## TD Test Facility Operations: Our understanding of the covered scope

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The KA25 Test Facilities B&R will fund work associated with the operation and maintenance of Fermilab's accelerator test facilities and associated infrastructure and support systems. These activities support development and testing of superconducting RF and superconducting magnet technology.

We understand this B&R to covers operational expenses of maintaining and improving technical facilities that support multiple activities. The facilities are the technical infrastructure that enables design, fabrication, and testing of accelerator components. Facility operations does not cover the direct costs of fabrication and testing. The project or program pays for attaching instrumentation, connecting equipment to power supplies, installation of devices to be tested, executing the test (except for time spent by operators providing liquid helium for cooling), or analyzing the data.

In Technical Division we have a wide variety of such facilities that we find useful to account for separately. What follows is a list with a short description of each facility and the projects and programs that rely on the facility, along with a few example expenses. We think that each of the listed facilities meets the criteria for a test facility that should have an operations budget, but would be happy to discuss the choices.

Funding for these facilities has historically come from several sources. The Magnet Test Facility, including the helium liquefaction plant, was for over three decades funded by Accelerator Operations, since the Fermilab accelerator complex, especially the Tevatron, was the primary program supported. We did an imperfect job in reassigning tasks when agreement was reached to move funding to Test Facility Operations, so there is still clean-up to do there. The construction and operation of the SRF facilities, including VTS-1, VTS-2, and VTS-3, which share a liquid helium source with the cryogenic magnet testing, have been funded through Project 18, using a mix of GARD and operations money. Operations in several smaller facilities have historically been funded with Program Support guidance through the TD department responsible for the facility, but we think they are more appropriately included with Test Facility Operations.

| Facility        | Location | Description                                     | Example expenses                       | Current Users           |
|-----------------|----------|---|--|-------------------------|
| QC Lab          | IB4      | The Quality Control Lab is responsible for      | Equipment maintenance                  | Essentially every part  |
|                 |          | inspecting incoming components for              | Equipment calibration                  | that comes through TD   |
|                 |          | conformity to the requirements. The             | New equipment                          | for every project and   |
|                 |          | capabilities include precision measurements     | Operator training                      | program is measured     |
|                 |          | of parts, vacuum leak testing, surveying for    | Management effort                      | here first. Both AD and |
|                 |          | alignment, magnetic properties of materials,    | (Effort for measuring components is    | PPD also make use of    |
|                 |          | and the chemical composition of metals.         | charged to the project or program.)    | our services on         |
|                 |          |   |  | occasion.               |
| Superconducting | IB3      | The Superconducting Magnet Facility includes    | Equipment maintenance                  | High Field Magnet       |
| Magnet Facility |          | equipment for the construction and              | Equipment upgrades                     | Program                 |
|                 |          | production tests of SC magnets. The             | New equipment                          | LARP                    |
|                 |          | capabilities currently include winding          | Operator training                      | LHC HiLumi Upgrade      |
|                 |          | superconducting cable into long coils, reacting | (Forms, molds, and new specialized     |                         |
|                 |          | the coils in a large oven in an argon           | handling equipment are paid for by the |                         |
|                 |          | atmosphere, squeezing the coil in its collar,   | projects, as is effort in building the |                         |
|                 |          | and assembling multiple coils into a magnet     | magnets.)                              |                         |
|                 |          | cold mass. Needs include the modernization      |  |                         |
|                 |          | of aging equipment (cabling, insulating and     |  |                         |
|                 |          | winding machines, curing and welding presses,   |  |                         |
|                 |          | reaction oven, etc.), installation and          |  |                         |
|                 |          | commissioning of new test equipment (cable      |  |                         |
|                 |          | quality control, coil size measurement, warm    |  |                         |
|                 |          | magnetic measurement, etc.), and continued      |  |                         |
|                 |          | support of safety and environment control       |  |                         |
|                 |          | operations.                                     |  |                         |
|                 |          |   |  |                         |
|                 |          |   |  |                         |
|                 |          |   |  |                         |
|                 |          |   |  |                         |

| Conventional    | IB2  | The Conventional Magnet Facility supports         | Equipment maintenance                      | Essentially every         |
|-----------------|------|---|--|---------------------------|
| Magnet Facility |      | construction of room temperature magnets,         | Equipment upgrades                         | magnet in the Fermilab    |
|                 |      | small superconducting magnets, and                | New equipment                              | accelerator complex is    |
|                 |      | occasional other projects. The capabilities       | Operator training                          | built, rebuilt, repaired, |
|                 |      | include a grit blast booth, rotating tables for   | Production oversight                       | or at least inspected     |
|                 |      | winding coils, a large oven for vacuum            | (Forms, molds, and new specialized         | here.                     |
|                 |      | impregnation, a large oven for coil curing,       | handling equipment are paid for by the     | CLAS12                    |
|                 |      | stacking tables for building laminated magnet     | projects, as is all effort in building the | APS MBA Upgrade           |
|                 |      | cores, a magnet for magnetizing permanent         | magnets.)                                  |                           |
|                 |      | magnets, instruments for in-process               |  |                           |
|                 |      | inspection of mechanical and electrical           |  |                           |
|                 |      | properties, an oven for debonding any vacuum      |  |                           |
|                 |      | impregnated component.                            |  |                           |
| Helium          | IB1, | The IB1 Helium refrigerator is a subset of the    | Equipment maintenance                      | HFM                       |
| Refrigerator    | IB1A | operations in IB1 that support testing of SRF     | Equipment upgrades                         | LARP                      |
|                 |      | cavities and superconducting magnets. The         | New equipment                              | LCLS II                   |
|                 |      | refrigerator liquefies helium gas, which is       | Helium                                     | PIP II                    |
|                 |      | stored in a buffer dewar. The helium that         | Liquid nitrogen                            | SRF GARD                  |
|                 |      | boils off as a test subject is cooled is captured | Refrigerator operators and supervision     |                           |
|                 |      | and recirculated. The refrigerator system         | (The cost of installing piping to bring    |                           |
|                 |      | includes compressors, their motors, the heat      | helium to a new test area is meant to      |                           |
|                 |      | exchange system, valves and piping, a liquid      | be borne by the first user of the new      |                           |
|                 |      | nitrogen system for precooling, and an            | area, but the subsequent maintenance       |                           |
|                 |      | elaborate controls system. The supply of          | is an operating expense.)                  |                           |
|                 |      | deionized cooling water for the refrigerator,     |  |                           |
|                 |      | magnets, and power supplies is also covered       |  |                           |
|                 |      | here.   |  |                           |
|                 |      |   |  |                           |
|                 |      |   |  |                           |
|                 |      |   |  |                           |
|                 |      |   |  |                           |
|                 |      |   |  |                           |

| Vertical Test | IB1 | Vertical cavity test Stands provide testing       | Equipment maintenance                   | LCLS II |
|---------------|-----|---|---|---------|
| Stands (VTS)  |     | capability for individual superconducting RF      | Equipment modifications to fulfill the  | PIP II  |
|               |     | cavities. Three test stands (VTS-1, VTS-2, and    | needs of high priority projects and     | SRF R&D |
|               |     | VTS-3) allow the testing of single-cell or        | programs                                |         |
|               |     | multiple-cell SRF cavities, bare or dressed, in a | (Executing a test cycle, from preparing |         |
|               |     | vertical configuration. Each stand is a deep      | the cavity, through making and          |         |
|               |     | cryostat installed in the floor that can accept   | analyzing a measurement is at the       |         |
|               |     | liquid helium to cool the cavity under test.      | expense of the program or project.)     |         |
|               |     | The system includes RF power supplies,            |   |         |
|               |     | controls, and instrumentation.                    |   |         |

| Superconducting | IB1 & | The Superconducting Magnet Test Facility is     | Equipment maintenance                   | HFM     |
|-----------------|-------|---|---|---------|
| Magnet Stands   | CHL   | the only facility in the US that can support    | Equipment upgrades                      | LARP    |
| C               |       | testing of SC magnets at 1.9K. In this facility | New equipment                           | Mu2e    |
|                 |       | current and quench measurements are carried     | (Executing a test cycle, from preparing | LCLS II |
|                 |       | out, as well as detailed magnetic and           | the magnet, through making and          |         |
|                 |       | performance measurements. Facility support      | analyzing a measurement is at the       |         |
|                 |       | includes power supplies and current leads,      | expense of the program or project.)     |         |
|                 |       | equipment and tooling for magnetic              |   |         |
|                 |       | measurements and consumable costs               |   |         |
|                 |       | (including He and LN2). Needs include           |   |         |
|                 |       | extension of capability to test long (>4 m )    |   |         |
|                 |       | magnets at higher currents and larger           |   |         |
|                 |       | apertures. The Vertical Magnet Test Facility    |   |         |
|                 |       | (VMTF) is a deep cryostat for testing magnet    |   |         |
|                 |       | cold masses. A horizontal test stand can test   |   |         |
|                 |       | large cryostated magnets. Another test stand    |   |         |
|                 |       | can measure smaller, Tevatron-scale magnets.    |   |         |
|                 |       | Another stand is configured to test HTS         |   |         |
|                 |       | magnet leads. Another stand has a Tevatron      |   |         |
|                 |       | dipole permanently mounted for calibration      |   |         |
|                 |       | uses. The Solenoid Test Facility, located in    |   |         |
|                 |       | CHL, can measure medium sized solenoid          |   |         |
|                 |       | coils. The test stands are served by            |   |         |
|                 |       | appropriate power supplies, controls,           |   |         |
|                 |       | instrumentation, and magnet measurement         |   |         |
|                 |       | systems.  |   |         |
|                 |       |   |   |         |
|                 |       |   |   |         |
|                 |       |   |   |         |
|                 |       |   |   |         |
|                 |       |   |   |         |

| Room        | IB1 | The conventional test facility includes three    | Equipment maintenance                      | PIP             |
|-------------|-----|--|--|-----------------|
| Temperature |     | test stands, additional portable equipment,      | Equipment upgrades                         | Booster         |
| Magnet Test |     | and a calibration magnet. Various appropriate    | New equipment                              | Main Injector   |
| Stands      |     | power supplies and controls, magnet              | Historically, executing a test cycle, from | Recycler        |
|             |     | measurement instruments, electronics,            | preparing the cavity, through making       | NOvA            |
|             |     | motion control, computers, and software are      | and analyzing a measurement has been       | Mu2e            |
|             |     | covered.   | covered by Accelerator Operations,         | Muon g-2        |
|             |     |  | even for a Project.                        | Muon Campus AIP |
|             |     |  | (Projects pay for any overtime             | PXIE            |
|             |     |  | necessary to meet a schedule.)             | ASTA            |
|             |     |  | (New measurement probes needed for         | APS MBA Upgrade |
|             |     |  | a specific geometry are usually at the     |                 |
|             |     |  | expense of the project, unless they are    |                 |
|             |     |  | so clearly generally useful that they are  |                 |
|             |     |  | absorbed as an operating expense.)         |                 |
|             |     |  |  |                 |
| T&I         | IB1 | The Test and Instrumentation (T&I)               | All management effort in T&I, including    | See above       |
| Management  |     | Department is responsible for the                | administrative support                     |                 |
|             |     | management of all the test facilities in IB1 and | M&S supporting the operation of the        |                 |
|             |     | CHL except the CHL refrigerator. T&I also        | department                                 |                 |
|             |     | provides support for programs and projects,      |  |                 |
|             |     | for which the other programs and projects        |  |                 |
|             |     | pay.   |  |                 |

| SC Strand and    | IB3A    | The Superconducting Strand and Cable Lab             | Equipment maintenance                   | Superconductor R&D     |
|------------------|---------|--|---|------------------------|
| Cable Lab        |         | measures the performance of SC strands and           | Calibration                             | High Field Magnet      |
|                  |         | cables for both R&D efforts and for quality          | Equipment upgrades                      | LARP                   |
|                  |         | control of production runs. A cabling machine        | New equipment                           | Mu2e                   |
|                  |         | can make cables from strands. The lab                | (Preparing samples and making           | Muon g-2               |
|                  |         | technicians prepare samples of strands and           | measurements is at the expense of the   |                        |
|                  |         | cables for testing. The lab has ovens for heat       | program or project.                     |                        |
|                  |         | treatment of samples, including one high             | New equipment needed for a specific     |                        |
|                  |         | pressure oven. Cryostats with equipment to           | program are usually at the expense of   |                        |
|                  |         | apply high magnetic fields and pressures allow       | the program, unless they are so clearly |                        |
|                  |         | performance testing under strenuous                  | generally useful that they are absorbed |                        |
|                  |         | conditions. The necessary power supplies,            | as an operating expense.)               |                        |
|                  |         | controls, instrumentation, and data                  |   |                        |
|                  |         | acquisition systems are available. Needs             |   |                        |
|                  |         | include the modernization and safe operation         |   |                        |
|                  |         | of cryogenics and vacuum equipment, power            |   |                        |
|                  |         | supplies and DAQ.                                    |   |                        |
| Advanced         | ICB &   | A suite of advanced analytical tools for surface     | Equipment maintenance & calibration     | SRF R&D                |
| Analytical Tools | IB3     | imaging and physical property measurements           | (Preparing samples and making           | Superconductor R&D     |
| Suite            |         | include scanning electron microscope with            | measurements is at the expense of the   | High Field Magnet      |
|                  |         | EBSD and EDS attachments, laser confocal             | program or project.)                    | LARP                   |
|                  |         | scanning microscope, optical microscopes,            |   | Mu2e                   |
|                  |         | PPMS system, and sample preparation                  |   | Muon G-2               |
|                  |         | equipment. Two Instron <sup>®</sup> machines measure |   | Accelerator Operations |
|                  |         | stress-strain curves, tensile strength, and the      |   | Detector Operations    |
|                  |         | like.  |   |                        |
| MDTL             | Village | Materials Development and Testing Lab                | Equipment maintenance & calibration     | Superconductor R&D     |
|                  |         | includes chemical hoods, inventory of                | Handling of chemical supplies           | High Field Magnet      |
|                  |         | chemicals, mechanical polishing and cutting          |   | LARP                   |
|                  |         | equipment for a full sequence of chemical            |   | Mu2e                   |
|                  |         | treatments (etching, polishing) and                  |   | Muon G-2               |
|                  |         | mechanical preparation of parts and samples.         |   | SRF R&D                |
|                  |         |  |   | Accelerator Operations |
|                  |         |  |   | Detector Operations    |

| Optical        | ICB     | Includes single and multicell cavity optical      | Equipment maintenance & calibration    | LCLS II |
|----------------|---------|---|--|---------|
| inspection lab |         | inspection systems, RRR measurement and           | Equipment modifications to fulfill the | PIP II  |
|                |         | Eddy current scanning setups.                     | needs of high priority projects and    | ILC     |
|                |         |   | programs                               | SRF R&D |
|                |         |   |  |         |
| ANL SRF Cavity | Argonne | Superconducting cavity surface processing         | Equipment maintenance                  | LCLS II |
| Processing     |         | facility (SCSPF) located at Argonne National      | Equipment modifications to fulfill the | PIP II  |
|                |         | Laboratory and jointly operated by FNAL and       | needs of high priority projects and    | ILC     |
|                |         | ANL. This facility supports production            | programs                               | SRF R&D |
|                |         | processing of cavities intended for vertical,     | (Processing cavities is at the expense |         |
|                |         | horizontal testing, and for cryomodules. The      | of the program or project.)            |         |
|                |         | ANL SRF Cavity Processing Facility is jointly run |  |         |
|                |         | by Fermilab and Argonne in support of             |  |         |
|                |         | research and production at both Labs. The lab     |  |         |
|                |         | provides buffered chemical polishing,             |  |         |
|                |         | electropolishing, and high pressure rinsing for   |  |         |
|                |         | SRF cavities.                                     |  |         |
| HTS/STC        | MDB     | Horizontal cavity test systems provide testing    | Equipment maintenance                  | LCLS II |
|                |         | capability for fully-dressed SRF cavities,        | Equipment modifications to fulfill the | PIP II  |
|                |         | including high-power RF couplers. The SRF         | needs of high priority projects and    | ILC     |
|                |         | cavity Horizontal Test Stand (HTS) and Spoke      | programs                               | SRF R&D |
|                |         | Test Cryostat (STC) are located in Meson          | (Testing cavities is at the expense of |         |
|                |         | Detector Building. HTS is a cryostat in which     | the program or project.)               |         |
|                |         | dressed SRF cavities are tested for production    |  |         |
|                |         | QC or for R&D.                                    |  |         |
| CPL            | IB4     | Cavity processing laboratory includes vacuum      | Equipment maintenance                  | LCLS II |
|                |         | ovens for heat treatments and doping, clean       | Handling of chemical supplies          | SRF R&D |
|                |         | room with high pressure water rinsing stand,      | Equipment modifications to fulfill the | PIP II  |
|                |         | electropolishing setup for 1-cells, and           | needs of high priority projects and    |         |
|                |         | mechanical polishing (tumbling) machine for       | programs                               |         |
|                |         | SRF cavities. Most of LCLS-II cavity recipe       | (Processing cavities is at the expense |         |
|                |         | development is happening here. RF lab for         | of the program or project.)            |         |
|                |         | field flatness measurements and tuning is also    |  |         |
|                |         | part of the facility.                             |  |         |

| CAF/MP9     | ICB and | Cavity preparation and cryomodule assembly    | Equipment maintenance                  | LCLS II |
|-------------|---------|---|--|---------|
|             | MP9     | facility includes the facilities in which     | Equipment modifications to fulfill the | PIP II  |
|             |         | superconducting RF cavities are received in a | needs of high priority projects and    | SRF R&D |
|             |         | polished and rinsed state and prepared,       | programs                               |         |
|             |         | assembled into cavity strings, and assembled  | (Assembling cryomodules is at the      |         |
|             |         | with other hardware into cryomodules. The     | expense of the program or project.)    |         |
|             |         | Cavity Assembly Facility (CAF) is divided     |  |         |
|             |         | between MP9 and ICB. At MP9, bare cavities    |  |         |
|             |         | are dressed with their helium vessels and     |  |         |
|             |         | assembled into a string. At ICB, cavity       |  |         |
|             |         | assemblies are joined with magnets and other  |  |         |
|             |         | components, instruments, and installed in     |  |         |
|             |         | cryostats to complete a cryomodule.           |  |         |
| Engineering | Virtual | TD's engineering computing facility provides  | Equipment upgrades and replacement     | LCLS II |
| Computing   |         | powerful computer servers and software tools  | Software licenses and maintenance      | PIP II  |
|             |         | for complex modeling problems for a variety   |  | SRF R&D |
|             |         | of SRF cavities and other radio frequency or  |  | ILC     |
|             |         | microwave devices.                            |  | PIP     |
|             |         |   |  | SPT CMB |