





Erik Gottschalk EPICS Collaboration Meeting 25-April-2023 In partnership with:





## **About Me**

- Senior Scientist in Accelerator Directorate, Controls Department
  - Project Manager for the ACORN Project
  - Deputy Department Head for the Controls Department
- Head of the Office of Integrated Planning and Performance Management (IPPM) in the Fermilab Directorate (**previous assignment**)
  - IPPM functions included laboratory strategic planning, enterprise risk management, performance oversight, and lab-wide workforce planning
  - Science Liaison for the Integrated Engineering Research Center (IERC) adjacent to Wilson Hall, responsible for leading the effort to define science requirements
- Deputy Head of the Particle Physics Division (**previous assignment**)
  - Project Director for Liquid Argon Test Facility, Muon g-2 building, and the Remote Operations Center (ROC-West)
- Level 2 Manager for the BTeV trigger system (B physics experiment at the Tevatron)





## **Overview**

- Laboratory Director's vision for accelerator complex modernization
- Why modernize the accelerator control system?
- ACORN Project
- Project timeline
- Current status
- Presentations at this EPICS Collaboration Meeting



### **Fermilab Accelerator Complex User Facility Modernization**

#### Vision/Goals

 Highly effective, efficient accelerator operations with a modernized control system, work and lab spaces and integration of emerging technologies like robotics and AI/ML for accelerators



#### **Key Initiatives**

- ACORN: DOE O413 project to modernize the accelerator control system and replace end-of-life power supplies; partnership with INL for user interface and human factors expertise
- **Robotics Initiative**: Motivated by need to increase worker safety and efficiency for accelerator and target operations
- **CAST**: Proposed building to potentially include updated Main Control Room, co-located controls and instrumentation staff and space for USPAS, visiting scientists and engineers

#### **Recent Achievements**

- Completed Accelerator Operations Requirements Workshops – broad labwide participation; documented requirements for AI/ML for accelerator operations, cybersecurity, ES&H, software development, etc.
- Completed Robotics Strategic Plan and initiated partnership with National Robotics Engineering Center (NREC) at Carnegie Mellon

Fermilab visitors Tia Miceli, Adam Watts, and Mayling Wong-Squires with CHIMP (CMU Highly Intelligent Mobile Platform) at NREC



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#### ACORN is the key to enabling future accelerator operations capabilities



### Why Modernize the Accelerator Control System?

Why modernize when the accelerator complex is operating at peak performance?



### Why Modernize the Accelerator Control System?

Why modernize when the accelerator complex is operating at peak performance?

Fermilab Accelerator Advisory Committee (Dec. 2018):

The existing lab-wide accelerator control system has aging and heterogeneous front-end hardware, multiple different frameworks and network protocols, 1980s era network services and a collection of generic functionalities. The top level is a mix of high-level software some of which is using obsolete frameworks. Recent targeted modernization has included rather specific, targeted initiatives. Major issues include: lots of old hardware; lots of old software, and an aging and declining in strength work force (no software development related hires since 2001 for instance).





## Fermilab Control System (ACNET) History of Upgrades

Upgrades of ACNET have occurred throughout its history.

- Upgrading from PDP-11 to VAX
- Moving from VAX to Linux servers
- Transitioning from a proprietary database to a commercial database
- Moving from a commercial database to an open-source database
- Introducing Java controls for central services, applications, and data acquisition
- Developing and expanding the Data Pool Manager central service
- Numerous fieldbus hardware upgrades (CAMAC module development, IRM/HRM, BSSB/MFTU...)

The ACORN Project represents the first major overhaul of the accelerator control system in the past 40 years.



## **Accelerator Controls Operations Research Network (ACORN)**

- The ACORN Project is a Department of Energy (DOE) project that will modernize the laboratory's accelerator control system and replace end-of-life accelerator power supplies.
- "Approve Mission Need," referred to as Critical Decision 0 (CD-0), was approved August 28, 2020.
- Approve Alternate Selection and Cost Range (CD-1) is projected to occur March 2024.
- Total Project Cost (TPC) range: 100 – 142M\$
- Advanced Accelerator Test Area ---ain Injector and Recycle Protons Neutrinos Muons Targets R&D Ar
- Project Completion (CD-4): 2028 2030



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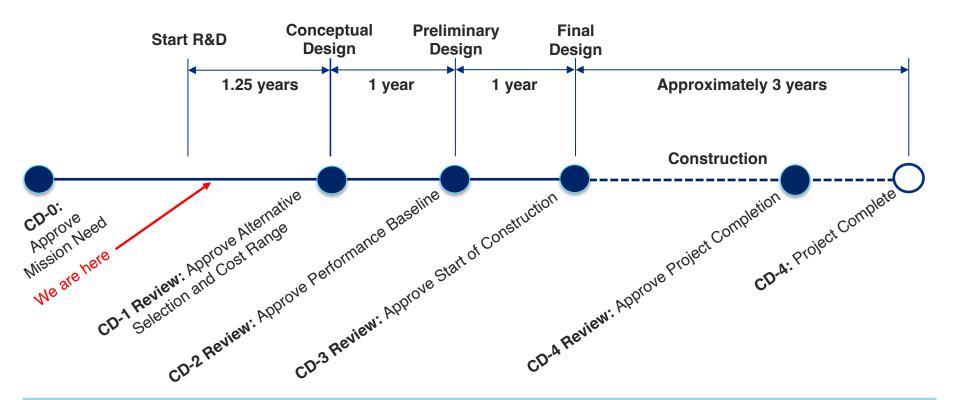
To enable future operations of LBNF/DUNE and PIP-II, Fermilab's 40-year-old accelerator control system needs to be modernized.

- The control system includes 200,000 devices and several million lines of software code to operate 10 miles of accelerator and beam transfer lines.
- A modernized control system is needed to get beam from PIP-II to LBNF/DUNE.

Protons
Neutrinos
Muons
Targets
R&D Areas

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## **Project Timeline**

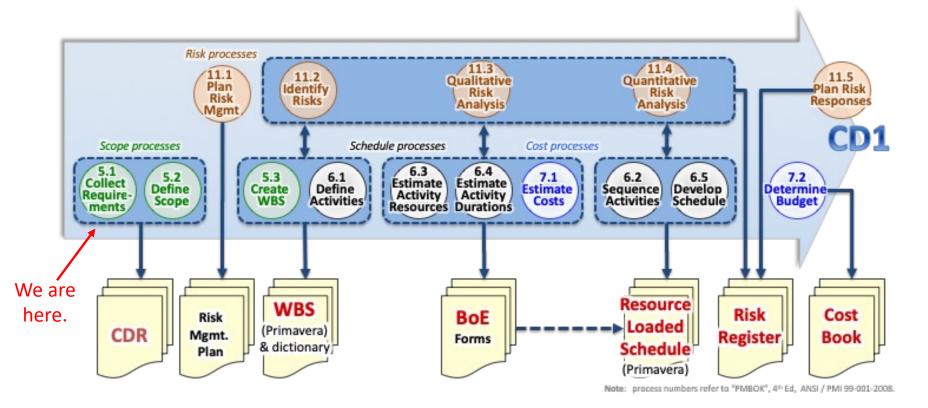








## **Project Tasks and Deliverables for CD-1**





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# **Collect Requirements**

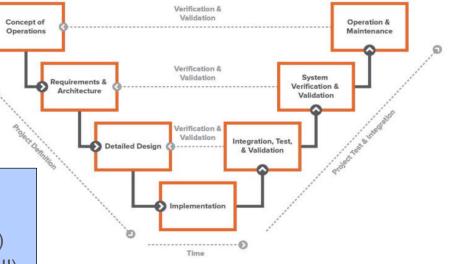
- We interviewed stakeholders to identify use cases for the **existing** control system.
- Conducted a review of requirements for the **existing** control system.
- Reviewers included:

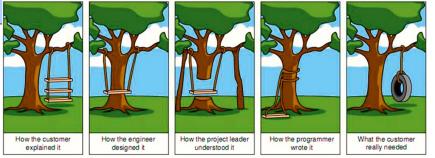
Guobao Shen (ANL)	Andrew
Chris Roderick (CERN)	Denise
Elvin Harms (FNAL/ PIP-II)	Jim Jan
Kyle Hazelwood (FNAL)	Lidija Ko
Timo Korhonen (ESS)	

Andrew Johnson (ANL) Denise Finstrom (FNAL) Jim Jamilkowski (BNL/ EIC) Lidija Kokoska (FNAL/ PIP-II)

#### Looking ahead:

 Interview stakeholders to identify use cases and requirements for **future** capabilities (e.g. AI/ML, robotics)

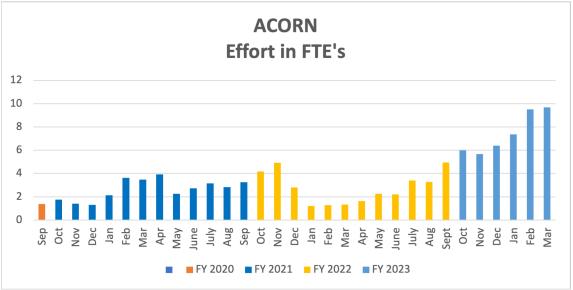






## **Current Status**

- The ACORN project team recently received the funding that was requested to prepare for CD-1.
- This is enabling the project to:
  - Build the team
  - Prepare for CD-1
  - Perform R&D needed to develop conceptual design
  - Complete the required Analysis of Alternatives
  - Work with the PIP-II project to align accelerator control system requirements





### **Presentations at this EPICS Collaboration Meeting**

The following presentations are associated with the ACORN Project:

- **Tuesday 2:40pm** Ethernet as a Fieldbus: Scaling Distributed Systems Interfacing with EPICS and ACNET (Robert Santucci)
- Tuesday 4:10pm ACORN Human Factors (Rachael Hill)
- Wednesday 9:20am Introduction to Machine Learning (Gopika Bhardwaj)
- Wednesday 11:00am Machine Learning Operations for Accelerator Control (Tia Miceli)
- Wednesday 3:00pm Fermilab Accelerator Directorate Robotics Initiative (Brian Hartsell)
- Wednesday 4:12pm Fermilab Web-Based Controls Application Framework R&D (John Diamond)
- Wednesday 4:18pm Data Pool Management Across Multiple Front-End Architectures (Charles King)



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# Summary

The Department of Energy recognized the need to modernize the Fermilab accelerator control system in 2020.

- Critical Decision 0 (CD-0) was approved on August 28, 2020.
- The project team recently received the funding that was requested to prepare for CD-1 (Alternative Selection and Cost Range).



- The team has developed functional requirements for the **existing** accelerator control system based on stakeholder interviews, benefited from a requirements review, and is developing requirements for future capabilities such as Machine Learning and Robotics.
- ACORN is exploring opportunities to partner with people at other laboratories and institutions.

