Accelerating impact with Rivet Analysis prototyping, preservation & re-interpretation

Andy Buckley, University of Glasgow

Workshop on Neutrino Event Generators 17 Mar 2023





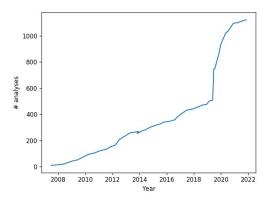
Rivet and neutrino physics?

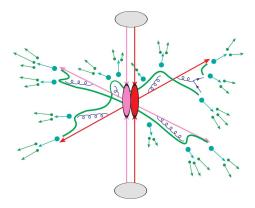
- Honesty time: I'm not really here to "sell" Rivet to you for neutrino physics studies. It hasn't been a focus for us at all!
- (Not to say that it mightn't be useful, or have features that will become useful for neutrino MC studies... you are very welcome to try, and we'll help.)
- But I will explain some of the history of how we designed, re-designed, (etc.), and built a successful MC data-analysis and data-reinterpretation community at the LHC
- Hopefully this will turn out to be transferable expertise, and you can save some "not invented here" re-learning time
- But also, USE RIVET, obviously ;-)

What is Rivet?

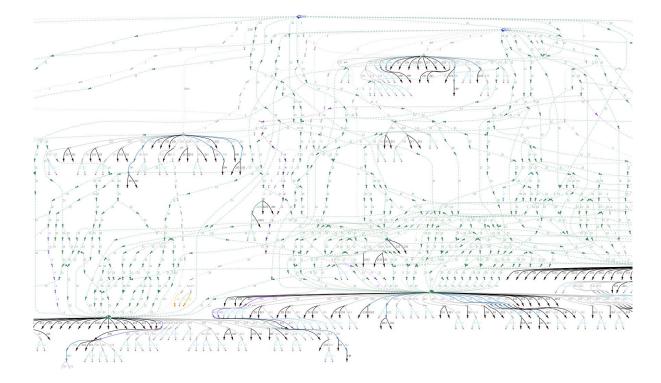
- The "LHC standard" MC analysis toolkit
- More broadly a project to preserve the logic of HEP data analyses and further expt-pheno collaboration

 the MCnet CEDAR meta-goal
- Code-wise, a C++ core and Python tools
 - Fiducial / generator-independence emphasis
 - Integration with HepData
 - Transparent weight-stream handling
 - 1000+ analyses!
- Central to a community of analysis reinterpretation tools, linking experiment to theory
- But why? Event loops are trivial...





Because of this:



We want to avoid physicists all needing to rediscover graph algorithms, conventions, pitfalls, physical/debug distinctions, ...

Lessons learned

- A simple/obvious idea, with surprising impact:
 - Reproducing a key plot (or not) is *powerful*
 - ⇒ understand physics, communicate issues, improve MCs
 - A common language for phenomenology and experiment

But...

- > "Obvious" to use partons, bosons, etc. direct from the event graph
- Frequently unphysical, depend on approximations. May not even exist!
- Scalability of many analyses to new MCs means avoiding gen-dependence
 predict "real" observables, from well-defined final states
- Standardisation: boring but important
 - (physical) event format conventions, statuses, PDG particle numbering, weights...
- Scalability
 - Lots of expensive operations are repeated: sharing calculations is essential



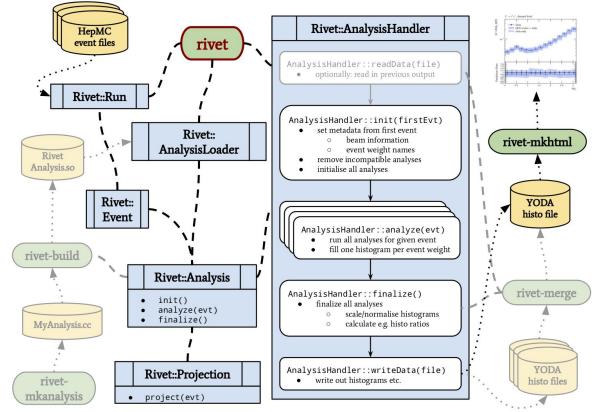
SILHOUETTE OF

HYPERFINE TRANSITION OF

NEUTRAL HYDROGEN

The result

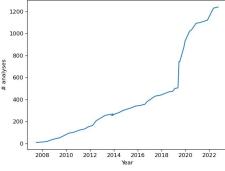
- Rivet v3 structure arXiv:1912.05451
- Streamlined set of tools from analysis coding to event processing to plotting (and other applications)
- And a key gateway to connect data analysis to theory (and back again)



The state we're in

✤ Version 3.1.7 (Oct 2022) → 1200+ analyses!

A steady 50/yr flow of analysis submissions, plus occasional deluges from MC gen teams ⇒ v3.1.8 imminent, ⇒ new major v3.2 asap



- ★ Official support from the (LHC) experiments is crucial preservation = standard part of "how we do science", but still imperfect! We monitor paper coverage ⇒
- * "New" features since the v1 vision: systematics multiweights, "perfect merging", heavy ions, detector smearing functions, analysis options

Rivet analysis coverage (no searches, no heavy ion)

Rivet analyses exist for 845/4241 papers = 20%. 153 priority analyses required

Total number of Inspire papers scanned = 7280, at 2020-07-02

Breakdown by identified experiment (in development):

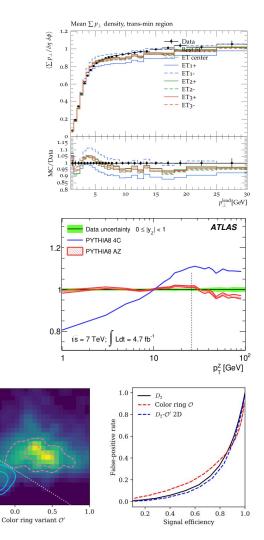
Key	ALICE	ATLAS	CMS	LHCb	Forward	HERA	$e^+e^- (\geq 12~{\rm GeV})$	$e^+e^- (\leq 12~{ m GeV})$
Rivet wanted (total):	72	111	126	183	43	461	765	647
Rivet REALLY wanted:	17	42	61	9	0	13	1	3
Rivet provided:	14 /86 = 16%	135 /246 = 55 %	77 /203 = 38%	13 /196 = 7%	8/51 = 16%	9 /470 = 2%	166 /931 = 18%	344 /991 = 35%
ow greylist Show blacklist								
ALICE ATLAS	CMS LHCb	Forward H		≥ 12 GeV)	$e^+e^- (\leq 12$ G	V) Tevatro	n RHIC SPS	Other
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ATLAS: A measurement of soft-drop let observables in pp collisions with the ATLAS detector at $\sqrt{s} = 13$ TeV

Applications: from tuning to...

First "killer app": huge pre-LHC soft-QCD uncertainties:

- Tuning required Rivet analyses from expt
- Feed in to underlying event, pile-up, etc. modelling
 - ➢ Better tunes ⇒ better analysis, better results
 - Impact: LEP and Tevatron analyses published for ~10 years suddenly got used! And cited...
 - ⇒ ATLAS tunes, CMS tunes, eigentunes... (and GENIE tuning!)
 - \Rightarrow Rapid responses to preliminary data
 - Model development: matching & merging, addition of energy evolution & colour-reconnection to Herwig, ...
- Recently, also use of Rivet's large analysis collection for BSM (see Contur) & Higgs
 - Uptake still growing, e.g. in CMS



2.5

2.0

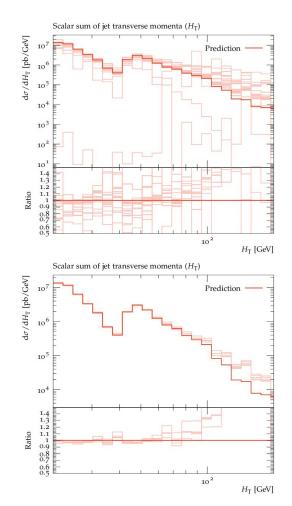
1.5

-0.5

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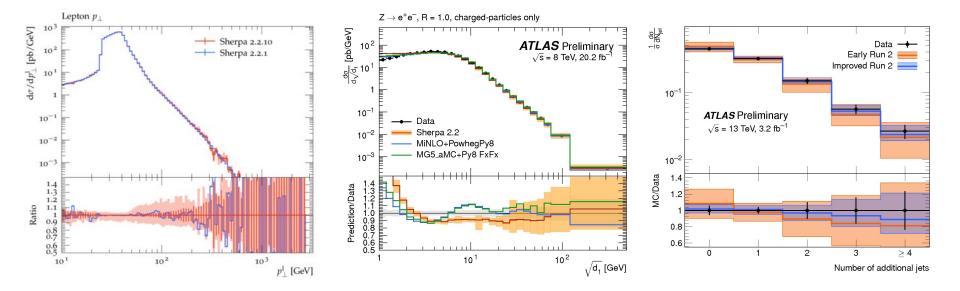
Multiweights and re-entry

- MC weight vectors allow expression of increasingly complex theory uncertainties. But a burden for analysis chains: have to propagate and correctly combine O(200) weight streams!
- Rivet 3: complex automatic handling of weights
 ~invisible to users: data objects *look* like histograms
 etc. but are secretly multiplexed
- Can now re-call finalisation to combine runs: RAW histogram stage preserves pre-finalize objects ⇒ "re-entrant" perfect rivet-merge-ing Key for e.g. pA/pp or W/Z ratios, + BSM recasting
- Data types are important: glimpses of a fully coherent separation of semantics from presentation



MC systematics bands via multiweights

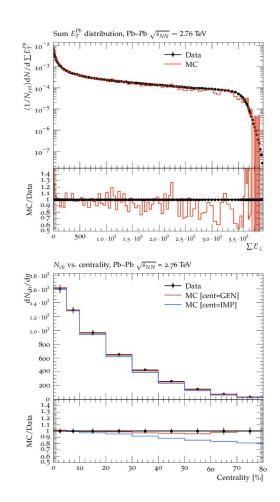
ATLAS MC studies have been a significant driver of this feature (thanks to Chris Gutschow)



Weight-naming standardisation: see <u>arXiv:2203.08230</u>

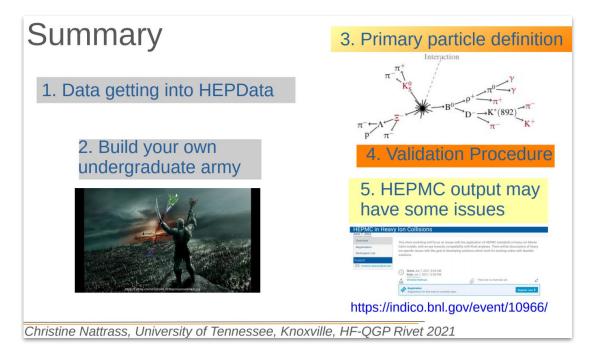
Heavy-ion physics preservation

- "Adding heavy-ion support" sounds trivial!
- ♦ Actually nuanced \Rightarrow lots of structural impacts
 - HI observables often require centrality-fraction calibration curves: we need a 2-pass run.
 - Flow observables, event/event correlations... all centrality-binned!
 - Swappable definitions: few HI generators are general-purpose enough to do "everything"
- All supported "out of the box" since v3
 - Paper: <u>https://arxiv.org/abs/2001.10737</u>
 - Core development tool for Pythia/Angantyr: authors and ALICE (etc.) collaborators providing analyses
- HI experience \Rightarrow updated *pp* primary particle defns



HI community engagement

Great "spontaneous" engagement from within HI. Several productive workshops

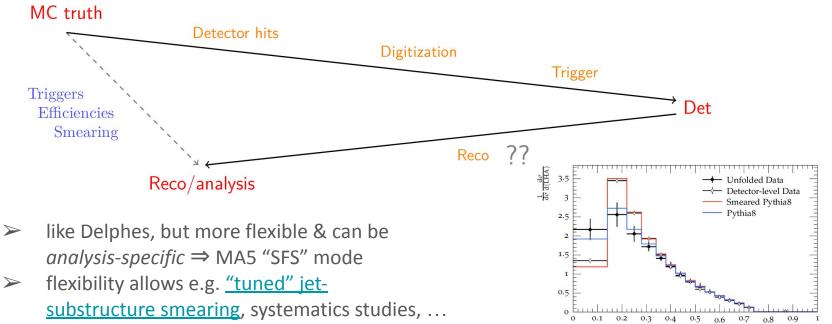


- HepData, Rivet
- Better ex/ph communication
- Faster model/data comparisons
- Addressing issues with formats and incomplete models
- Undergrad army!

Could this work in neutrino physics?

Detector emulation (but unfold by preference!)

- **Detector smearing built on Rivet's projection system** for reco-level analyses
 - developed based on Gambit ColliderBit experience: no need for "full fast-sim"



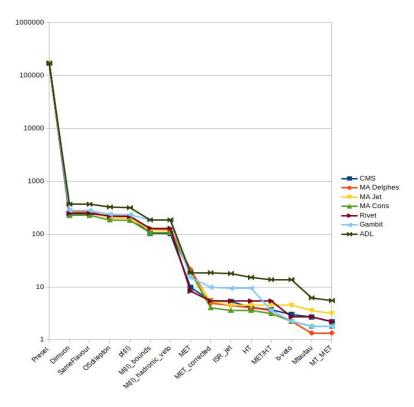
LHA

Rivet and BSM-search recasting

- Rivet's main emphasis *isn't* BSM direct searches, but there's no reason not to
 - Iots of experiment experience and support
 - efficient scaling-up to hundreds of analyses, with distinct phase-space specific detector/efficiency functions

Extra capabilities can lead to novel studies

new areas, collaborations, interested users...



Les Houches 2019 CMS soft-lepton recasting-tools comparison

BSM from "Standard Model"

Not being focused on *direct* searches doesn't mean no interest in BSM!

Particle-level measurements can achieve high model-independence

- Careful definition of fiducial cross-section
- > Control distributions of "hidden variables" which are cut on
- Reduce model sensitivity in unfolding

Rivet used directly in e.g.

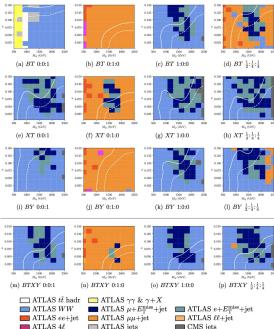
- ➢ TopFitter top quark EFT fits;
- at core of ATLAS VH EFT fits;
- being integrated into Gambit global fits; and...

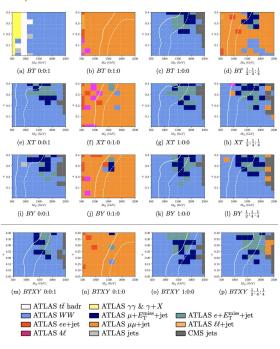
Contur is getting particular uptake

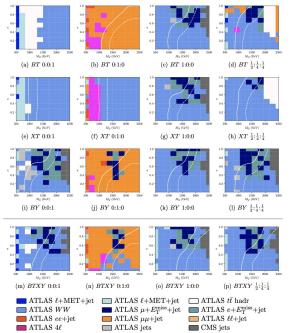
- > Inject signal to "SM" measurements: if it'd be statistically distinct, the model is eliminated
- Rivet gives huge coverage from "many angles": views on not all, but most BSM signatures a new result with Rivet code can be in Contur (or other) BSM fits within *hours*

Try doing this with full-sim recast in finite time...

- Contur VLQ review requested a scan of realistic multiplets:
 - 7 multiplets, each with 3 generational couplings, each with 4 W/H/Z-couplings, 300 points per scan, x 30,000 events \Rightarrow 750M events!







The future of Rivet

- Vision: Rivet as a standard for "truth-level" observables, across (collider) physics
 - Already used this way inside CMSSW truth definitions 🔯
- Eyes on future colliders, including EIC and nuclear physics, cosmic-ray air showers, ... and neutrinos? Happy to try!
- Not just standalone, but as a library in pheno & experiment frameworks, too: leverage analysis collection, standardise MC-observable definitions, seamless systematics handling, etc.
- At its core: a physics-oriented system for physicists to compare MC predictions to one another and to data, on many simultaneous observables, in myriad ways

We don't know all the use-cases yet.

Lightweight analysis preservation is valuable... and easy to start

As either a "user" or analysis author, the barrier is lower than ever: we recommend using our Docker images to get started

Ideal for student projects!

Tutorials available from the <u>Rivet website</u>, a walkthrough in the <u>R3 paper</u>

Imitation the highest form of flattery \Rightarrow copy an existing analysis!

File Edit View Terminal Tabs Help andy@unity:-/tmp/docker\$ docker pull hepstore/rivet-pythia Using default tag: latest latest: Pulling from hepstore/rivet-pythia Digest: sha256:69deda@ad101395b8@acf5ad2c5108647cc393a@156d52f9@3cd7f09e6b53e08 Status: Image is up to date for hepstore/rivet-pythia:latest docker.io/hepstore/rivet-pythia:latest andy@unity:-/tmp/docker\$

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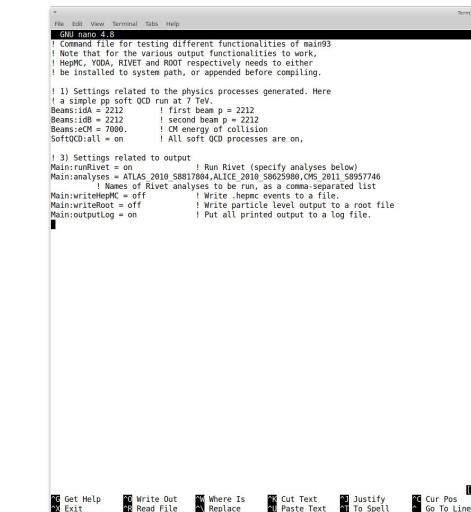
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The MCnet usage guidelines apply to Rivet: see http://www.montecarlonet.org/GUIDELINES Please acknowledge Rivet in results made using it, and cite https://arxiv.org/abs/1912.05451 root@d8c06acf8f66:/work# ls Rivet.yoda ex.cmnd py.cmnd pythia.log root@d8c06acf8f66:/work# ■

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File Edit View Terminal Tabs Help root@d8c06acf8f66:/work# cp /usr/local/share/Pythia8/examples/main93.cmnd py.cmnd root@d8c06acf8f66:/work# nano py.cmnd root@d8c06acf8f66:/work# pythia8-main93 -c py.cmnd -n 10000 The MCnet usage guidelines apply to Rivet: see http://www.montecarlonet.org/GUIDELINES Please acknowledge Rivet in results made using it, and cite https://arxiv.org/abs/1912.05451 root@d8c06acf8f66:/work# ls Rivet.voda ex.cmnd py.cmnd pythia.log root@d8c06acf8f66:/work# rivet-mkhtml Rivet.yoda Making 35 plots Plotting ./rivet-plots/ALICE 2010 S8625980/Nevt after cuts.dat (35/35 remaining) Plotting ./rivet-plots/ALICE 2010 S8625980/d03-x01-y01.dat (34/35 remaining) Plotting ./rivet-plots/ALICE 2010 S8625980/d06-x01-y01.dat (33/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d01-x01-y01.dat (32/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d02-x01-y01.dat (31/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d03-x01-y01.dat (30/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d04-x01-y01.dat (29/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d05-x01-y01.dat (28/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d06-x01-y01.dat (27/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d07-x01-y01.dat (26/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d08-x01-v01.dat (25/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d09-x01-y01.dat (24/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d10-x01-y01.dat (23/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d11-x01-y01.dat (22/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d12-x01-v01.dat (21/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d13-x01-y01.dat (20/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d14-x01-y01.dat (19/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d15-x01-y01.dat (18/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d16-x01-v01.dat (17/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d17-x01-y01.dat (16/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d18-x01-v01.dat (15/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d19-x01-y01.dat (14/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d20-x01-y01.dat (13/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d21-x01-y01.dat (12/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d22-x01-v01.dat (11/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d23-x01-y01.dat (10/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d24-x01-y01.dat (9/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d25-x01-y01.dat (8/35 remaining) Plotting ./rivet-plots/ATLAS 2010 S8817804/d26-x01-y01.dat (7/35 remaining) Plotting ./rivet-plots/CMS 2011 S8957746/d01-x01-y01.dat (6/35 remaining) Plotting ./rivet-plots/CMS 2011 S8957746/d02-x01-y01.dat (5/35 remaining) Plotting ./rivet-plots/CMS 2011 S8957746/d03-x01-y01.dat (4/35 remaining) Plotting ./rivet-plots/CMS 2011 S8957746/d04-x01-v01.dat (3/35 remaining) Plotting ./rivet-plots/CMS 2011 S8957746/d05-x01-y01.dat (2/35 remaining) Plotting ./rivet-plots/CMS_2011_S8957746/d06-x01-y01.dat (1/35 remaining) root@d8c06acf8f66:/work#

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oot@d8c06acf8f66: /work

andy@unity:~/tmp/docker\$ ls rivet-plots andy@unity:~/tmp/docker\$

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ot@d8c06acf8f66: /wo

andy@unity:~/tmp/docker\$ ls
rivet-plots
andy@unity:~/tmp/docker\$ firefox rivet-plots/index.html
andy@unity:~/tmp/docker\$

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Plots from Rivet analyses

Pseudorapidities at three energies, charged multiplicity at 7 TeV (ALICE_2010_58625980)

Inspire | HepData | Eur.Phys.J. C68 (2010) 345-354 | arXiv:1004.3514

This is an ALICE publication with pseudorapities for 0.9, 2.36 and 7TeV and the charged multiplicity at 7TeV. The analysis requires at least on charged particle in the event. Only the INEL distributions are considered here Beam energy must be specified as analysis option "ENERGY" when rivet-merging samples.

Inclusive jet cross section and di-jet mass and chi spectra at 7 TeV in ATLAS (ATLAS_2010_S8817804)

Inspire | HepData | arXiv:1009.5908

The first jet cross section measurement made with the ATLAS detector at the LHC. Anti-kt jets with R = 0.4 and R = 0.6 are resconstructed within |y| < 2.8 and above 60 GeV for the inclusive jet cross section plots. For the di-jet plots the second jet must have pT>30 GeV. Jet pT and di-jet mass spectra are plotted in bins of rapidity between |y| = 0.3, 0.8, 1.2, 2.1, and 2.8. Di-jet χ spectra are plotted in bins of di-jet mass between 340 GeV, 520 GeV, 800 GeV and 1200 GeV.

Event shapes at 7 TeV (CMS_2011_S8957746)

Inspire | HepData | Phys.Lett.B699:48-67,2011 | arXiv:1102.0068

Central transverse Thrust and Minor have been measured in proton-proton collisions at $\sqrt{s} = 7$ TeV, with a data sample collected with the CMS detector at the LHC. The sample corresponds to an integrated luminosity of 3.2 inverse picobarns. Input for the variables are anti- k_t jets with R = 0.5.

Generated at Friday, 19. November 2021 03:52PM

Created with command:

rivet-mkhtml Rivet.yoda

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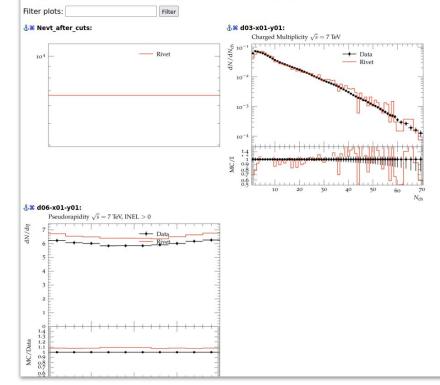
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ALICE_2010_S8625980

Back to index

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Summary / thoughts on engagement

- Rivet arose from HERA experiment/theory collabs.
 Code is a powerful conduit for constructive discussion.
- Uptake by the LHC experiments: as "standard" as it gets
- An accelerator for analysis impact: many exp/theory studies using Rivet as their common language. Impact on standards, e.g. event records, HepMC, weights...

Thoughts:

- Get junior scientists enthused, build vision/culture bottom-up
- Do sweat UI details: make the expt-theory connection through MC analysis a fun, physics-focused experience
- Take long-term impact and re-use of analyses seriously
- Connect good community/science behaviour to career rewards via extra collaborative papers, studies, exposure





Backup slides

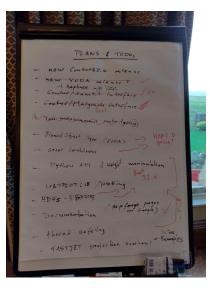
Practical tasks and challenges

Tasks:

- Extension of HepData and other community infrastructure for ever-more precise data. Even our compressed data format is struggling with the volume of analyses and data GSoC+follow-up on generalised binned containers, static/dynamic object distinction, and multiweight-oriented data formats (HDF5)
- Improved, modernised visualisation and exploration
 matplotlib GSoC+follow-up to make public
- Preserving MVAs: <u>BDT</u> and NN in vanilla C++? Or avoid?

Challenges:

- So much progress has happened at/because of in-person developer workshops ⇒ Covid had a big impact. Events in Dec 2020 and more recently have re-invigorated developments
- Need to find ways to continue this without MCnet funding...



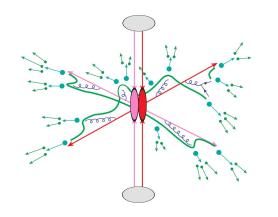


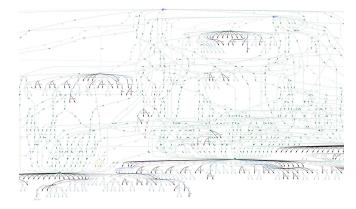
MC generation

- MC generation is where theory meets experiment
 - The fundamental pp, pA, AA collision, sans detector
- **Components of an "exclusive" event-generator chain:**
 - QFT matrix element sampling at fixed-order in QCD
 - Dressed with approximate collinear splitting functions, iterated in factorised Markov-chain "parton showers"
 - FS parton evolution terminated at Q ~ 1 GeV: phenomenological hadronisation modelling
 - Mixed with multiple partonic interaction modelling
 - Finally particle decays, and other niceties

Modern HEP is hostage to shower MCs!

- The main mechanism for translating theory to experimental signatures, from QCD to BSM
- Generally very complex modelling and output





Future Physics at HERA Workshop, DESY Hamburg, Sept. 95 to Sept. 96

From HZTool to Rivet

- The idea of preserving experimental analyses for MC validation was born out of HZTOOL
 - ▶ HERA (H1 and ZEUS) DIS and photoproduction
 - Probing low-x, semi-perturbative physics: DIS with Q² ~ 4 GeV²; jet p_T ~ 5 GeV; diffraction
 - Many "state of the art" models only in MCs
 - Much confusion about comparing like-with-like between generators, experiments, and analyses
 - HZTool (Fortran) for cross-experiment comparisons of similar measurements modulo cut differences
- Direct line to Rivet, 10 years later: "HZ mark two"
 - > UK e-science funding; adopted by EU MCnet network

Proceedings of	f the Workshop
Old home page and	workshop meetings
Working Groups:	
Structure Functions	
Electroweak Physics	
 Beyond the Standard Model Heavy Ouark Production and Decay 	
 Heavy Quark Production and Decay Jets and High E_T Phenomena 	
EUS • Diffractive Hard Scattering	
Polarized Protons and Electrons	
 Light and Heavy Nuclei in HERA 	
 HERA Upgrades and Impacts on Experiments 	
A Organizing Committee:	Secretary:
UT 7 Gunnar Ingelman, Uppsala/DESY (Chairman)	Ms. H. Haertel
Albert De Roeck, DESY	DESY-FH1K
mes Robert Klanner, DESY	Notkestrasse 85 D-22603 Hamburg
	Phone: +49-40-8998-3105
	Fax: +49-40-8998-3093
HERA	
Email: heraws	96@mail.desy.de
Advisory	Committee:
	I.Feltesse, A.Levy,
H Schröder, I van d	ien Brand, A.Wagner

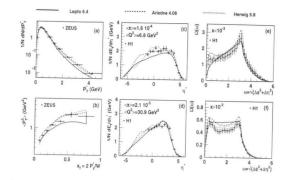


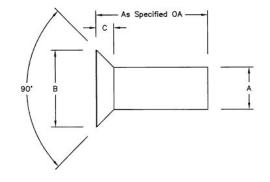
Figure 1: The transverse momenta dN/dp_T (a) and the 'scagull' plot $(P_T^2) \times x_F$ (b) of single particles in the positive hemisphere of the hadronic center of mass. The transverse energy flow $dE_T/d\eta$ in a low (c) and high (d) x and Q^2 bin. The transverse energy-energy correlations for $x > 10^{-5}$ (e) and $x < 10^{-5}$ (f).

Designing Rivet

- Ease of use
 - Big emphasis on "more physics, less noise"!
 - Minimal boilerplate analysis code, HepData sync
 - Event loop and histogramming basically familiar
 - Tools to avoid having to touch the raw event graph

Embeddable

- > OO C++ library, Python wrapper, sane user scripts
- Generator independence: communication via HepMC
 - Note HepMC3 HI-support efforts
- Analysis routines factorised: loaded as "plugins"
- Efficient
 - Avoid recomputations via "projection" caching system
- Physical
 - Measurements primarily from final-state particles only

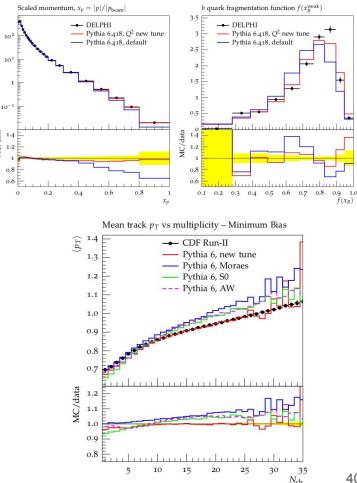




Event-generator tuning

Event generators all have dirty secrets. Usually non-perturbative ones... O(30+) parameters

- $\boldsymbol{\mathbf{x}}$ First systematic hadron collider "tunes" of PYTHIA6 by Rick Field for CDF ~ 2001
 - Tune A, Tune D, Tune DW, etc. etc.
- ** Limited datasets, variation by hand
 - Rivet and its analyses were a \succ game-changer
 - \succ You only know a model is incapable when you've scanned its whole param space... and then the argument is over
- The "Professor" tunes, 2008; and...



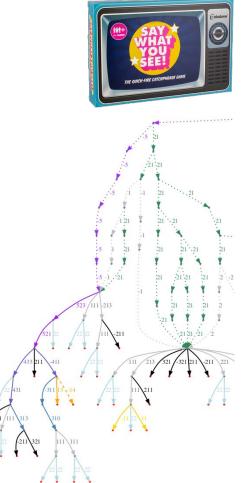
MC/data

Physically safe analysis methods

Avoiding unstandardised event-graph features was pragmatic, but led to some genuine physical insights:

- refining the "fiducial" idea, defining unfolding targets
- Hadronisation as a "decoherence barrier" use the natural dividing line between the quantum-interfering hard process & semi-classical decays: ~ no tempting partons!
- Stringing truth tagging closer to reco first releases used *b*-ancestry of jet constituents to set HF labels: too inclusive! ⇒ associate the hard-fragmenting, weakly-decaying B
- Promptness/directness tests
 don't identify a particle "from the hard process"; do it backward.
 Label as *indirect* via recursive checks for hadron parentage
- Dressed leptons

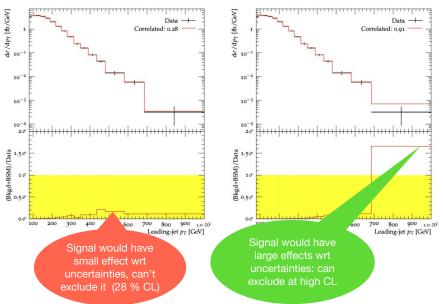
we now primarily *dress* truth leptons with their photon halo



Contur

- Contur is "just" a wrapper on Rivet
 - Ok, not just! You need to know which analyses are "safe". Another reason for emphasis on final-states and *no cheating*
 - In absence of unambiguous BSM, make zeroth-order assumption that data = SM
 - Can be improved with high-precision SM theory predictions & uncertainties
 - Signal-injection ⇒ care with e.g. ratios & profiles... cf. Rivet "perfect merging"
 - Group analyses in stats-orthogonal "pools". Use (expected) most-constraining element in the pool for setting limits — use correlations when possible to make "bigger" elements





HT Louie Corpe