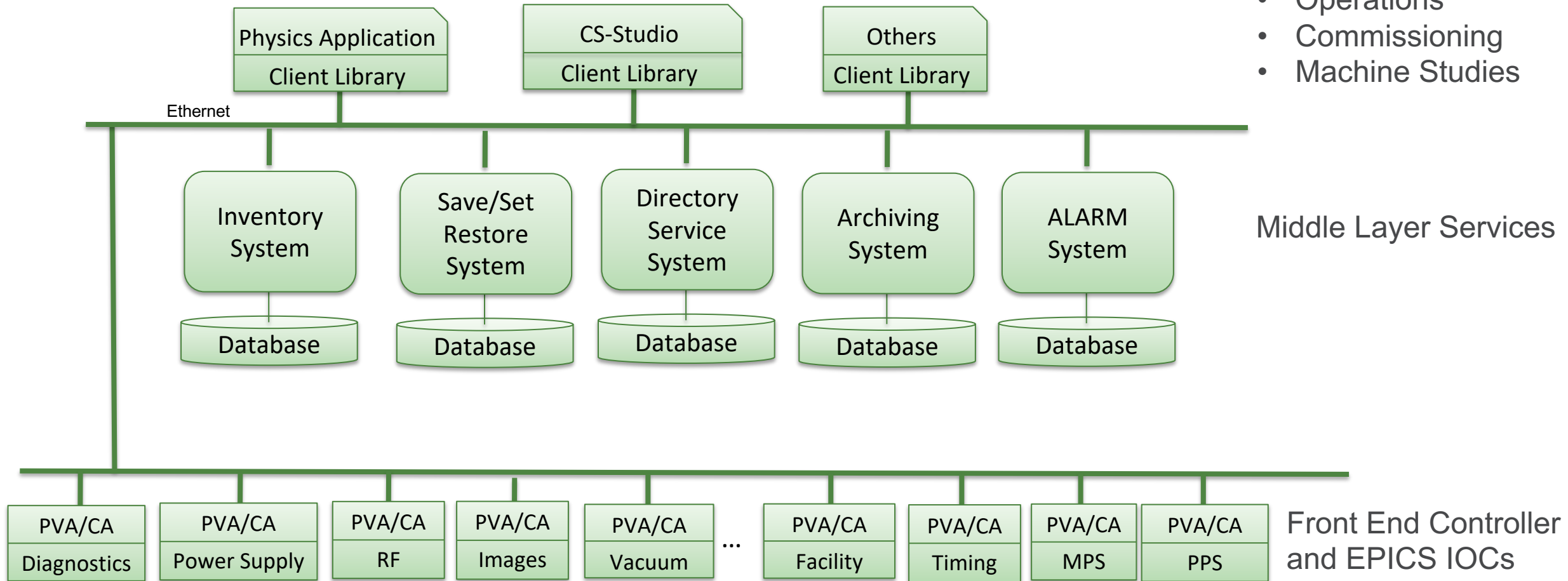
# AWA Controls System Upgrade

## ■ Software Architecture Consideration

- Adopt EPICS base software framework

High Level Clients:

- Operations
- Commissioning
- Machine Studies



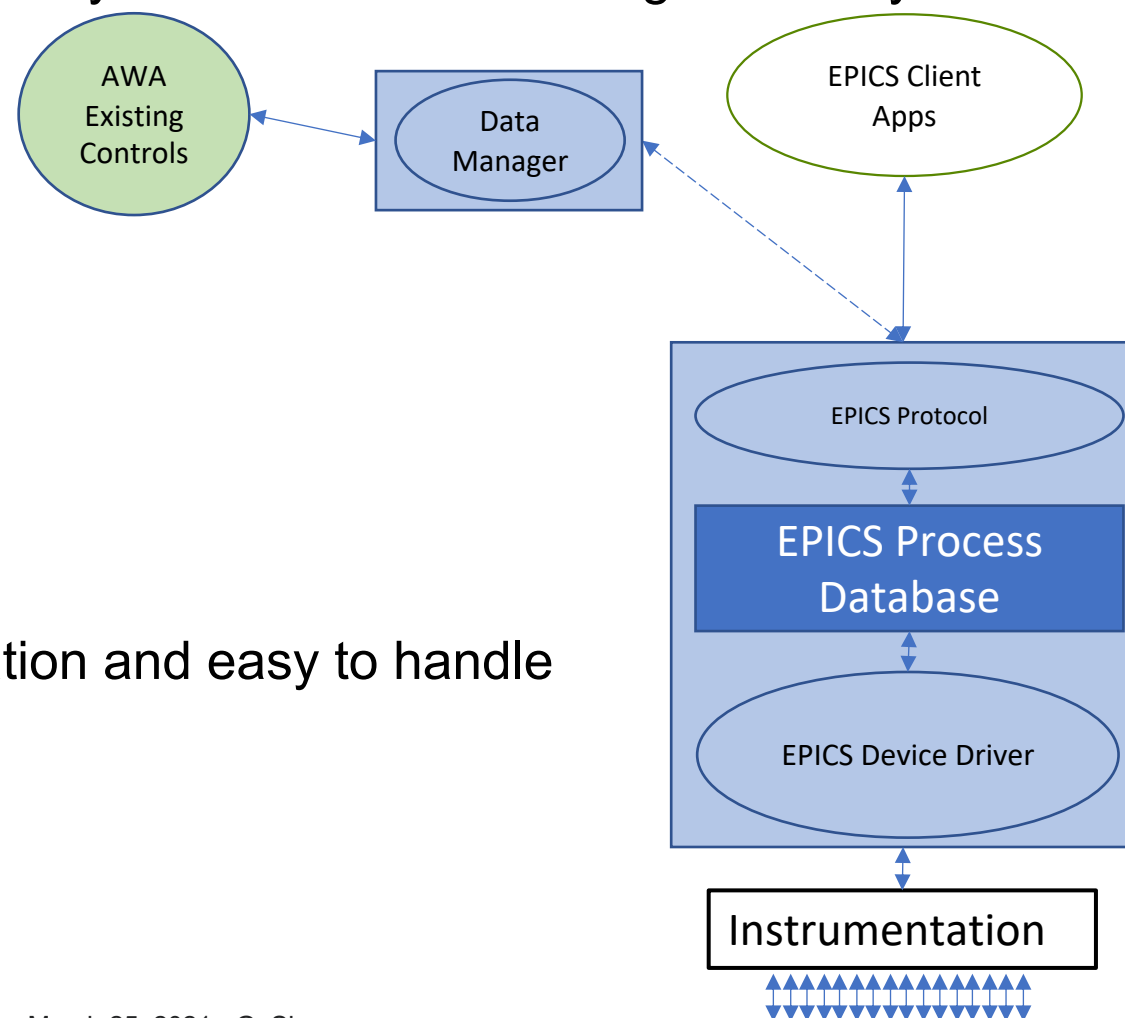
# Implementation Consideration

- Prioritize the development
  - Simple hardware with minimum impact to operation
  - Bridge the existing system
  - Address obsolete hardware and software
  - Reduce some serious failure risks
- Staging approach with different phases distributed over years
  - Allow the AWA team to take advantage of modern hardware and software technologies
  - Position the AWA team to exploit future emerging technologies
  - Gain experience, and smooth the transition from existing controls system to EPICS base controls system



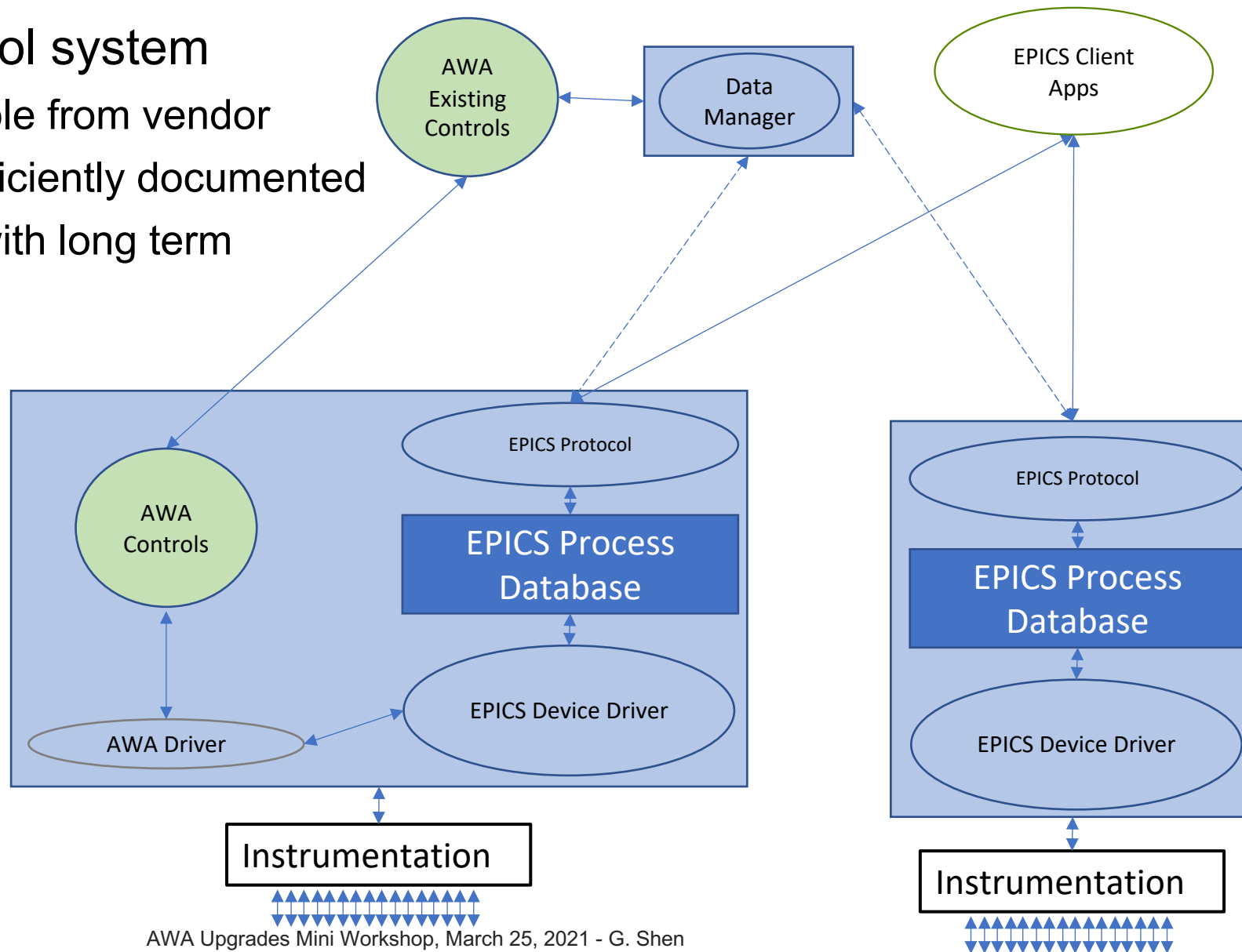
# Implementation Approach

- Solution for some system requires minimum effort
  - EPICS driver existed in, and developed by, community which could be leveraged directly
    - Digital camera for example
  - EPICS driver framework existed in, and developed by, community which could be adopted with minimum effort
    - Asyn driver
    - Stream device support
    - Typical hardware
      - Serial-based devices
      - Ethernet based devices
  - Hardware with minimum impact to machine operation and easy to handle



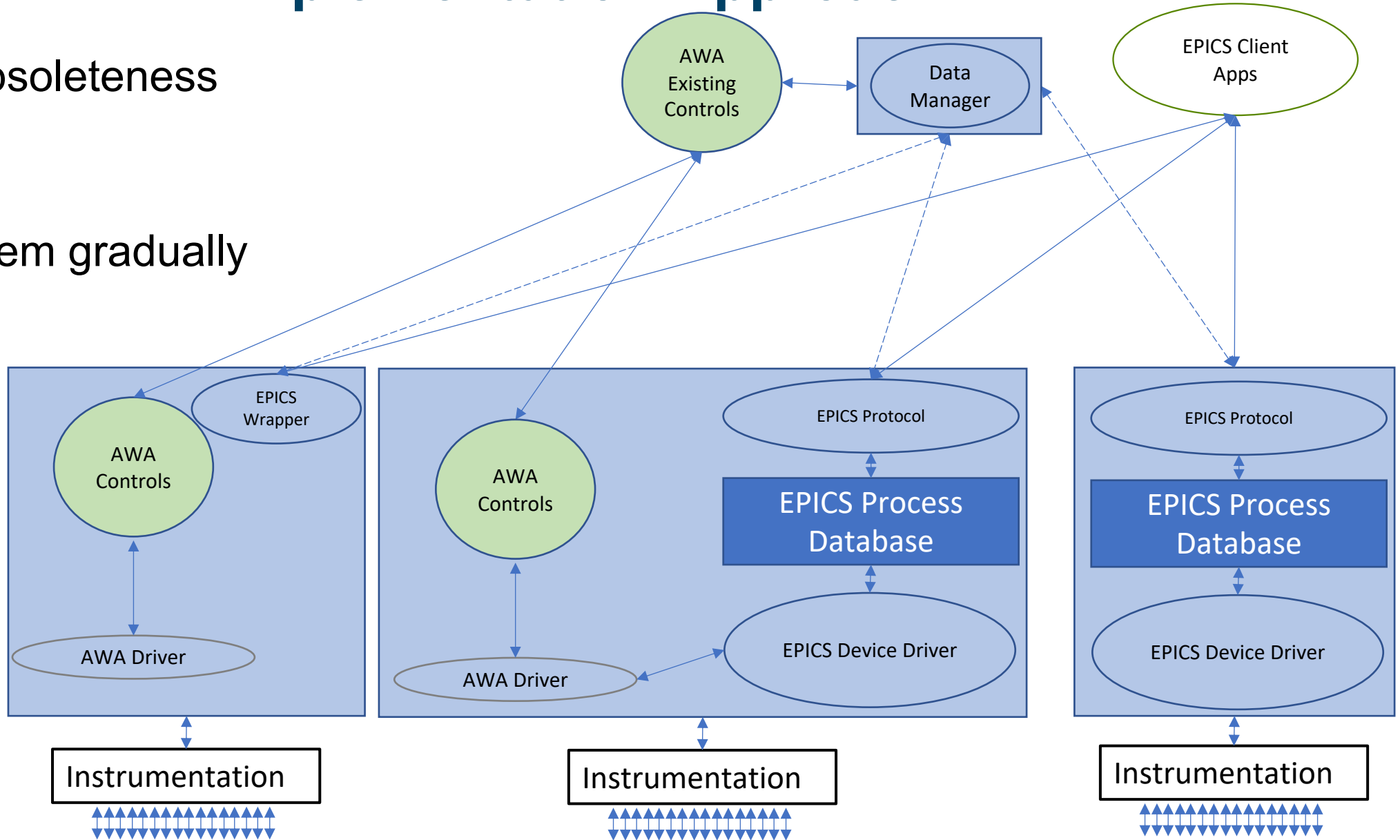
# Implementation Approach

- Bridge the existing control system
  - Driver source code available from vendor
  - Driver library with API, sufficiently documented
  - Most recent devices and with long term maintenance plan
    - Embedded CPU (ARM)
    - Raspberry Pi



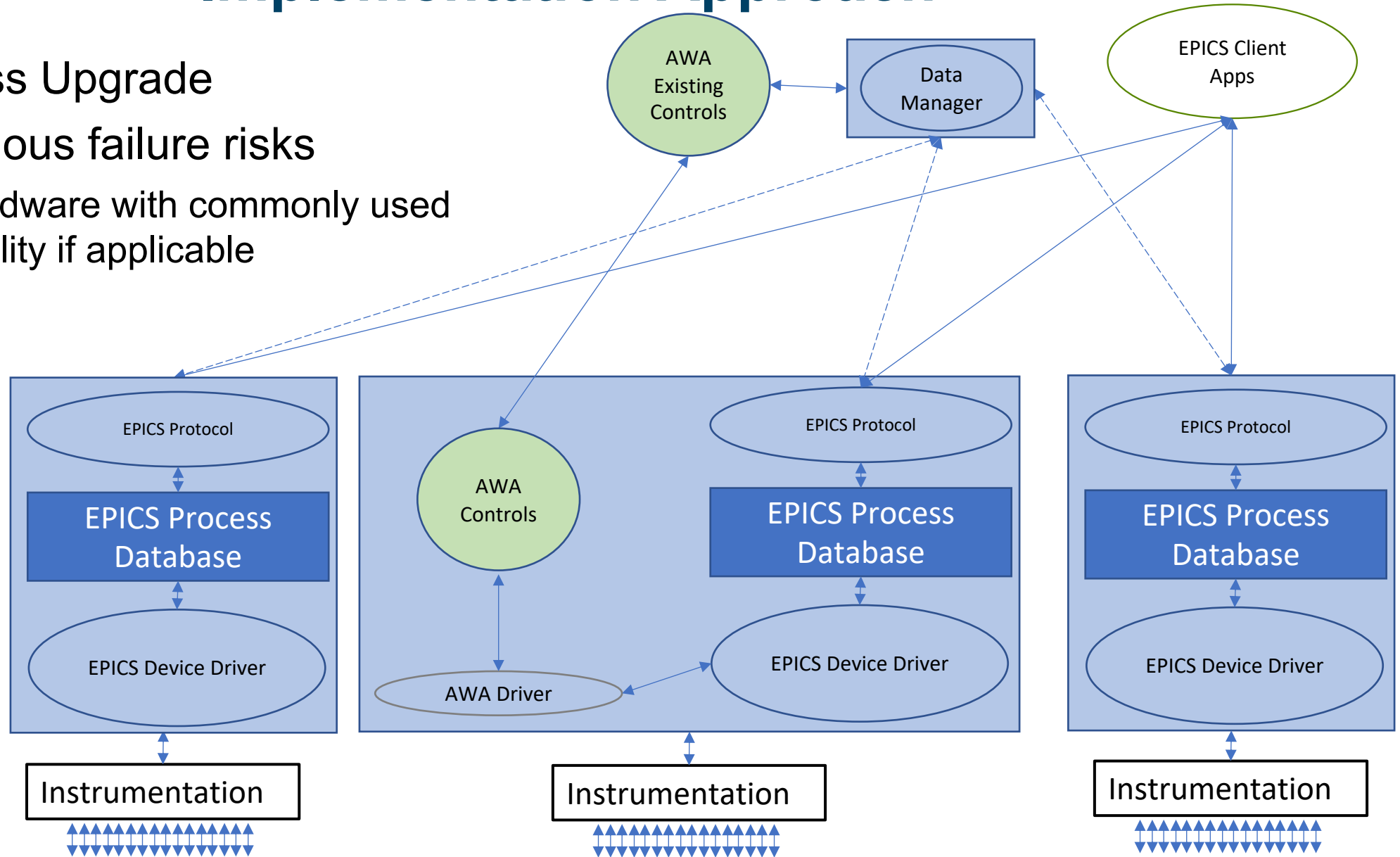
# Implementation Approach

- Address obsolescence
  - Hardware
  - Software
- Replace them gradually



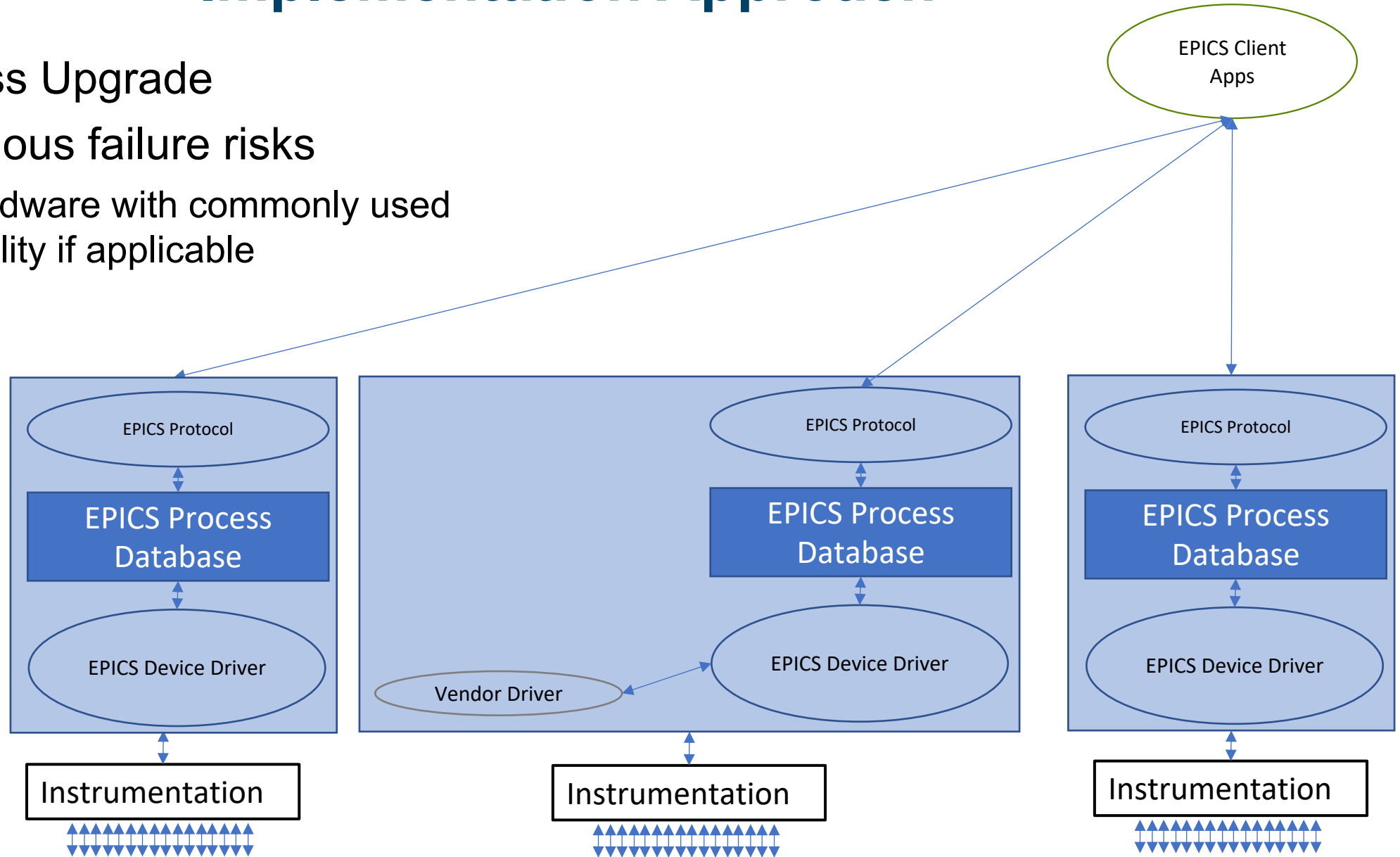
# Implementation Approach

- Obsolescence Upgrade
- Address serious failure risks
  - Replace hardware with commonly used by other facility if applicable



# Implementation Approach

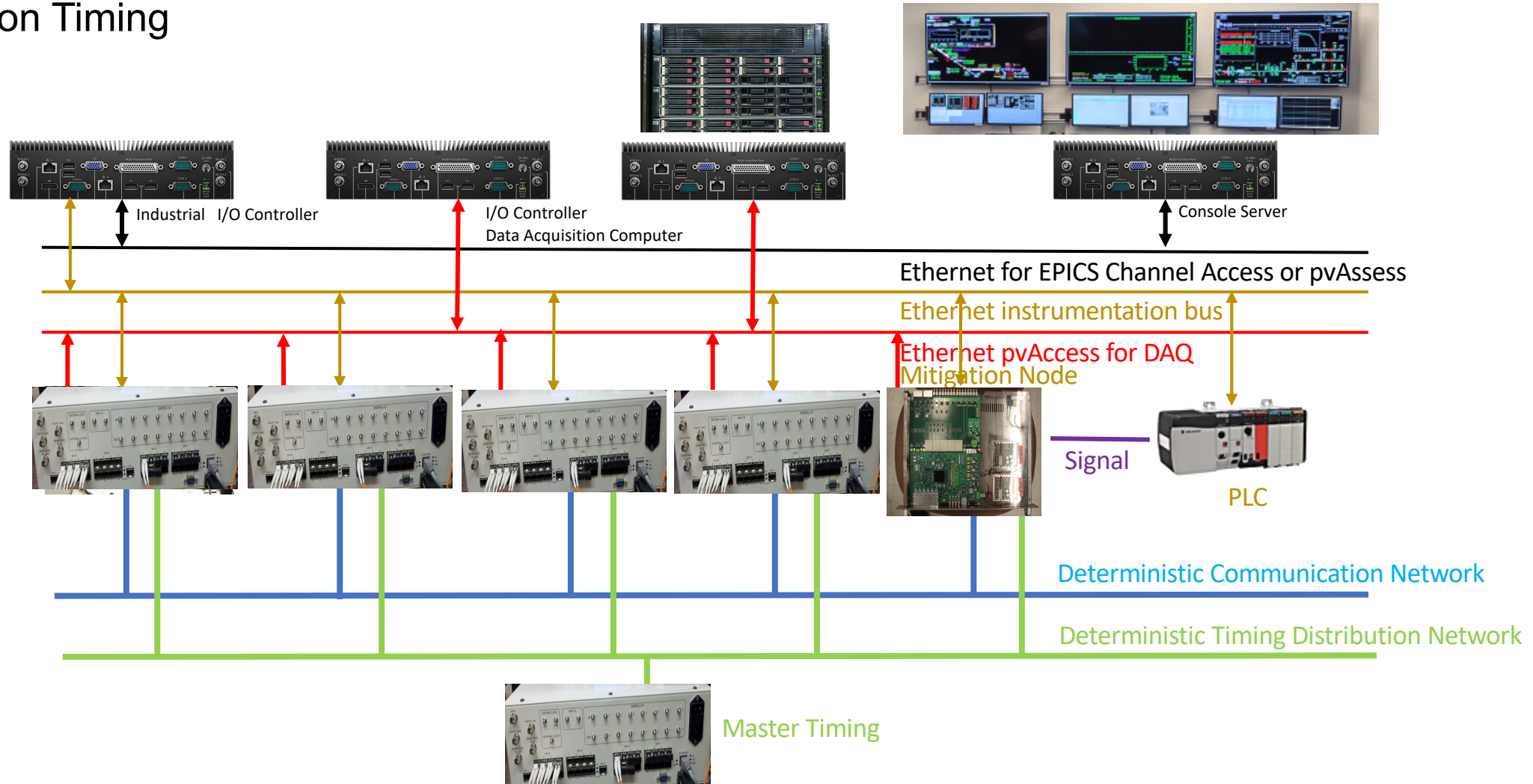
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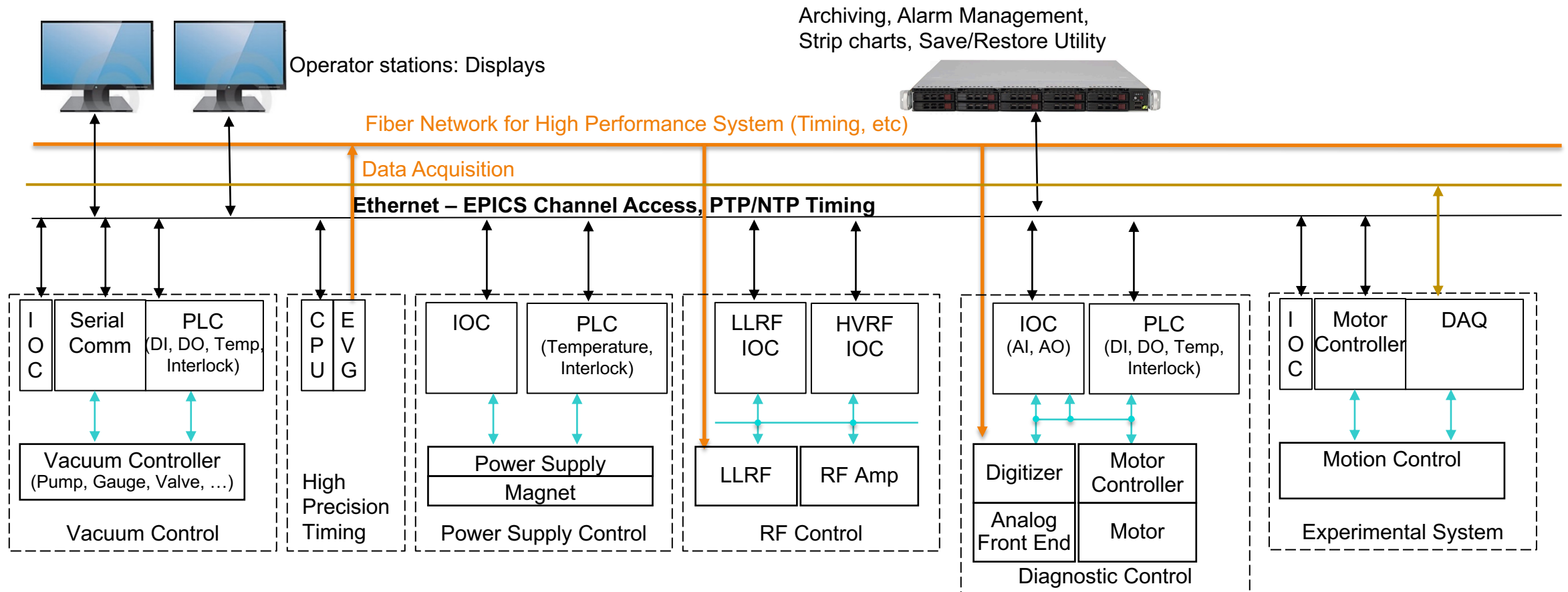
# Further Consideration

- Global Systems

- High Precision Timing
- Network
- MPS
- PPS
- Facility integration



# AWA Controls System After Upgrade



# Current Status

- AWA team has practiced and finished the following
  - EPICS base on Windows 10 Platform
  - EPICS base for Raspberry Pi
  - EPICS base for PXE server
  - Asyn driver on windows 10
  - Stream device support module on windows 10
- EPICS IOC development with Asyn & Stream device
  - About 90% IOC for beamline controls
  - About 30% IOC coverage for over all facility

NOTE: All above progress made by Wanming Liu @ AWA Team



# Summary

- Current AWA controls is a centralized system with two (2) computers working independently, which was upgraded from a CAMAC based system over years
- The control system new design adopts a distributed system with standard 3-tier hardware and software architecture
- EPICS software has been decided for next generation of AWA control system
- The design has taken into consideration to minimize the impact to facility operation
- Staging approach with different phases proposed
- Development has been prioritized
- Some good progress have been made already by AWA team