Plot style guidelines

Jeremy Wolcott Tufts University

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Situation

DUNE Plot Styles

This page contains a work-in-progress set of requirements and recommendations for DUNE plot styles. The plot requirements are aimed at accessibility and readability, while the plot recommendations produce a DUNE signature style that all collaborators are encouraged (but not required) to adopt. Functions and code examples for each style guideline will be provided.

Requirements [edit]

- All DUNE plots should be:
 - Easily readable to their intended audience (i.e. a paper reader or presentation viewer). All text, including axis labels and titles should be large enough to be read.
 - Labeled with the appropriate water mark (typically one of the following: DUNE, DUNE Preliminary, DUNE Work In Progress, DUNE Simulation)
 - Saved in .png, .eps, .C, .root (or python equivalent)

Recommendations [edit]

- Font and font size (TBD)
- Color palette:
 - The Color palette for plots should look appealing and be accessible to those with color blindness. The Okabelto color palette *g* is recommended.

[from DUNE wiki https://wiki.dunescience.org/wiki/DUNE_Plot_Styles]

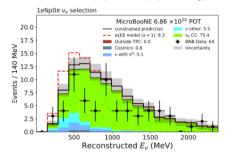
- Left shows the *entirety* of the DUNE plot style guidance
- ^o We would like, minimally:
 - More explicit "recommendations," particularly to provide a unified visual theme
 - Easy-to-use software toolkit to help users follow the rules & recommendations
- Young DUNE APB representative (i.e., me) was charged by APB to flesh this out

"YD Plot Style Guidelines Task Force"

- Rather than do it all myself, I solicited volunteers from Young DUNE to join a "Plot Style Guidelines Task Force"
 - Self-selection implies volunteers actually care about presentation and/or ease-of-use in tools
 - ► Helps diversify opinions/experience so that first draft to APB will already cover many perspectives
- ^o 5 volunteers (+ me):
 - Adam Lister (Wisconsin)
 - Andrew Mogan (Colorado State)
 - ► Kevin Wood (LBNL)
 - Oliver Lantwin (IN2P3)
 - Paula Nehm (Mainz)
 - ► JW (Tufts)
- ^o We've had one meeting and done a bunch of coordinating on Slack so far
- Goal is to produce a proposed set of guidelines & associated software package by mid-summer
 - ► Then iterate with APB as needed

Progress so far

From the latest MicroBooNE publication (https://arxiv.org/pdf/2110.14054.pdf)



diverse plots from ~15 different published sources (inside & outside DUNE) and discussed what's good & bad about them

We've assembled a gallery of

- Recommendations
 - Font and font size (TBD)
 - AM: Could recommend e.g. 10 pt for axis labels in papers, larger font for talks/slides
 - AM: Should recommend sans serif font (e.g., Helvetica, Arial) for talks/slides. Paper fonts are usually handled <u>by</u> journal style guide.
 - Maybe suggest using freely (public domain/free/open source) fonts, as it can be hard/annoying to get Arial/Helvetica on some operating systems.
 - Color palette:
 - The Color palette for plots should look appealing and be accessible to those with color blindness. The <u>Okabelto</u> <u>color palette</u> is recommended.

The <u>dune-plot-style</u> package contains easy-to-use tools that provide one such palette.

 Monochrome (e.g.: white-to-red) or bichrome (e.g.: blue-to-white-to-red) color scales are recommended for the z-axis of 2D histograms, as appropriate. dune-plot-style again has helper functions to facilitate this.

We have a *mostly* finished set of updated recommendations based on that discussion

- Pro
 - AL: Axis labels easy to read
 - o AL: Like shaded histogram as error bar
 - o OL: Data sample clearly labelled
 - o OL: Normalisation of histograms explicit
- Contra
 - AL: The green/cyan are hard to distinguish +AM +PN +JW +OL
 - AL: Legend should be much larger +AM +JW
 - AL: Legend ordering could be improved put all filled histograms in one column?
 - JW: dislike the shaded "error" band (unclear whether something is between the top of green and the black line?)
 - OL: grey uncertainty should be directly under "constrained prediction" in legend to make it clear what it applies to
- Other
 - o OL: Are the numbers behind the legend contributions the integral? Why are they

• AM: Could point people to color palette generators like Adobe Color Wheel

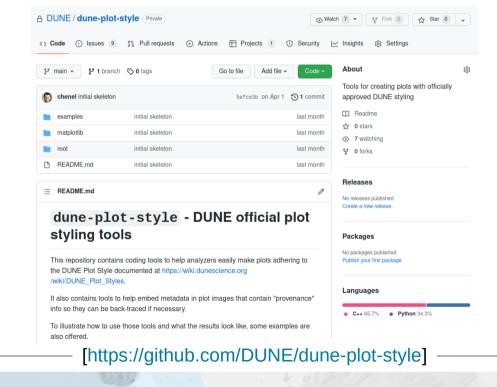
Axis labels & titles:

- Use consistent capitalization. Whether "Title Case" or "Sentence case" are used, it should be the same on all axes of a plot.
- Always include units in labels unless a quantity is unitless.
- Titles should be centered along the axes.
- Lines and markers:
 - Data should generally be indicated by black solid points

Progress so far

We have a skeleton/work-in-progress private GitHub repository under the DUNE organization with some prototype tools to apply a DUNE style.

(Doesn't yet apply all recommendations in the doc, nor does it have many examples.)



What's left to do

- ^o Finish draft of guidelines
 - Very close to done, shouldn't take more than a day or two of prodding by me to get the last opinions in
- ^o Finish fleshing out software toolkit

(all tasks assigned; probably more progress after NEUTRINO)

- More examples
- Finish documentation
- Testing
- Packaging for UPS/Spack/Python installation
- ^o Send to APB & iterate
- ^o Release to the collaboration!