Token Authentication Background

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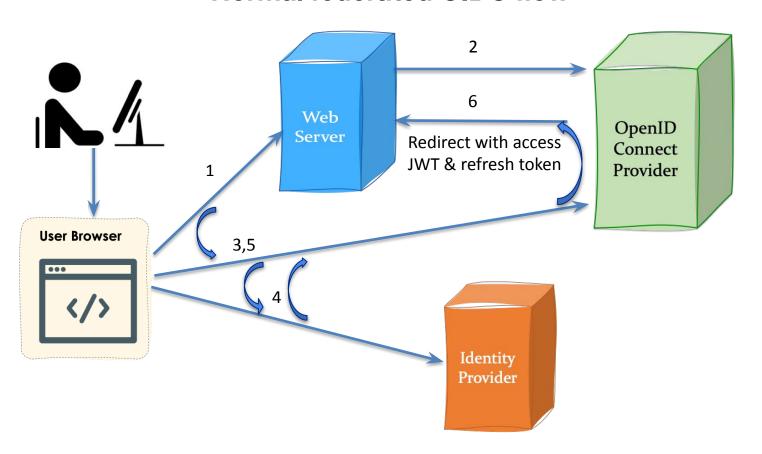
Why Switch to Tokens?

- The primary reason to switch to tokens is that X.509 proxies were never used outside of the grid community
 - They were invented by Globus, and Globus has abandoned support for the libraries. OSG and a few others have taken up support in the "Grid Community Toolkit" but OSG is dropping their support too
 - X.509 user certificates depended on support at the SSL/TLS layer that is only rarely used
- Oauth2/OpenID Connect (OIDC) JSON Web Tokens (JWTs) are in very wide-spread use, and they are more secure because they enable much more fine grained control
 - There are a lot of existing tools that we can use with them, although we also often need some customization
 - They're much easier to use because they are sent at a higher layer, e.g. http Bearer header
 - Fine grained control does make them more complicated to use
- Note: X.509 host certificates are not going away, and they are an essential component to securely verifying JWTs over https

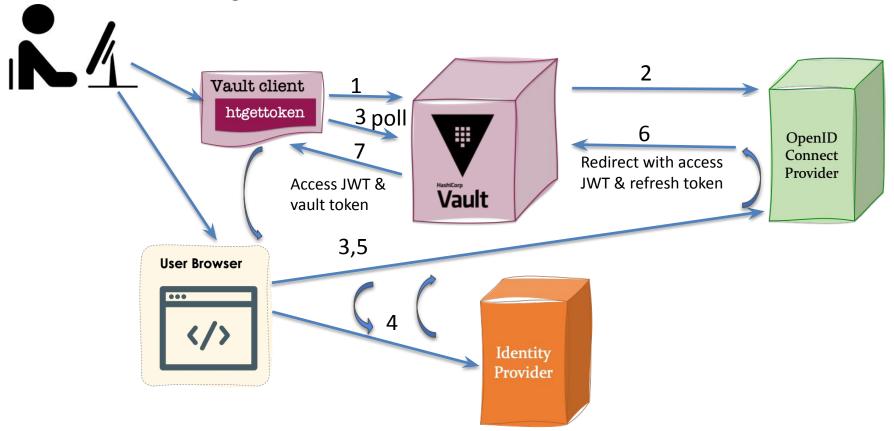
Why use Vault?

- Oauth2/OIDC is designed for use in web browsers & web servers, but many of our tools are based on command line
- After initial web browser approval, Oauth2 usually uses a "refresh token" that can be indefinitely renewed, so it is has high security value and needs protection
- The available command line tool oidc-agent (from the science research community, at KIT) is not user friendly enough at protecting refresh token
- We needed a server-based solution, analogous to MyProxy in our old architecture
- Hashicorp Vault is a very popular open source generic secret store server, that already supports OIDC and Kerberos
 - Needed some slight additions, submitted as PRs
 - Very flexible plugin architecture, REST/JSON API, and flexible access policies
 - Issues its own tokens for very flexible access to particular paths in its filesystem-like space
 - Needed configurator (htvault-config), and a new command line client (htgettoken) to control the flows

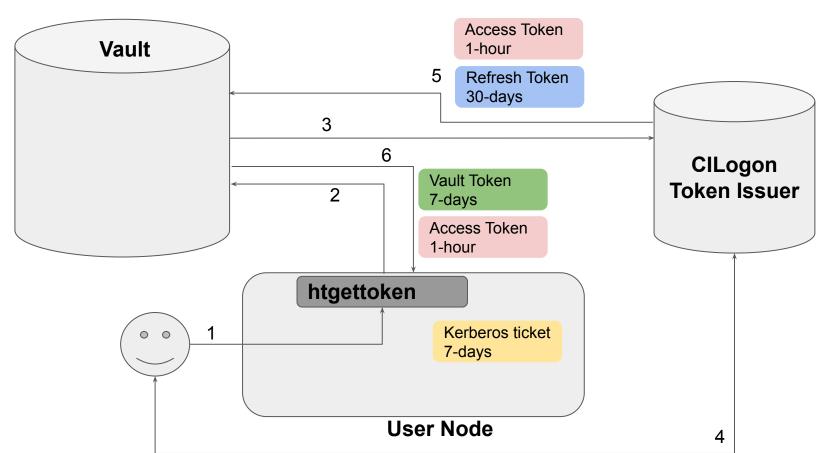
Normal federated OIDC flow



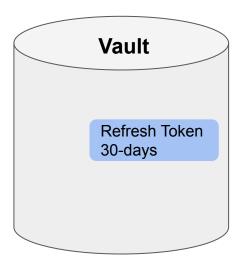
htgettoken with Vault initial OIDC flow



Initial Authentication (Case 0)



Credential Lifetimes and Storage Overview





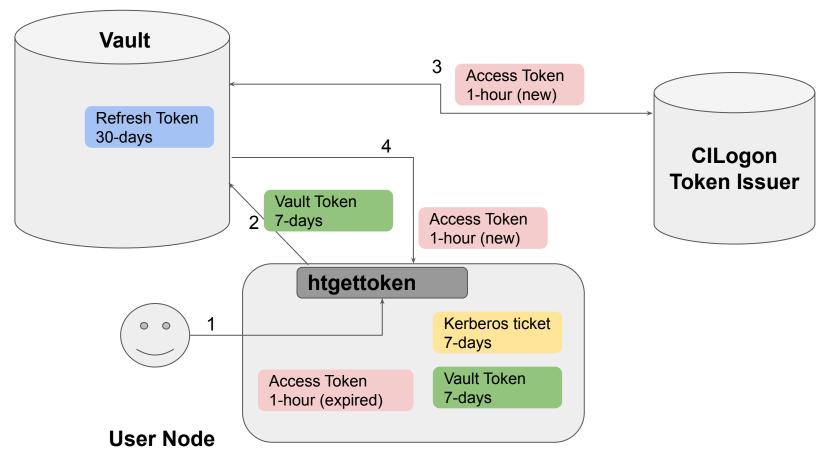
Access Token
1-hour

Kerberos ticket
7-days

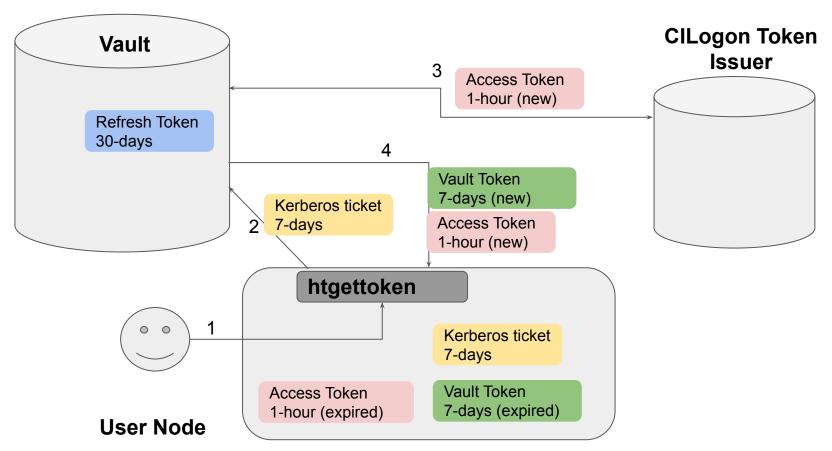
Vault Token
7-days

User Node

Authentication with Vault Token (within 7 days, Access Token Expired, Case 1)



Authentication with Kerberos (Vault token and Access token both expired, Case 2)



Authentication after Refresh Token Expires (A month of No Activity, Case 3)

- As long as a user keeps using htgettoken, it will keep renewing its Access Token, Vault Token and the Refresh Token before expiring.
- If a user has no activity for a month, the Refresh Token expires.
- After the Refresh Token expires, the user must authenticate just like the initial authentication Case 0.

htgettoken files

- htgettoken normally uses 3 files:
 - 1. A "credkey" which is an index for the credential, a portion of the path in the vault "filesystem" where the refresh token is stored.
 - Comes from the token issuer
 - Normally for fermilab it simply matches your user id
 - Stored in home directory when a new refresh token is issued, can be shared across client machines, per issuer and per role
 - 2. A vault token, stored in /tmp/vt_u\$(id -u) by default
 - Not in home directory because it is sensitive for security, but not in per-session space so it can be reused across login sessions
 - 3. A bearer, or access token, stored in \${XDG_RUNTIME_DIR:-/tmp}/bt_u\$(id -u) by default
 - Specified by WLCG Bearer Token Discovery standard
 - Defaults to \$XDG_RUNTIME_DIR, managed by systemd, which goes away after user completely logs out of a machine (but shared between multiple logins at once)

Example with htgettoken -v

```
$ env|qrep HTG
HTGETTOKENOPTS=--web-open-command=xdg-open
$ htgettoken -v -a fermicloud543.fnal.gov -i dune
Attempting OIDC authentication with https://fermicloud543.fnal.gov:8200
Complete the authentication via web browser at:
    https://cilogon.org/device/?user code=ZJL-CP9-KZG
Running 'xdg-open' on the URL
Waiting for response in web browser
Storing vault token in /tmp/vt u3382
Saving credkey to /nashome/d/dwd/.config/htgettoken/credkey-dune-default: dwd
Saving refresh token to https://fermicloud543.fnal.gov:8200
  at path secret/oauth-dune/creds/dwd:default
Getting bearer token from https://fermicloud543.fnal.gov:8200
  at path secret/oauth-dune/creds/dwd:default
Storing bearer token in /run/user/3382/bt u3382
```

Example decode

```
$ httokendecode
  "wlcg.ver": "1.0",
  "aud": "https://wlcg.cern.ch/jwt/v1/any",
  "sub": "dwd@fnal.gov",
  "nbf": 1633465577,
  "scope": "storage.create:/dune/scratch/users/dwd compute.create compute.read
compute.cancel compute.modify storage.read:/dune",
  "iss": "https://cilogon.org/dune",
  "exp": 1633469182,
  "iat": 1633465582,
  "wlcg.groups": [
    "/dune"
  "iti":
"https://cilogon.org/oauth2/4a5c03b2a93e4e118b27cb23c1e68a17?type=accessToken&
ts=1633465582430&version=v2.0&lifetime=3600000"
```

CILogon as our token issuer

- We have arranged with CILogon to be our token issuer
- FERRY has been updated to store data about our users in an LDAP server that CILogon hosts, and CILogon uses that information to issue tokens
 - Lists which users are allowed with which VOs and Roles
 - FERRY defines "capabilitysets" to indicate which scopes to include for each VO and Role
 - Vault is configured with corresponding VOs and Roles and just asks for the right capabilityset, and CILogon issues the token
- JWTs are verified by looking up well-known url under the "iss" claim, e.g.
 - https://cilogon.org/fermilab/.well-known/openid-configuration
- Under there is a lot of information about the issuer including public signing keys

Support for "robot" (unattended) operation

- htgettoken supports use of robot kerberos credentials to get new vault tokens
 - O Robot kerberos credentials are long lived
 - O Principals are in the form "user/purpose/machine.name"
 - "user" can also be a group login, for example "dunepro"
 - In fact, we have configured all our shared roles by default to store refresh tokens in vault under the group name, but that can be overridden by FERRY
 - O User (or authorized user for a group) does OIDC authentication once but specifies htgettoken --credkey option matching Kerberos principal to store refresh token in subpath under the user's Vault secrets path
 - The same htgettoken command can be used with robot Kerberos credentials
 - This gets used instead of the credkey file

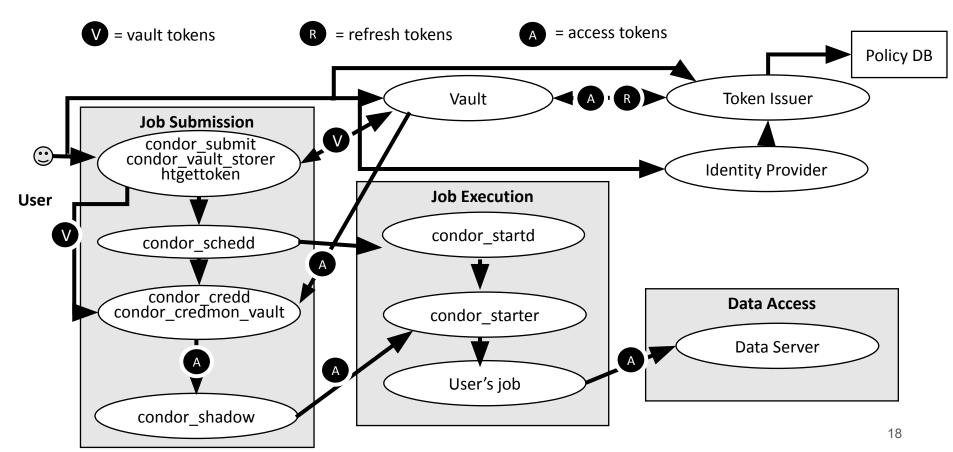
Managed Token Service

- Working with long-lived kerberos keytabs can be tricky, and they are high value from a security perspective since they don't expire
- For that reason, we are planning a FIFE Managed Token Service analogous to the FIFE managed proxy service
- Will push access tokens to experiment machines, and possibly vault tokens, and will push vault tokens to HTCondor

HTCondor integration

- htgettoken and Vault have been integrated into HTCondor
 - o condor_submit can be configured to automatically invoke htgettoken as needed and store a vault token in condor_credd
 - Vault token used by condor_credmon_vault to get new short-lived access tokens pushed to jobs
 - Vault token is extra long, 4 weeks, in order to work with jobs that are queued for a long time ○ Corresponds to time of proxies stored in MyProxy
 - Submit file specifies issuer, optional role, and optionally can choose reduced audience and/or scopes
 - May obtain more than one token for a job
 - Based on previous implementation of Oauth2 credential support
 - Vault token is stored with an extension indicating the VO & role, so can keep a variety on same machine
 - Available in HTCondor's builds of 9.0.6+ and 9.1.5+
 - Also available in all OSG builds of htcondor-9.0+

Token flow with HTCondor and Vault



HTCondor configuration

- System admin:
 - o Install condor-credmon-vault rpm and set for example: SEC_CREDENTIAL_GETTOKEN_OPTS = -a fermicloud543.fnal.gov
- User submit file for example:

```
use_oauth_services = dune
dune_oauth_permissions = storage.read:/ #optional
dune oauth resource = https://eos.cern.ch #optional
```

- Service names may include role, such as cms production
- Handles may appended to store multiple variations for each service: dune_oauth_permissions_readonly = storage.read:/ dune_oauth_permissions_write = storage.write:/
- All tokens end up in \$_CONDOR_CREDS

Links

- WLCG Authorization Working Group client tools investigation report
 - O https://github.com/WLCG-AuthZ-WG/client-tools
- Bearer token discovery:
 - O https://github.com/WLCG-AuthZ-WG/bearer-token-discovery
- WLCG JWT profile
 - O https://github.com/WLCG-AuthZ-WG/common-jwt-profile
- Vault & plugins
 - O https://www.vaultproject.io/
 - O https://github.com/hashicorp/vault-plugin-auth-jwt
 - O https://github.com/puppetlabs/vault-plugin-secrets-oauthapp
- htvault-config: https://github.com/fermitools/htvault-config
- htgettoken: https://github.com/fermitools/htgettoken
- Htcondor with vault docs: https://htcondor-vault.readthedocs.io
- oidc-agent: https://indigo-dc.gitbook.io/oidc-agent/